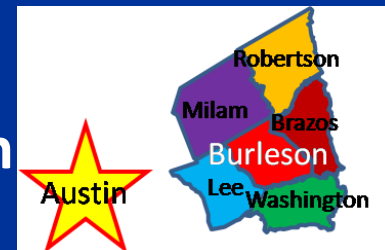


COMPARATIVE ANALYSIS (CONTIGUOUS COUNTY COMPARISONS)



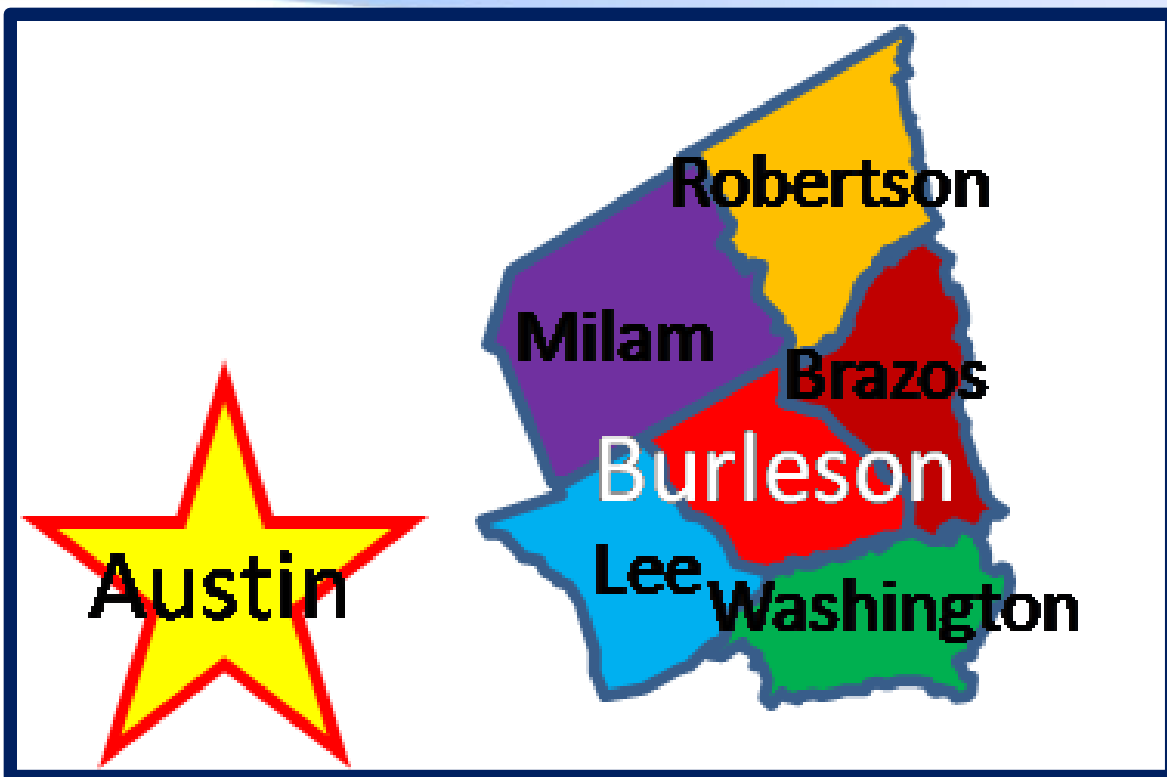
SOUTHWEST PARTNERS

Overview of contiguous Counties, Counties in the College Station-Bryan CBSA and proximity to Austin

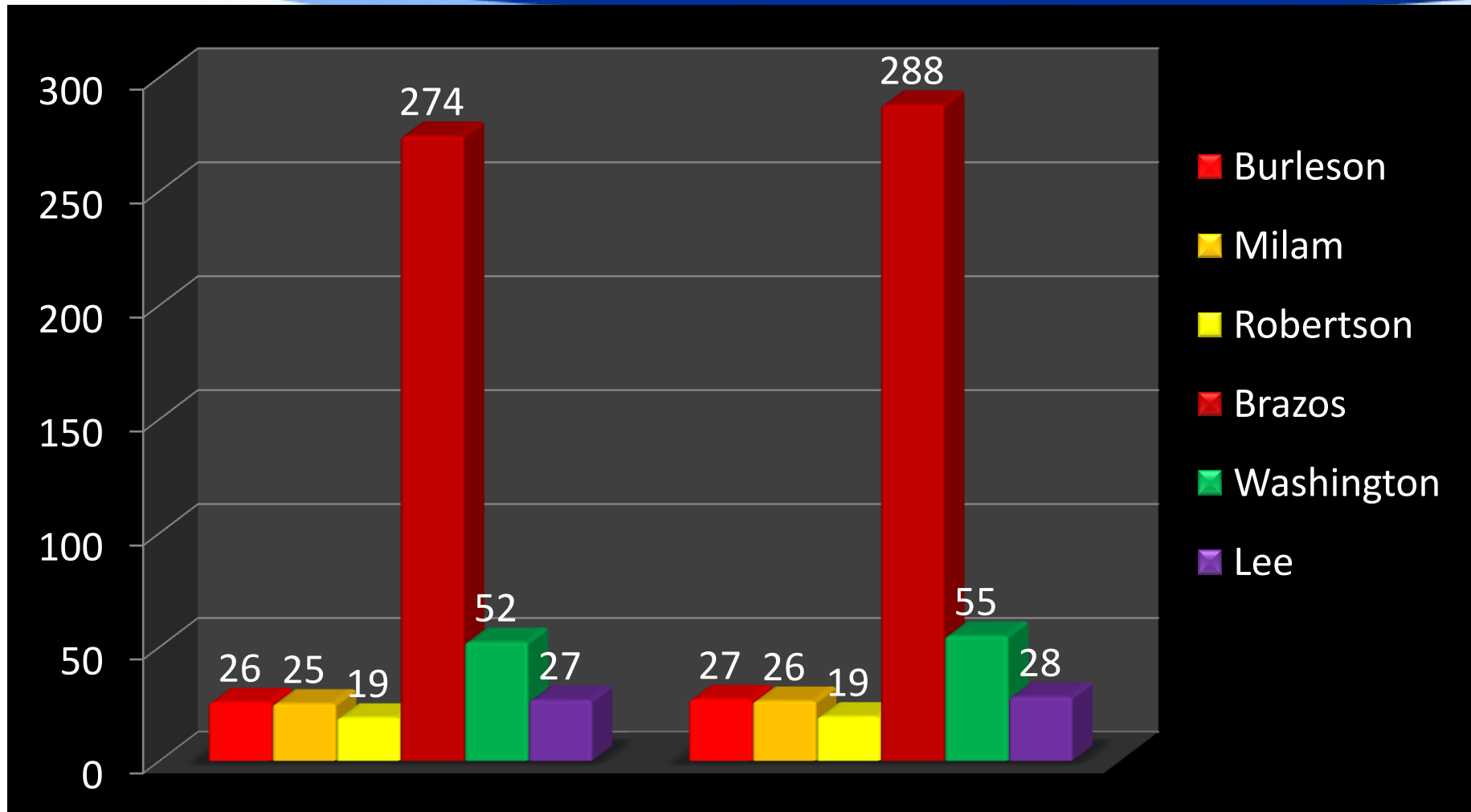
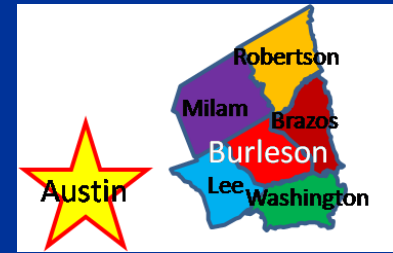


Brazos, Burleson and Robertson Counties are in the College Station-Bryan CBSA .

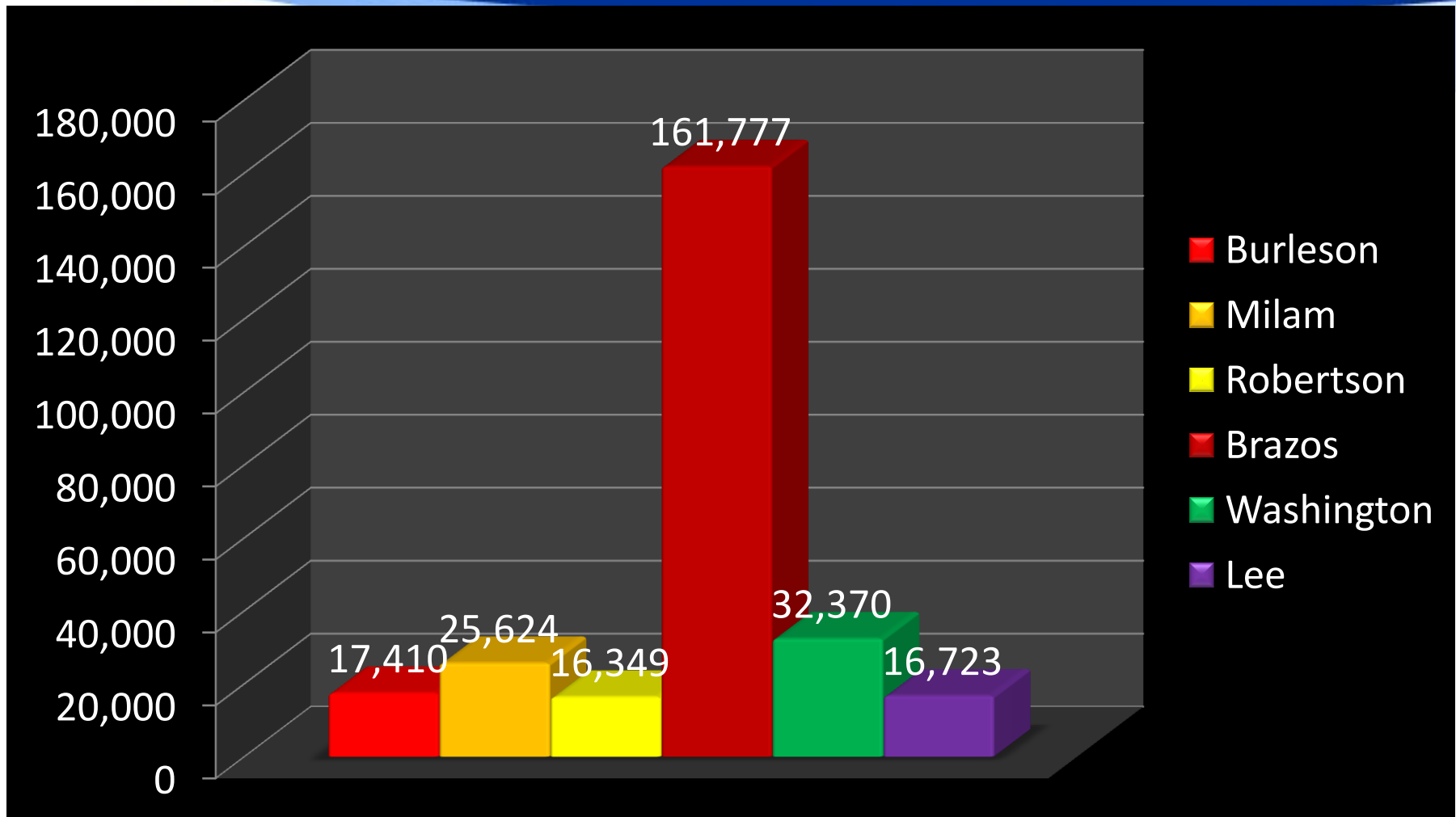
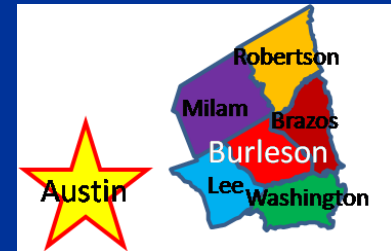
Brazos County has a total population of 161,777. It is 49% greater than the population of all Burleson and all other Counties combined (108,476).



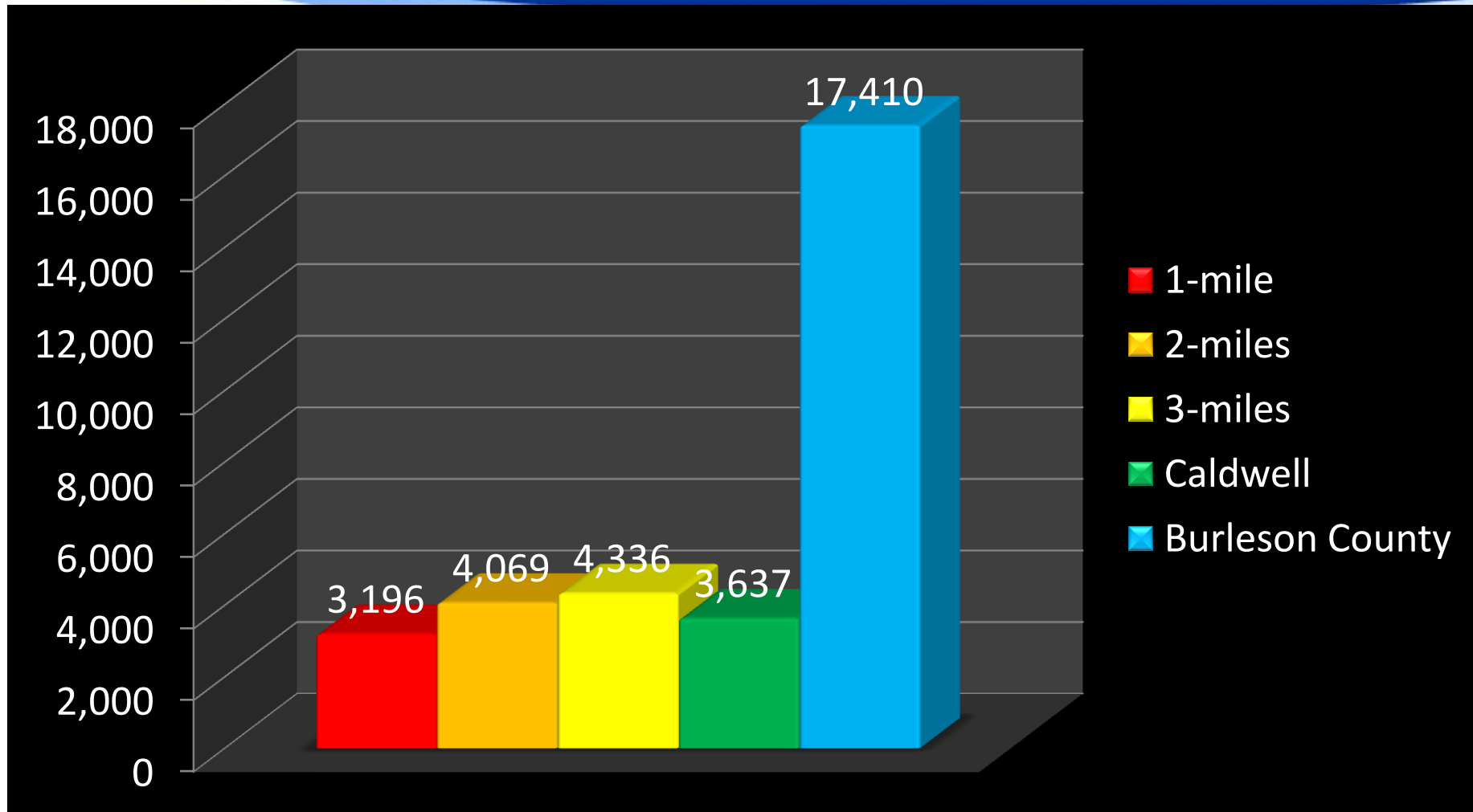
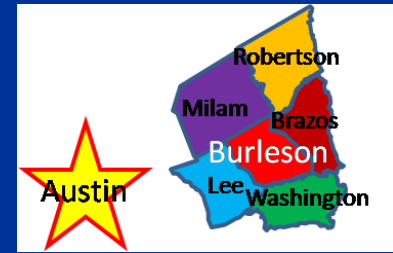
Comparative market 2008 & 2013 population per square mile (“Density”)



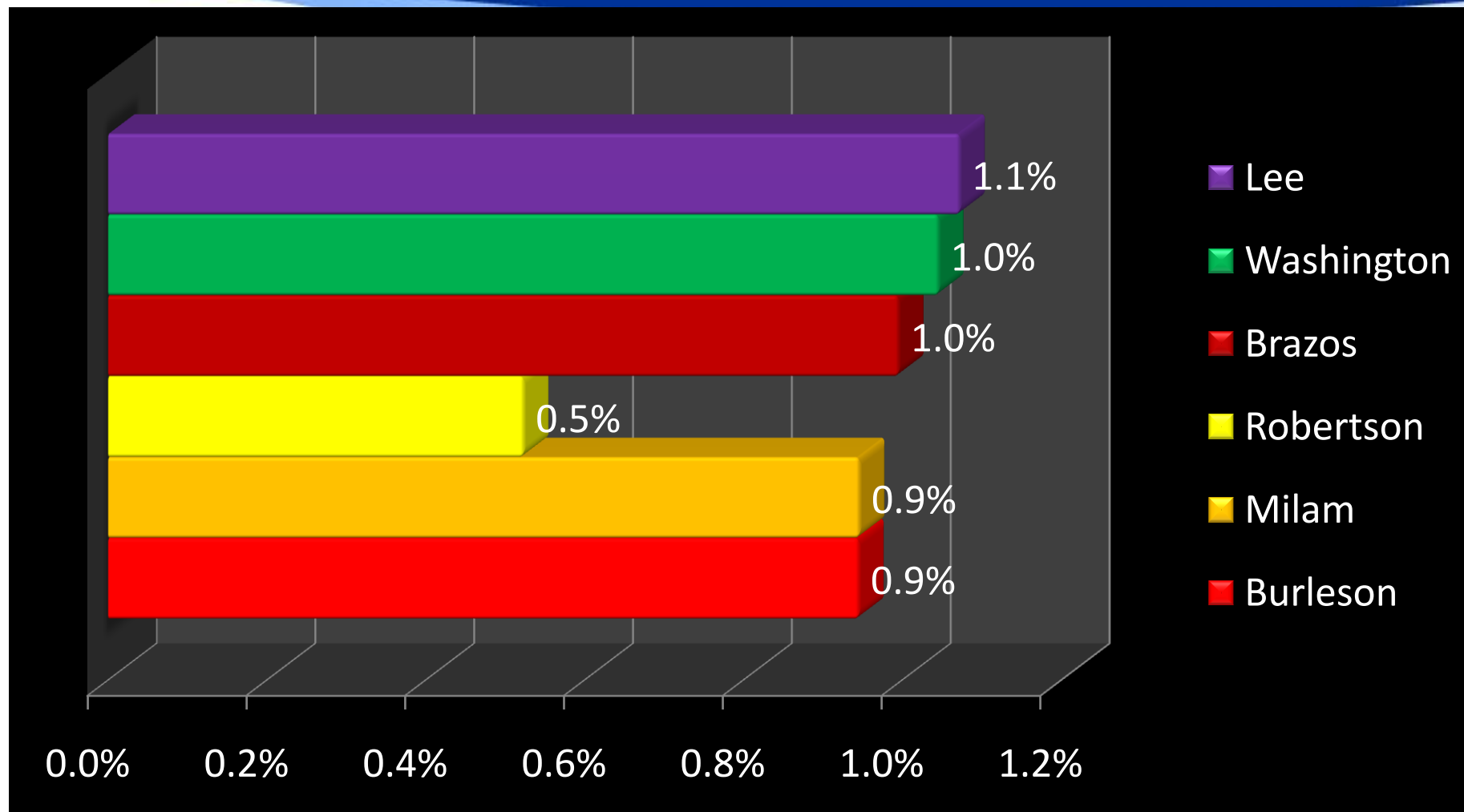
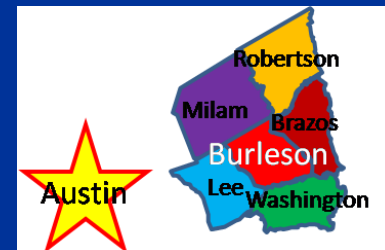
Comparative market 2008 estimated population



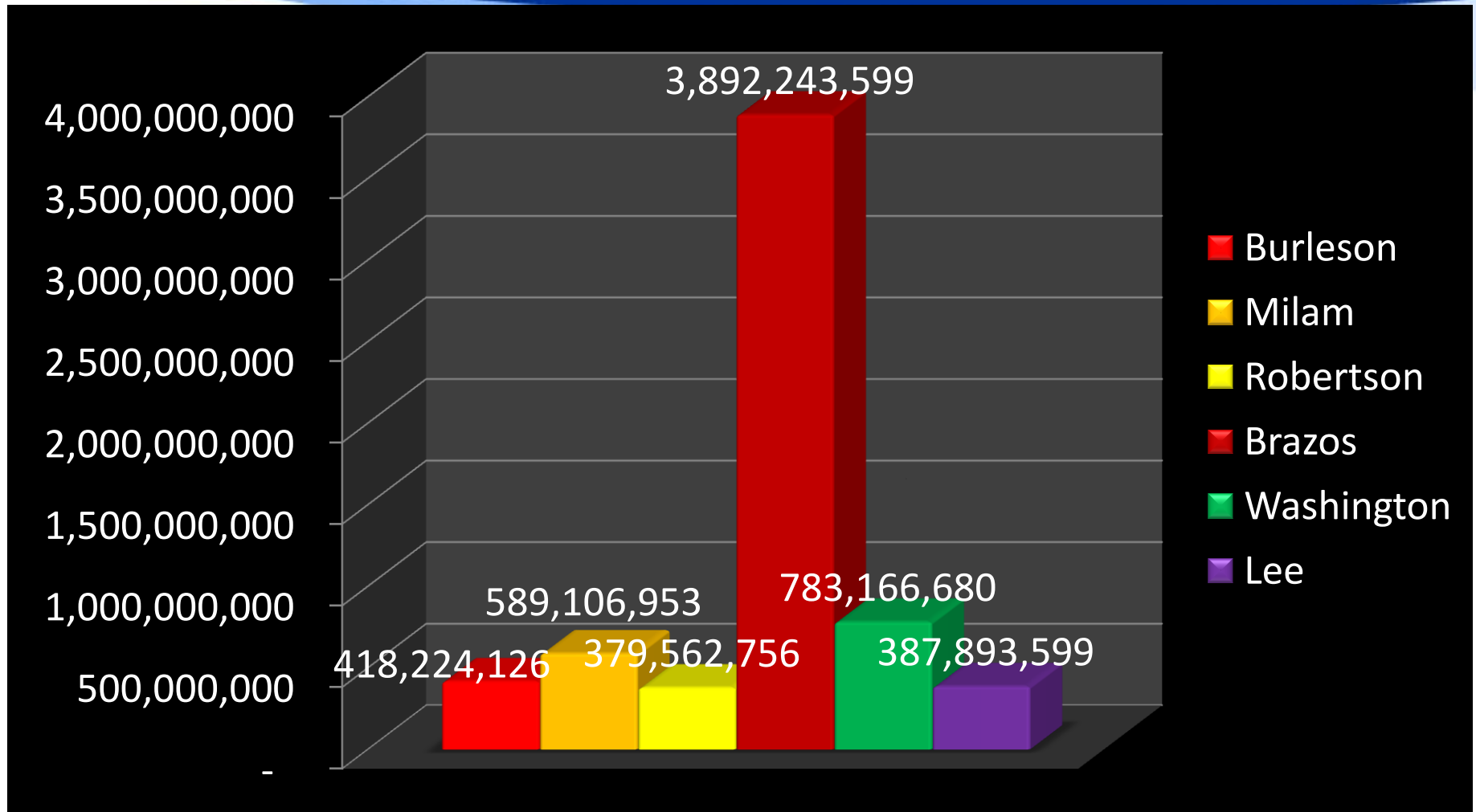
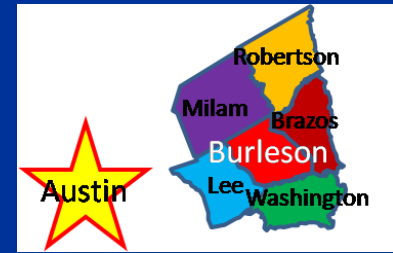
Comparative market 2008 estimated population without CBSA



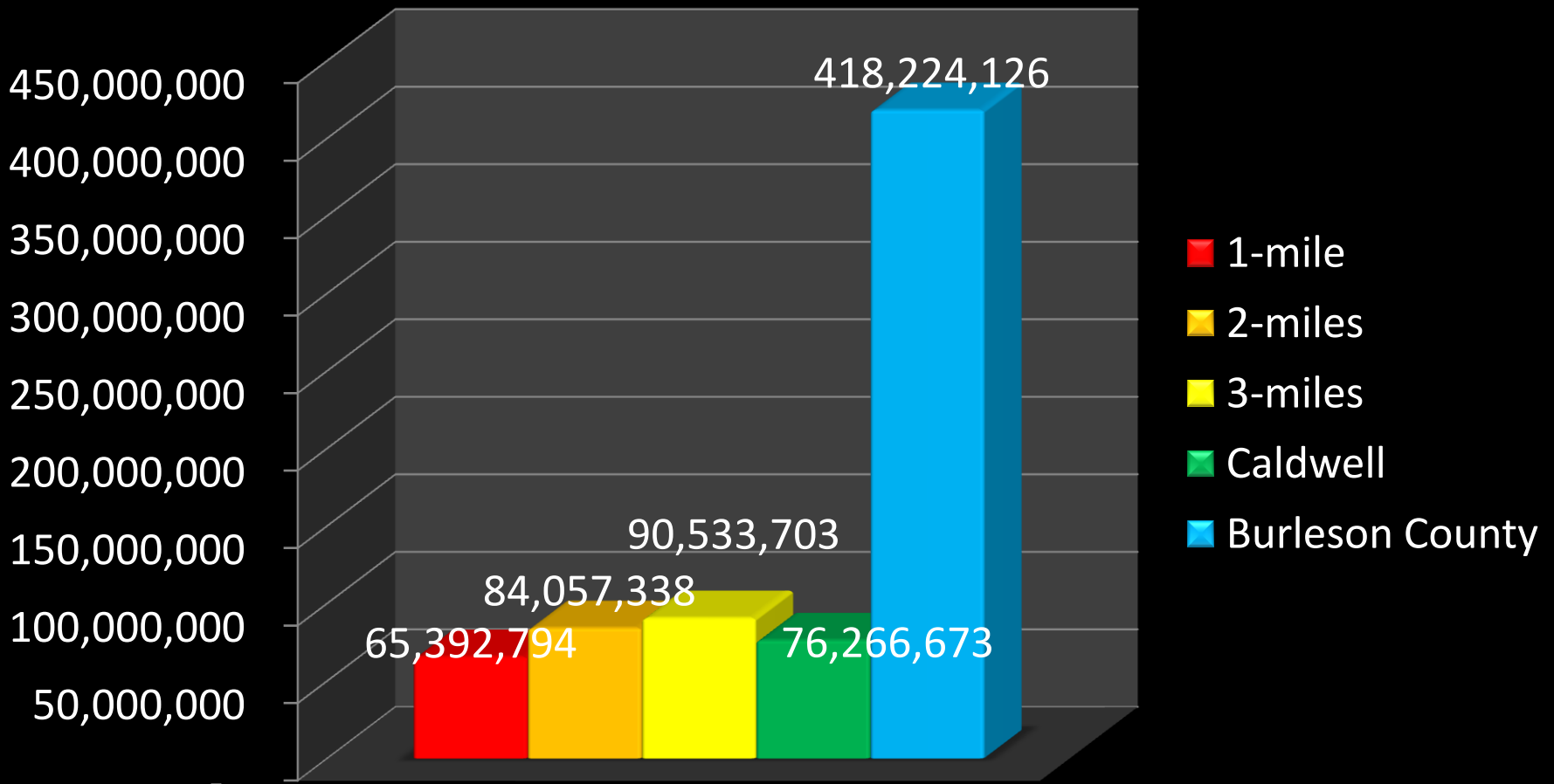
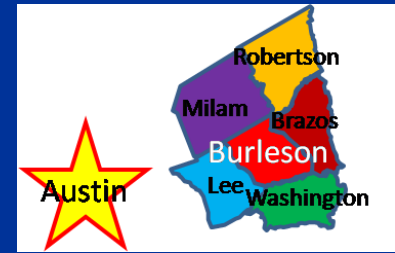
Comparative market 2008-2013 annual % population growth



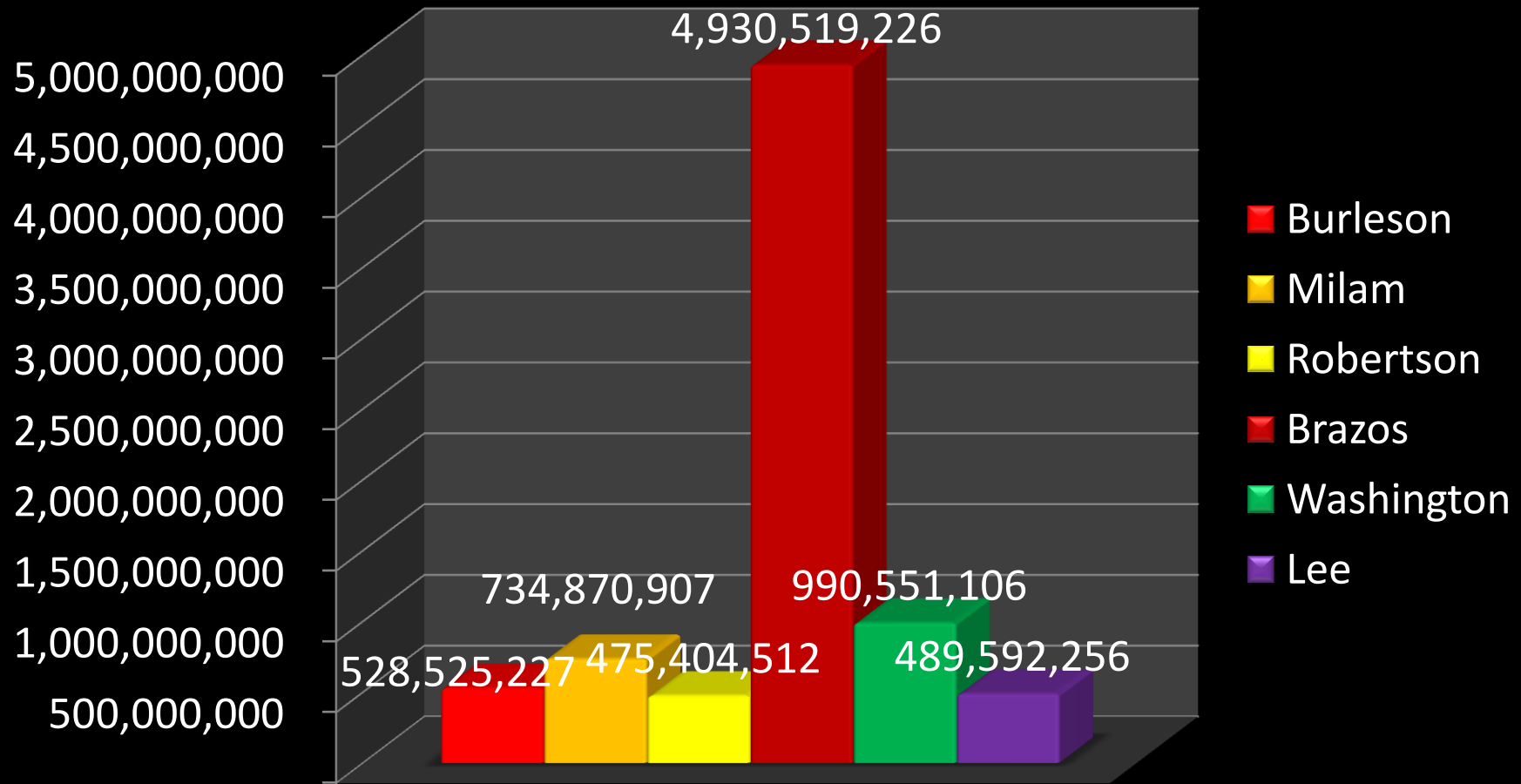
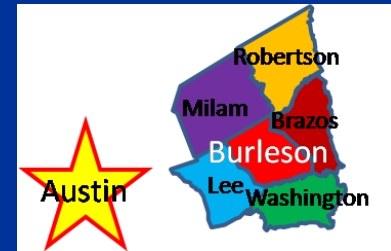
Comparative market 2008 total economy



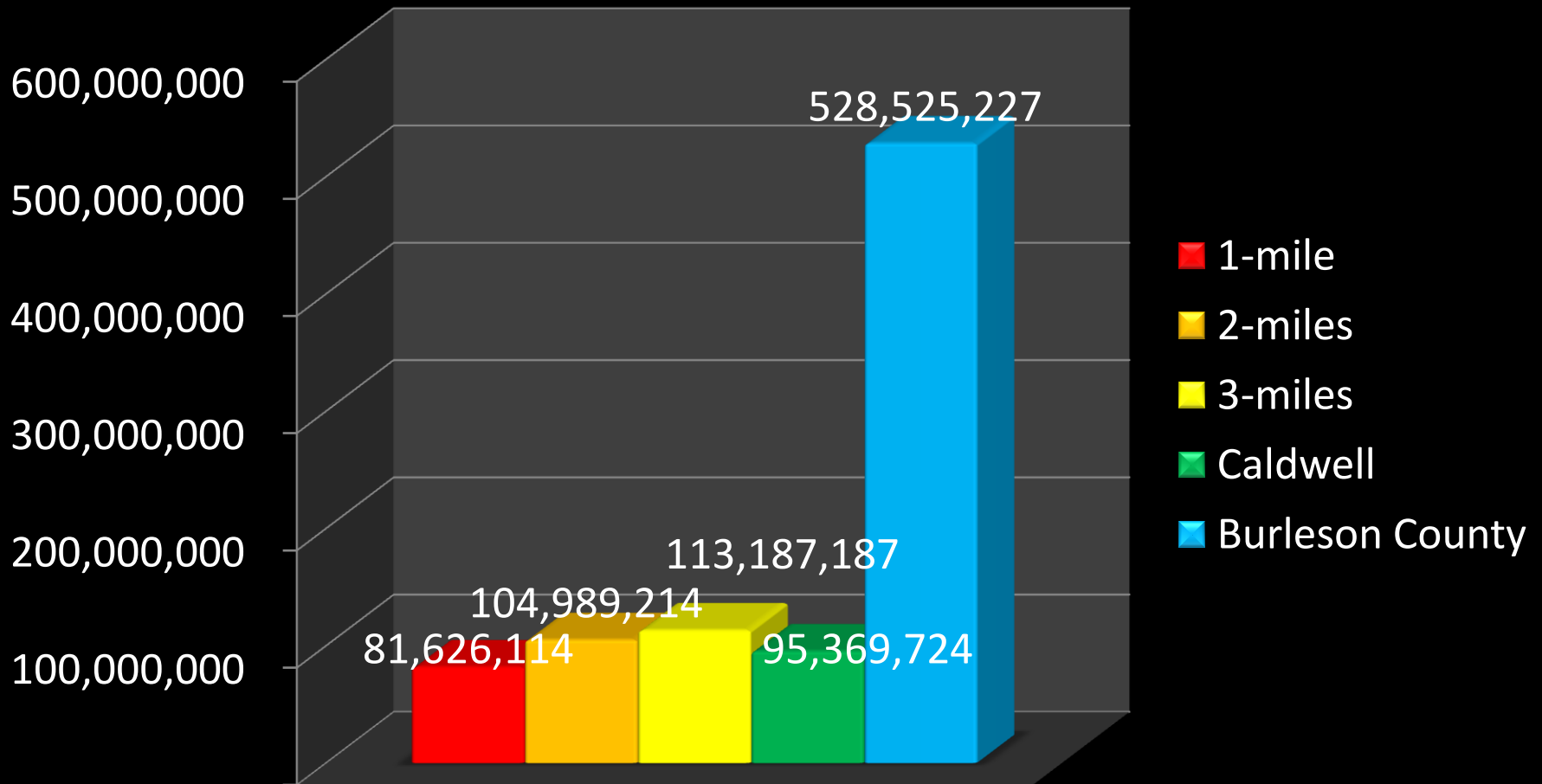
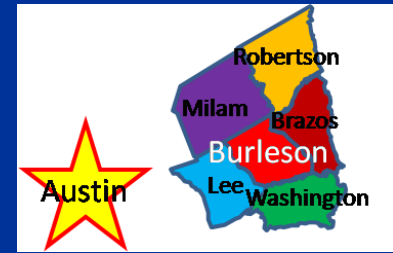
Comparative market 2008 total economy without CBSA



Comparative market 2013 total economy



Comparative market 2013 total economy without CBSA

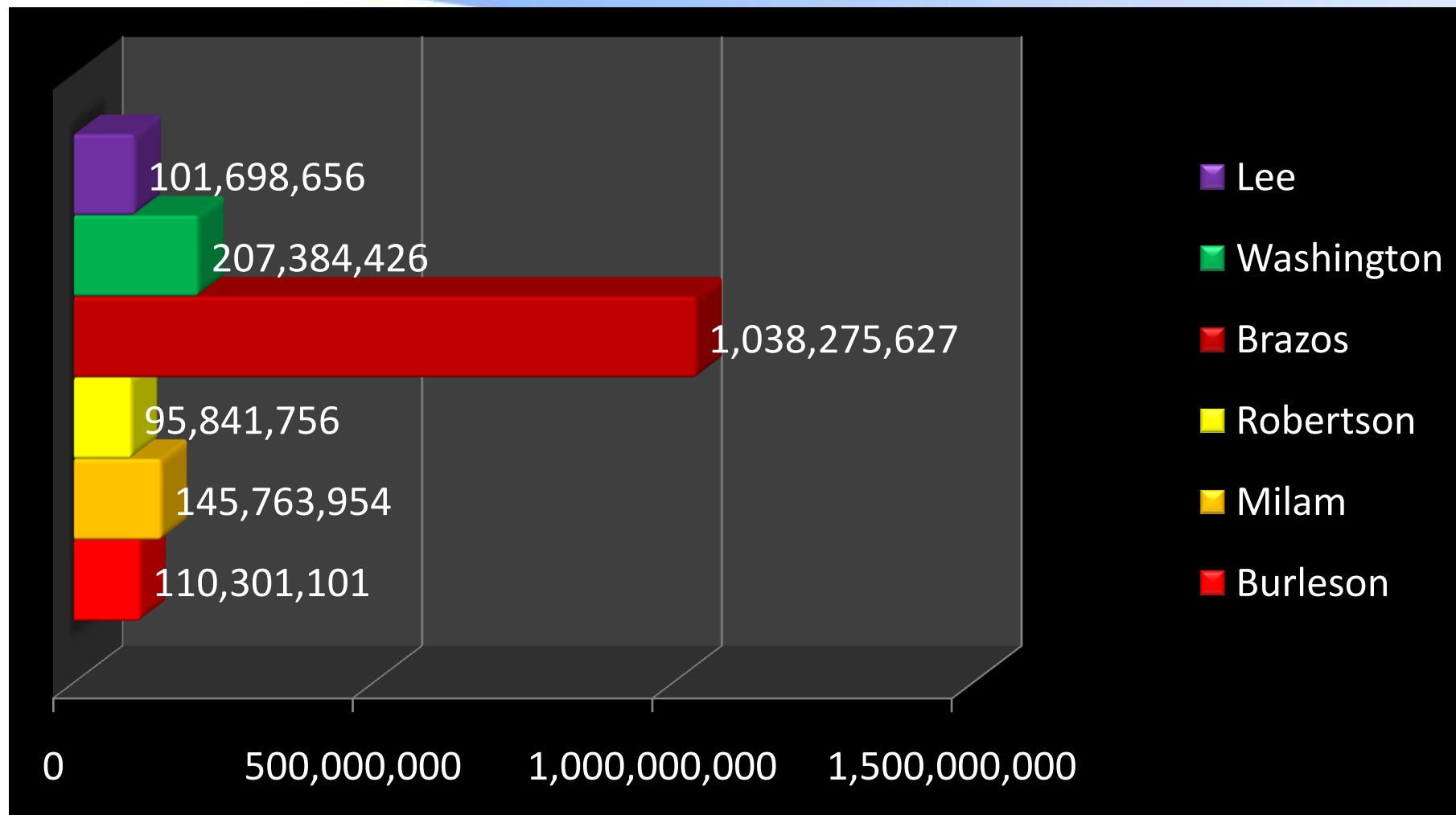
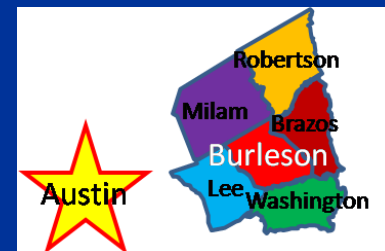




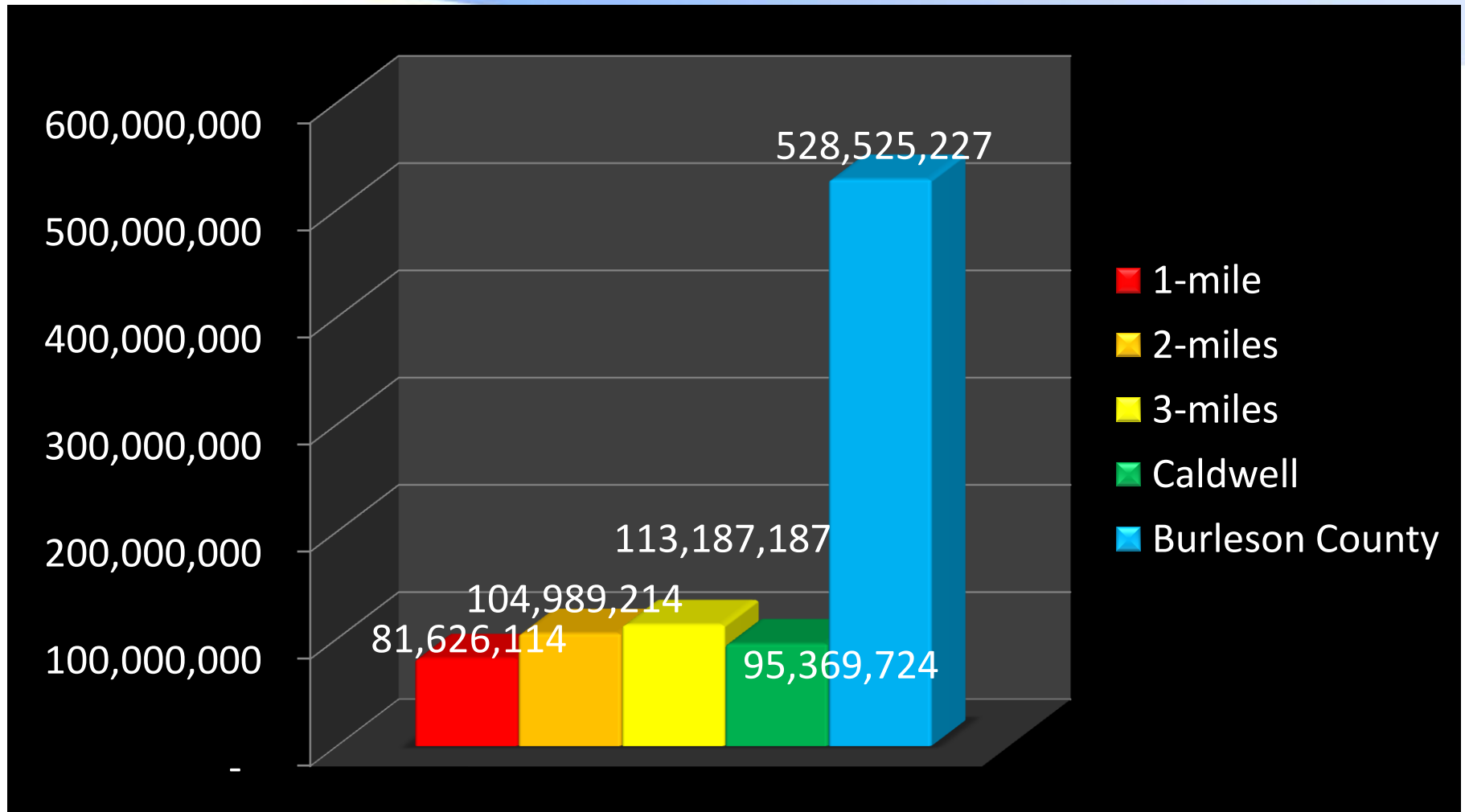
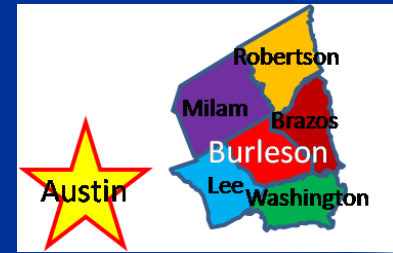
COLDWELL
BANKER
COMMERCIAL

SOUTHWEST PARTNERS

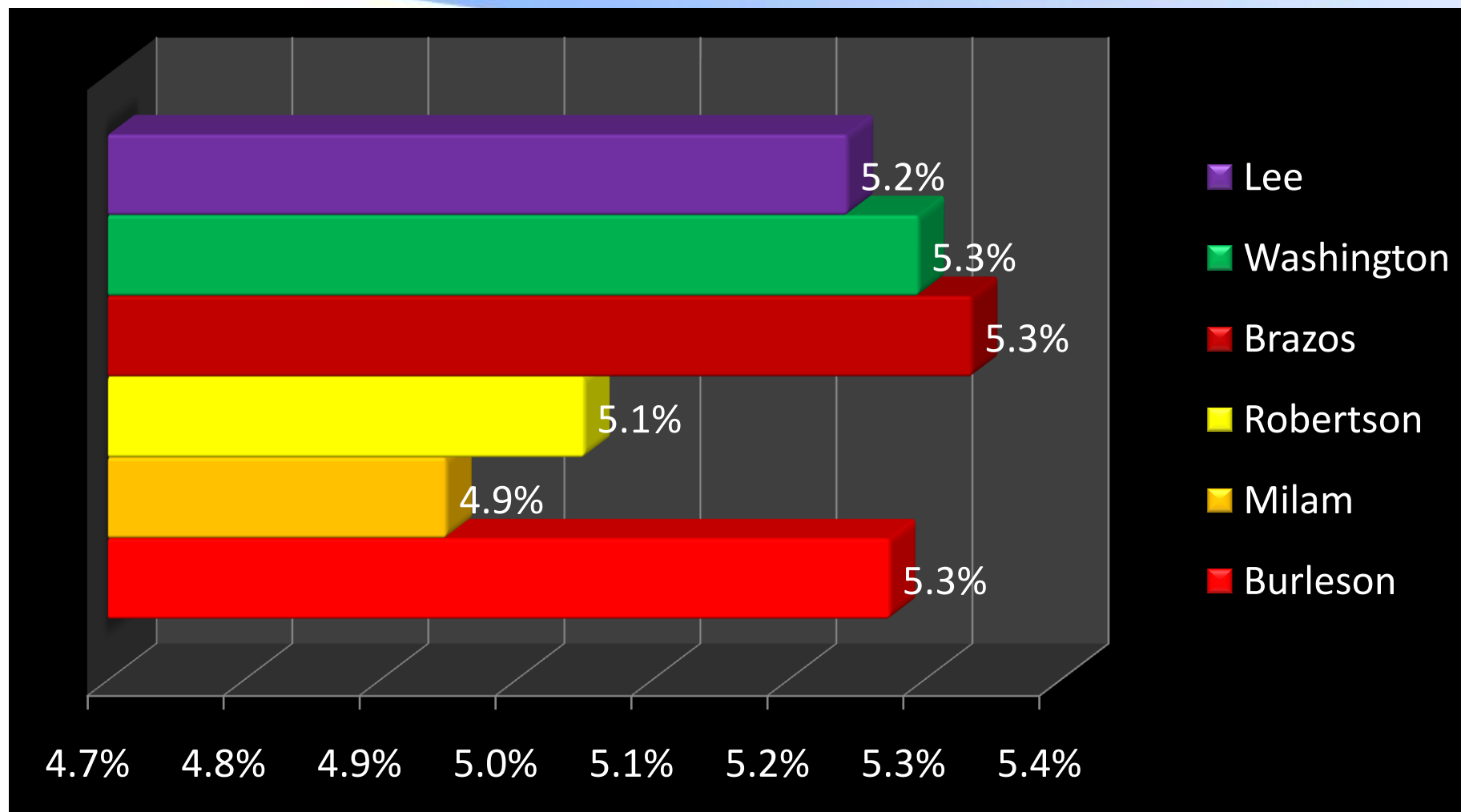
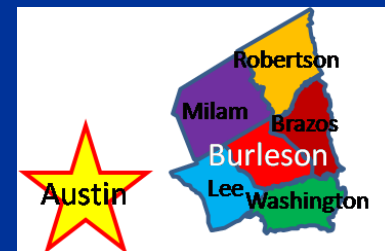
Comparative market 2008-2013 comparison of total projected \$ economic growth



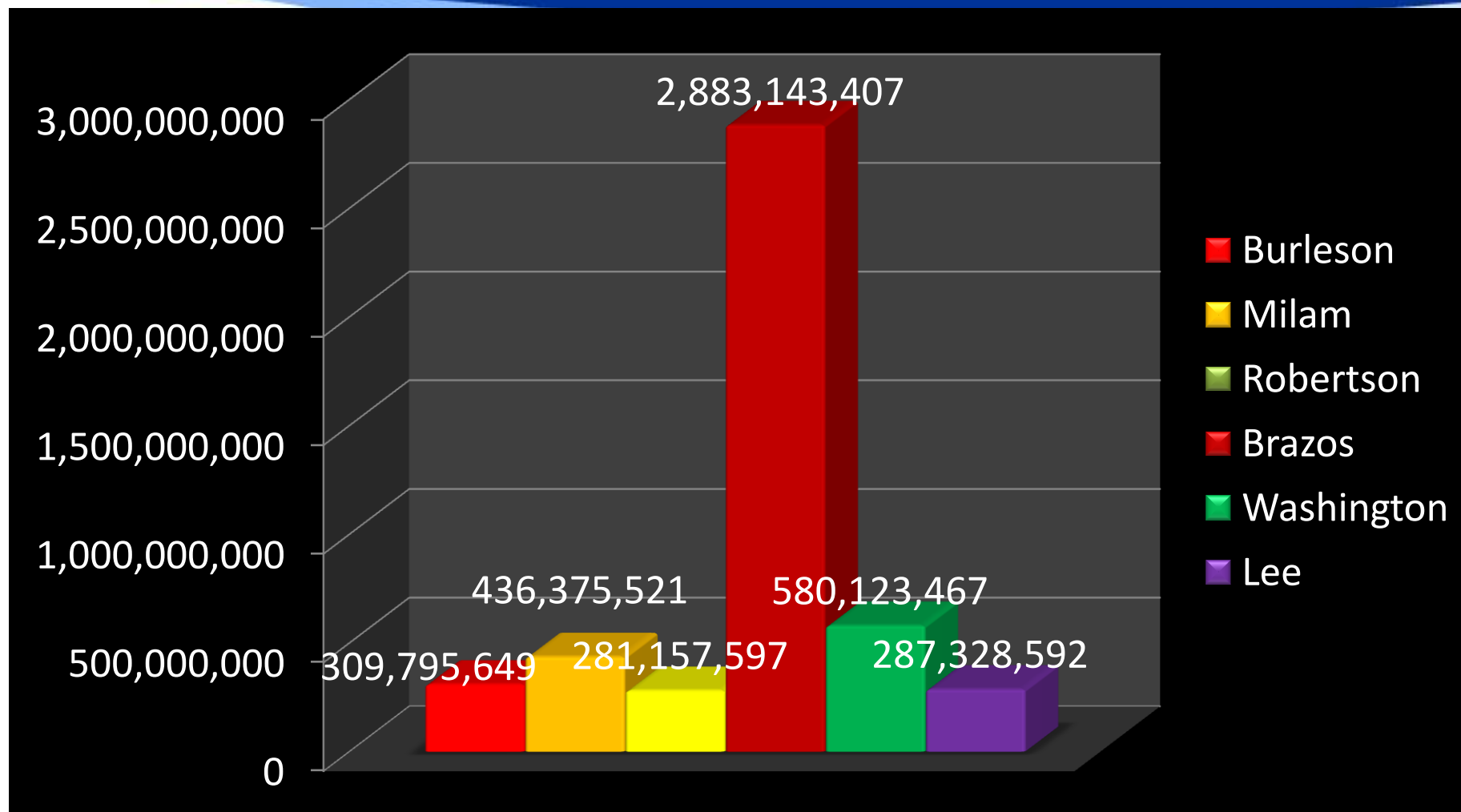
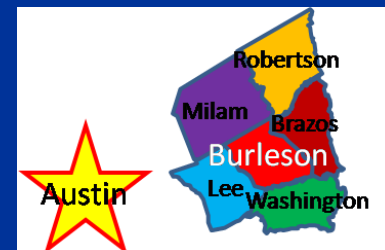
Comparative market 2008-2013 comparison of total projected \$ economic growth without CBSA



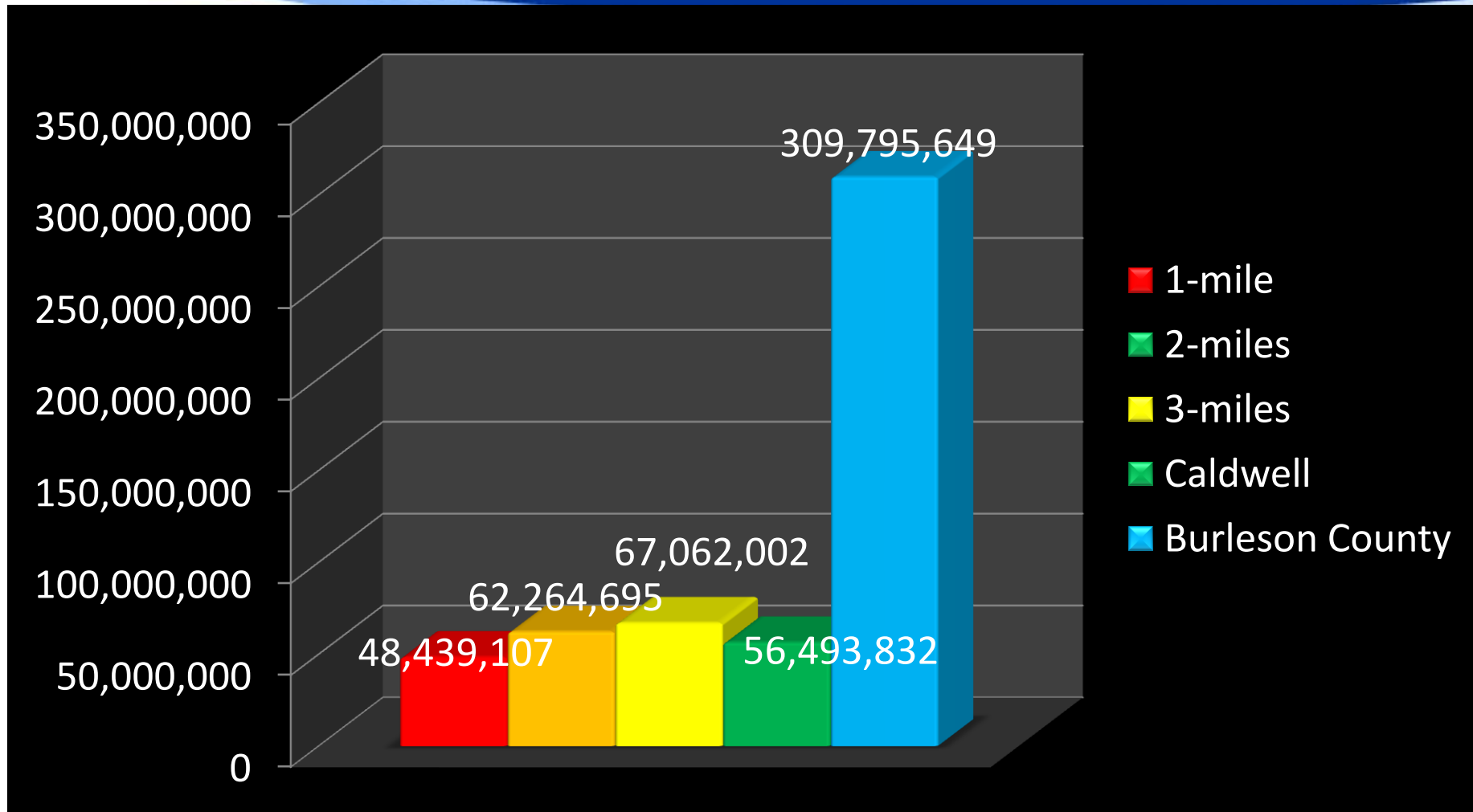
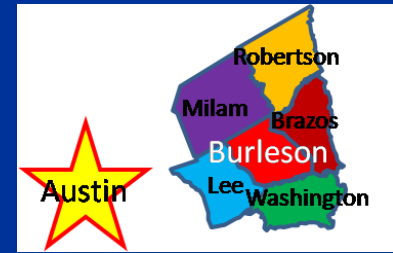
Comparative market 2008-2013 comparison of annual % economic growth



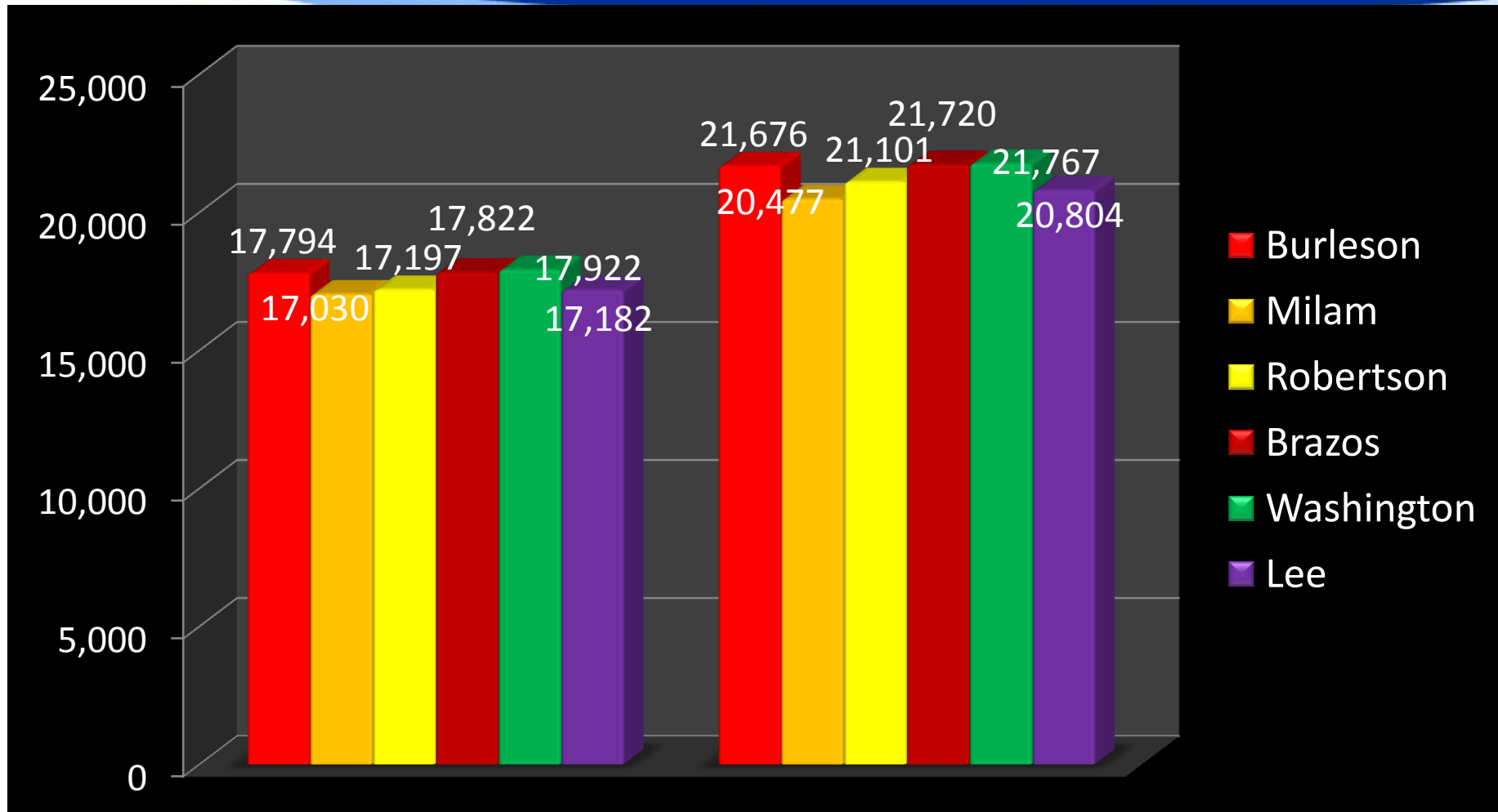
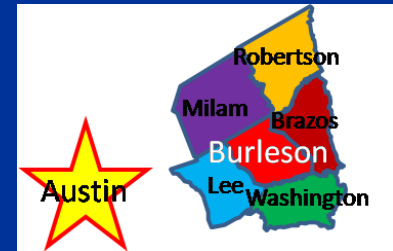
Comparative market 2008 total consumer spending



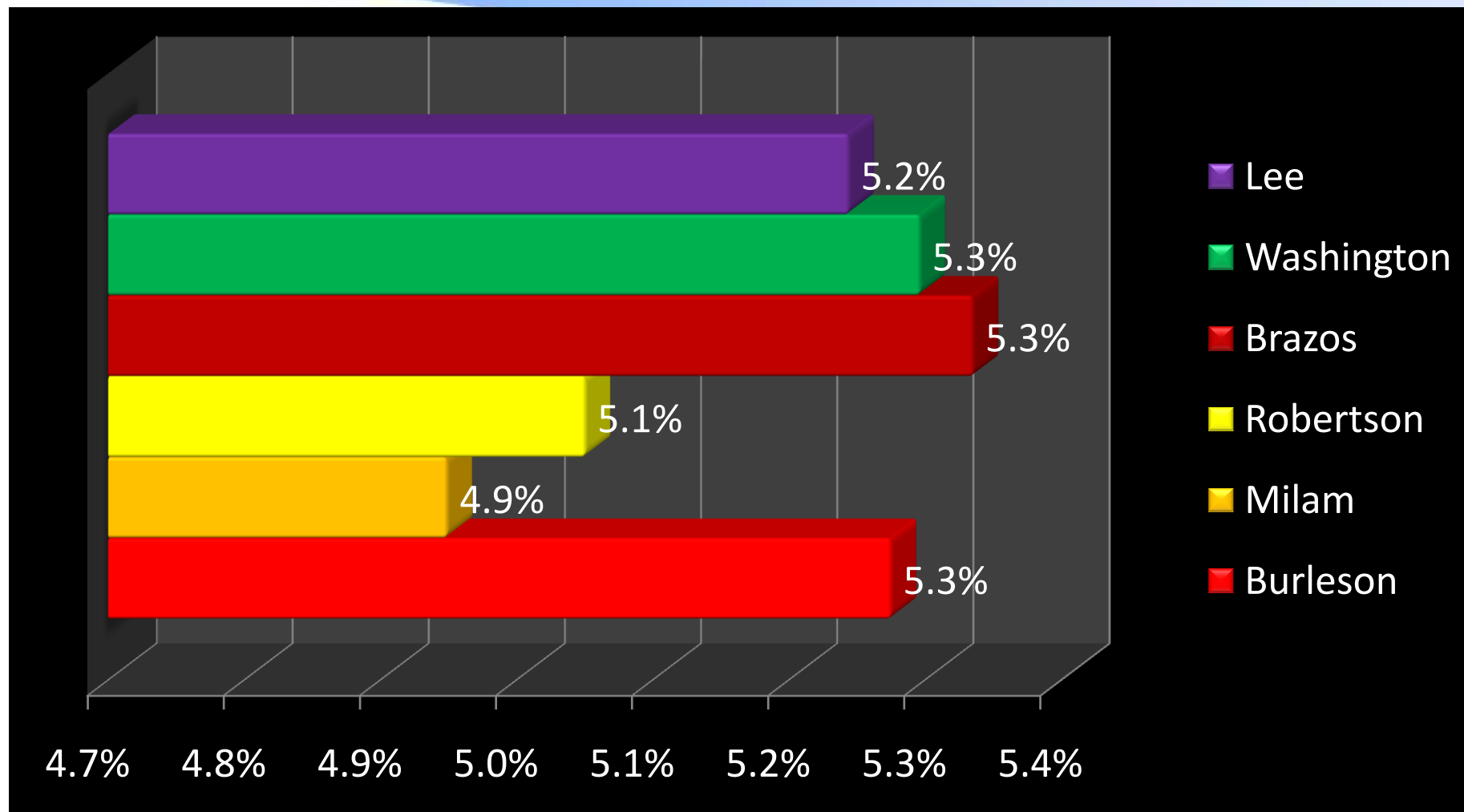
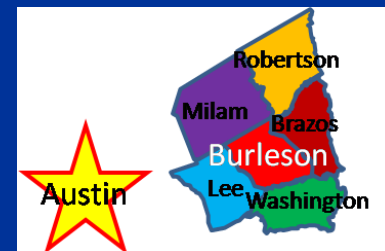
Comparative market 2008 total consumer spending without CBSA



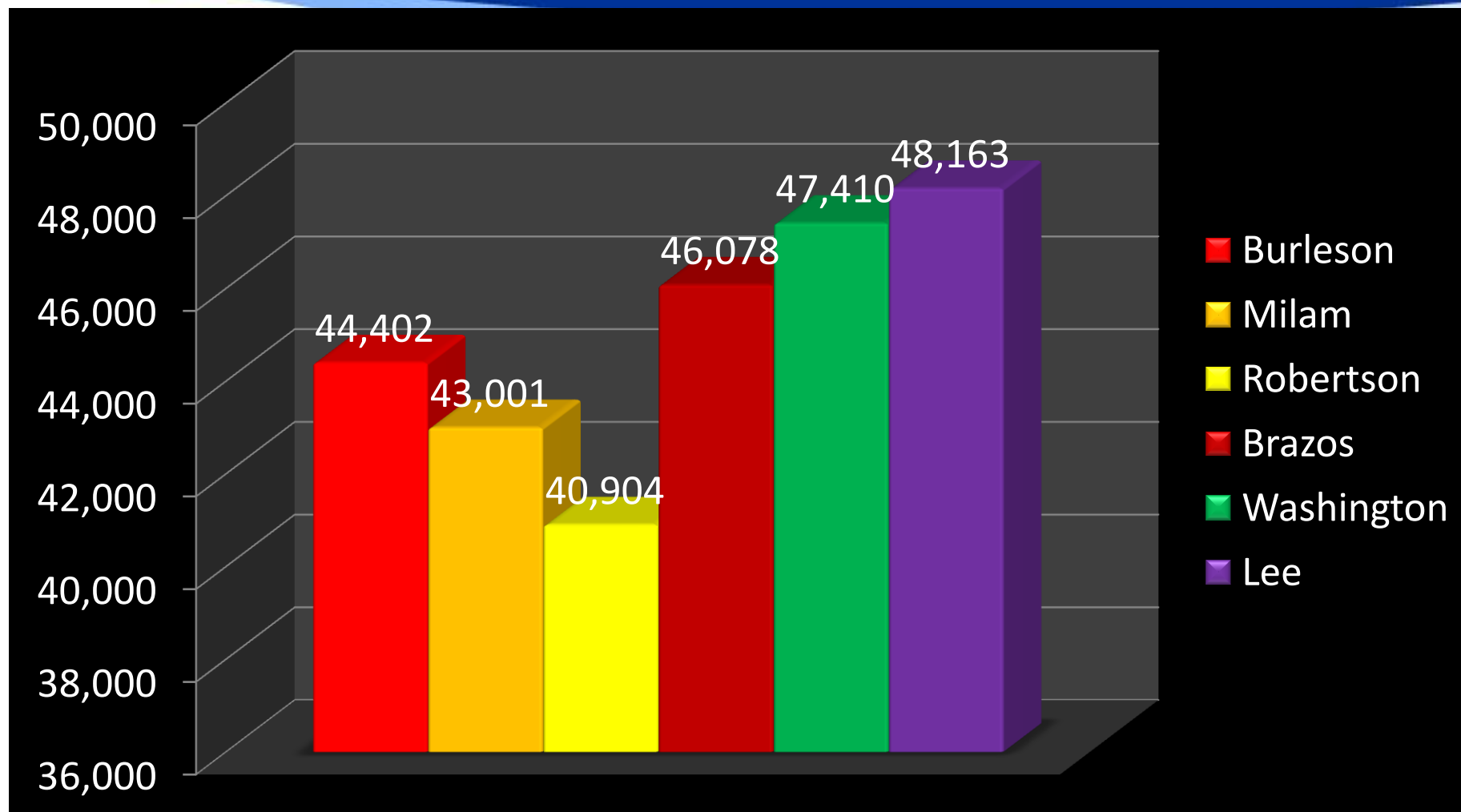
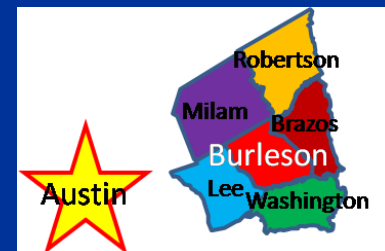
Comparative market 2008 estimated consumer spending per person



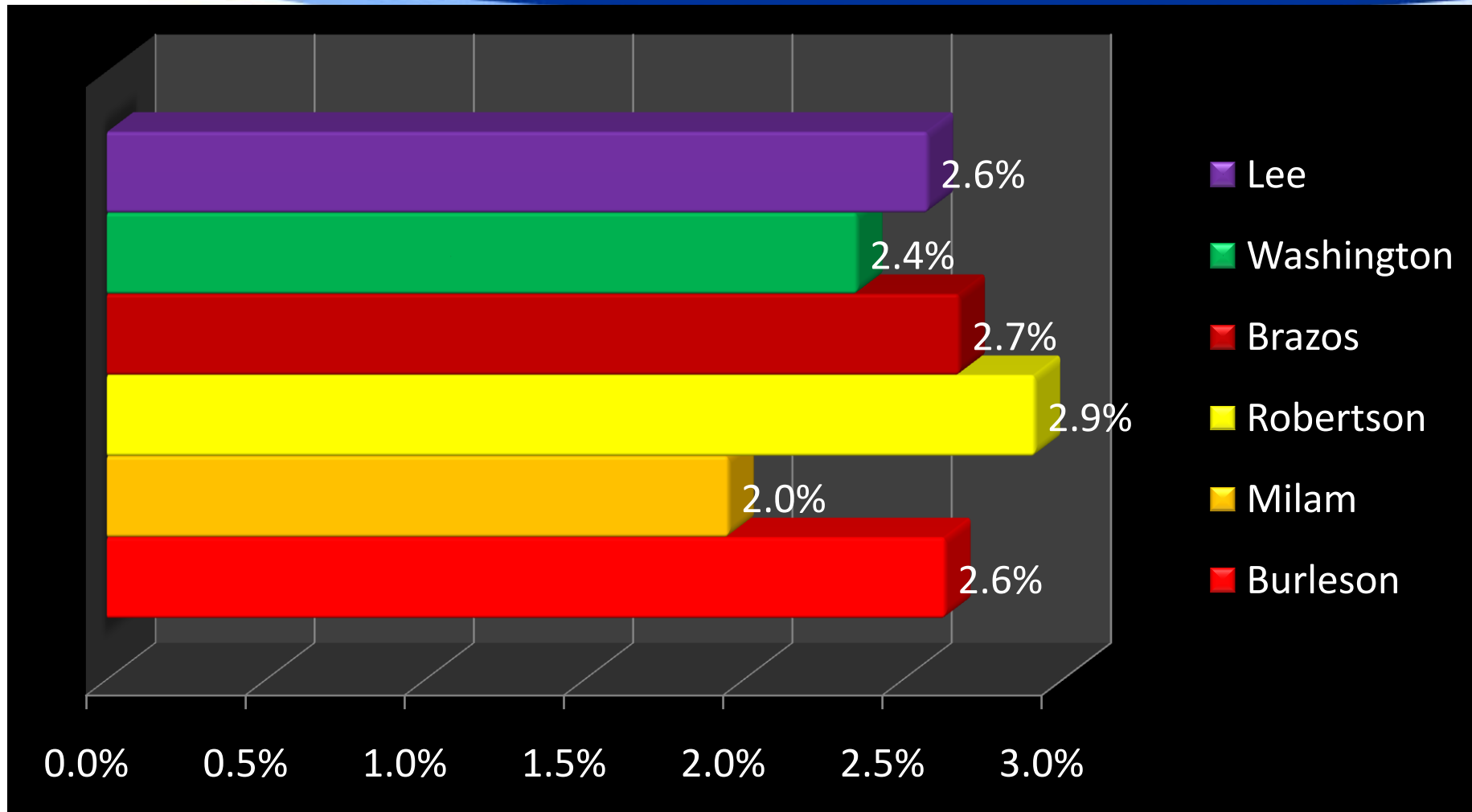
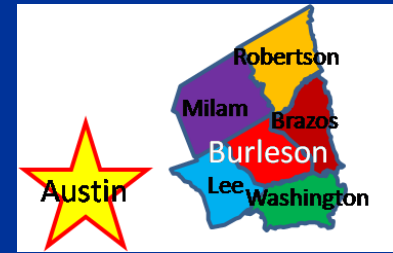
Comparative market 2008-2013 comparison of annual % consumer spending growth



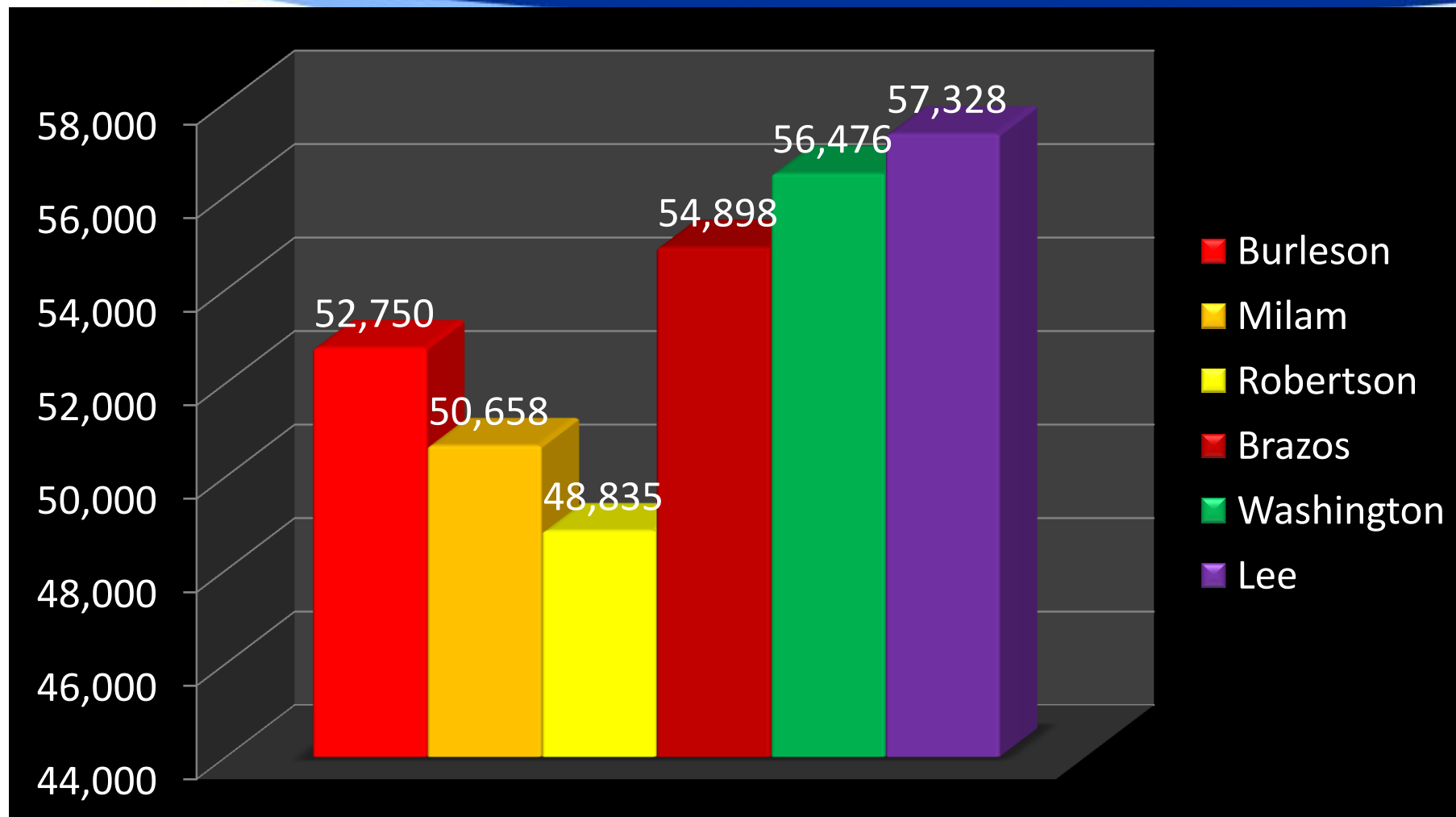
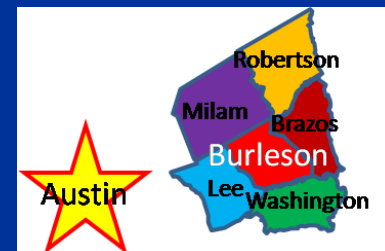
Comparative market 2008 average effective buying income



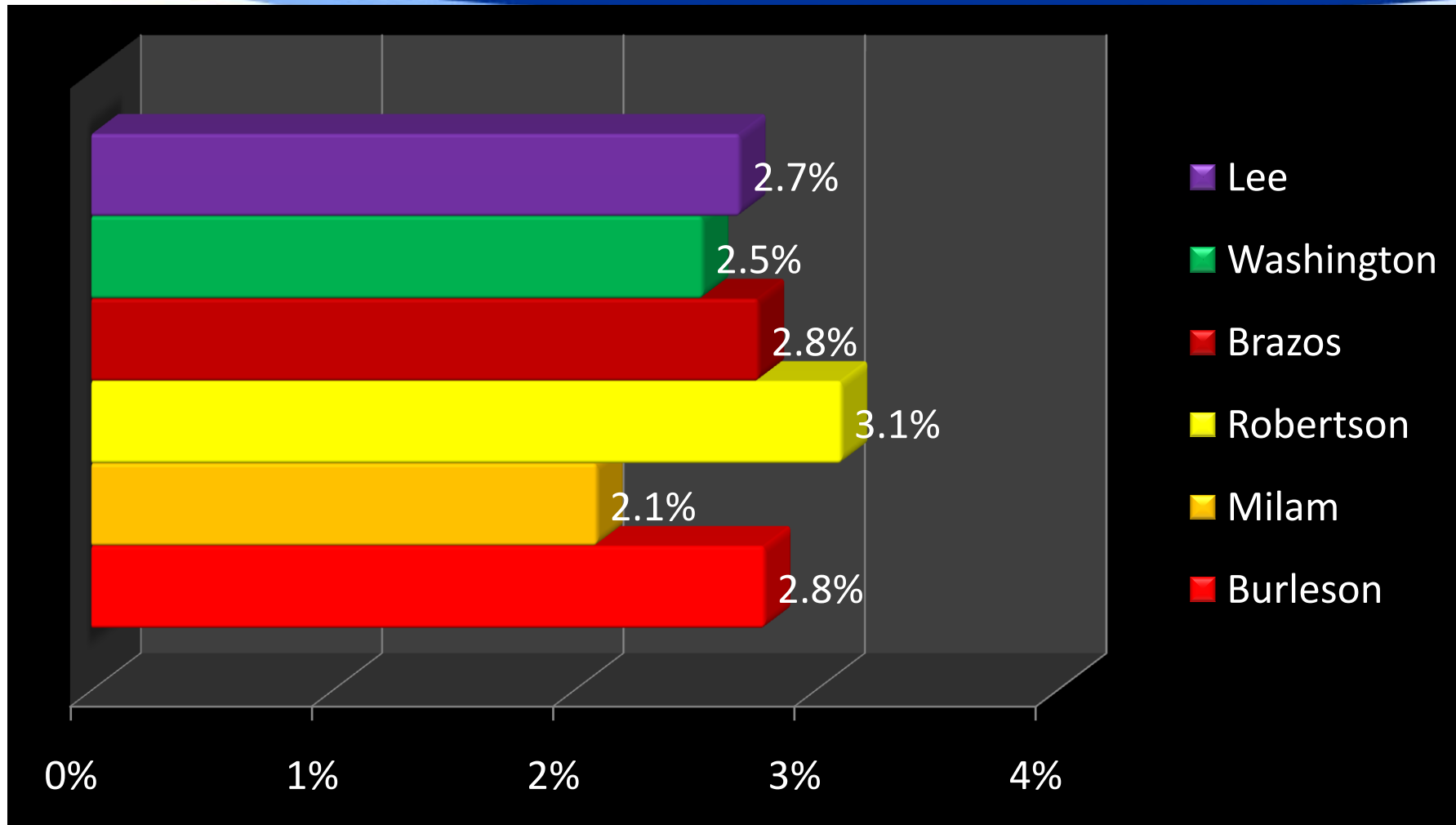
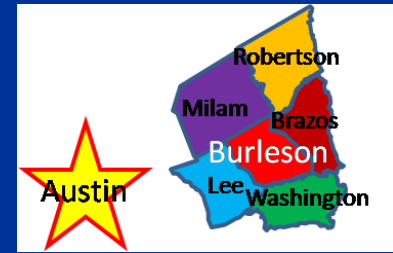
Comparative market 2008-2013 annual % growth in effective buying income



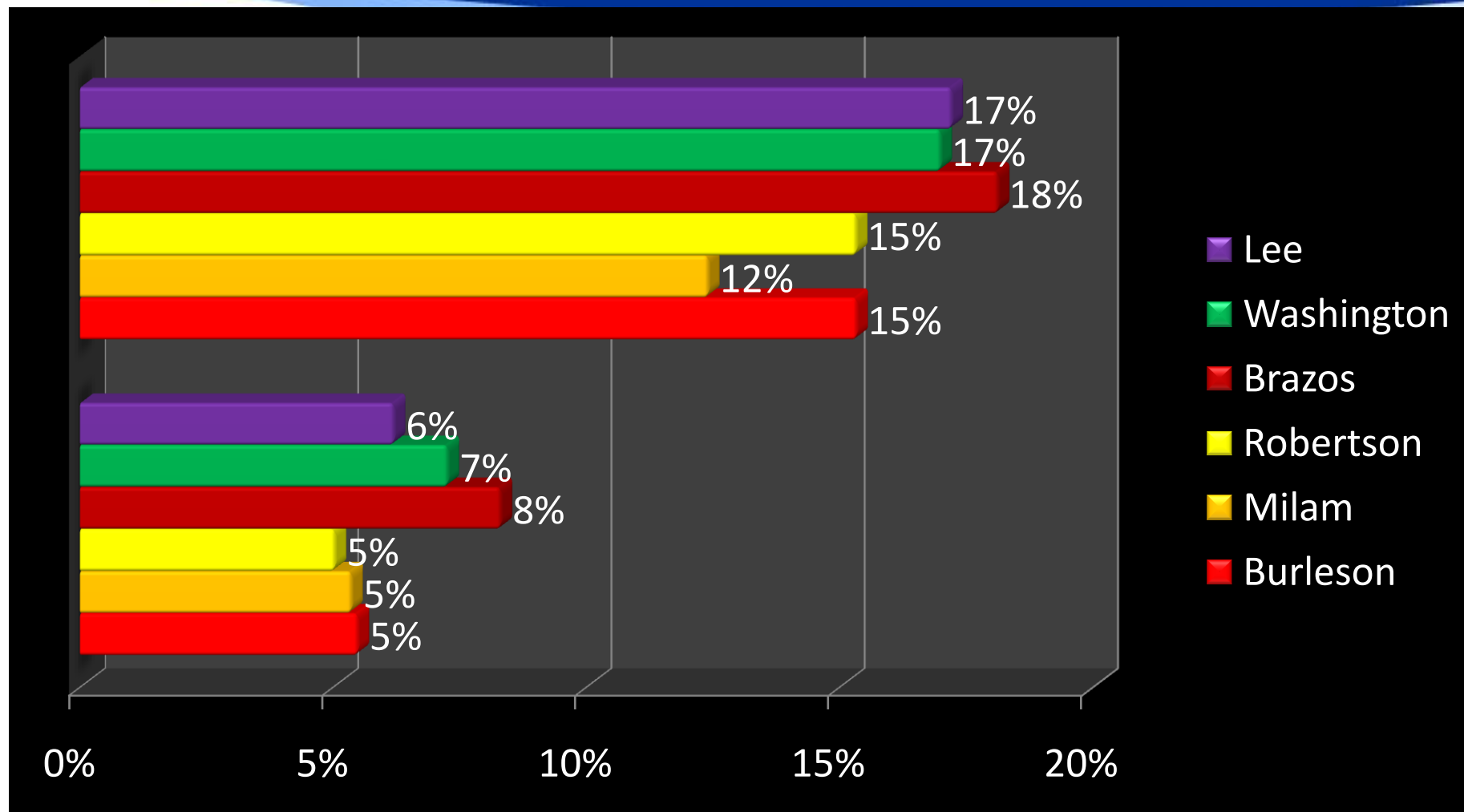
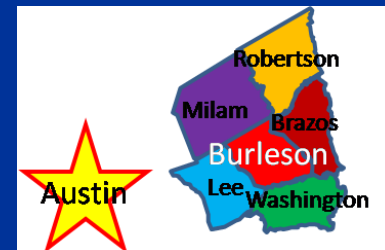
Comparative market 2008 estimated average household income



Comparative market 2008-2013 annual % growth in household income

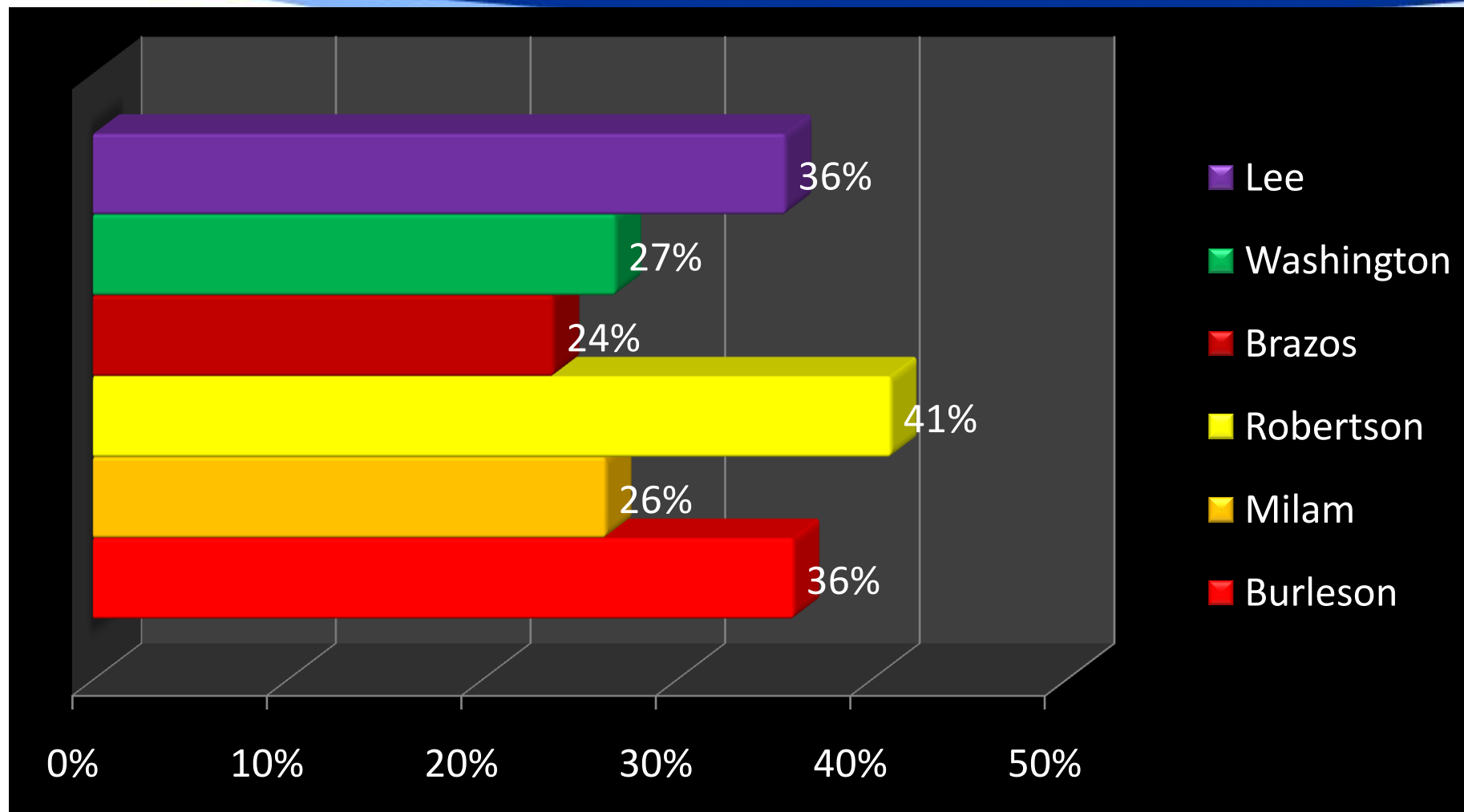
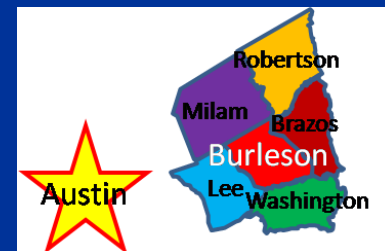


Comparative market 2008 & 2013 % of households with annual income of at least \$100K

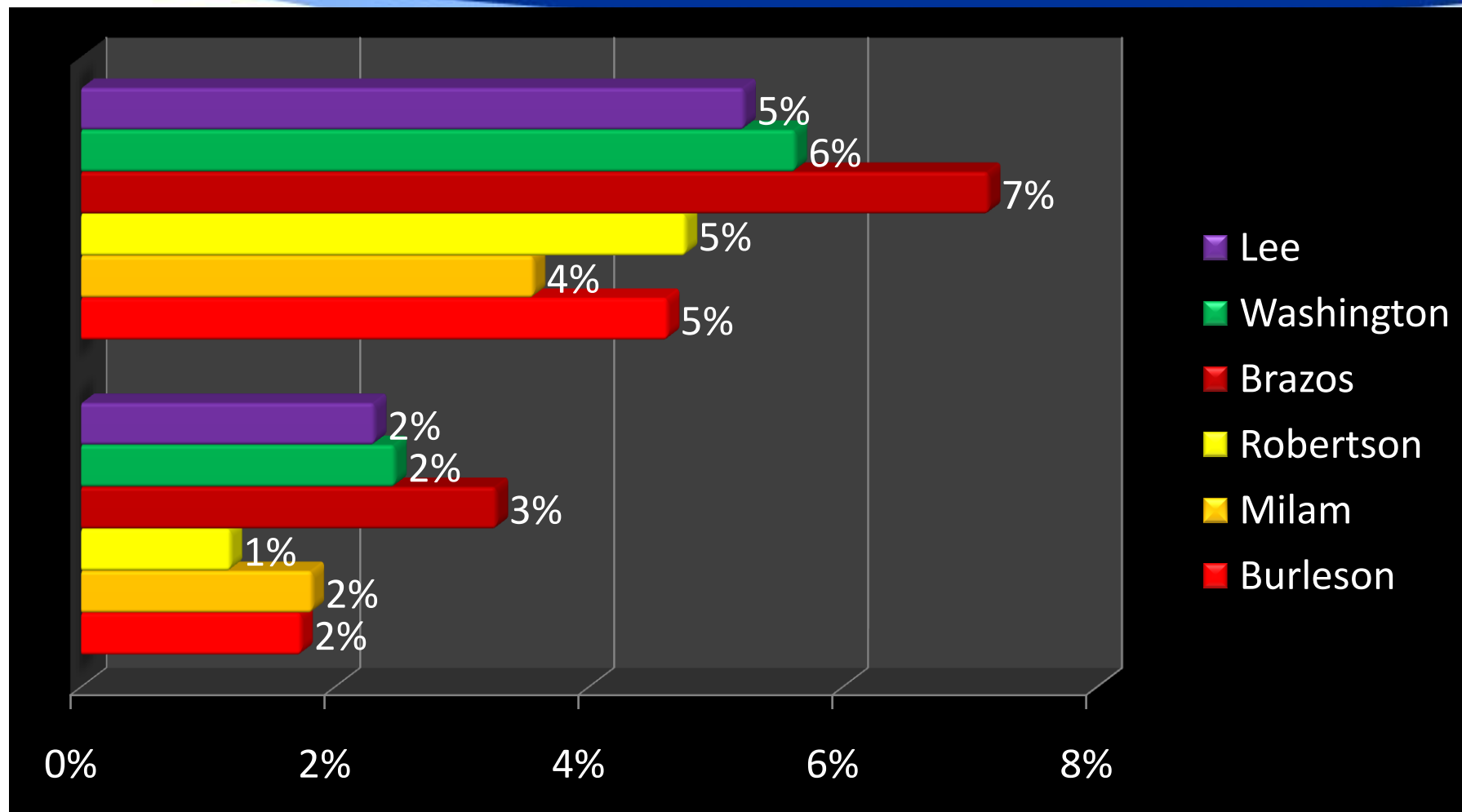
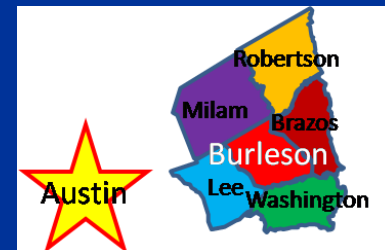


- Lee
- Washington
- Brazos
- Robertson
- Milam
- Burleson

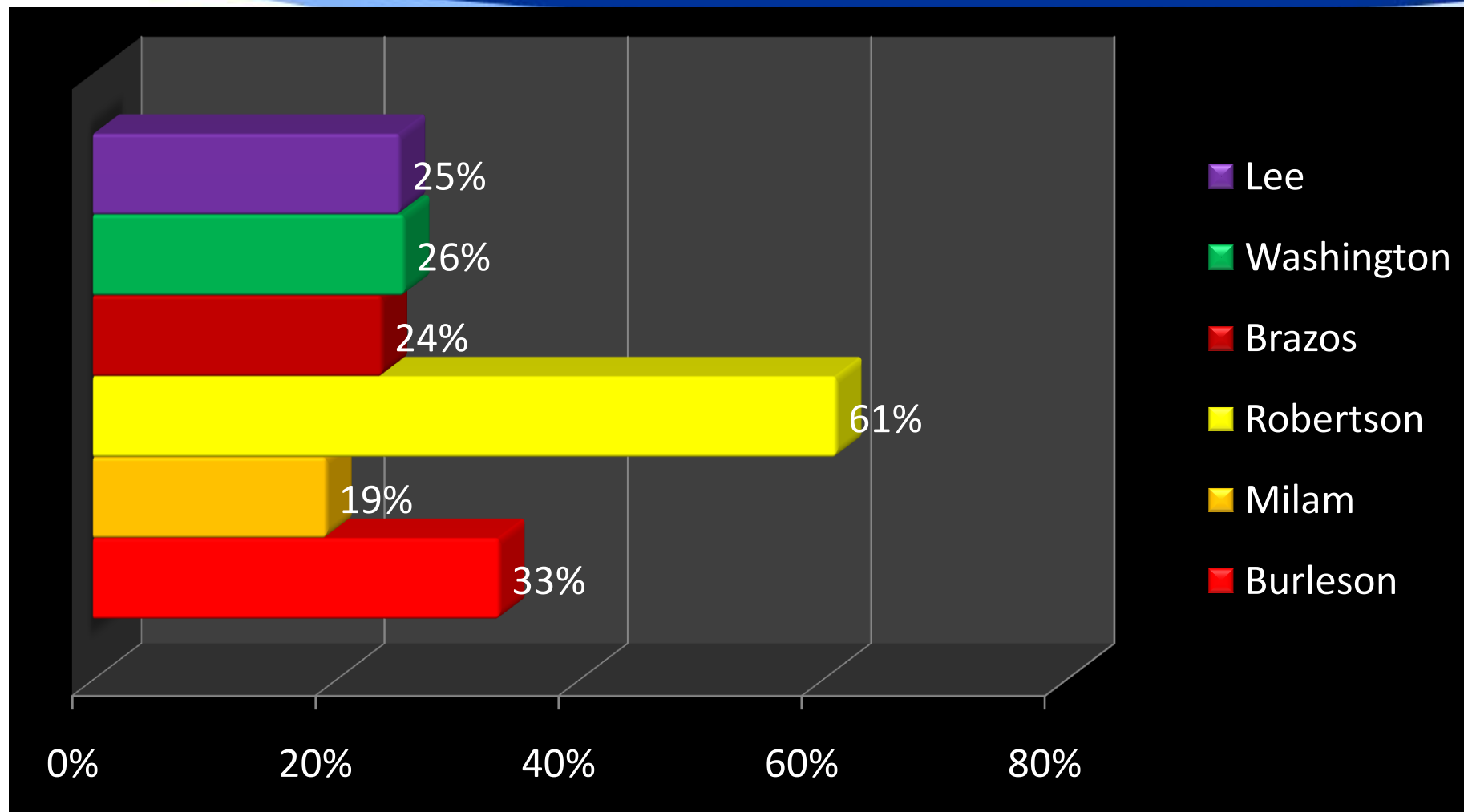
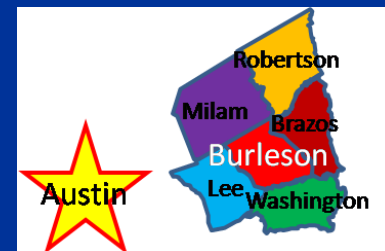
Comparative market 2008-2013 annual % growth in households with at least \$100K annual income



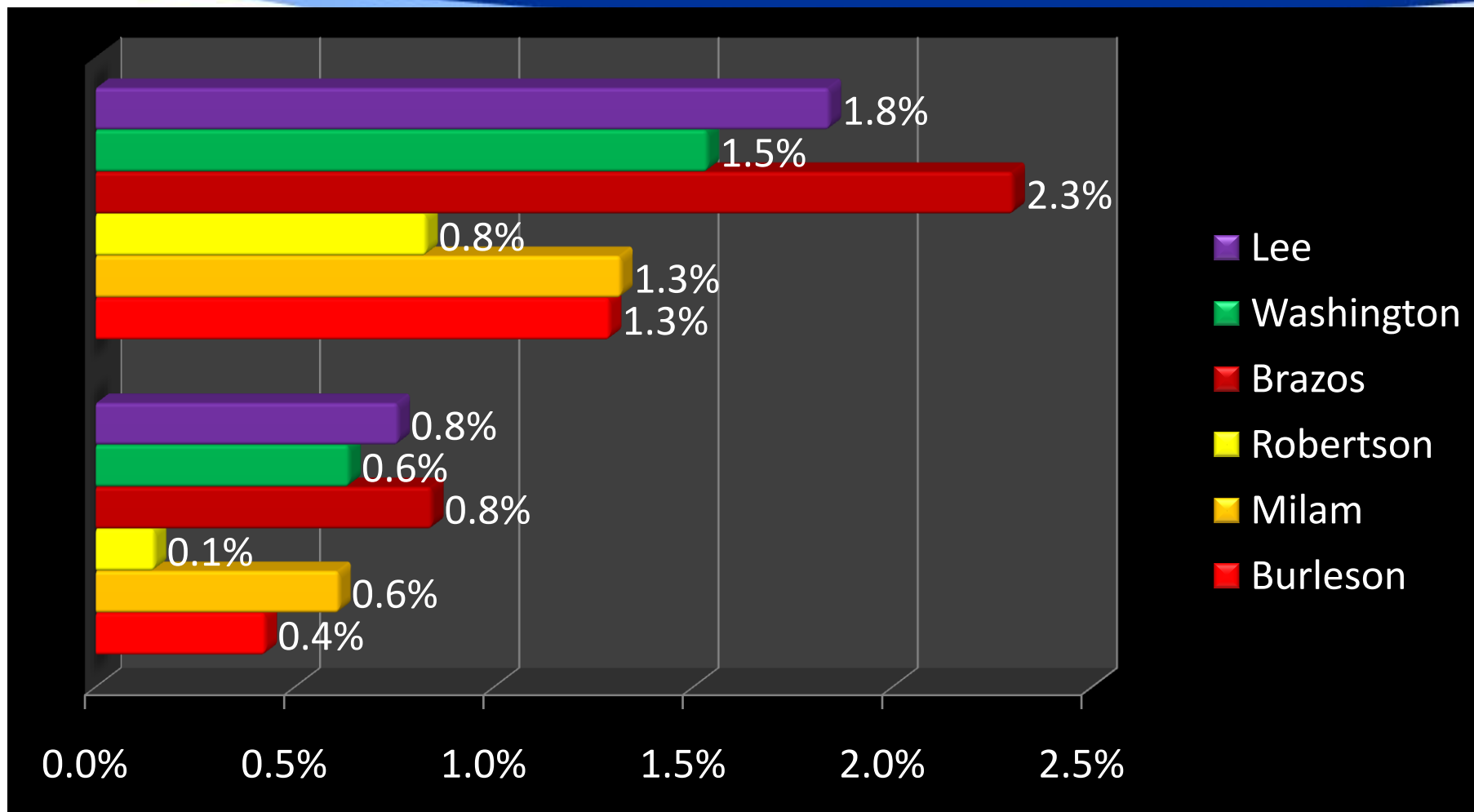
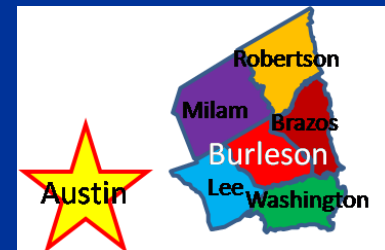
Comparative market 2008 & 2013 % of households with annual income of at least \$150K



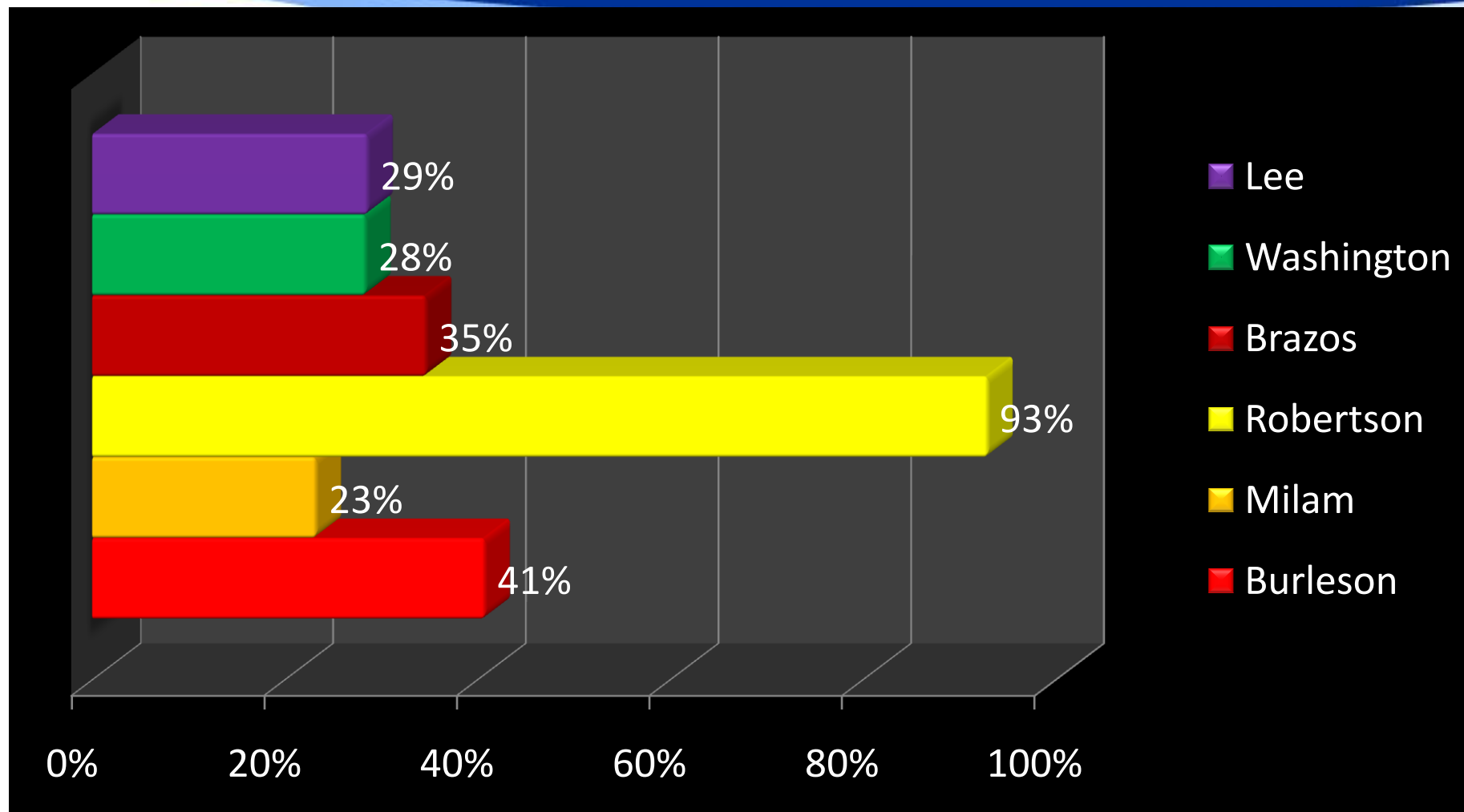
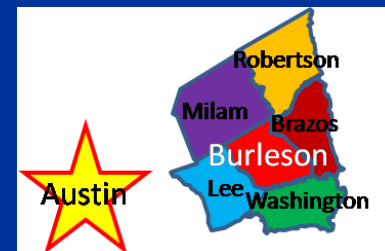
Comparative market 2008-2013 annual % growth in households with at least \$150K annual income



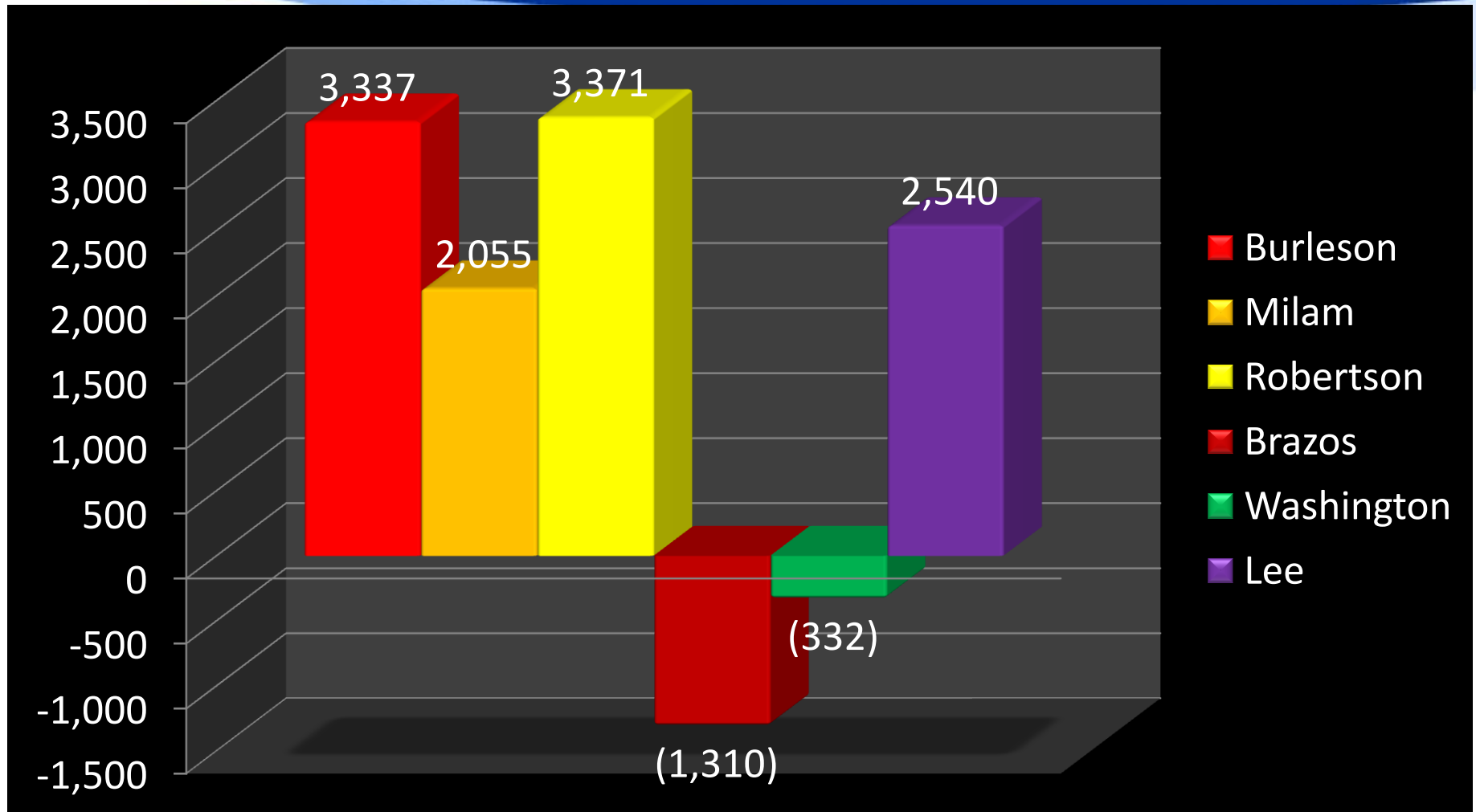
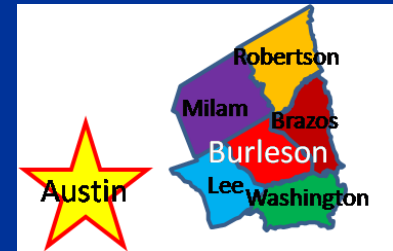
Comparative market 2008 & 2013 % of households with annual income of at least \$250K



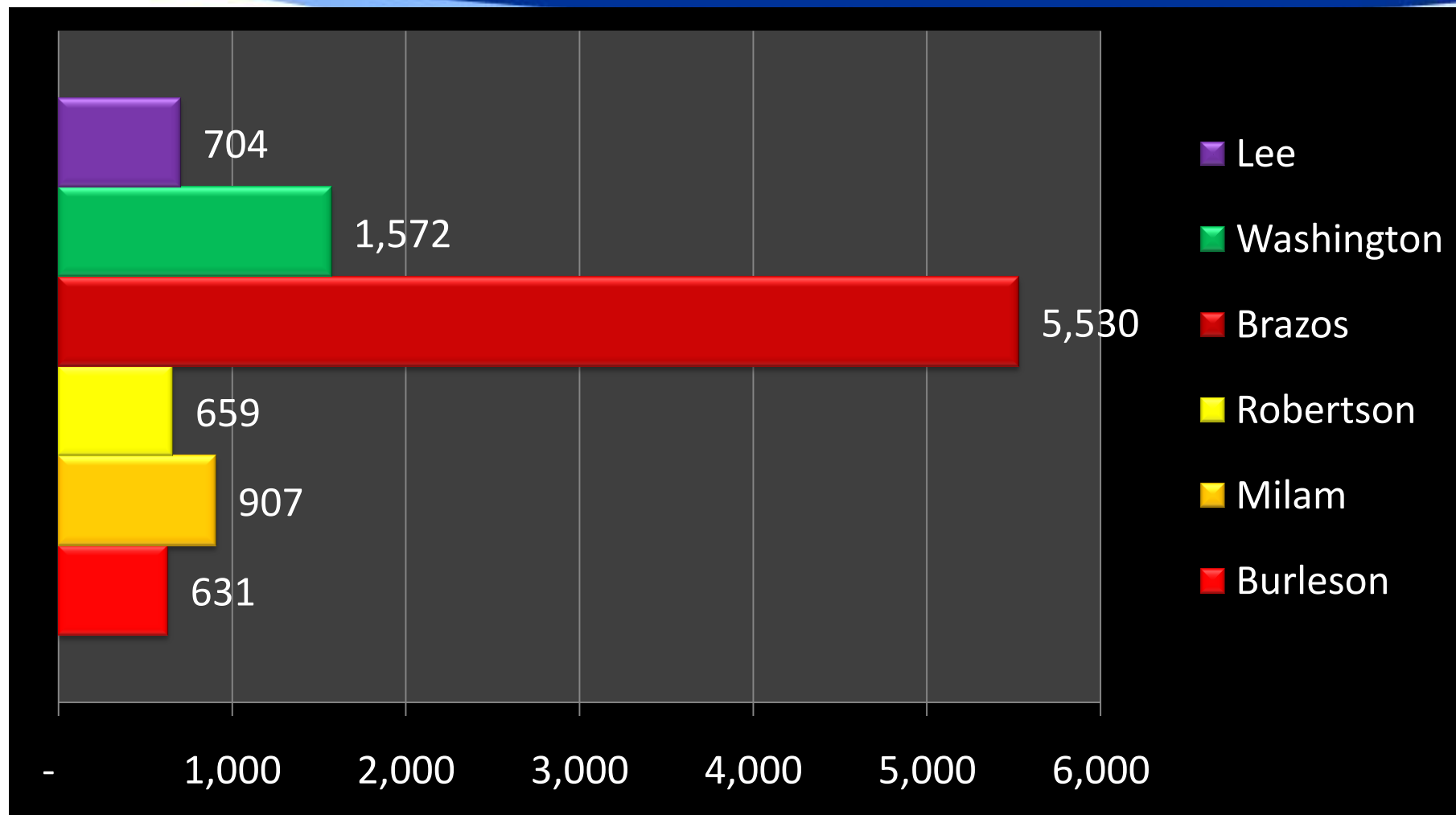
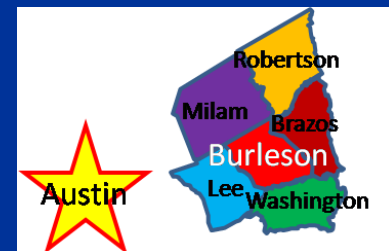
Comparative market 2008-2013 annual % growth in households with at least \$250K annual income



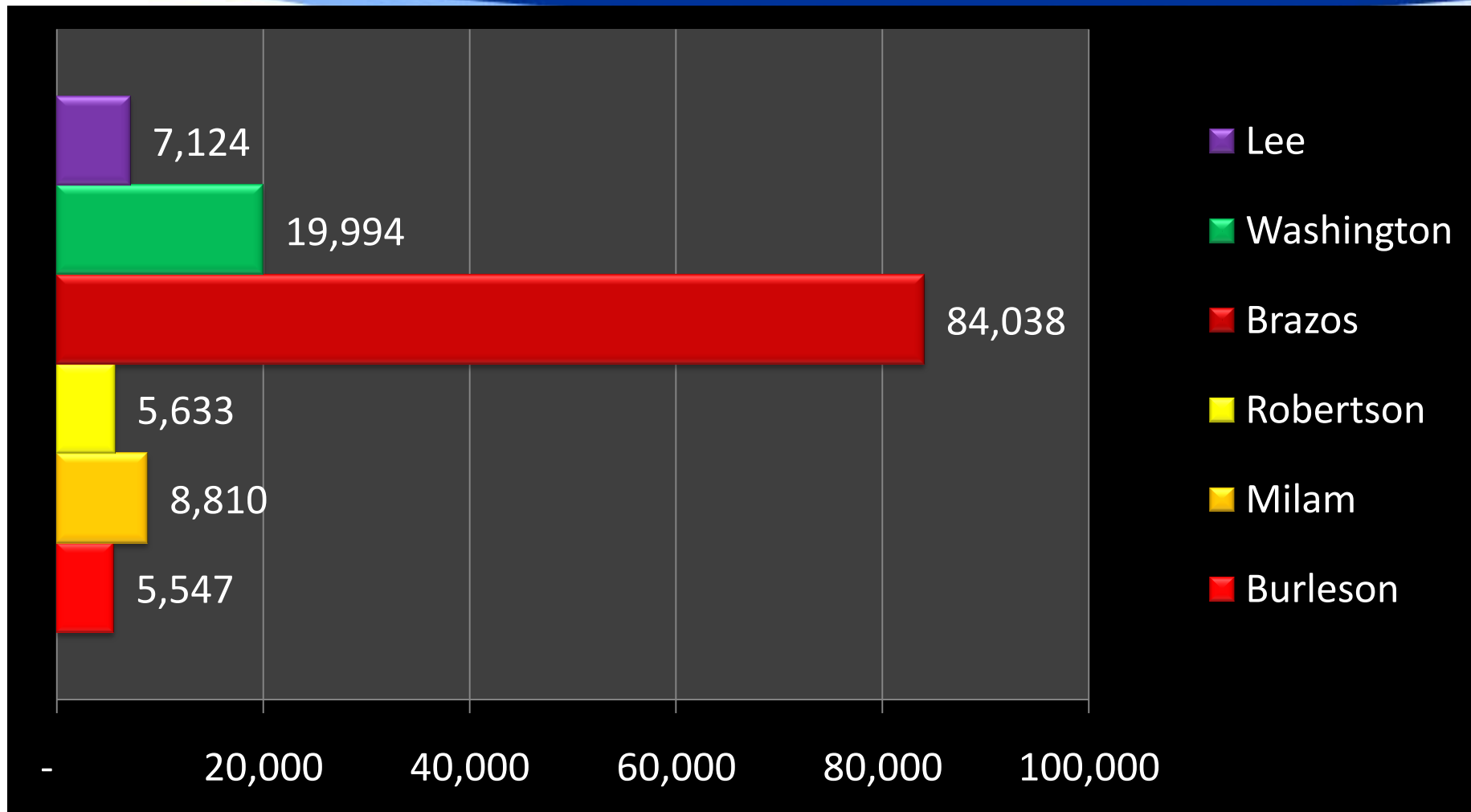
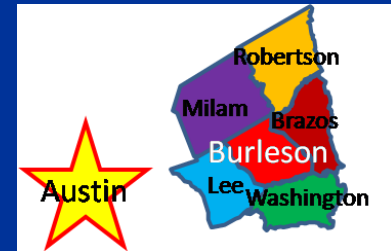
Comparative market GAFO per person in 2008



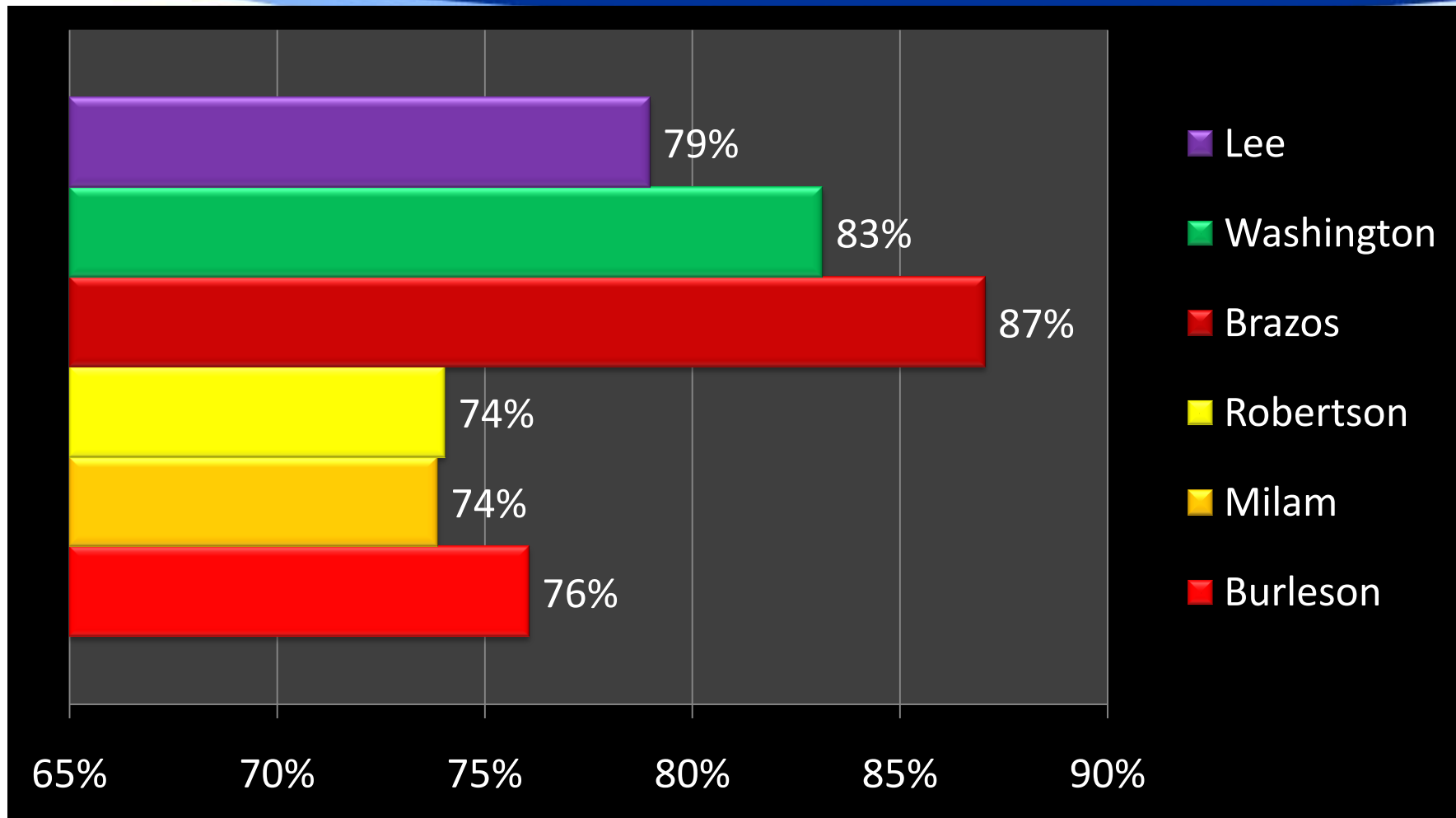
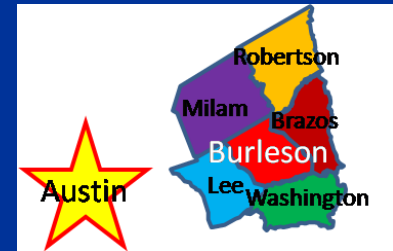
Comparative market 2008 number of private employers



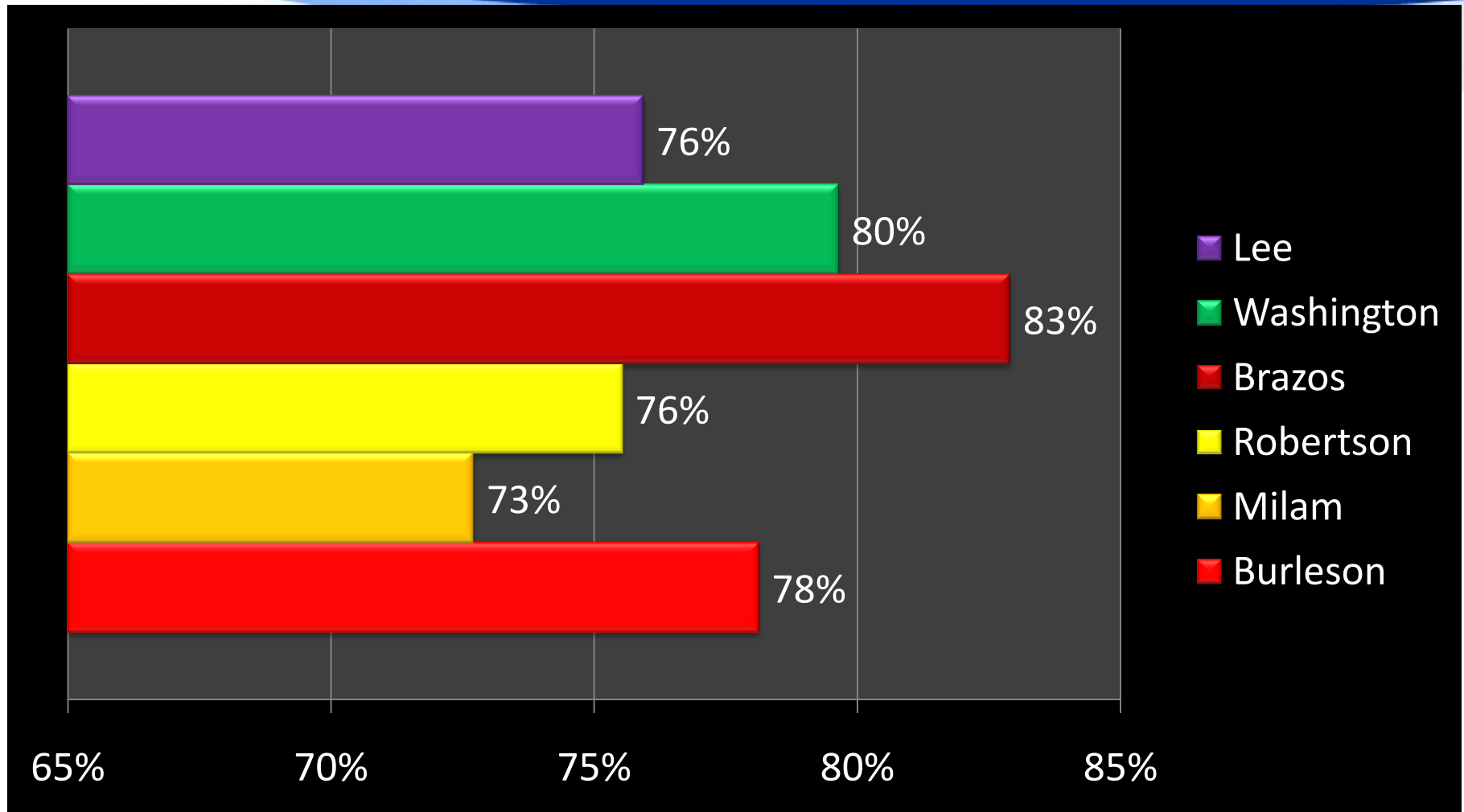
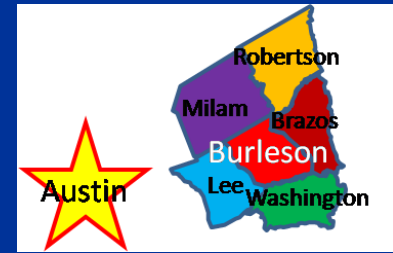
Comparative market 2008 number of private employees



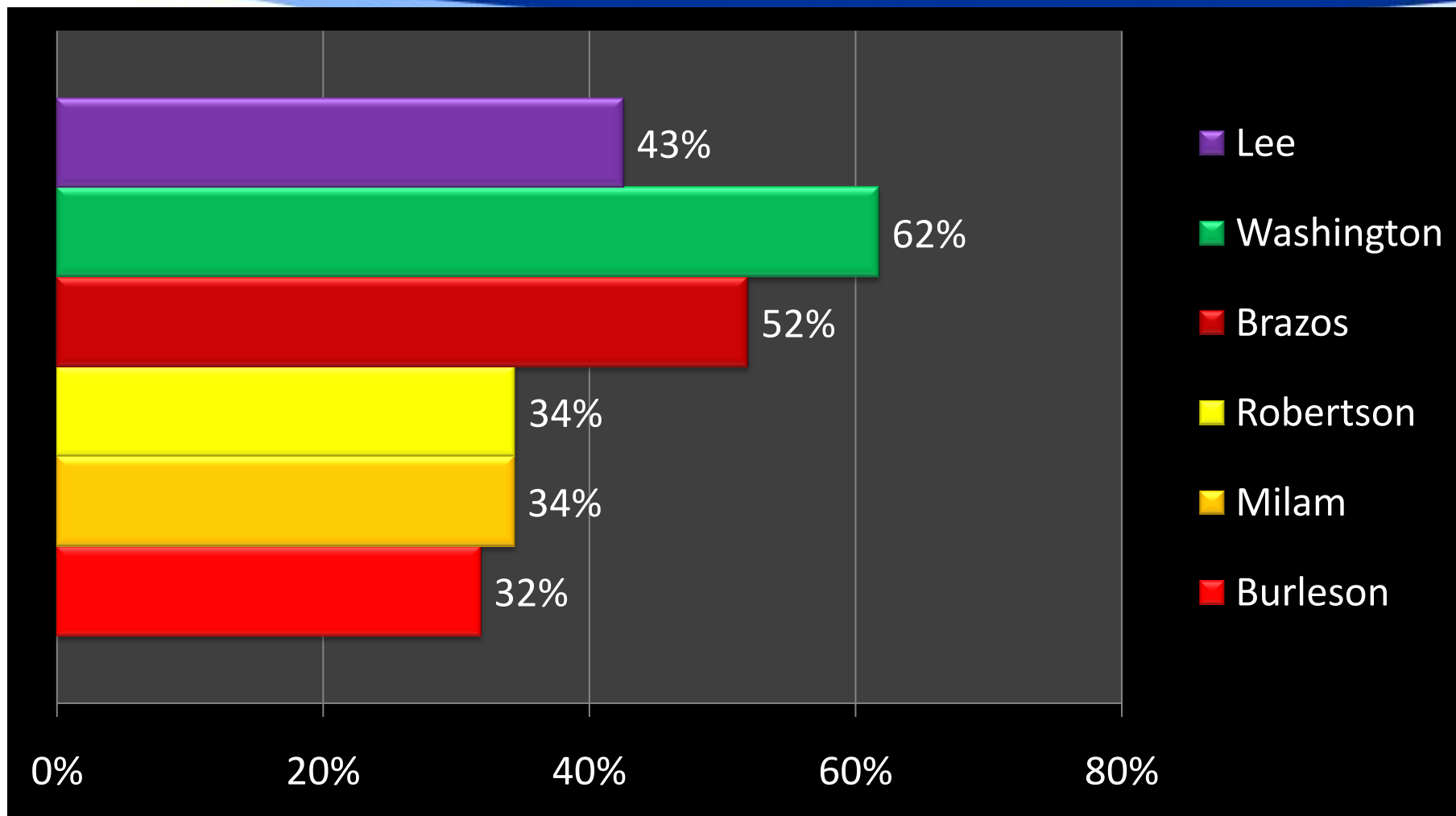
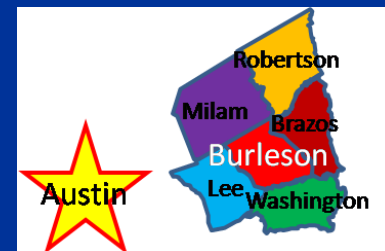
Comparative market 2008 % of private employers to total employers



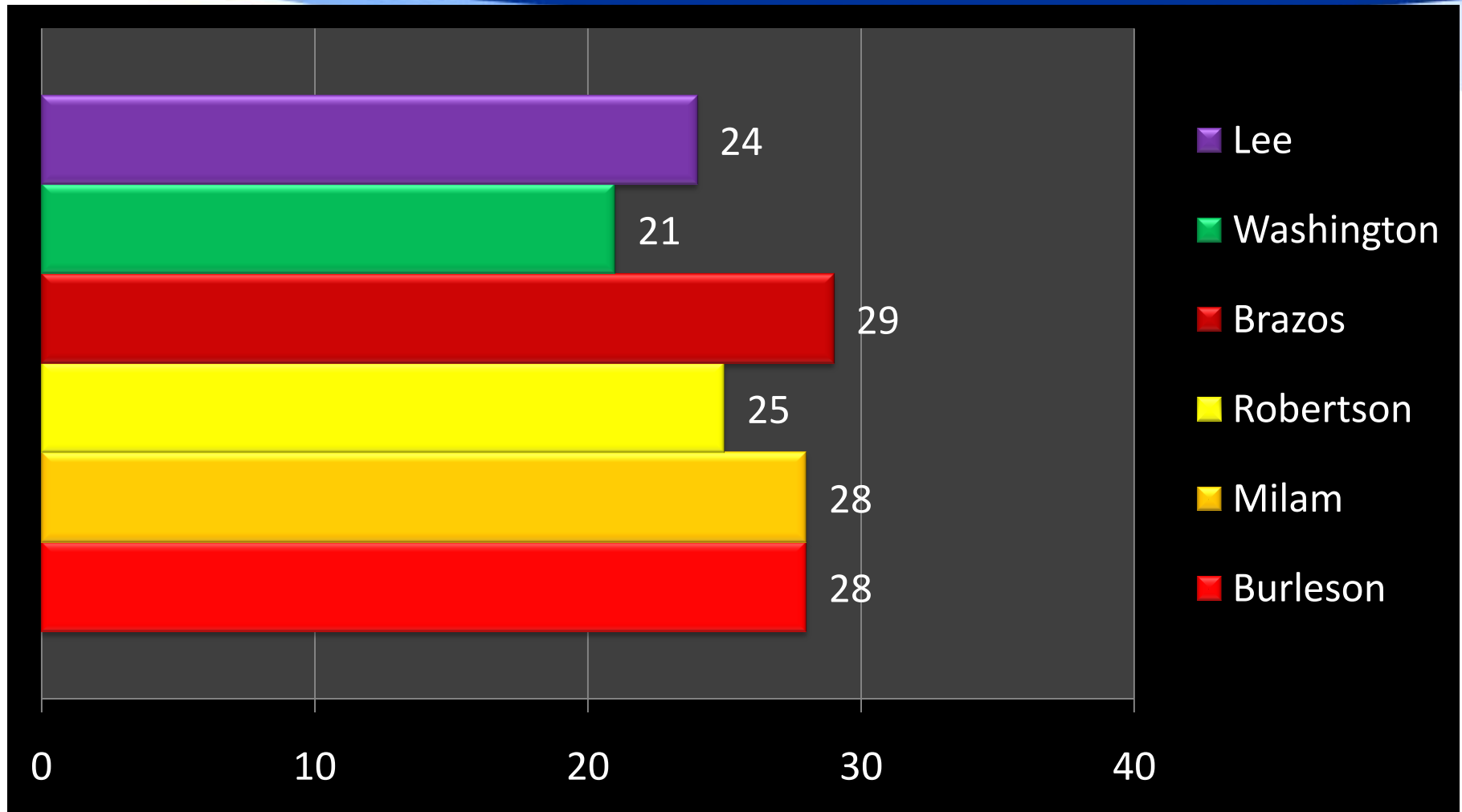
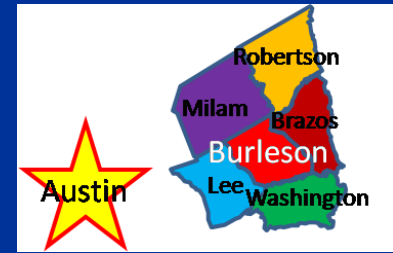
Comparative market 2008 % of private employees to total employees



Comparative market 2008 % of population employed



Comparative market # of residents per business in 2008



Comparative market # of households per business in 2008

