AUSTIN COUNTY, TEXAS COMPARATIVE MARKET ANALYSIS

CATEGORY	Austin	Washington	Waller	Wharton	Colorado	Fayette	Ft. Bend
		Ι	POPULATION				
2008 estimated	27,033	32,370	36,326	41,887	20,994	22,863	518,153
2013 projected	29,604	34,061	39,154	42,844	21,639	23,828	631,193
Annual % change thru 2013	1.9%	1.0%	1.6%	0.5%	0.6%	0.8%	4.4%
			DENSITY				
2008 estimated	41.2	52.1	70.1	38.3	21.6	23.8	584.8
2013 projected	45.1	54.8	75.6	39.2	22.2	24.8	712.4
	AVERAGE	ANNUAL HOUSEH	HOLD EFFECTIVE	BUYING INCOME	E (EBI)		
2008 estimated	48,911	47,410	55,407	42,325	46,883	48,246	78,702
2013 projected	54,134	52,993	65,208	46,587	52,768	55,068	88,117
Annual % change thru 2013	2.1%	2.4%	3.5%	2.0%	2.5%	2.8%	2.4%
	AN	INUAL ESTIMATE	ED CONSUMER SP	ENDING (CSP)			
2008 estimated	508,710,963	587,407,183	672,846,021	706,075,665	381,479,652	452,751,754	10,650,791,402
2013 projected	628,551,439	702,862,154	845,230,307	833,095,851	455,948,025	549,512,676	13,771,548,999
Annual % change thru 2013	5.9%	4.9%	6.4%	4.5%	4.9%	5.3%	7.3%
			ATED COUNTY E				
2008 estimated	686,759,800	792,999,697	908,342,128	953,202,147	514,997,530	611,214,867	14,378,568,393
2013 projected	848,544,443	948,863,908	1,141,060,914	1,124,679,399	615,529,834	741,842,113	18,591,591,149
Total 5 year growth	161,784,643	155,864,211	232,718,787	171,477,252	100,532,303	130,627,245	4,213,022,756
		AVERAGE	HOUSEHOLD INC			· · · · ·	
2008 estimated	\$ 58,537	56,476	67,397	50,346	55,412	57,527	96,086
2013 projected	\$ 65,285	63,622	79,759	55,858	62,682	66,110	107,474
Annual % change thru 2013	2.3%	2.5%	3.7%	2.2%	2.6%	3.0%	2.4%
	ANNUAL	ESTIMATED FAN	AILY INCOME (EF	I) AT LEAST \$100,	000		
2008 estimated	8.4%	7.2%	10.9%	6.4%	6.4%	7.1%	25.5%
2013 projected	18.0%	17.0%	27.3%	14.0%	15.9%	18.0%	40.5%
Annual % change thru 2013	22.9%	26.9%	30.1%	23.6%	29.5%	30.9%	11.8%
		EFI A	T LEAST \$150,000				
2008 estimated	2.3%	2.5%	2.9%	1.9%	2.8%	2.2%	9.6%
2013 projected	5.9%	5.6%	12.4%	4.2%	5.6%	6.6%	19.2%
Annual % change thru 2013	31.0%	25.6%	64.9%	24.1%	20.4%	39.7%	20.2%
		EFI A	T LEAST \$250,000				
2008 estimated	0.6%	0.6%	0.3%	0.3%	0.9%	0.7%	2.3%
2013 projected	1.3%	1.5%	2.4%	1.0%	2.0%	1.8%	5.5%
Annual % change thru 2013	26.2%	28.3%	136.8%	48.0%	23.9%	34.1%	29.0%
		TOTAL	GAFO PER PERSC				
						2,047	532
2007 estimated	1,742	(33)	(4,500)	1,472	2,092	2,047	
2007 estimated	1,742	(33)	(4,500) L CSP PER PERSOI		2,092	2,047	
2007 estimated 2008 estimated	18,818	(33) TOTAI 18,147	CSP PER PERSOI 18,522	N 16,857	18,171	19,803	20,555
	18,818 21,636	(33) TOTAI 18,147 20,851	<u>CSP PER PERSOI</u> 18,522 21,923	N 16,857 19,534	, ,	,	
2008 estimated 2013 estimated	18,818 21,636 W0	(33) TOTAI 18,147 20,851 DRKPLACE AND I	CSP PER PERSO 18,522 21,923 EMPLOYMENT KE	N 16,857 19,534 EY STATISTICS	18,171 21,200	19,803 23,256	20,555 22,770
2008 estimated 2013 estimated # of Employers	18,818 21,636 W(1,192	(33) TOTAI 18,147 20,851 DRKPLACE AND I 1,572	L CSP PER PERSO 18,522 21,923 EMPLOYMENT KE 1,248	N 16,857 19,534 EY STATISTICS 1,795	18,171 21,200 1,043	19,803 23,256 1,406	20,555 22,770 12,500
2008 estimated 2013 estimated # of Employers # of Employees	18,818 21,636 00 1,192 12,657	(33) TOTAI 18,147 20,851 DRKPLACE AND I 1,572 19,994	CSP PER PERSO 18,522 21,923 EMPLOYMENT KE 1,248 15,999	N 16,857 19,534 EY STATISTICS 1,795 18,327	18,171 21,200 1,043 8,629	19,803 23,256 1,406 12,852	20,555 22,770 12,500 173,738
2008 estimated 2013 estimated # of Employers # of Employees % of Population Employed	18,818 21,636 W(1,192 12,657 46.8%	(33) TOTAI 18,147 20,851 DRKPLACE AND F 1,572 19,994 61.8%	CSP PER PERSOI 18,522 21,923 EMPLOYMENT KE 1,248 15,999 44.0%	N 16,857 19,534 EY STATISTICS 1,795 18,327 43.8%	18,171 21,200 1,043 8,629 41.1%	19,803 23,256 1,406 12,852 56.2%	20,555 22,770 12,500 173,738 33.5%
2008 estimated 2013 estimated # of Employers # of Employees % of Population Employed # of Residents per Business	18,818 21,636 W0 1,192 12,657 46.8% 23	(33) TOTAI 18,147 20,851 DRKPLACE AND F 1,572 19,994 61.8% 21	CSP PER PERSO 18,522 21,923 EMPLOYMENT KE 1,248 15,999 44.0% 29	N 16,857 19,534 EY STATISTICS 1,795 18,327 43.8% 23	18,171 21,200 1,043 8,629 41.1% 20	19,803 23,256 1,406 12,852 56.2% 16	20,555 22,770 12,500 173,738 33.5% 42
2008 estimated 2013 estimated # of Employers # of Employees % of Population Employed # of Residents per Business # of Households per Business	18,818 21,636 W0 1,192 12,657 46.8% 23 8	(33) TOTAI 18,147 20,851 DRKPLACE AND F 1,572 19,994 61.8% 21 8	CSP PER PERSO 18,522 21,923 EMPLOYMENT KE 1,248 15,999 44.0% 29 9	N 16,857 19,534 EY STATISTICS 1,795 18,327 43.8% 23 8	$ \begin{array}{r} 18,171 \\ 21,200 \\ 1,043 \\ 8,629 \\ 41.1\% \\ 20 \\ 8 \end{array} $	19,803 23,256 1,406 12,852 56.2% 16 7	20,555 22,770 12,500 173,738 33.5% 42 13
2008 estimated 2013 estimated # of Employers # of Employees % of Population Employed # of Residents per Business	18,818 21,636 W0 1,192 12,657 46.8% 23	(33) TOTAI 18,147 20,851 DRKPLACE AND F 1,572 19,994 61.8% 21	CSP PER PERSO 18,522 21,923 EMPLOYMENT KE 1,248 15,999 44.0% 29	N 16,857 19,534 EY STATISTICS 1,795 18,327 43.8% 23	18,171 21,200 1,043 8,629 41.1% 20	19,803 23,256 1,406 12,852 56.2% 16	20,555 22,770 12,500 173,738 33.5% 42