

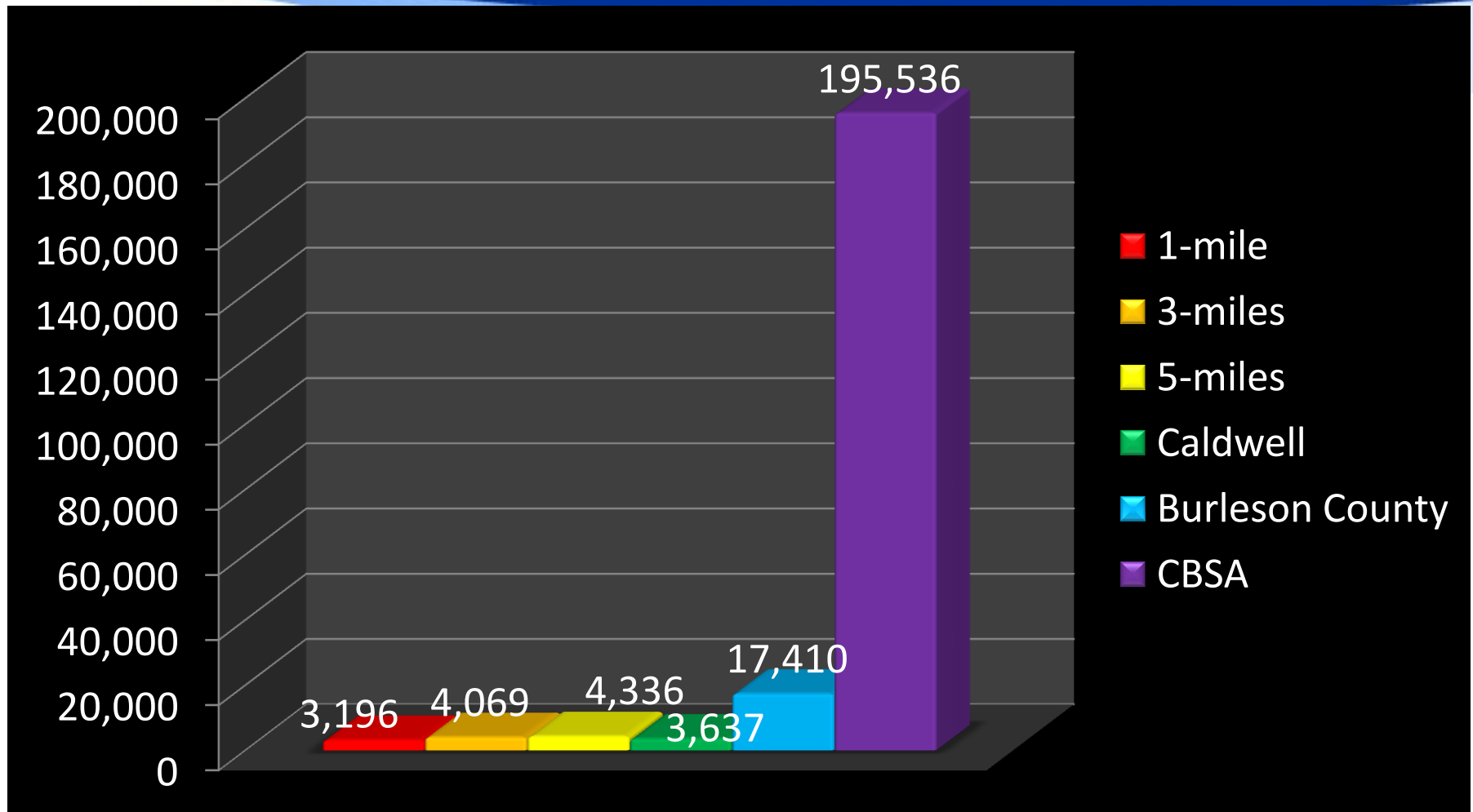
GREATER MARKET ANALYSIS

(RADIUS, CITY, COUNTY &
CBSA COMPARISONS)

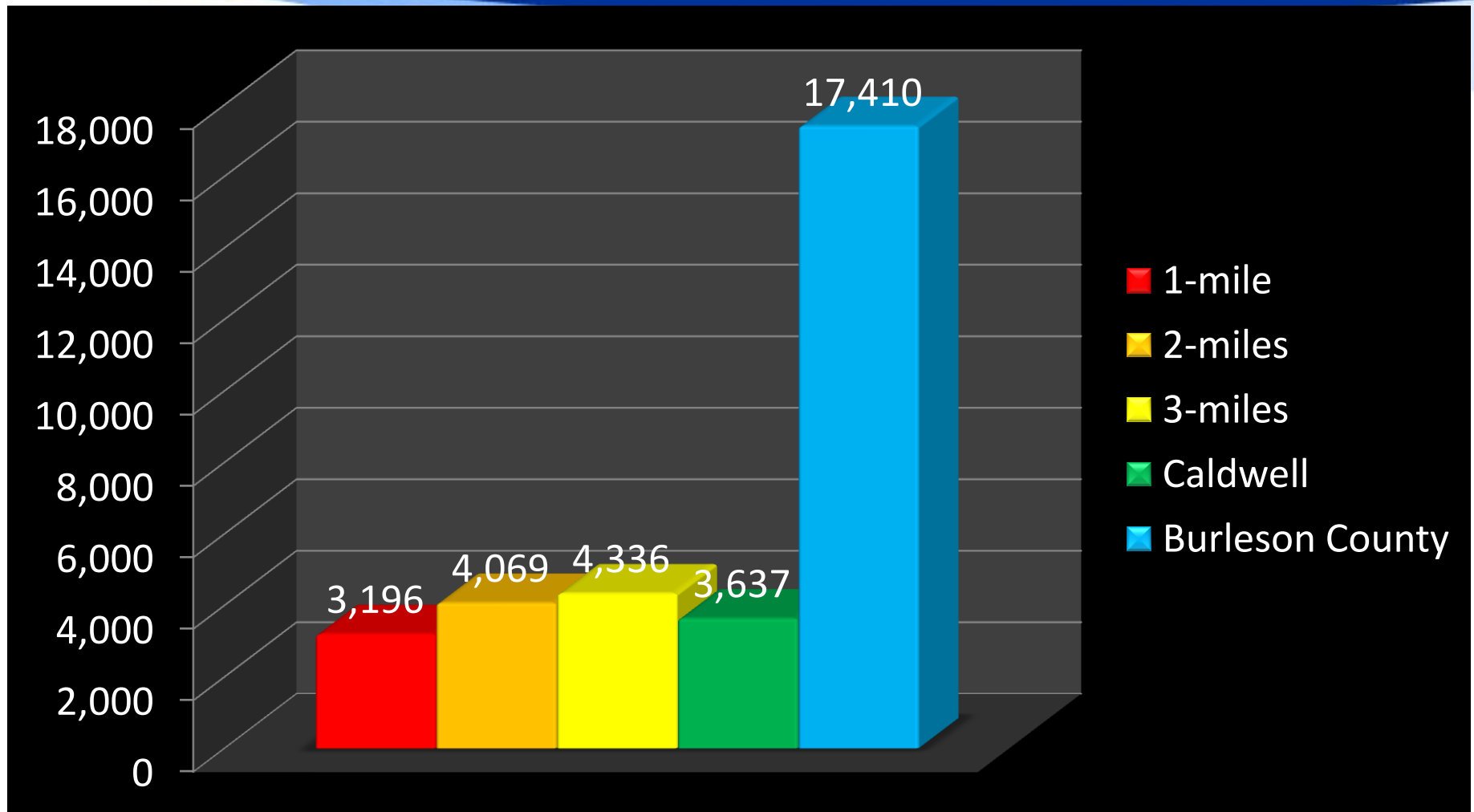


SOUTHWEST PARTNERS

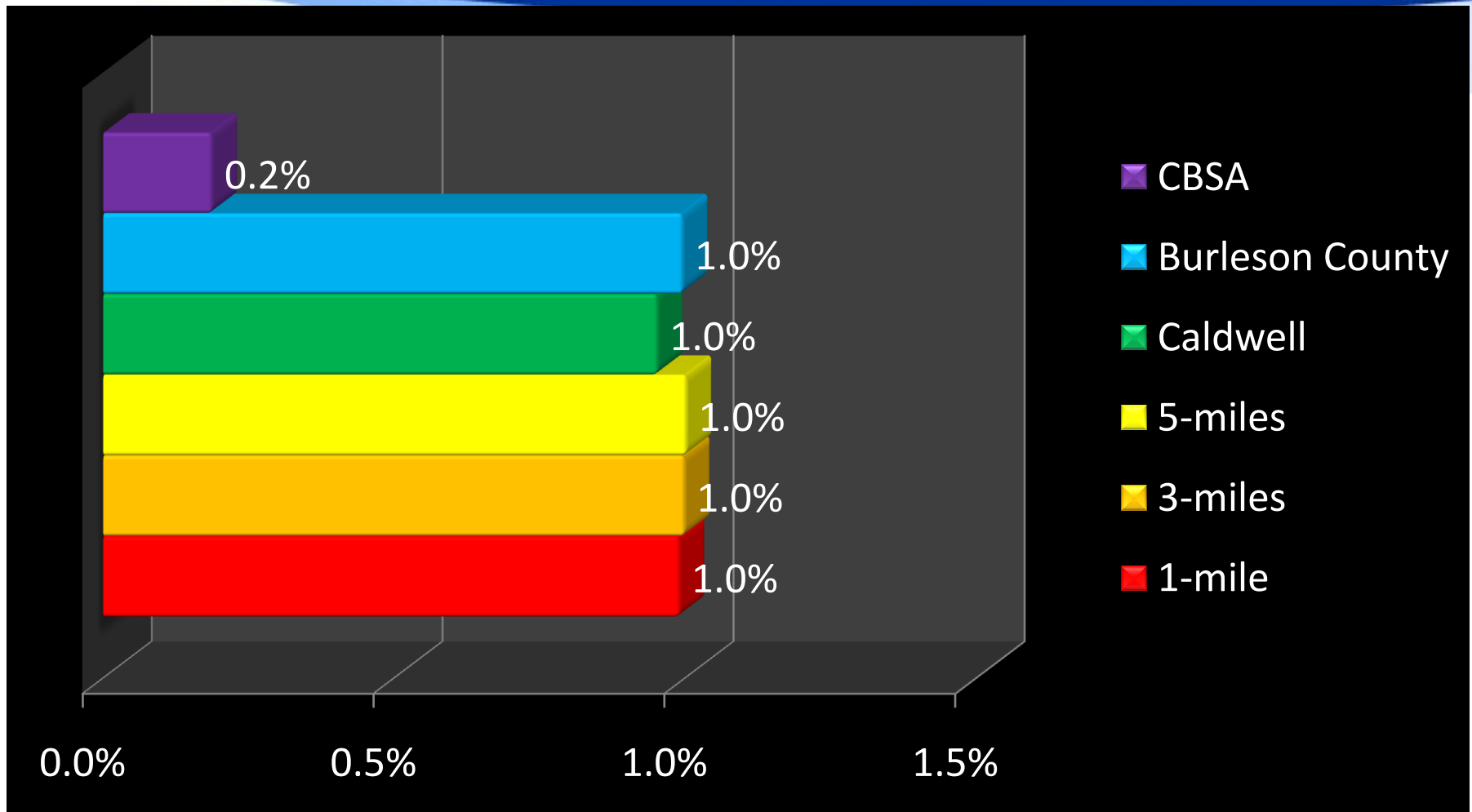
Greater market 2008 estimated population



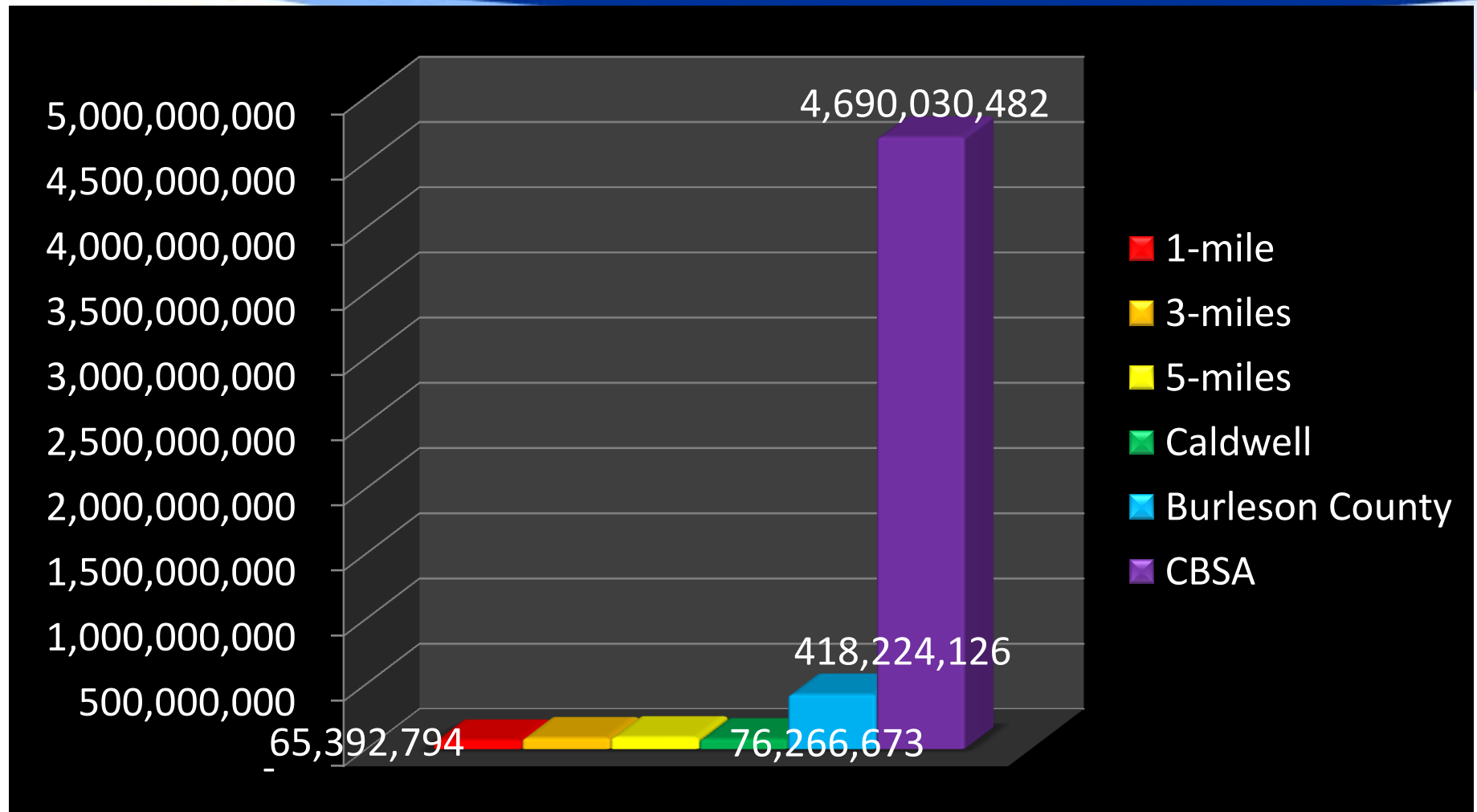
Greater market 2008 estimated population without CBSA



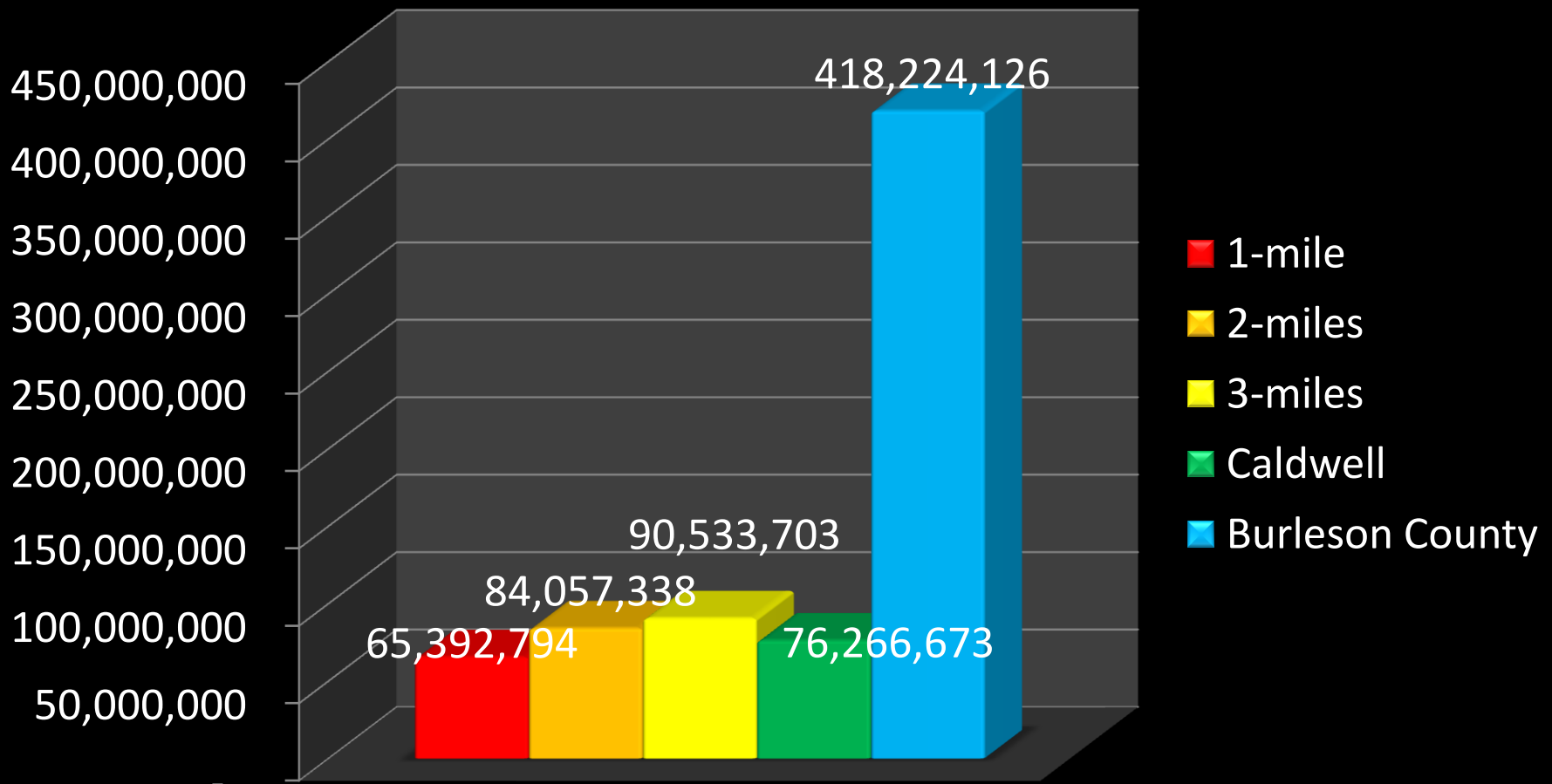
Greater market 2008-2013 annual % population growth



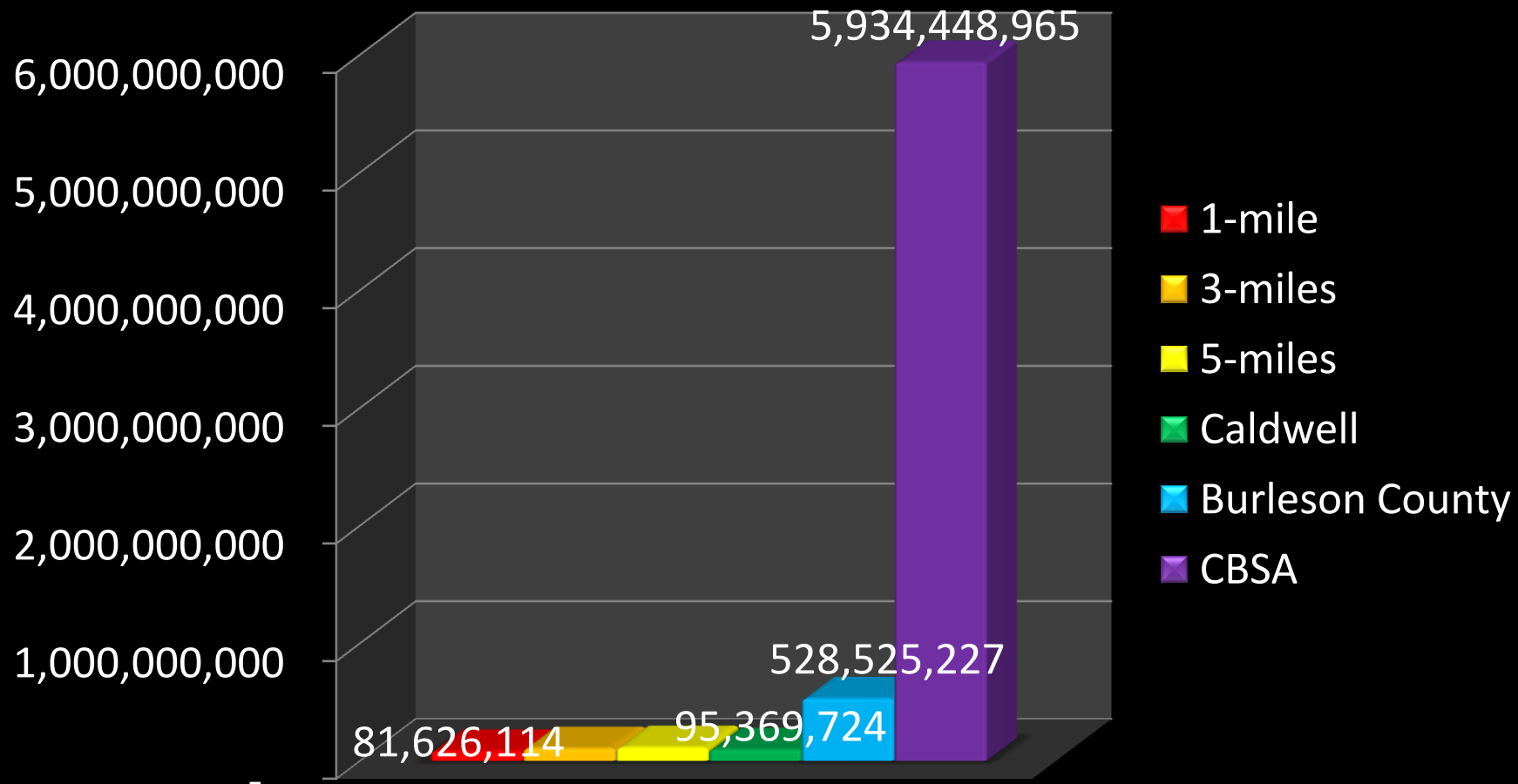
Greater market 2008 total economy



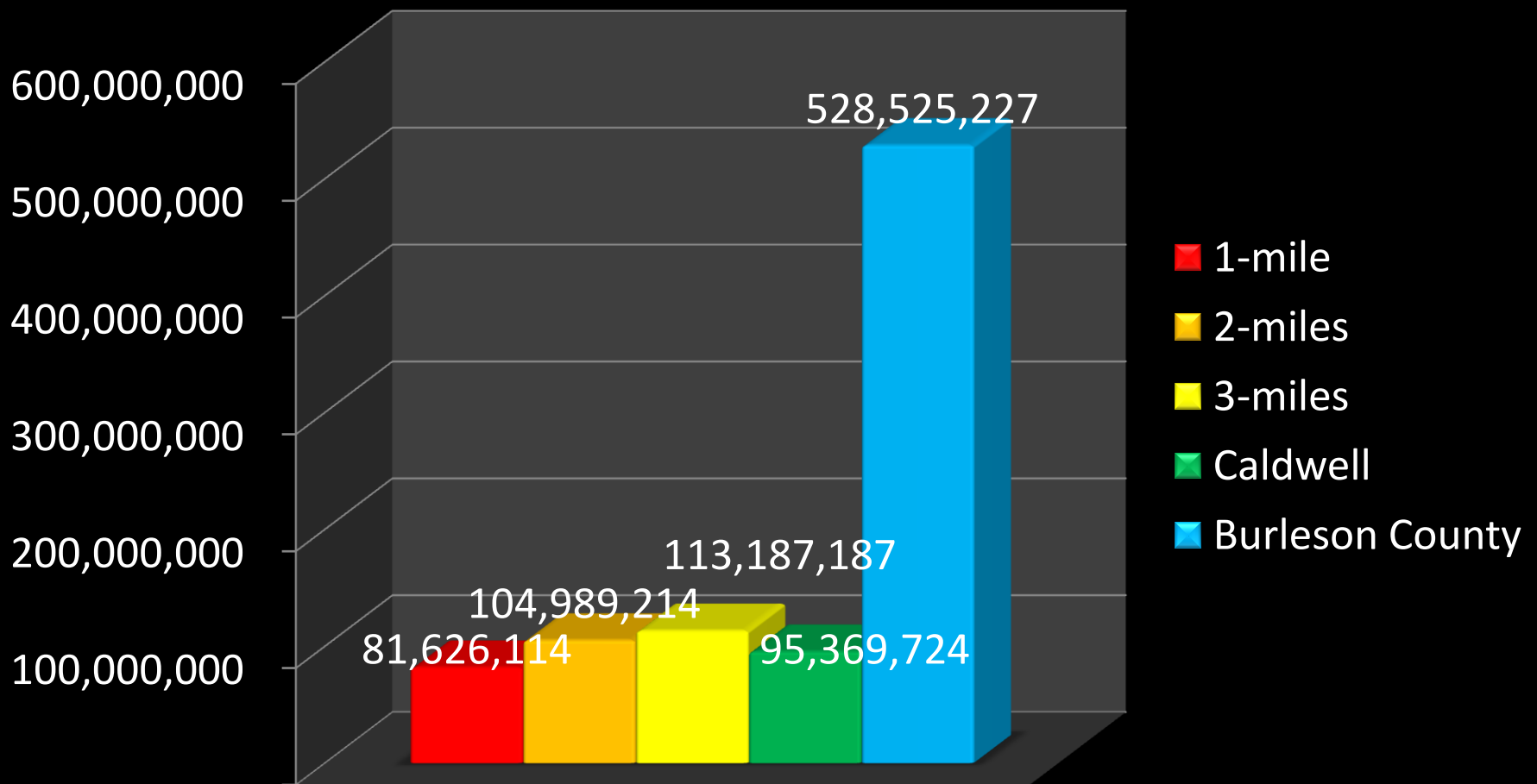
Greater market 2008 total economy without CBSA



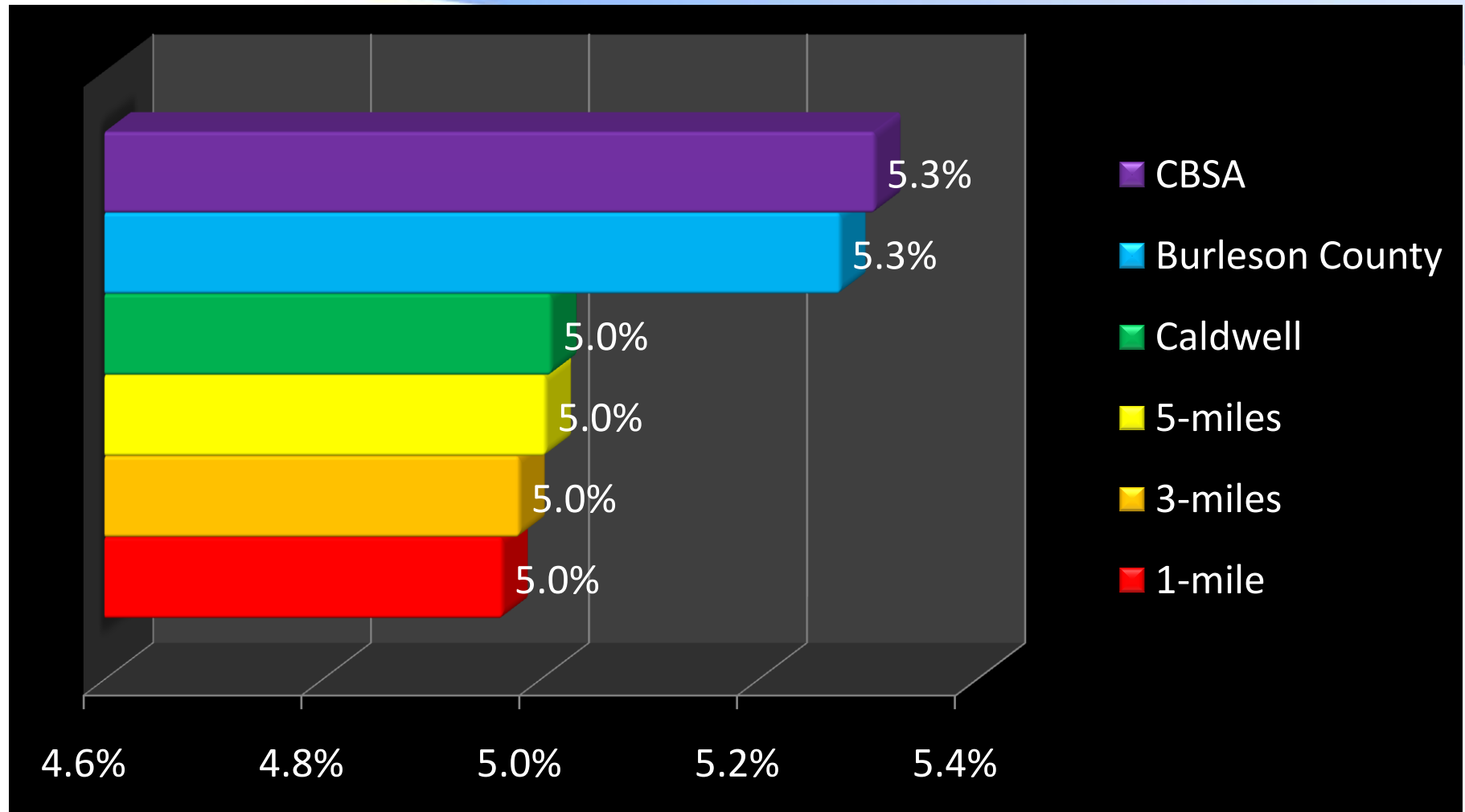
Greater market 2013 total estimated economy



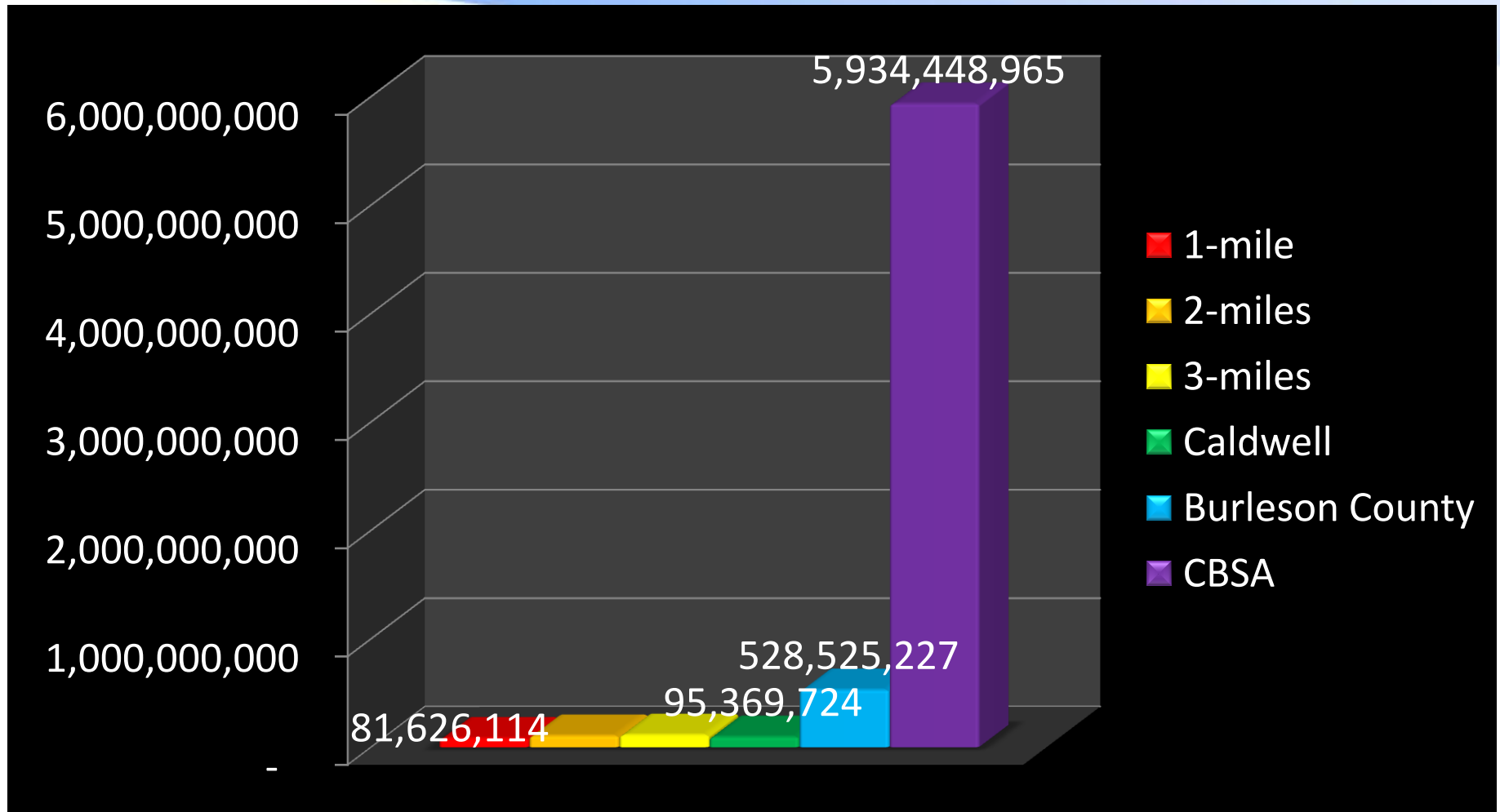
Greater market 2013 total economy without CBSA



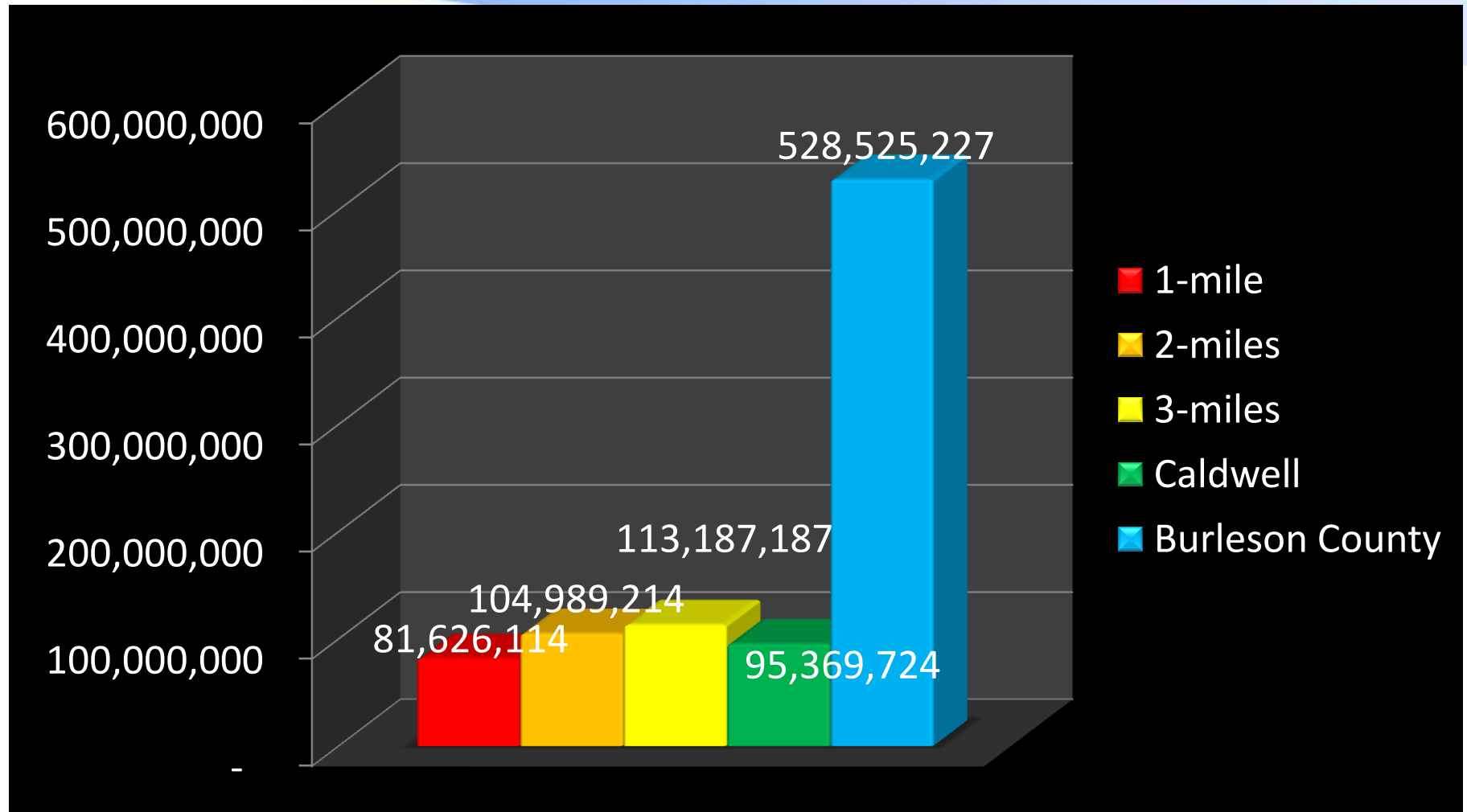
Greater market 2008 & 2013 comparison of annual % economic growth



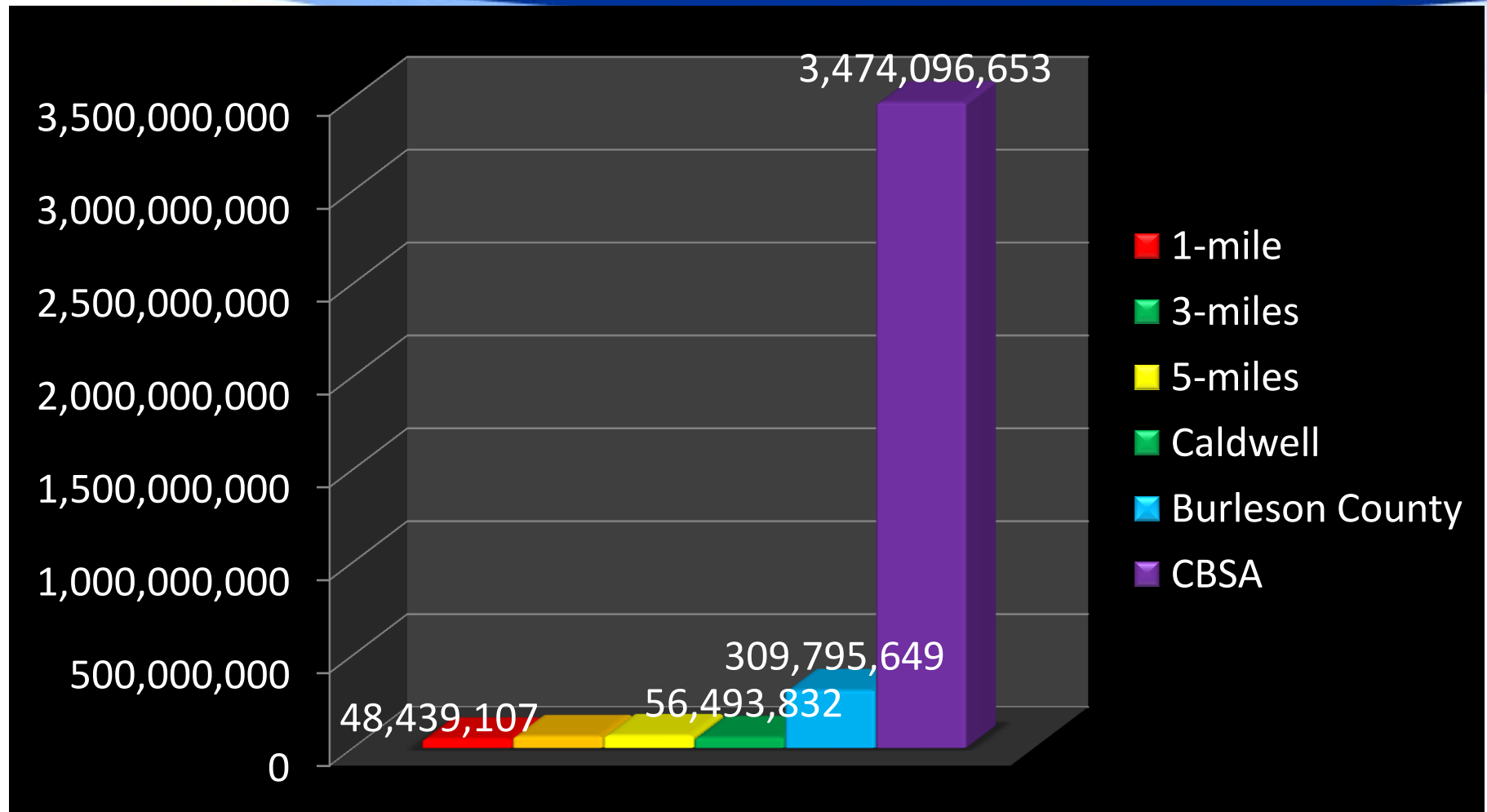
Greater market 2008-2013 comparison of total projected \$ economic growth



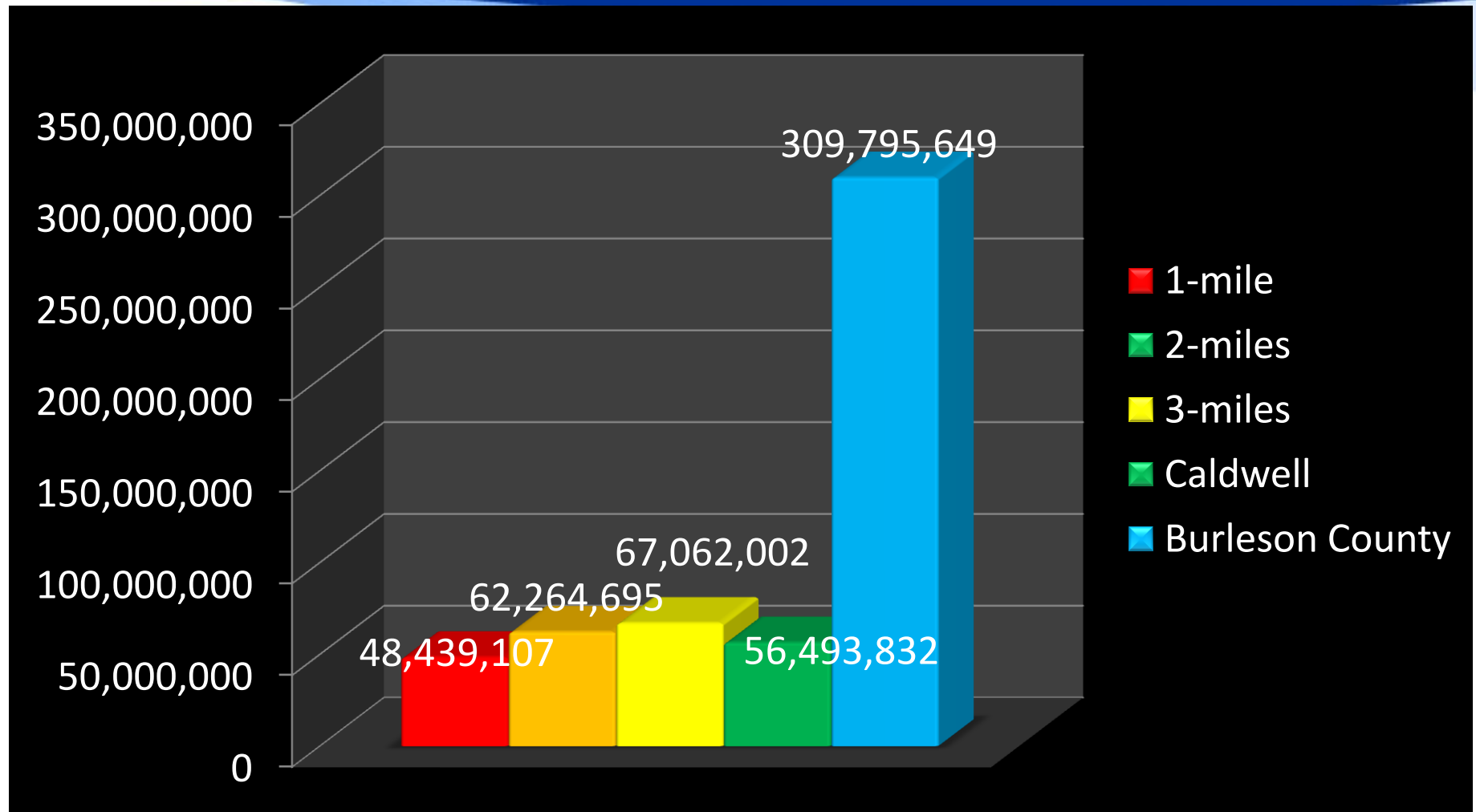
Greater market 2008-2013 comparison of total projected \$ economic growth without CBSA



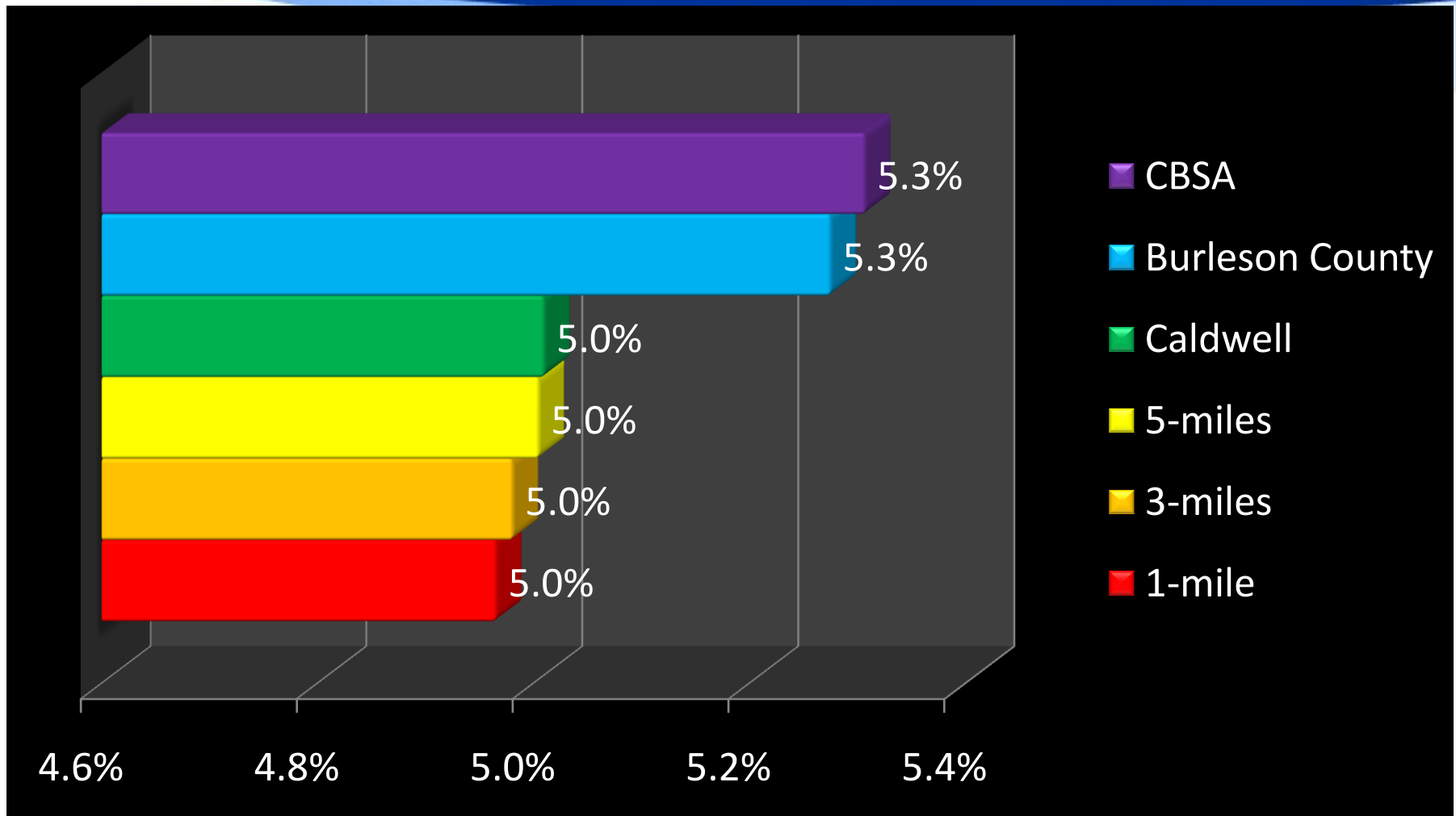
Greater market 2008 total consumer spending



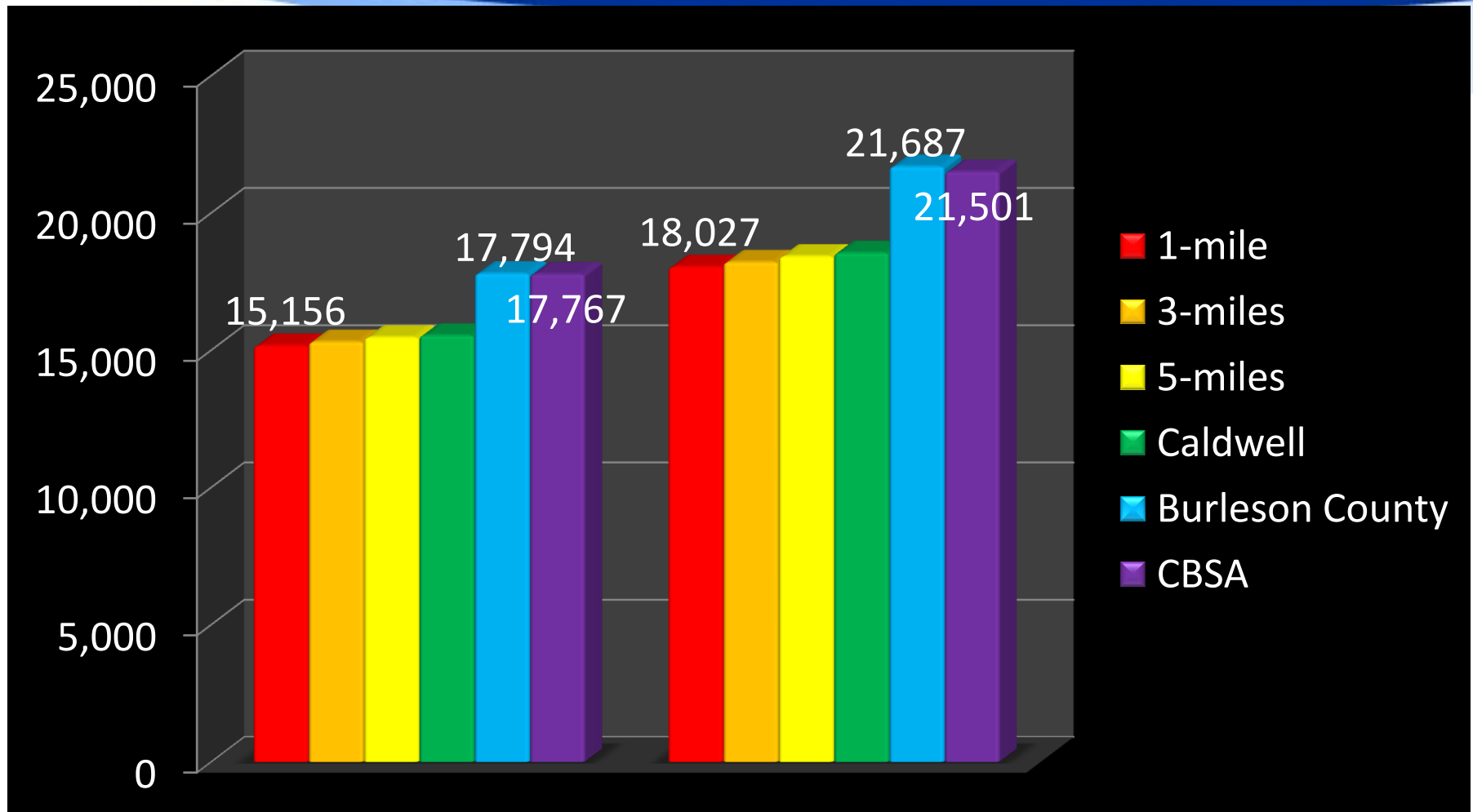
Greater market 2008 total consumer spending without CBSA



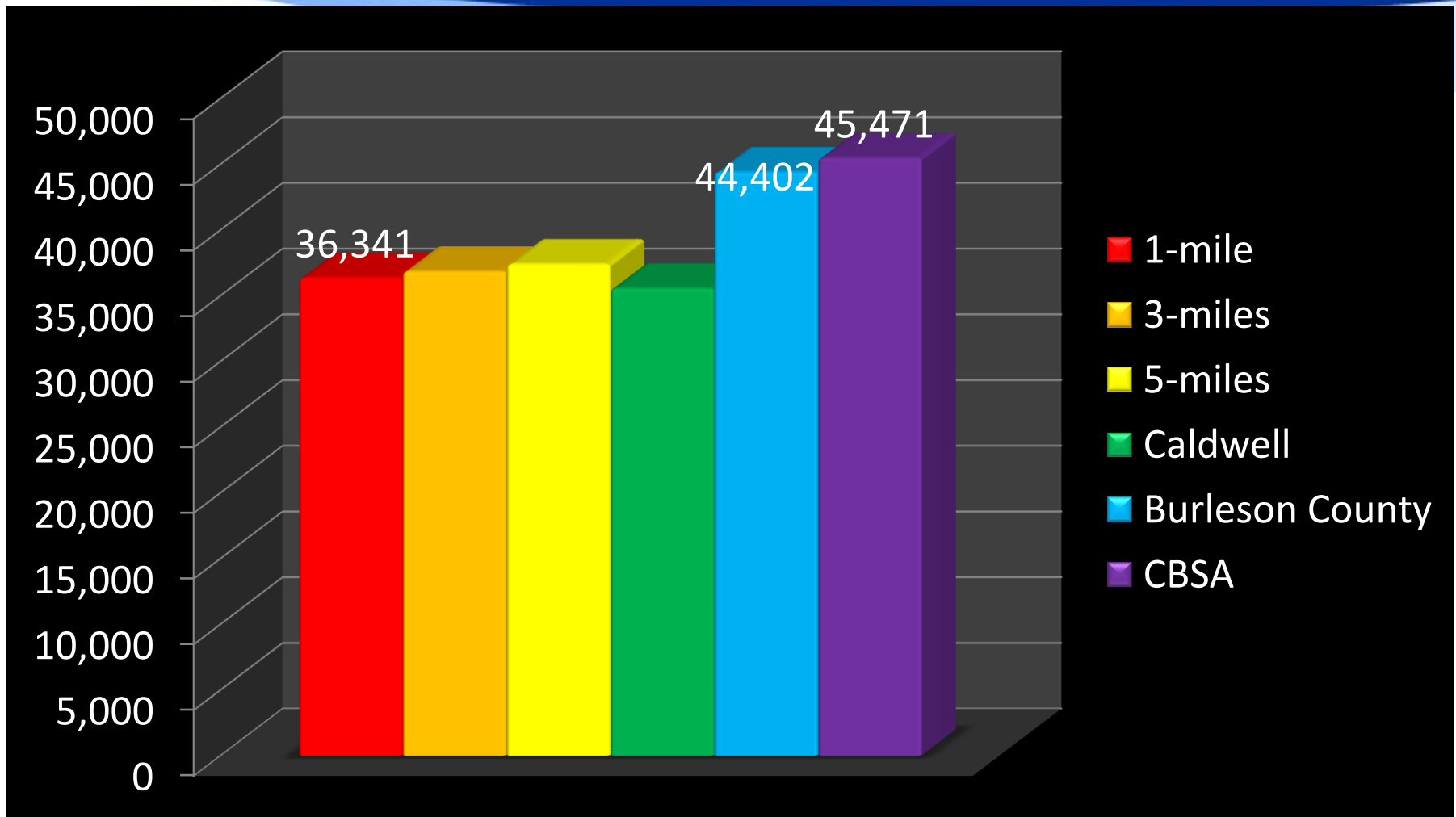
Greater market 2008-2013 annual % growth in consumer spending



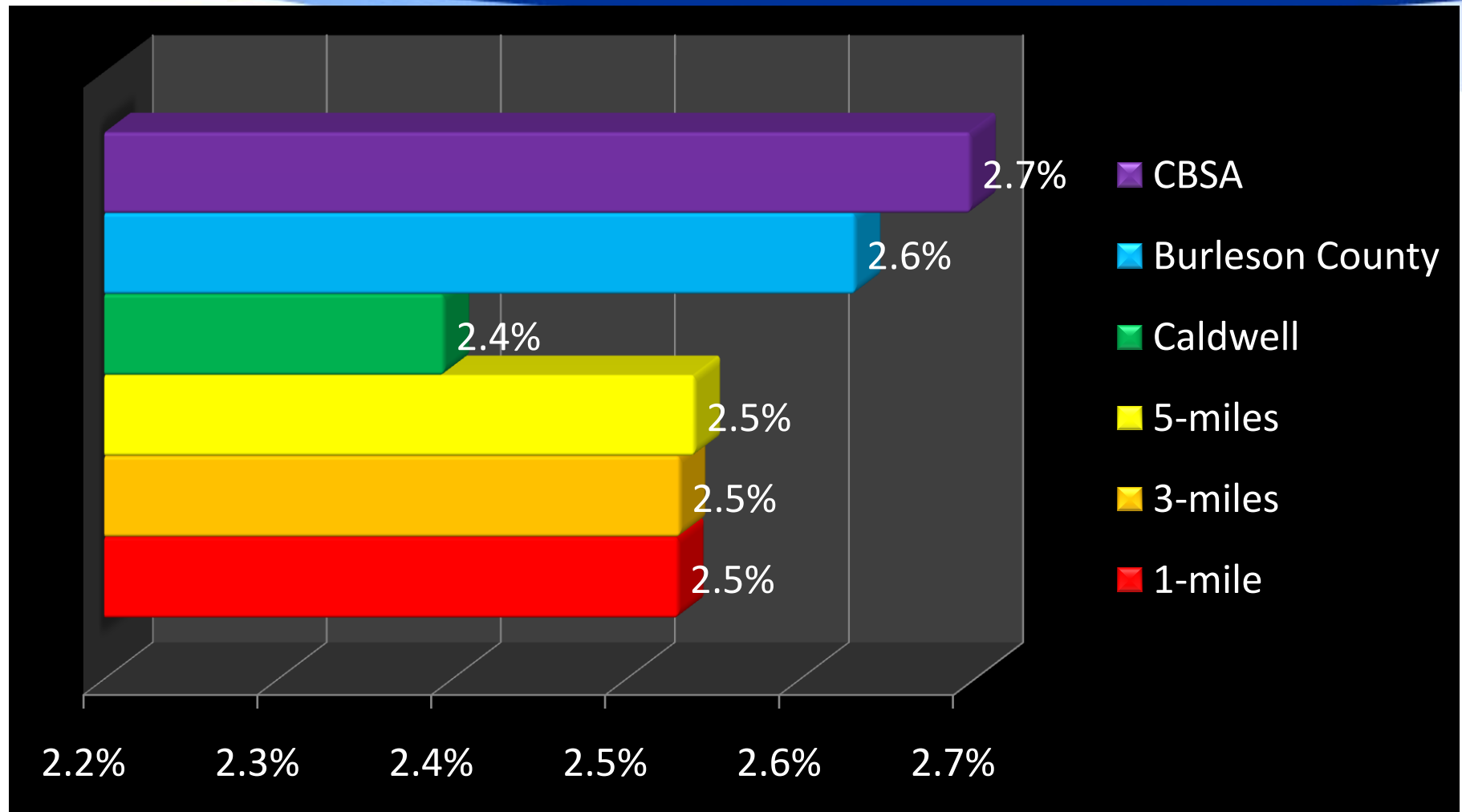
Greater market 2008 & 2013 estimated consumer spending per person



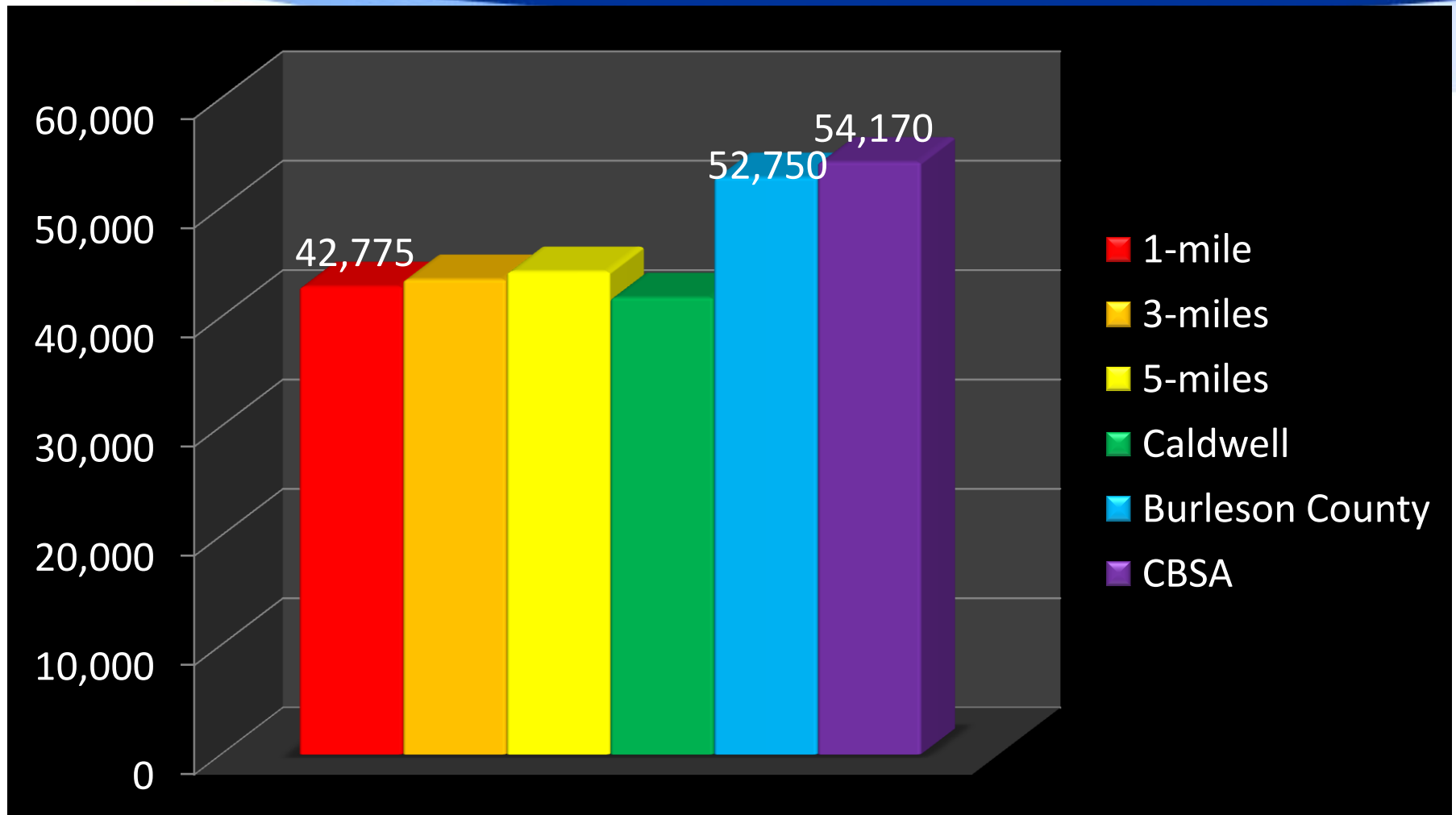
Greater market 2008 effective buying income



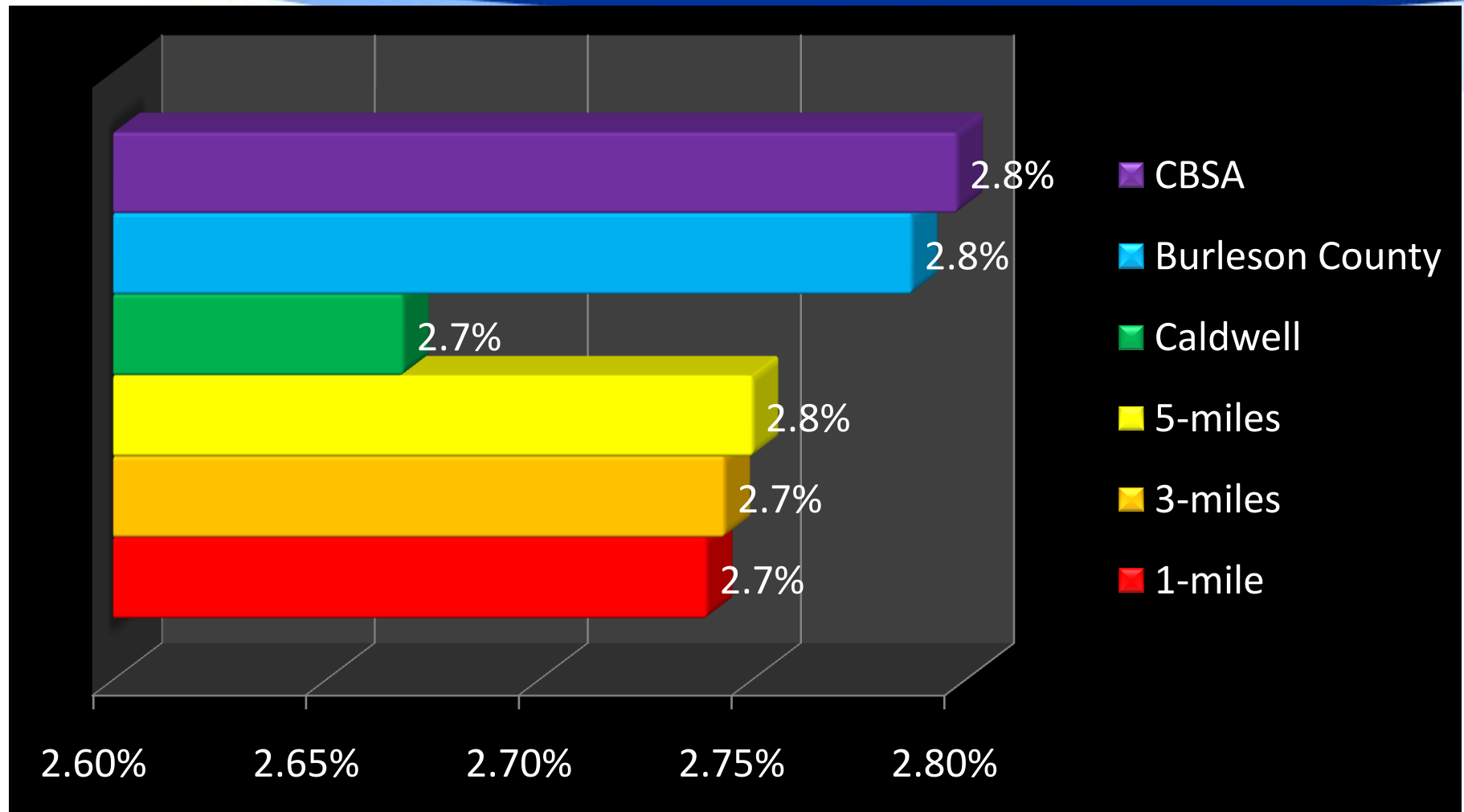
Greater market 2008-2013 annual % growth in effective buying income



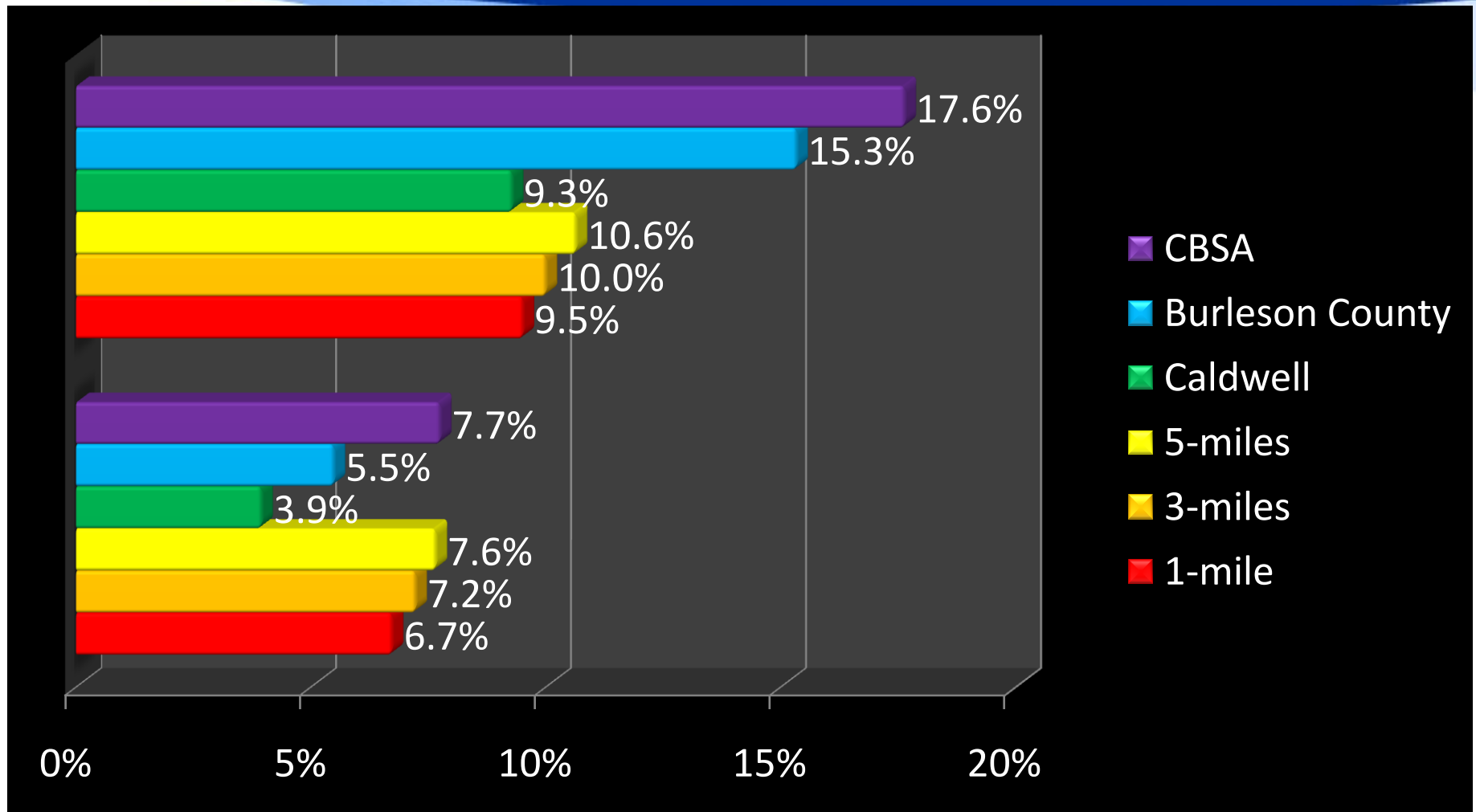
Greater market 2008 estimated average household income



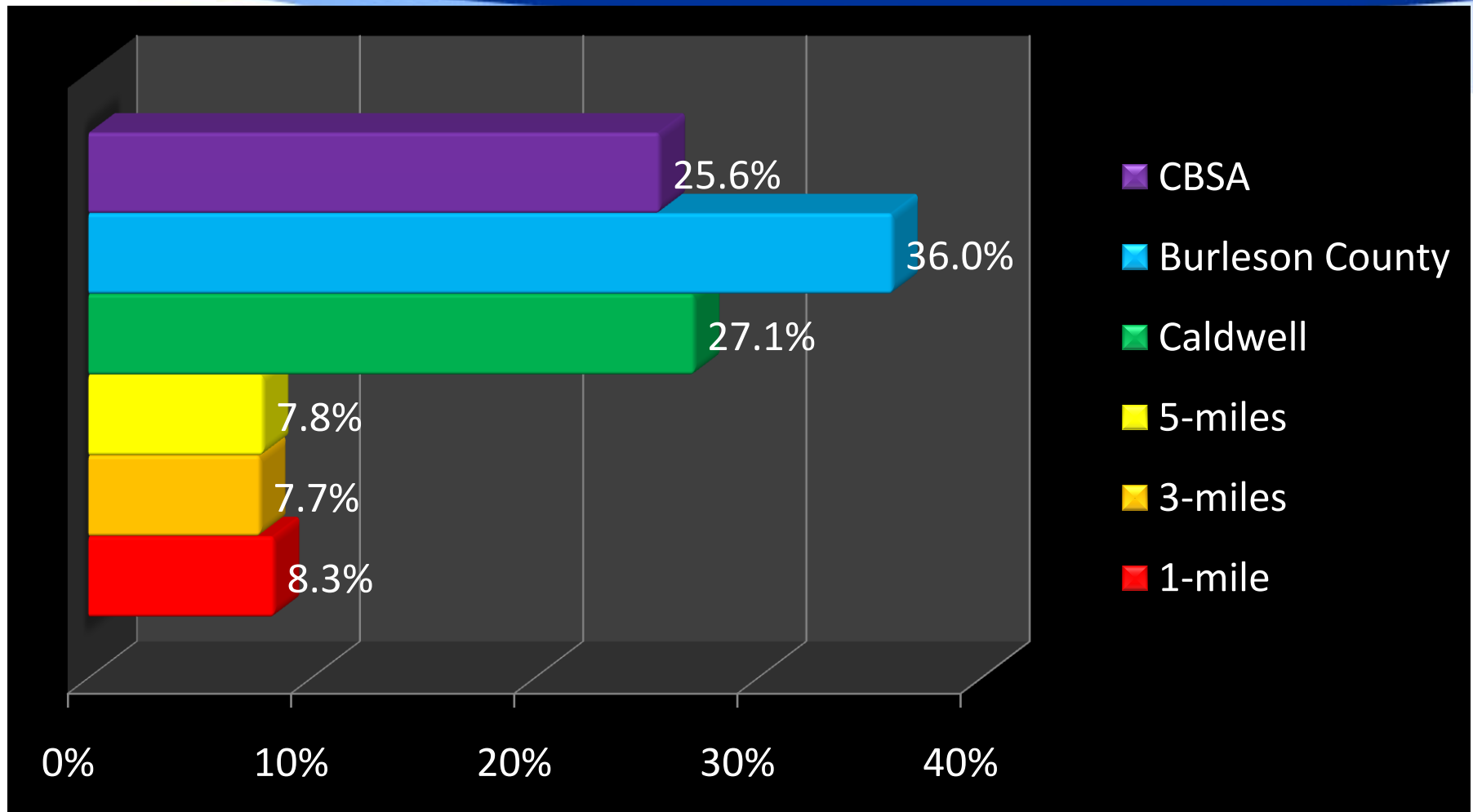
Greater market 2008-2013 annual % growth in household income



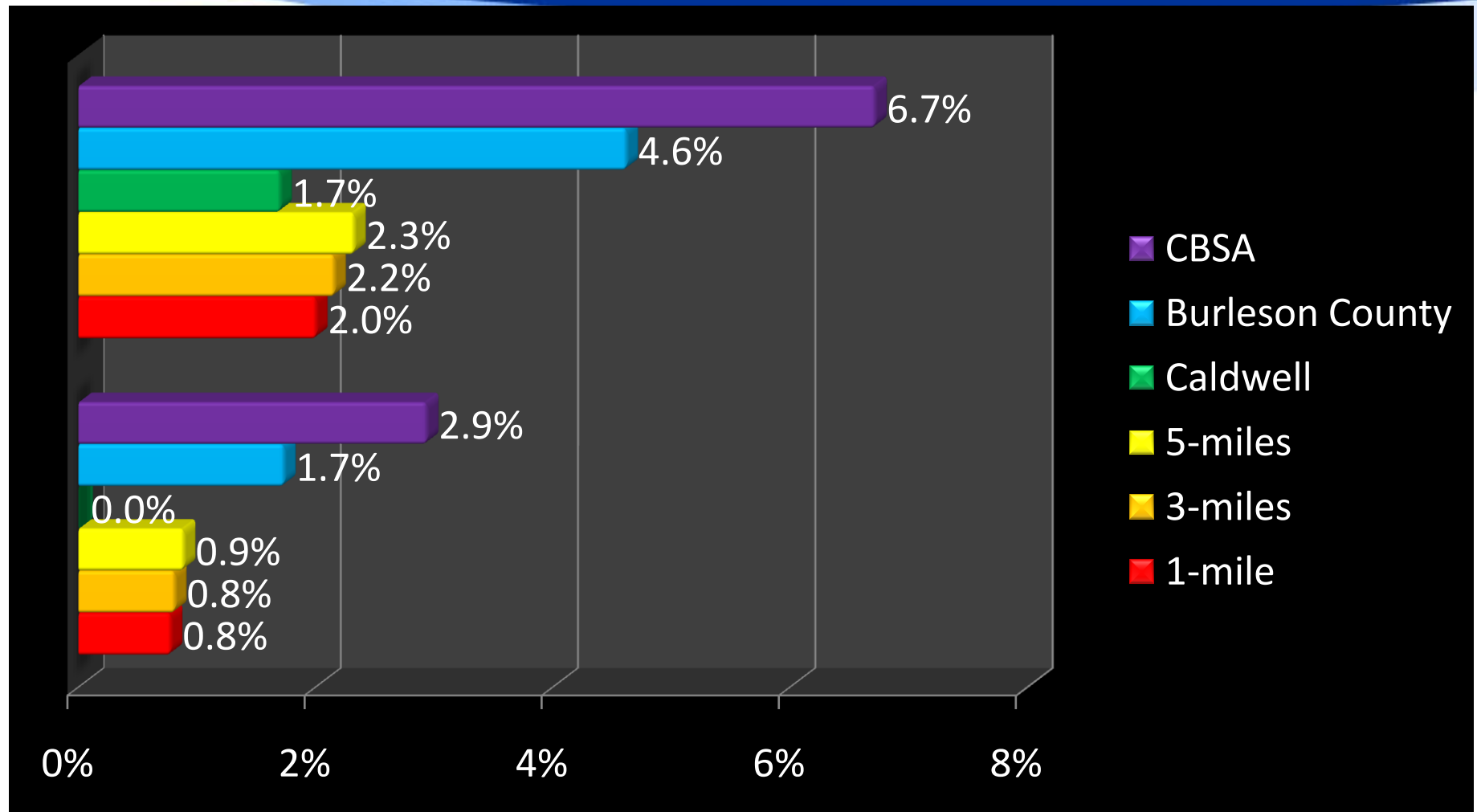
Greater market 2008 & 2013 % of households with annual income of at least \$100K



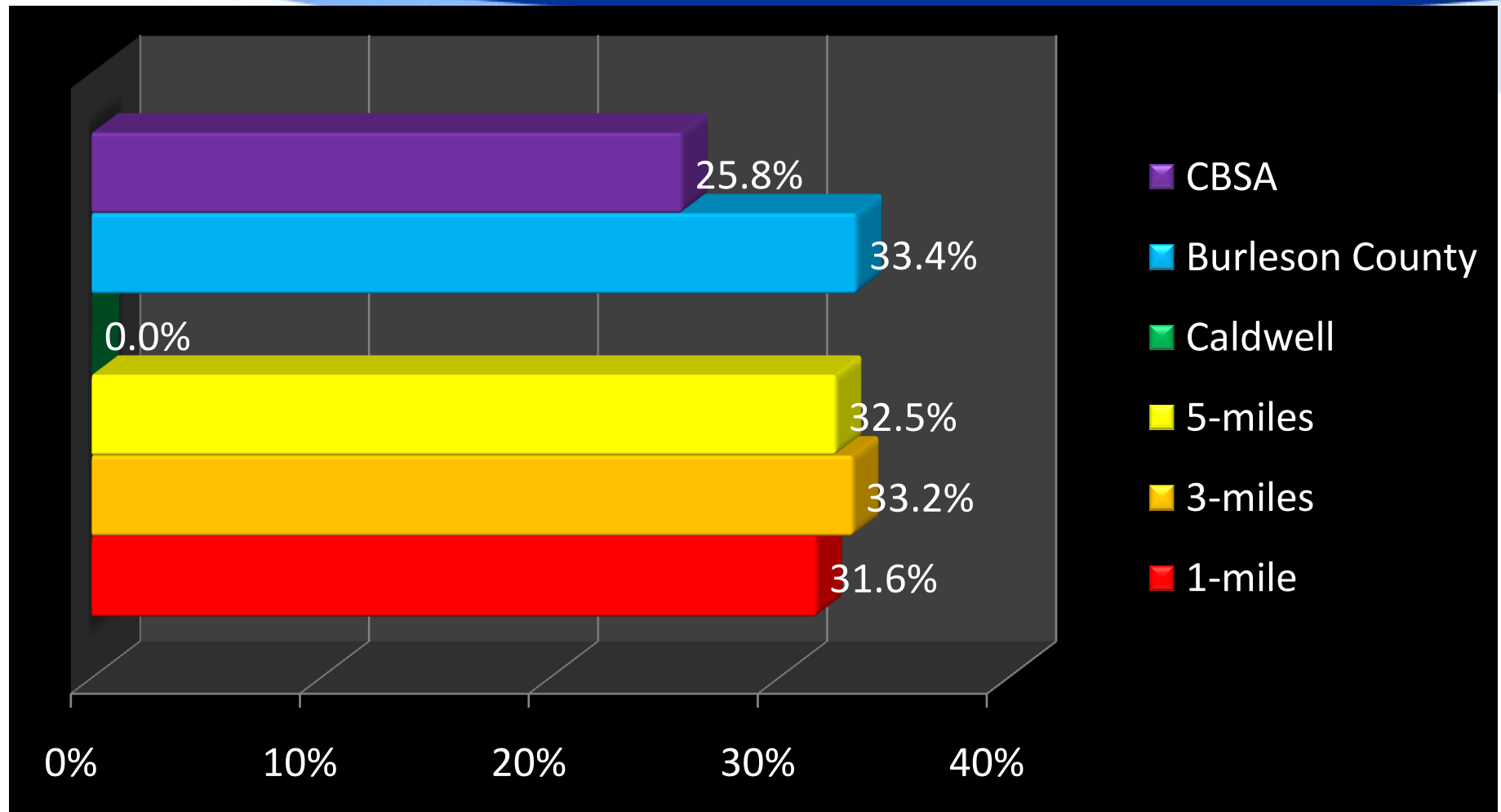
Greater market 2008-2013 annual % growth in households with at least \$100K annual income



Greater market 2008 & 2013 % of households with annual income of at least \$150K

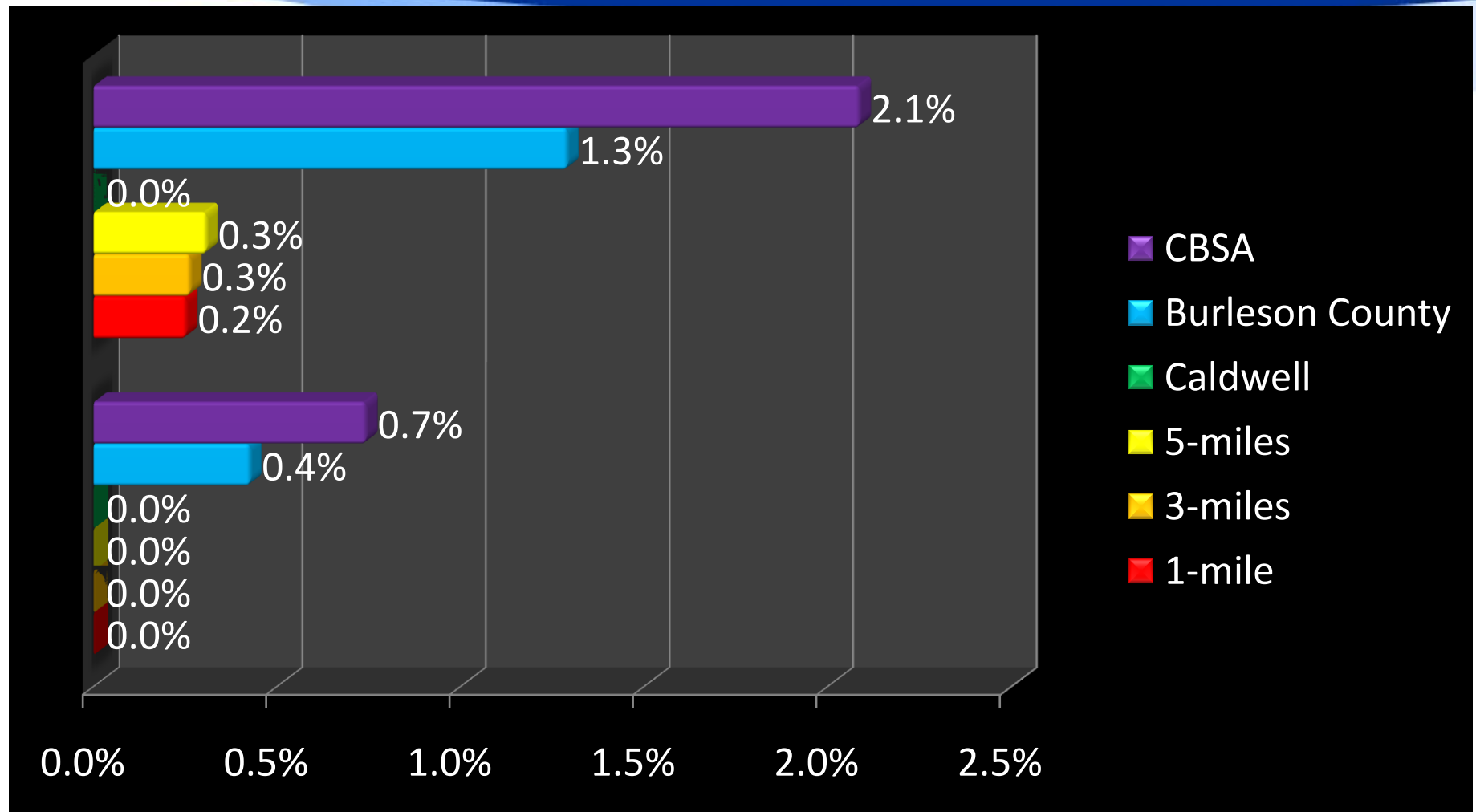


Greater market 2008-2013 annual % growth in households with at least \$150K annual income

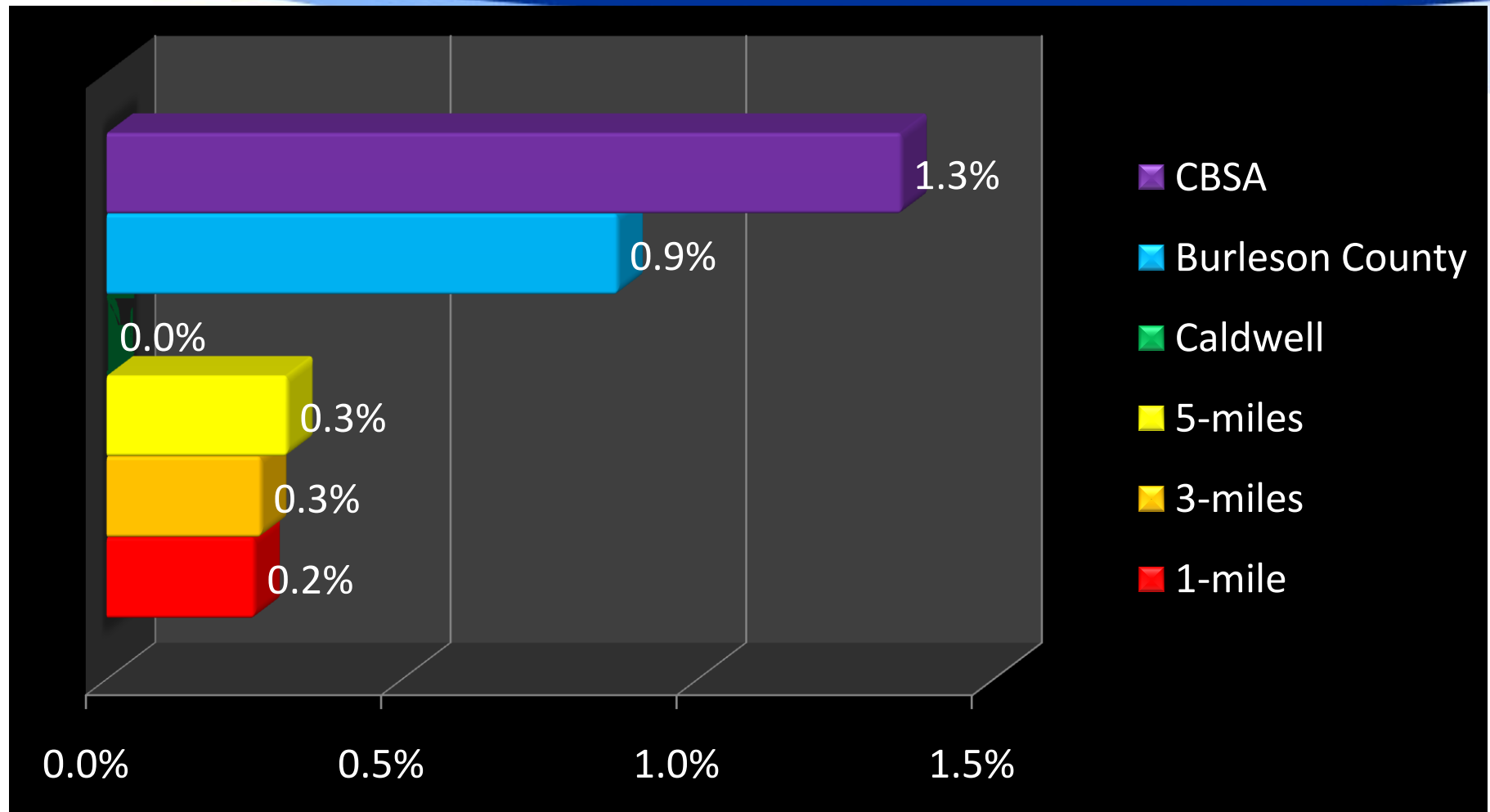


Greater market 2008 & 2013

% of households with annual income of at least \$250K



Greater market 2008-2013 total % growth in households with at least \$250K annual income



Greater market GAFO per person in 2008

