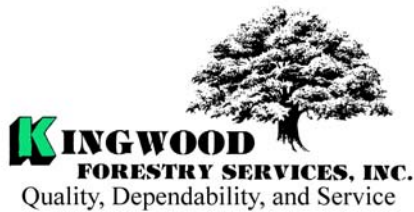


P.O. Box 65
No. 4 Executive Circle
Arkadelphia, AR 71923
(870)246-5757
FAX 1-870-246-3341
E-mail: arkadelphia@kingwoodforestry.com



Other Kingwood Locations:
P.O. Box 1290
145 Greenfield Drive
Monticello, AR 71657
(870)367-8567
FAX 1-870-367-8424

4414 Morris Lane
P.O. Box 5887
Texarkana, TX 75505
(903)831-5200

Listing #4179

NOTICE OF LAND SALE Rocky Hollow Road Tract (Listing #4179) Bid Date: Friday, July 16, 2010 @ 3:00 P. M.

— 40 Acres Within 8 Miles of Ouachita National Forest and Lake Greeson —

Kingwood Forestry Services, Inc. has been authorized by the John H. Hendrix Corporation to manage the sale of a tract of land containing 40 acres, more or less, in Pike County, Arkansas.

Location: Land to be sold is described as the NW ¼ of SE ¼, Section 29, Township 5 South, Range 27 West, containing 40 acres, more or less, Pike County, Arkansas (Rocky Hollow Road Tract). See attached maps.

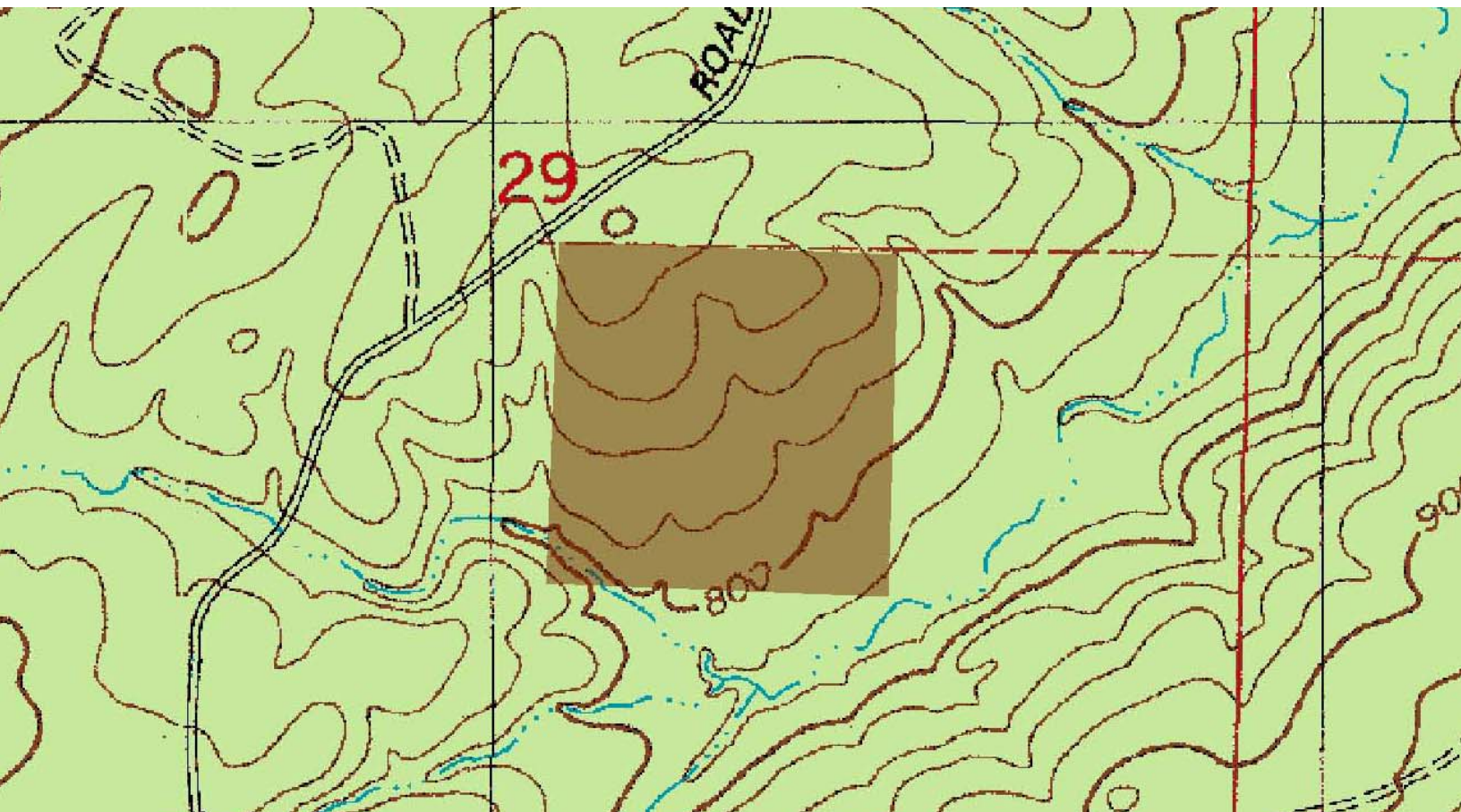
Tract Description: Great potential as timber investment and recreational property. Rocky Hollow Road Tract (Listing #4179) is located approximately six miles northwest of New Hope, Arkansas and six miles south of Ouachita National Forest and Caney Creek WMA. It is also within eight miles northwest of Lake Greeson. Access is via woods road from Rocky Hollow Road. All merchantable timber was harvested in 2009 and tract is ready for reforestation. Terrain is rolling and there are mountain views. Soils consist of Sherless-Littlefir complex and Sherless-Littlefir-Nashoba complex with site index for loblolly pine averaging 75 feet on fifty year base. Maps and photographs can be viewed at www.kingwoodforestry.com/realestate.htm

Method of Sale: The tract will be sold on the basis of lump sum sealed bids. Mailed offers should be addressed to Kingwood Forestry Services, Inc., P.O. Box 65, Arkadelphia, AR 71923 with **"Rocky Hollow Road Tract (Listing #4179)"** clearly marked in the lower left corner of the envelope to protect security of the offer. An offer form is attached. Bids will be opened at the Kingwood Forestry office at #4 Executive Circle, Arkadelphia, Arkansas at **3:00 P.M., FRIDAY, JULY 16, 2010.** On mailed offers, please call our office prior to bid opening to confirm receipt of offer. Buyers submitting offers are welcome to attend the bid opening. Offers may be delivered by fax to 870-246-3341. All faxed offers will be immediately acknowledged. Please await confirmation that your faxed offer has been received. **No verbal telephone offers will be accepted.** Anyone submitting an offer for the purchase of the property will be provided with a summary of bid results.

Notice of Land Sale
Rocky Hollow Road Tract (Listing #4179) – Pike County, Arkansas
Bid Date: Friday, July 16, 2010 @ 3:00 P.M.

Conditions of Sale:

1. The landowner reserves the right to accept or reject any offer or to reject all offers.
2. Offers submitted will remain valid through 3:00 P.M., Wednesday, July 21, 2010. Successful bidder will be notified on or before that time by telephone, fax, or e-mail. Upon acceptance of an offer a more formal Contract of Sale, with earnest money in the amount of 10% of purchase price, will be executed between the successful bidder and landowner within seven business days. A sample Contract of Sale may be provided in advance upon request. Terms are cash at closing. Closing is expected to be held within thirty days of offer acceptance.
3. Only offers for a specific dollar amount will be accepted. The parcel is being sold in its entirety for a single sum and not on a per acre basis. Advertised acreage is believed to be correct, but it is not guaranteed. Offer price is for entire tract, regardless of acreage. Seller will not provide survey. The attached tract map is thought to be accurate but should not be considered as a survey plat.
4. Conveyance will be by Special Warranty Deed, subject to all previous mineral conveyances, reservations and exceptions, to any valid rights-of-way, easements, leaseholds, and to any protective covenants or restrictions, which may have been recorded affecting the property. Copy of deed is available upon request. No environmental inspection or representation has been or will be made by seller. All mineral rights owned by seller will be conveyed without warranty.
5. Seller will pay pro-rated property taxes (to date of closing), deed preparation, title insurance policy and one-half of deed stamps. Buyer will pay recording fees and one-half of deed stamps.
6. Local title company will prepare title insurance policy and conduct the closing with buyer and seller each paying one-half of fees associated with closing services.
7. Kingwood Forestry is the real estate firm acting as agent for the seller. All information presented in this prospectus is believed to be accurate. Prospective buyers are advised to verify information presented in this sale notice.
8. Property inspections shall be done in daylight hours prior to the bid date stated in this notice. Seller and Kingwood Forestry Services, Inc. in no way warrant the conditions of the property, including access routes, and all persons entering upon the property do so at their own risk and accept said property in its existing condition during such inspection(s). All persons entering upon the property assume all risks and liabilities and agree to indemnify, defend and hold harmless Seller, its managers, agents and employees, from and against any and all claims, demands, causes of action and damages resulting from any accident, incident or occurrence arising out of, incidental to or in any way resulting from his or her inspection or the property or his or her exposure to the conditions of the property.
9. Deer stands, feeders, trail cameras and any other man-made items do not convey unless stated otherwise.
10. Questions regarding the land sale should be directed to licensed broker Pete Prutzman or licensed agent Mark Clark of Kingwood Forestry Services at 870-246-5757.



OFFER FORM
JOHN H. HENDRIX CORPORATION
ROCKY HOLLOW ROAD TRACT (Listing #4179) – PIKE COUNTY

Bid Date: FRIDAY, JULY 16, 2010 @ 3:00 P. M.

— Please fax offer to 870-246-3341 or mail to P. O. Box 65, Arkadelphia, AR 71923 —

Reference is made to the Kingwood Forestry Services, Inc. notice for John H. Hendrix Corporation's Rocky Hollow Tract (**Listing #4179**) land sale. I submit the following as an offer for the purchase of the following tract located in Pike County, Arkansas and further described as NW ¼ of SE ¼, Section 29, Township 5 South, Range 27 West, containing 40 acres, more or less, Pike County, Arkansas (Rocky Hollow Road tract).

My offer will remain valid through 3:00 P.M., Wednesday, July 21, 2010. Successful bidder will be notified at or before that time by telephone, fax, or e-mail. If my offer is accepted, I am ready, willing, able, and obligated to execute a more formal Contract of Sale within seven business days with earnest money in the amount of 10% of purchase price. Closing is expected to be held within thirty days of offer acceptance.

Send offer form to: Kingwood Forestry Services, Inc. (**Before 3:00 p.m. FRIDAY, JULY 16, 2010**)
P. O. Box 65
Arkadelphia, AR 71923
Or fax to 870-246-3341

Rocky Hollow Road Tract (40 acres, more or less): \$ _____
(Listing #4179)

Date: _____

Bidder: _____ Fax No.: _____
Printed

Bidder: _____ Phone No.: _____
Signed

Address: _____

City, State, Zip: _____

Email: _____

NOTICE OF LAND SALE

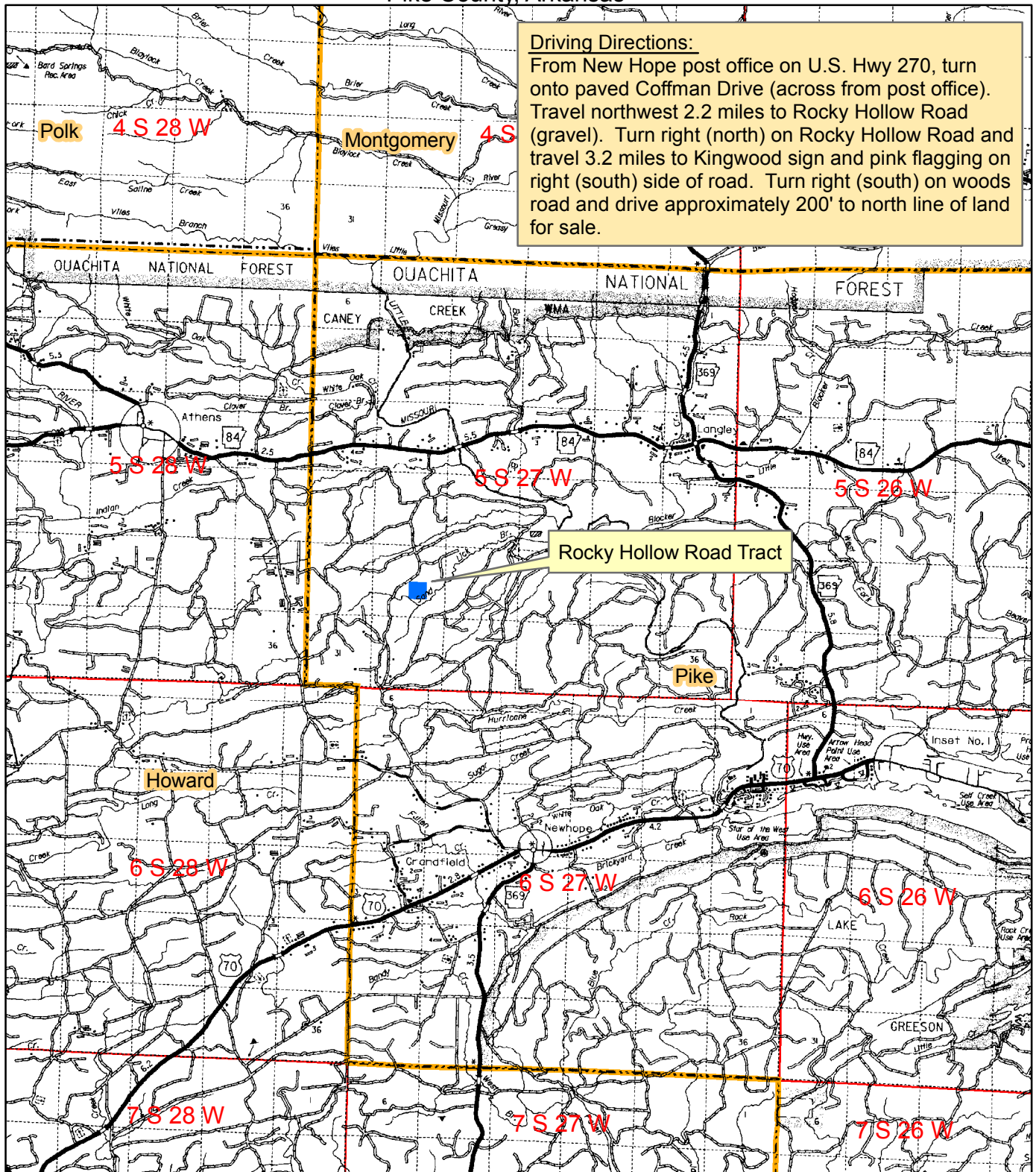
"Rocky Hollow Road Tract"

NW¼ of SE¼, Sec. 29, T5S, R27W, containing 40 acres, more or less

Pike County, Arkansas

Driving Directions:

From New Hope post office on U.S. Hwy 270, turn onto paved Coffman Drive (across from post office). Travel northwest 2.2 miles to Rocky Hollow Road (gravel). Turn right (north) on Rocky Hollow Road and travel 3.2 miles to Kingwood sign and pink flagging on right (south) side of road. Turn right (south) on woods road and drive approximately 200' to north line of land for sale.

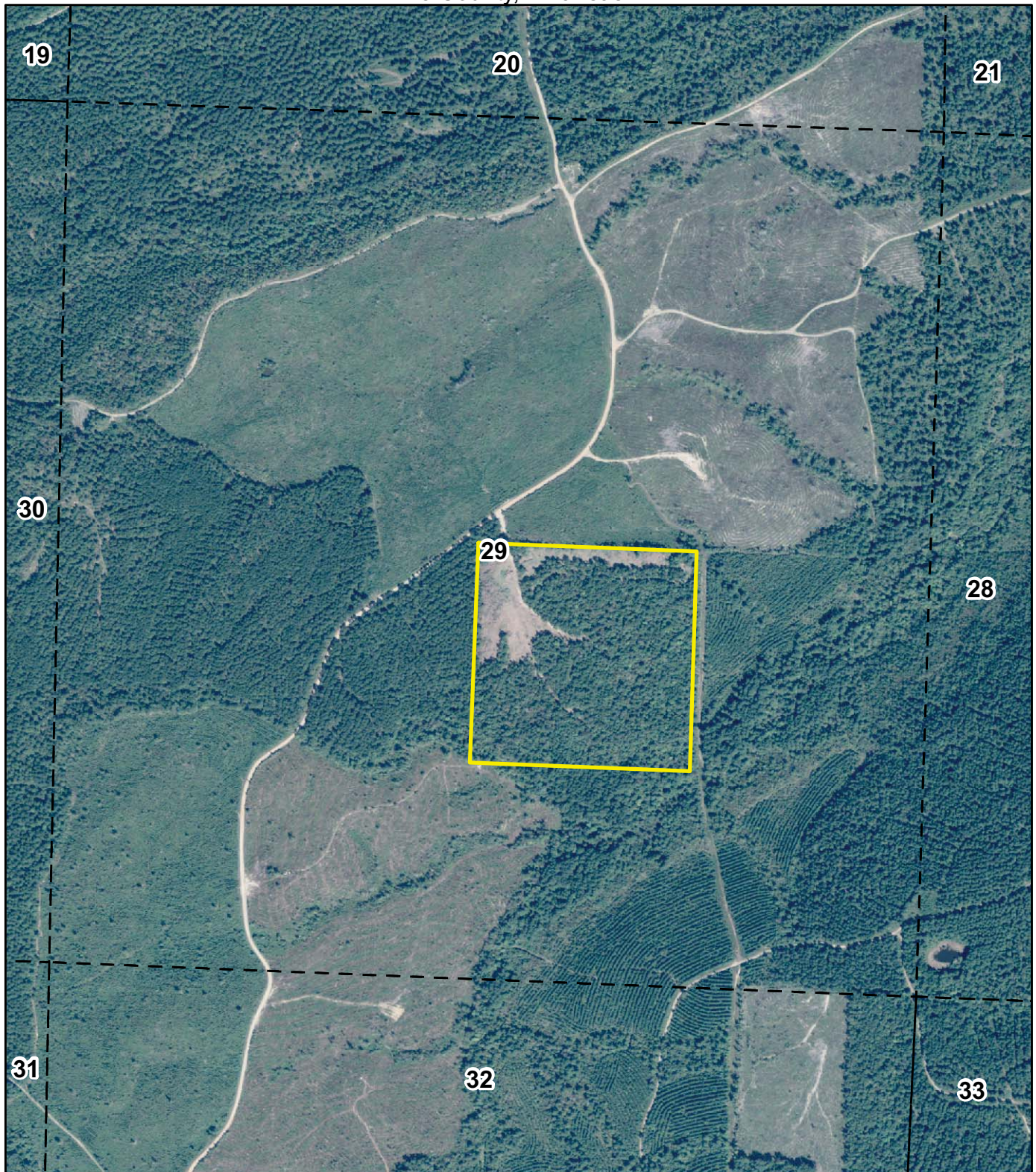


0 0.5 1 2 3
Miles



Created: June, 2010
Drawn By: JDT

NOTICE OF LAND SALE
"Rocky Hollow Road Tract"
NW¼ of SE¼, Sec. 29, T5S, R27W, containing 40 acres, more or less
Pike County, Arkansas



0 0.125 0.25
Miles



Created: June, 2010
Flown: 2009
Drawn By: JDT

NOTICE OF LAND SALE
"Rocky Hollow Road Tract" Listing #4179
NW¼ of SE¼, Sec. 29, T5S, R27W, containing 40 acres, more or less
Pike County, Arkansas

