

P.O. Box 5887
4414 Morris Ln.
Texarkana, TX 75505
(903)831-5200
FAX 1-903-831-9988
E-mail: texarkana@kingwoodforestry.com



Other Kingwood Locations:
P.O. Box 1290
145 Greenfield Drive
Monticello, AR 71657
(870)367-8567
FAX 1-870-367-8424

P.O. Box 64
No. 4 Executive Circle
Arkadelphia, AR 71923
(870)246-5757
FAX 1-870-246-3341

NOTICE OF LAND SALE

CYPRESS BAYOU TRACT (#7115) & BOUNDS BRANCH TRACT (#7116)

Bid Date: Friday, April 13, 2012 @ 10:00 A.M.

--- Excellent Timber Investments in Bossier Parish ---

Kingwood Forestry Services, Inc. has been authorized to manage the sale of two separate tracts of land and timber: the Cypress Bayou Tract, 40 acres, more or less, and the Bounds Branch Tract, 20 acres, more or less in Bossier Parish, Louisiana.

Location: The Cypress Bayou Tract is described as the NW¼ of the SW¼, Section 32, Township 22 North, Range 12 West, Bossier Parish, Louisiana, containing 40 acres, more or less. The Bounds Branch Tract is described as the N½ of the NW¼ of the NE¼, Section 8, Township 21 North, Range 12 West, Bossier Parish, Louisiana, containing 20 acres, more or less. See attached maps.

Tract Descriptions:

The Cypress Bayou Tract consists of approximately 34.5 acres of 2002 bedded pine plantation that is well stocked and in excellent condition and approximately 4.5 acres of streamside zone consisting of native pine and hardwood. Access is by way of woods road and ATV trail leading to the southeast corner from Pleasant Hill Road. Seller will convey 50% of mineral interest in which seller owns.

The Bounds Branch Tract consists of approximately 16 acres of bedded 2002 pine plantation that is well stocked and in excellent condition and approximately 4 acres of streamside zone. Access is by way of woods road leading to the northeast corner from McBeth Road. Seller will convey 50% of mineral interest in which seller owns.

Photographs and maps can be viewed at www.kingwoodforestry.com/real-estate.html

Method of Sale: The tracts will be sold on the basis of **lump sum sealed bids.** Offers may be submitted on each tract individually or both tracts combined. Offers may be mailed, faxed, or hand delivered. All offers should be on the attached form. Mailed offers should be addressed to Kingwood Forestry Services, Inc., P.O. Box 5887, Texarkana, Texas 75505 with **“Land Sale Bid”** clearly marked in the lower left corner of the envelope to protect the security of the offer. Offers may be delivered by fax to 903-831-9988. Faxed offers will be acknowledged upon receipt. Offers may be hand delivered to Kingwood Forestry Office at 4414 Morris Lane, Texarkana, Texas 75503. **No verbal offers will be accepted.** Bids will be opened at the Kingwood Forestry Office at 4414 Morris Lane, Texarkana, Texas 75503 at **10:00 A.M., Friday April 13, 2012.** Anyone submitting a bid is welcome to attend the bid opening.

--Conditions of Sale on back of this page--



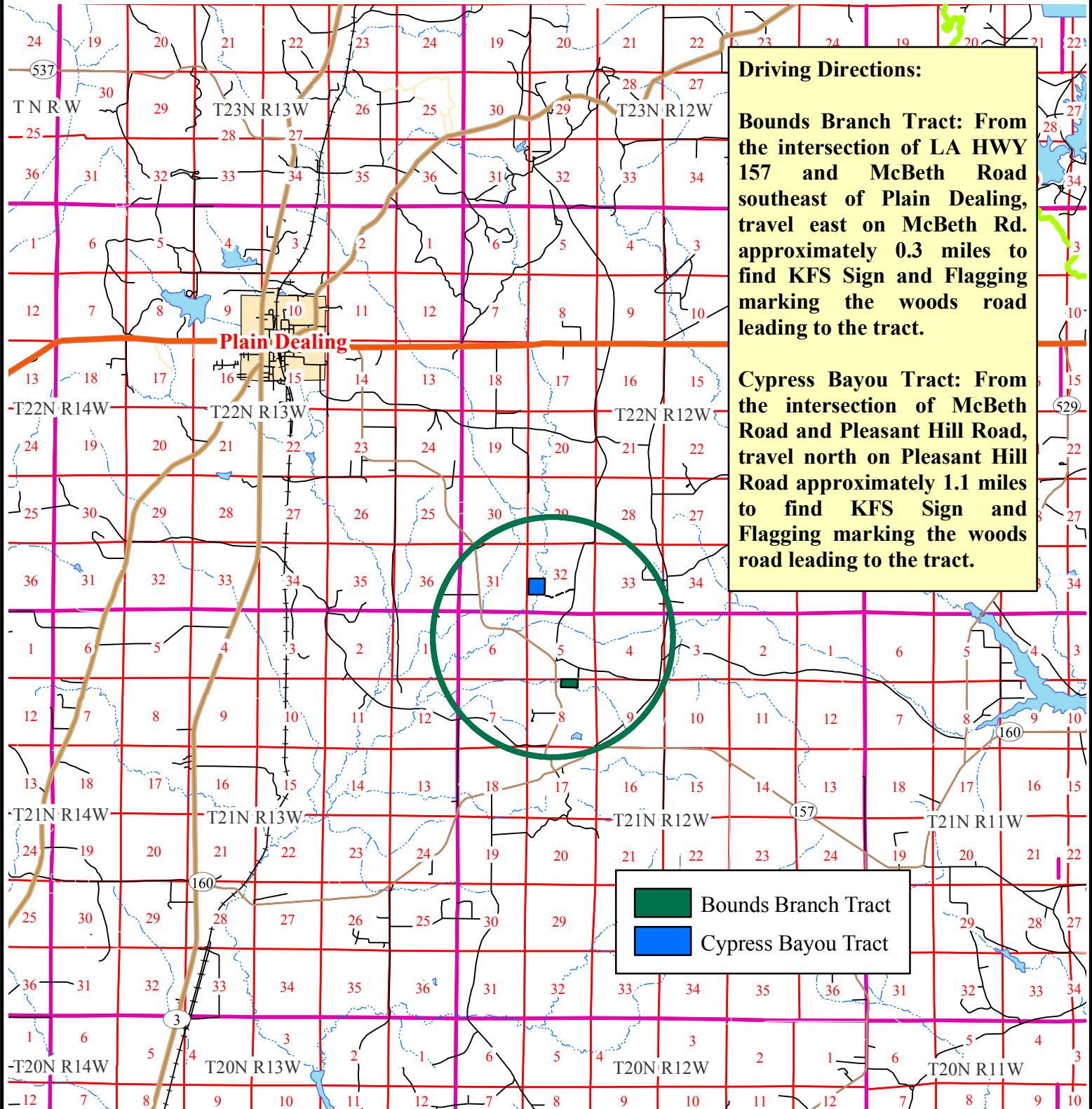
Cypress Bayou Tract (#7115) & Bounds Branch Tract (#7116)

Bid Date: Friday, April 13, 2012 @ 10:00 A.M.

Conditions of Sale:

1. The Seller reserves the right to accept or reject any offer or to reject all offers.
2. Offers submitted will remain valid until 5:00 P.M., April 20, 2012. Upon acceptance of an offer a more formal Contract of Sale, with earnest money in the amount of 10% of purchase price, will be executed between the successful bidder and Seller within seven business days. A sample Contract of Sale may be provided in advance upon request. Terms are cash at closing. Closing is expected to be held within forty-five days of offer acceptance.
3. Only offers for a specific dollar amount will be accepted. The parcels are being sold in their entirety for a single sum and not on a per acre basis. Advertised acreage is believed to be correct, but is not guaranteed. Offer price is for entire tract, regardless of acreage. Seller will not provide survey. The attached maps are thought to be accurate but should not be considered as survey plats.
4. Conveyance will be by Warranty Deed, subject to all previous mineral conveyances, reservations and exceptions, to any valid rights-of-way, easements, leaseholds, and to any protective covenants or restrictions, which may have been recorded affecting the property. **Seller will convey one-half of mineral interest owned by Seller.**
5. Seller will provide a title insurance policy for each tract. If additional insurance such as a Lender's Title Policy is required, that cost shall be at the expense of the Buyer.
6. Seller will pay pro-rated property taxes (to date of closing), deed preparation, and one-half of deed stamps. Buyer will pay recording fees and one-half of deed stamps.
7. A local title company or attorney will conduct the closing with buyer and seller each paying one-half of fees associated with closing services.
8. No environmental inspection or representation has been or will be made by seller.
9. Property inspections shall be done in daylight hours. Seller and Kingwood Forestry Services, Inc. in no way warrant the conditions of the property, including access routes, and all persons entering upon the property do so at their own risk and accept said property in its existing condition during such inspections. All persons entering upon the property assume all risks and liabilities and agree to indemnify, defend and hold harmless Seller, its managers, agents and employees, from and against any and all claims, demands, causes of action and damages resulting from any accident, incident or occurrence arising out of, incidental to or in any way resulting from his or her inspection or the property or his or her exposure to the conditions of the property.
10. Deer stands, feeders, trail cameras and any other man-made items do not convey unless stated otherwise.
11. Kingwood Forestry is the real estate firm acting as agent for the seller. All information presented in this prospectus is believed to be accurate. Prospective buyers are responsible for verifying information presented in this sale notice.
12. Questions regarding the land sale should be directed to licensed sales agent Roger Hooper of Kingwood Forestry Services at 903-831-5200.



Land For Sale
Cypress Bayou Tract (#7115), +/-40 Acres
NW1/4 of SW1/4, Sec. 32, T22N, R12W &
Bounds Branch Tract (#7116), +/-20 Acres
N1/2 of NW1/4 of NE1/4, Sec. 8, T21N, R12W,
All in Bossier Parish, Louisiana



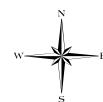
Driving Directions:

Bounds Branch Tract: From the intersection of LA HWY 157 and McBeth Road southeast of Plain Dealing, travel east on McBeth Rd. approximately 0.3 miles to find KFS Sign and Flagging marking the woods road leading to the tract.

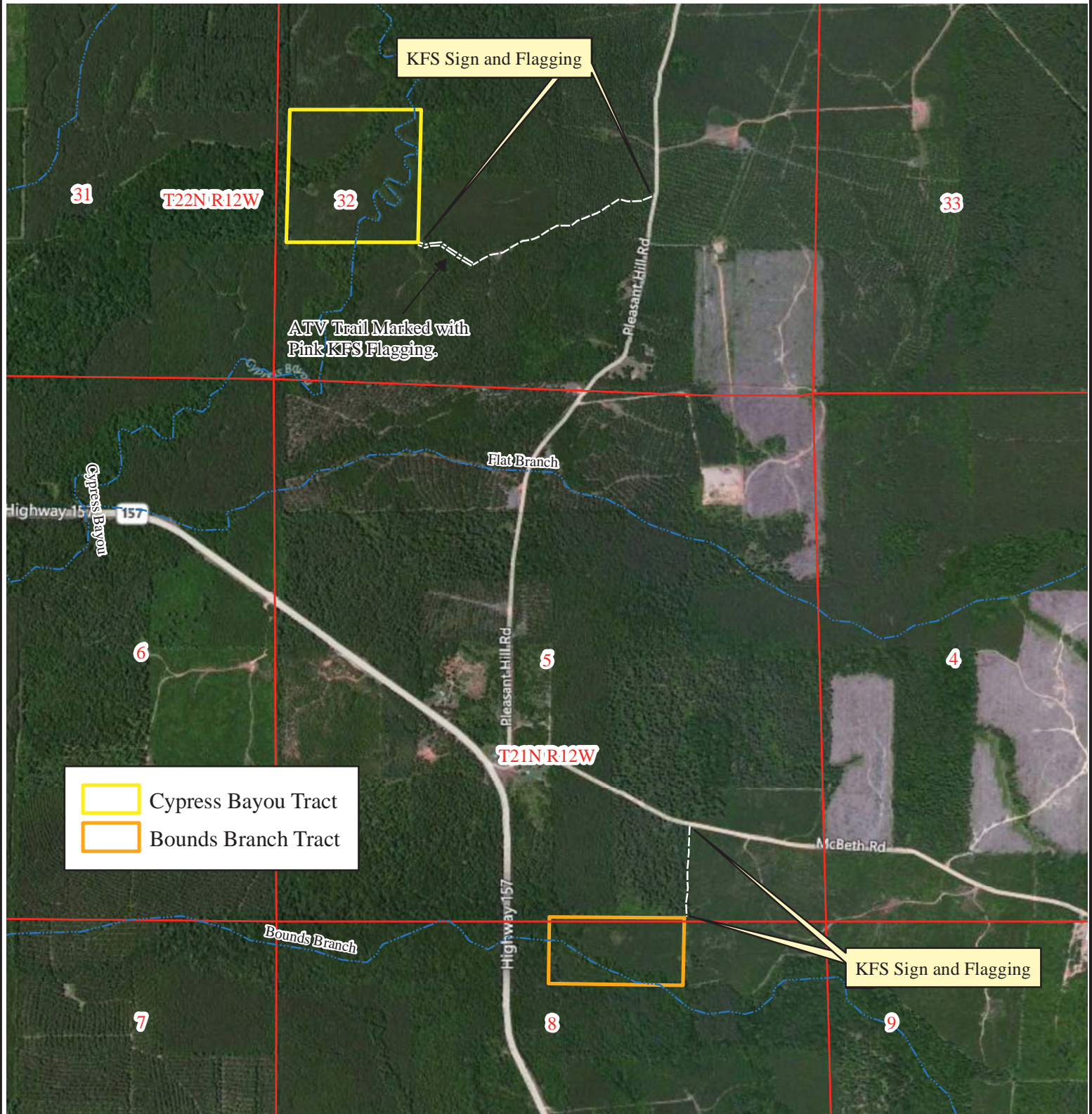
Cypress Bayou Tract: From the intersection of McBeth Road and Pleasant Hill Road, travel north on Pleasant Hill Road approximately 1.1 miles to find KFS Sign and Flagging marking the woods road leading to the tract.

 Bounds Branch Tract
 Cypress Bayou Tract

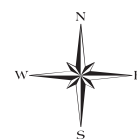
0 1 2 3 4
Miles



Land For Sale
Cypress Bayou Tract (#7115), +/-40 Acres
NW1/4 of SW1/4, Sec. 32, T22N, R12W &
Bounds Branch Tract (#7116), +/-20 Acres
N1/2 of NW1/4 of NE1/4, Sec. 8, T21N, R12W,
All in Bossier Parish, Louisiana

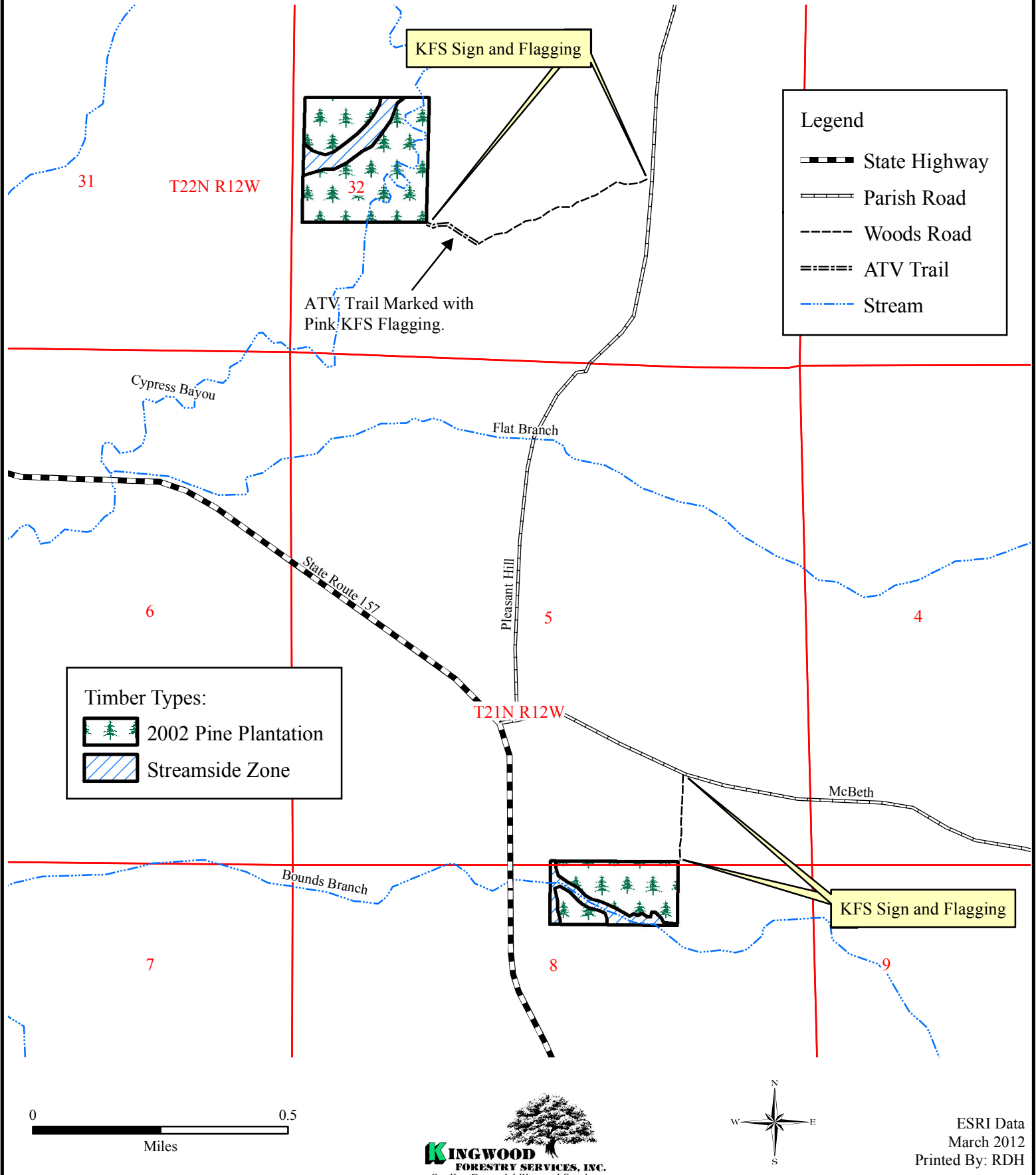


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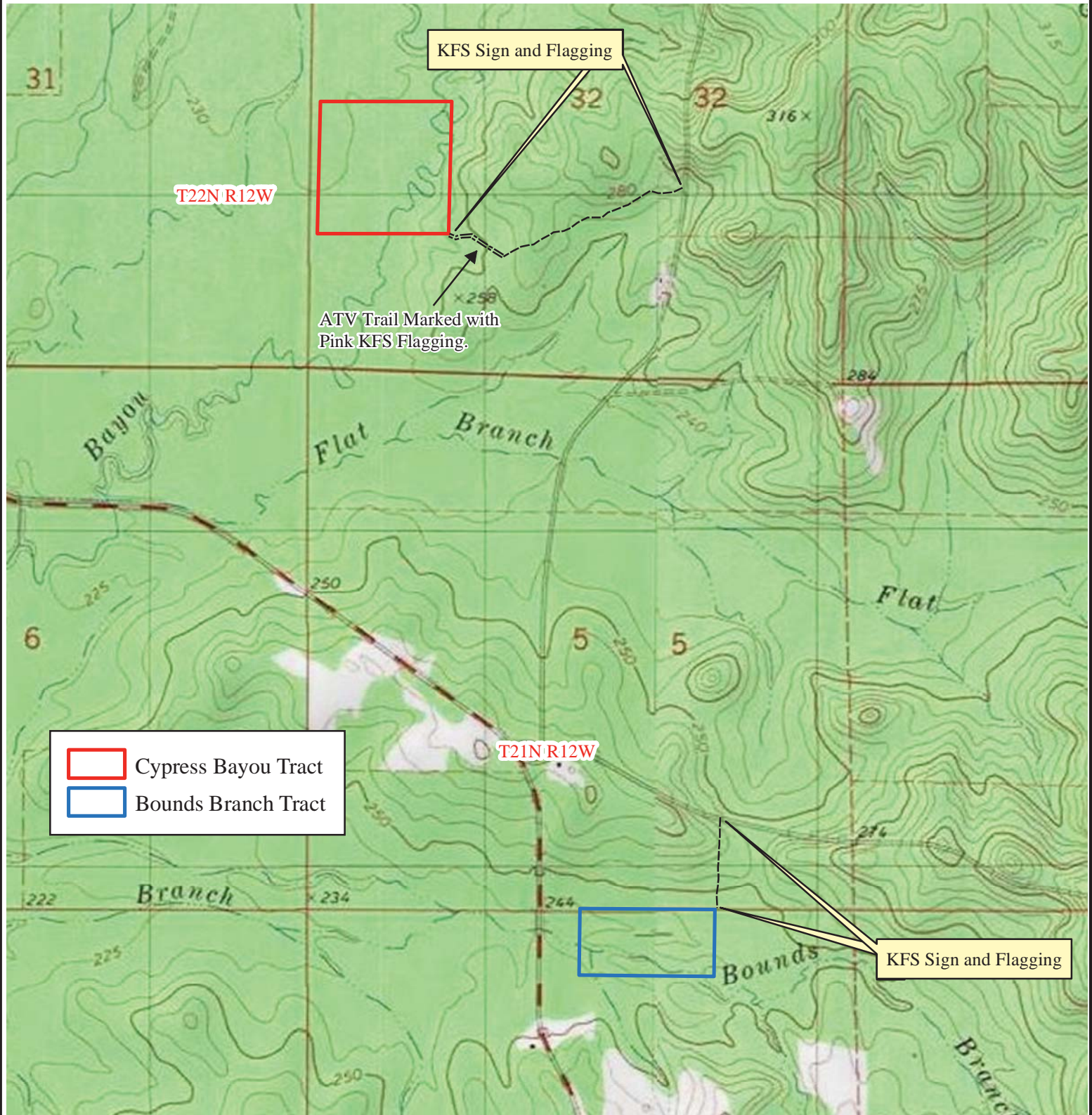


Bing Maps
March 2012
Printed By: RDH

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Cypress Bayou Tract (#7115), +/-40 Acres
NW1/4 of SW1/4, Sec. 32, T22N, R12W &
Bounds Branch Tract (#7116), +/-20 Acres
N1/2 of NW1/4 of NE1/4, Sec. 8, T21N, R12W,
All in Bossier Parish, Louisiana



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Cypress Bayou Tract (#7115), +/-40 Acres
NW1/4 of SW1/4, Sec. 32, T22N, R12W &
Bounds Branch Tract (#7116), +/-20 Acres
N1/2 of NW1/4 of NE1/4, Sec. 8, T21N, R12W,
All in Bossier Parish, Louisiana



OFFER FORM

CYPRESS BAYOU TRACT (#7115) & BOUNDS BRANCH TRACT (#7116) LAND SALE

BID DATE: FRIDAY, APRIL 13, 2012 @ 10:00 A.M.

*Please fax offer to 903-831-9988 or mail to P.O. Box 5887, Texarkana, Texas 75505
or hand deliver to 4414 Morris Lane, Texarkana, Texas 75503

Reference is made to the Kingwood Forestry Services, Inc. notice for the Cypress Bayou Tract (#7115) and the Bounds Branch Tract (#7116) Land Sale.

I submit the following as an offer(s) for the purchase of the following tract(s) located in Bossier Parish, Louisiana and further described as: Cypress Bayou Tract: the NW¼ of the SW¼, Section 32, Township 22 South, Range 12 West, Bossier Parish, Louisiana, containing 40 acres, more or less; Bounds Branch Tract: the N½ of the NW¼ of the NE¼, Section 8, Township 21 North, Range 12 West, Bossier Parish, Louisiana, containing 20 acres, more or less.

My offer(s) will remain valid until 5:00 P.M., Friday, April 20, 2012. If my offer is accepted, I am ready, willing, able, and obligated to execute a more formal Contract of Sale within seven business days with earnest money in the amount of 10% of purchase price. Closing is expected to be held within forty-five days of offer acceptance.

Send offer form to: Kingwood Forestry Services, Inc. (**Before 10:00 A.M., Friday, April 13, 2012**)
P. O. Box 5887
Texarkana, TX 75505
Or fax to 903-831-9988
Or 4414 Morris Lane
Texarkana, TX 75503

****Clearly write "Land Sale Bid" in lower left corner of envelope****

Cypress Bayou Tract (#7115), 40 acres, more or less: \$ _____

Bounds Branch Tract (#7116), 20 acres, more or less: \$ _____

Both Tracts combined (#7115 & #7116), 60 acres, more or less: \$ _____

Name: _____ Fax No.: _____
Printed

_____ Phone No.: _____
Signed

Address: _____ E-mail: _____

_____ Date: _____

Buyer acknowledges that Kingwood Forestry Services, Inc. is the agent of the Seller in this land sale transaction