GREATER MARKET ANALYSIS

(RADIUS, CITY, COUNTY & CBSA COMPARISONS)

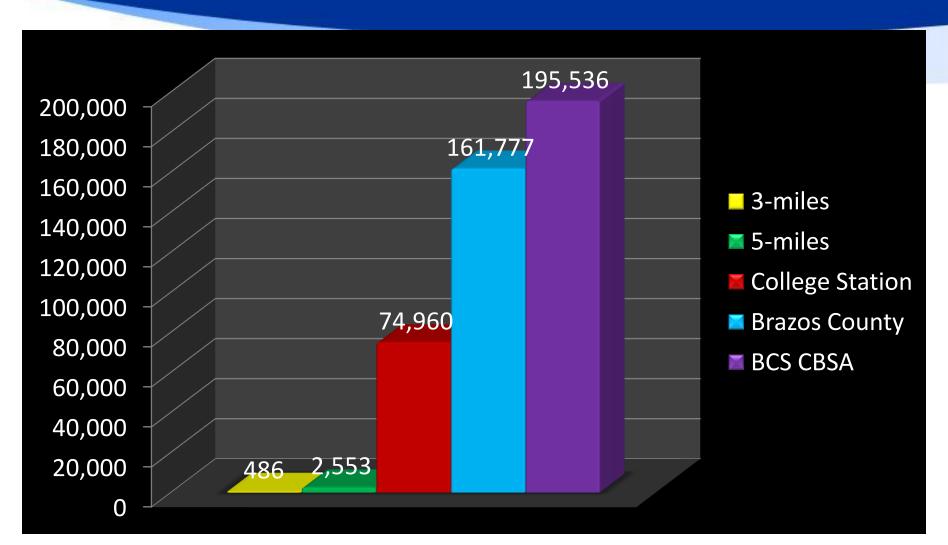


SOUTHWEST PARTNERS



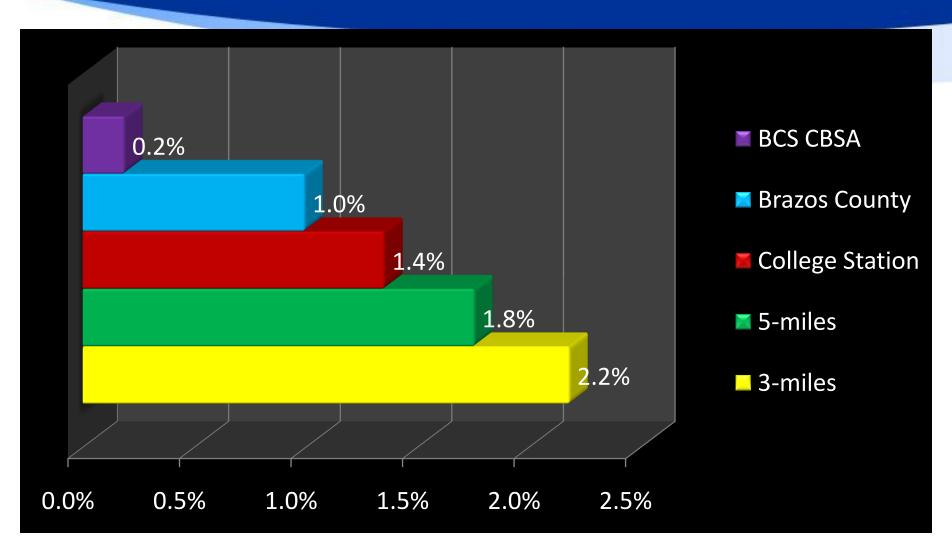


Greater market 2008 estimated population



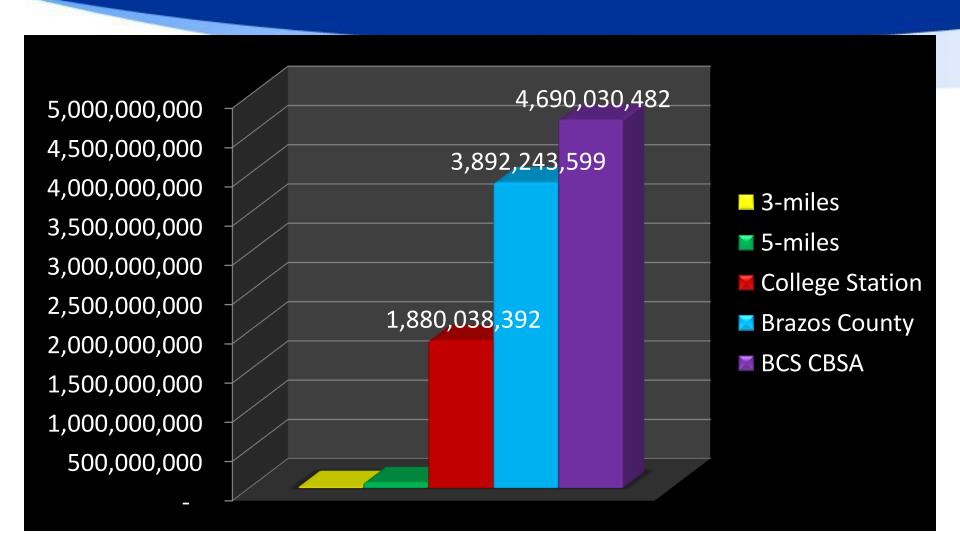


Greater market 2008-2013 annual % population growth



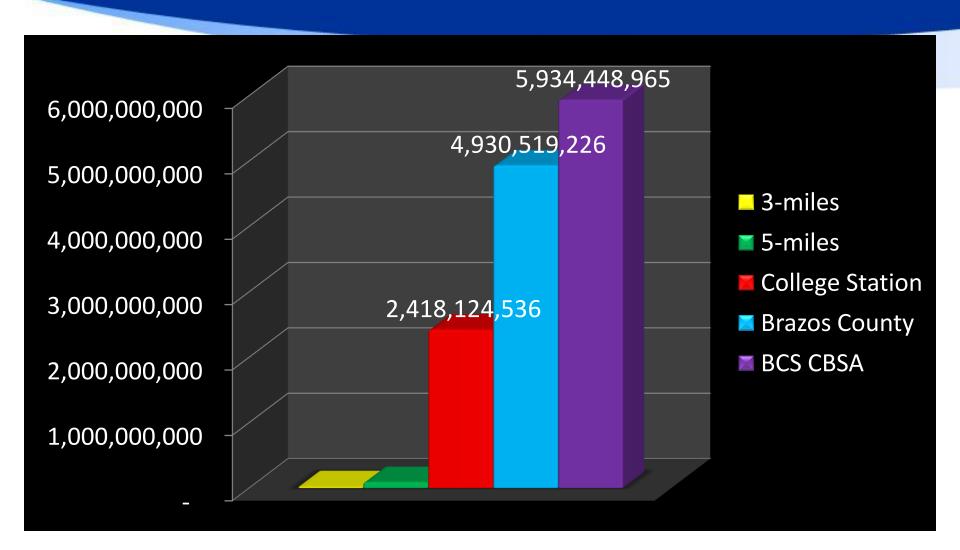


Greater market 2008 total economy



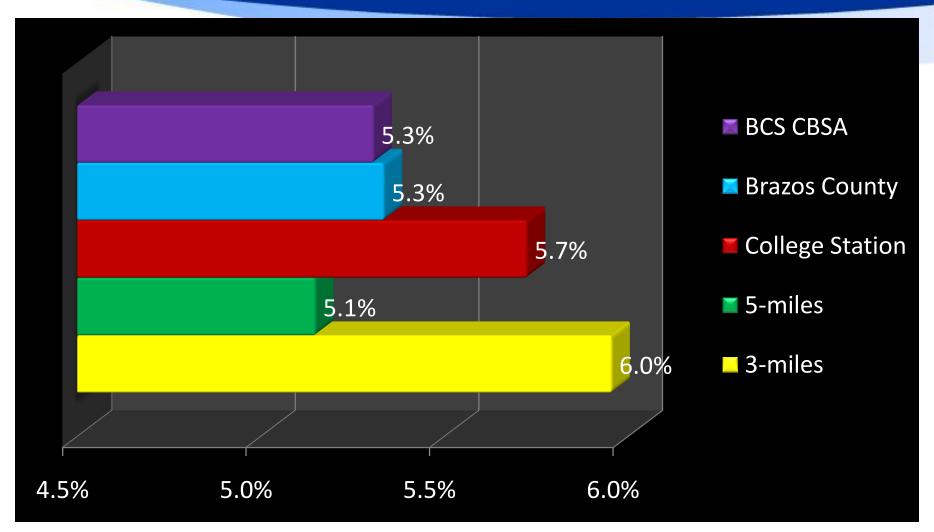


Greater market 2013 total estimated economy



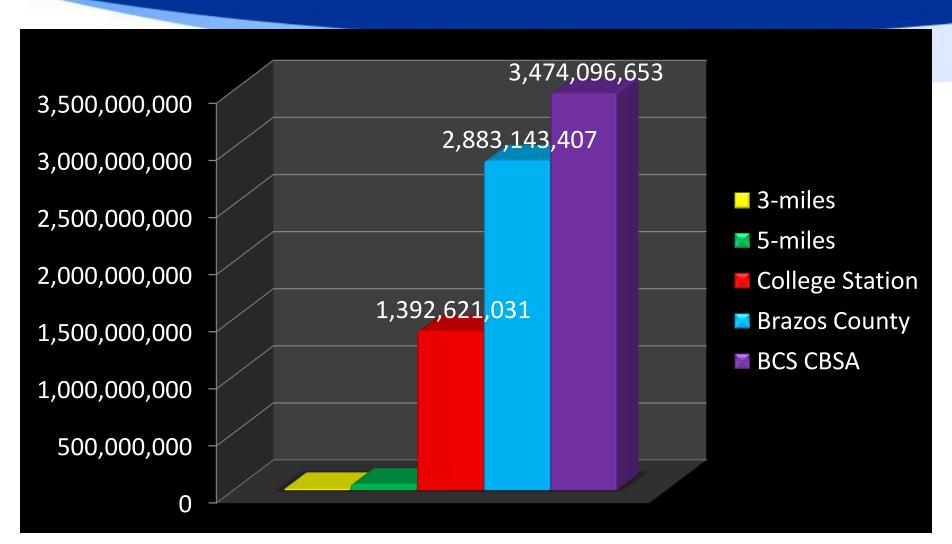


Greater market 2008 & 2013 comparison of annual % economic growth



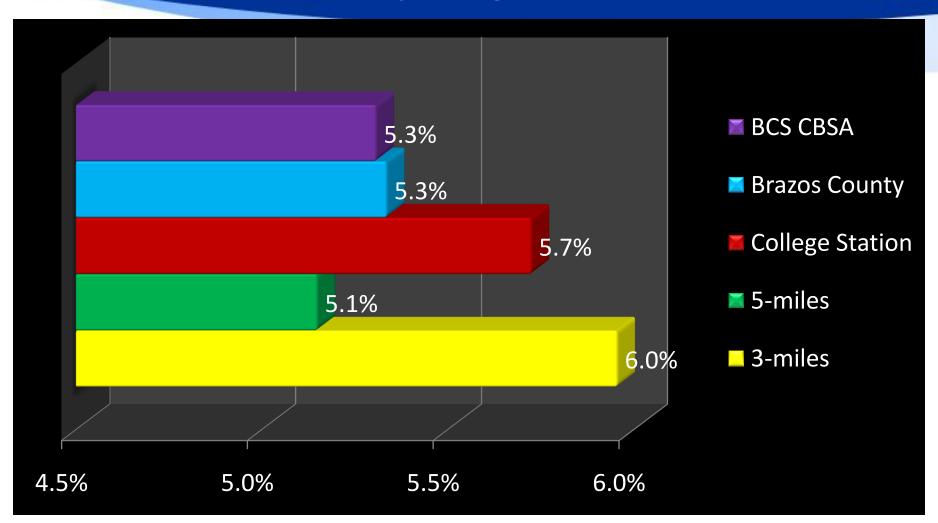


Greater market 2008 total consumer spending



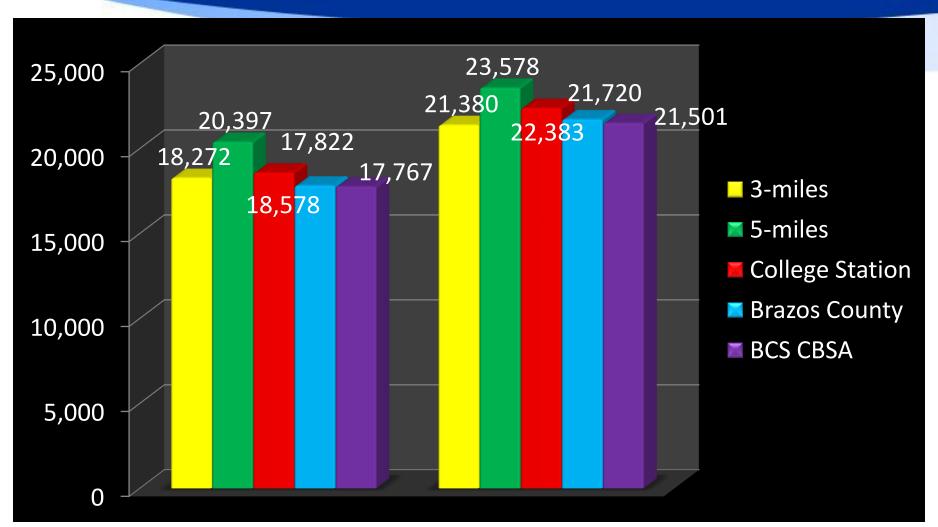


Greater market 2008-2013 annual % growth in consumer spending



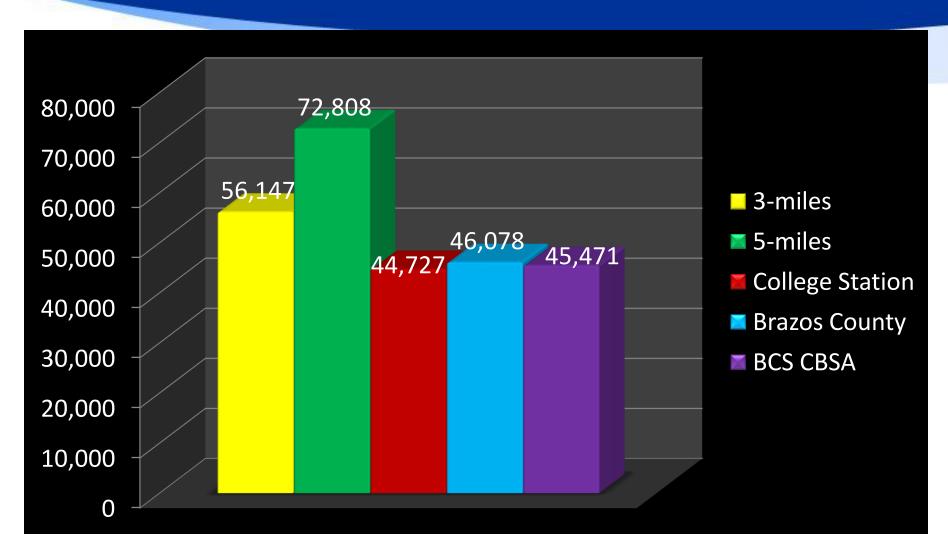


Greater market 2008 & 2013 estimated consumer spending per person



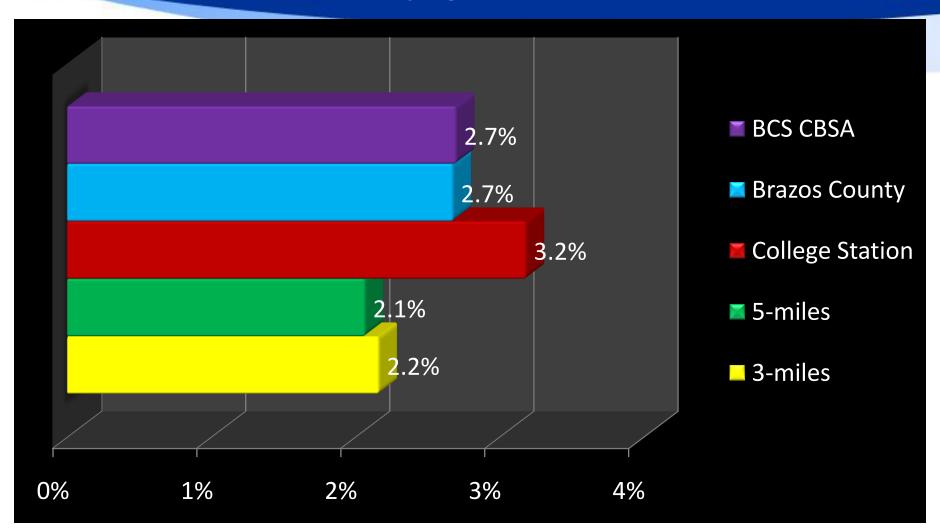


Greater market 2008 effective buying income



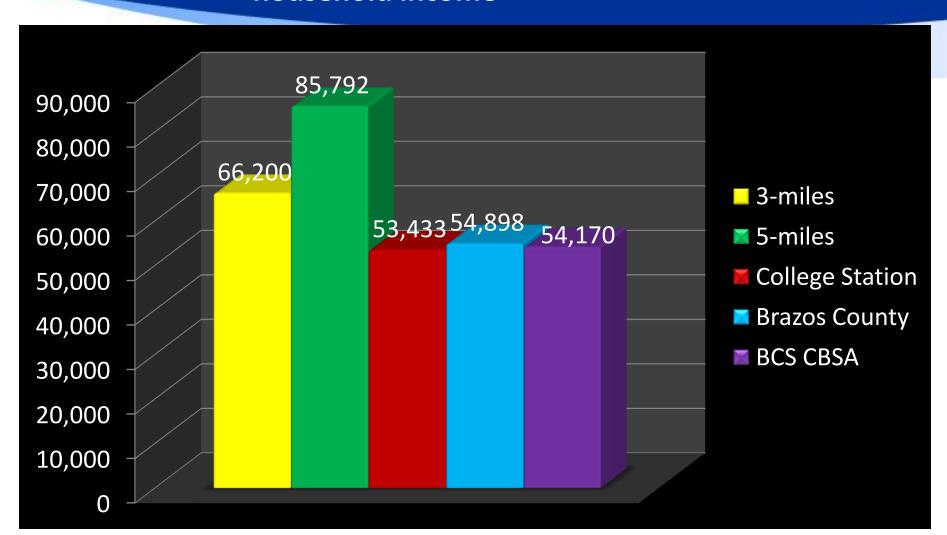


Greater market 2008-2013 annual % growth in effective buying income



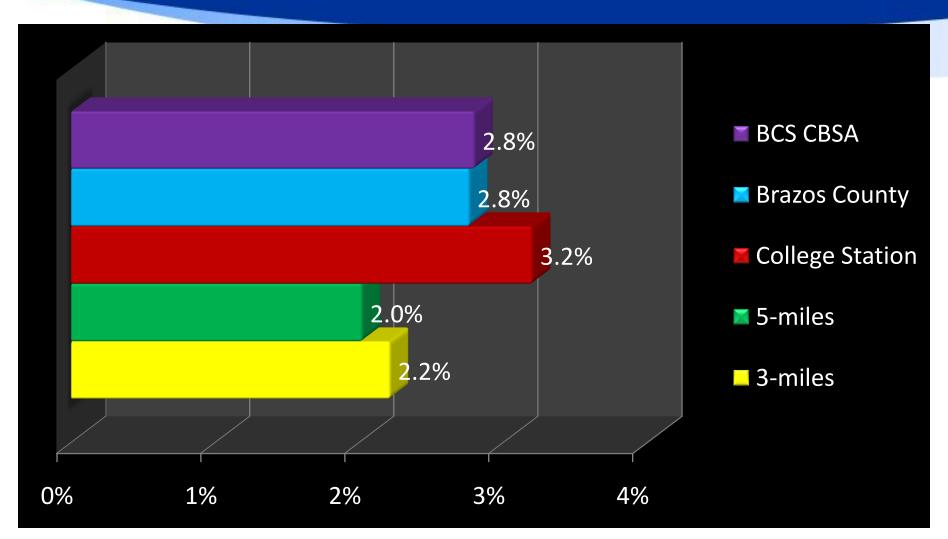


Greater market 2008 estimated average household income



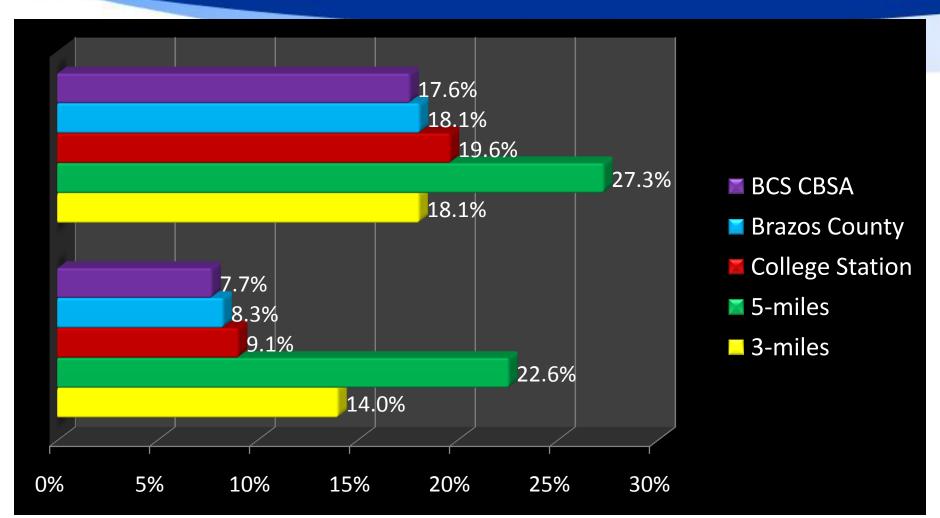


Greater market 2008-2013 annual % growth in household income



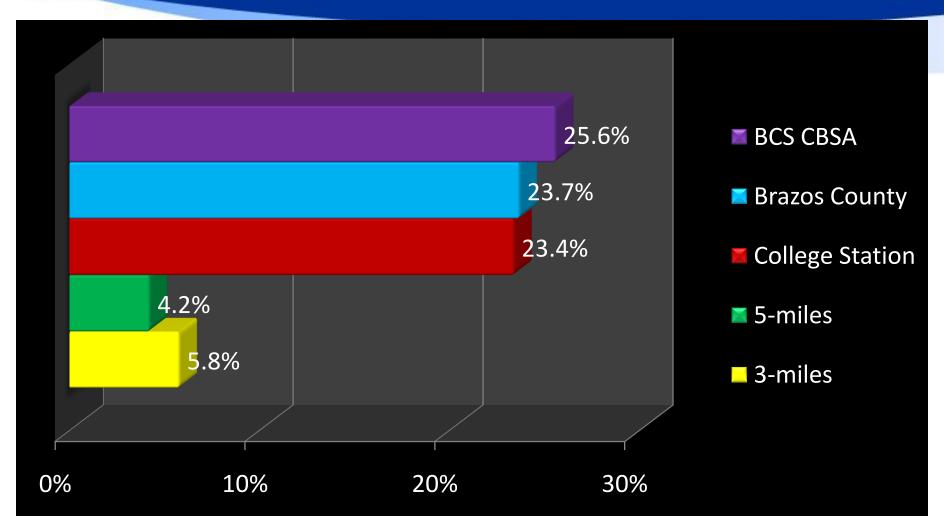


Greater market 2008 & 2013 % of households with annual income of at least \$100K



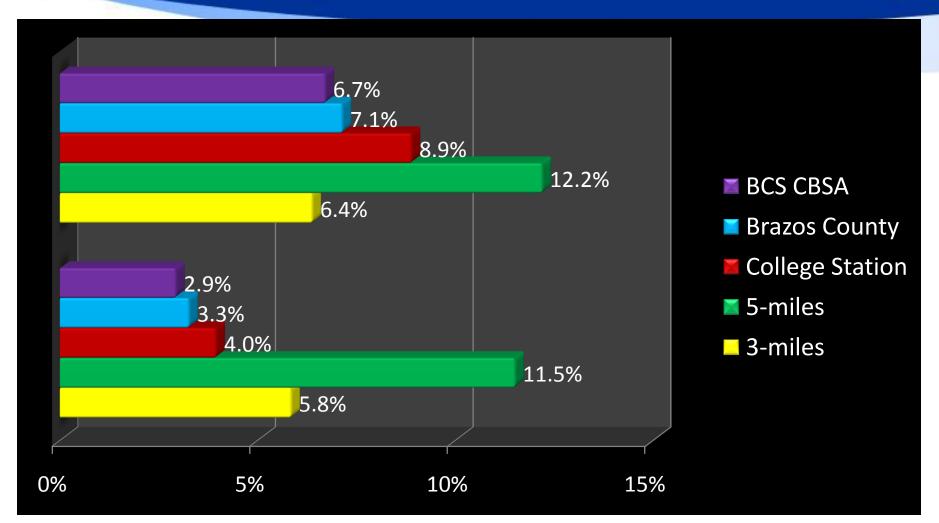


Greater market 2008-2013 annual % growth in households with at least \$100K annual income



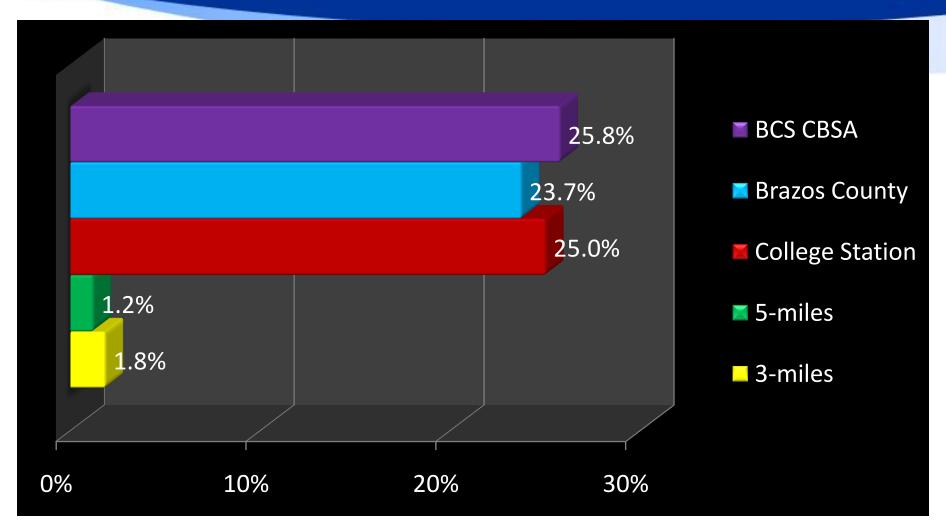


Greater market 2008 & 2013 % of households with annual income of at least \$150K



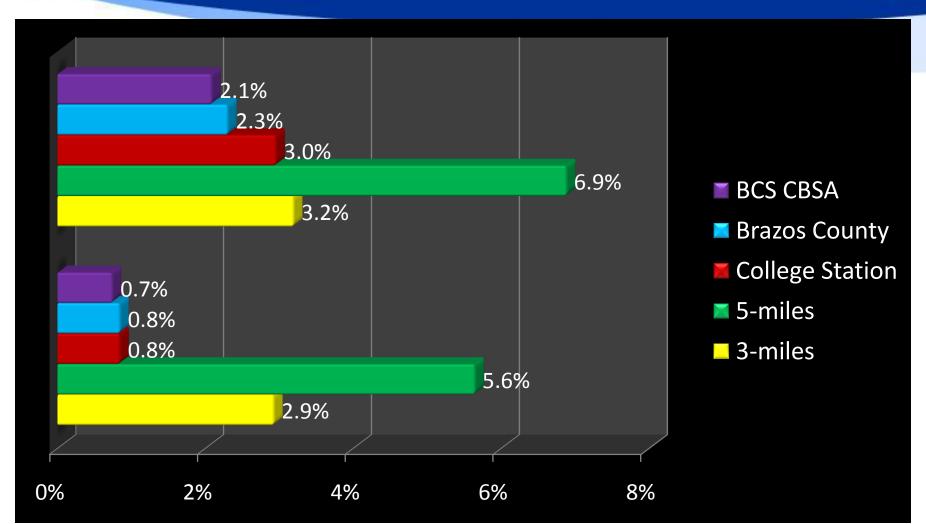


Greater market 2008-2013 annual % growth in households with at least \$150K annual income





Greater market 2008 & 2013 % of households with annual income of at least \$250K





Greater market 2008-2013 annual % growth in households with at least \$250K annual income

