OFFER FORM BROTHERTON (#4032) TRACT LAND SALE - HEMPSTEAD COUNTY

Bid Date: Friday, April 24, 2009 @ 3:00 P. M.

— Please fax offer to 870-246-3341 or mail to P. O. Box 65, Arkadelphia, AR 71923 —

Reference is made to the Kingwood Forestry Services, Inc. notice for No-Way Pulpwood, Inc. (**Brotherton** (#4032) Tract) land sale. I submit the following as an offer for the purchase of the following tract located in Hempstead County, Arkansas and further described as the East 10 acres of the E½ of the NW¼; E½ of NE¼ of SW¼; S½ of SW¼, Section 24, Township 10 South, Range 24 West, containing a total of 110 acres, more or less.

My offer will remain valid through 3:00 P.M., Monday, April 27, 2009. Successful bidder(s) will be notified at or before that time by telephone, fax, or e-mail. If my offer is accepted, I am ready, willing, able, and obligated to execute a more formal Contract of Sale within seven business days with earnest money in the amount of 10% of purchase price. Closing is expected to be held within thirty days of offer acceptance. Send offer form to: Kingwood Forestry Services, Inc. (Before 3:00 p.m. Friday, April 24, 2009) P. O. Box 65 Arkadelphia, AR 71923 Or fax to 870-246-3341 Brotherton (#4032) (110 acres, more or less): Bidder: _____ Fax No.: ____ Printed Phone No.: _____ Bidder:____ Signed Address: Email: Date: