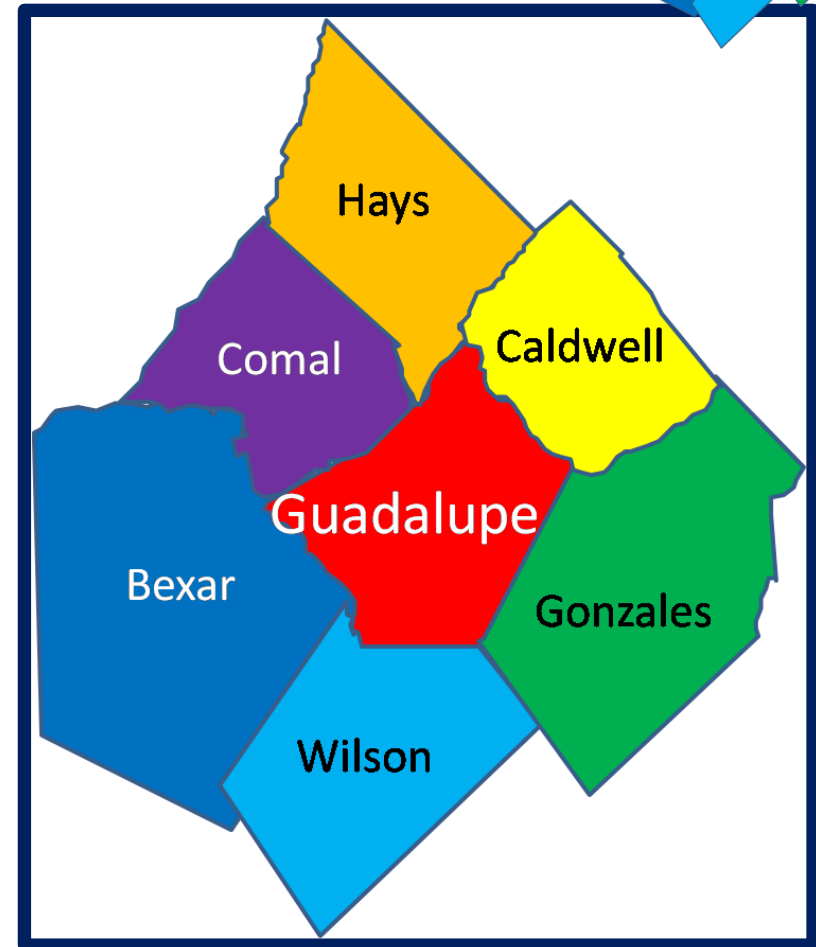


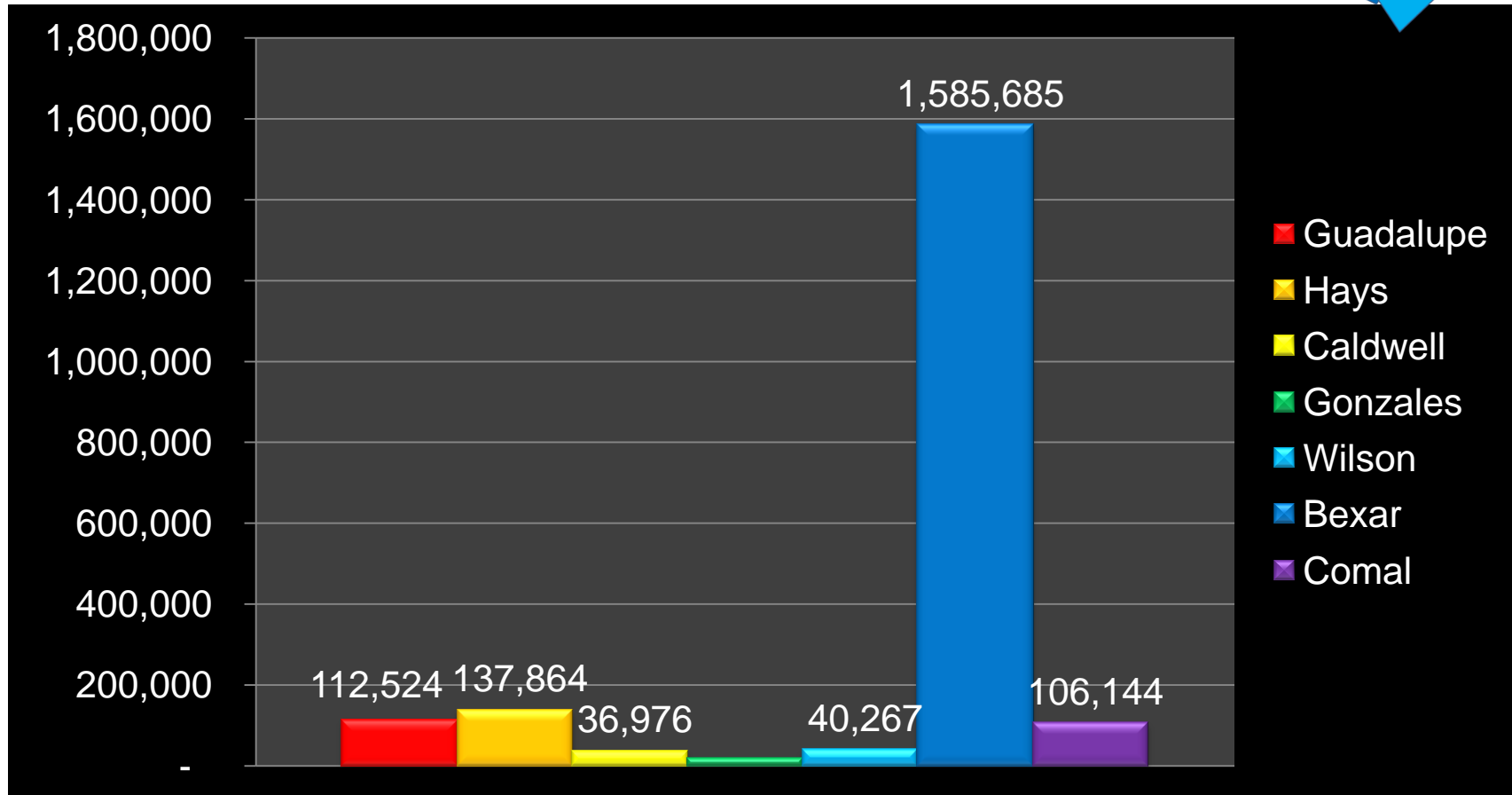
Adjacent County overview



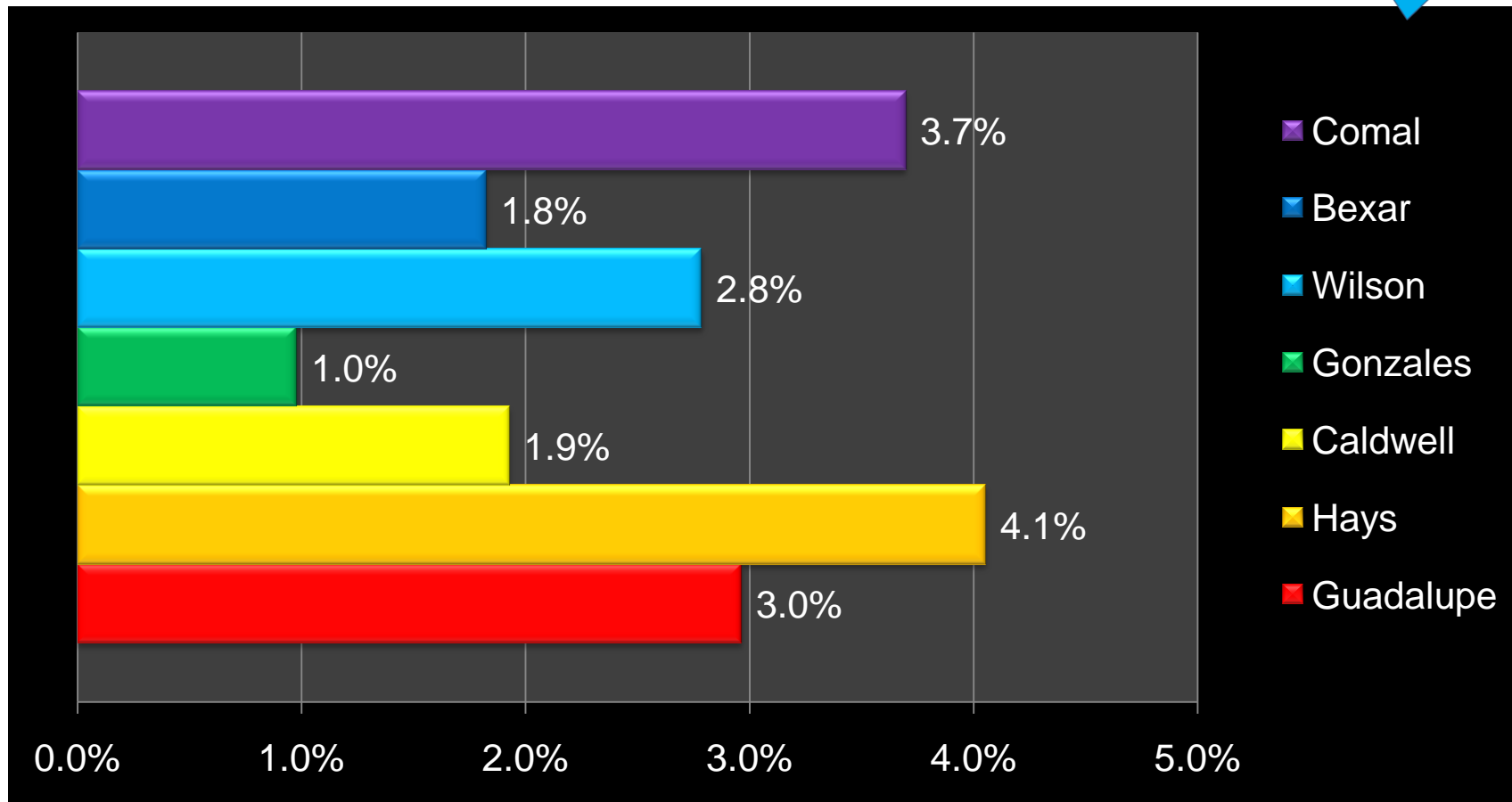
- 1. Guadalupe County is adjacent to Bexar County (San Antonio)**
- 2. 3% annual population growth rate through 2013 in Guadalupe is 50% higher than San Antonio CBSA**
- 3. Of all adjacent Counties, Guadalupe is # 1 in annual % growth families with \$150K+ incomes**
- 4. Of all adjacent Counties, Guadalupe is # 2 in annual % growth in:**
 - population**
 - household income**
 - effective buying income**
 - % growth families with \$100K +incomes**



Adjacent County specific 2008 population

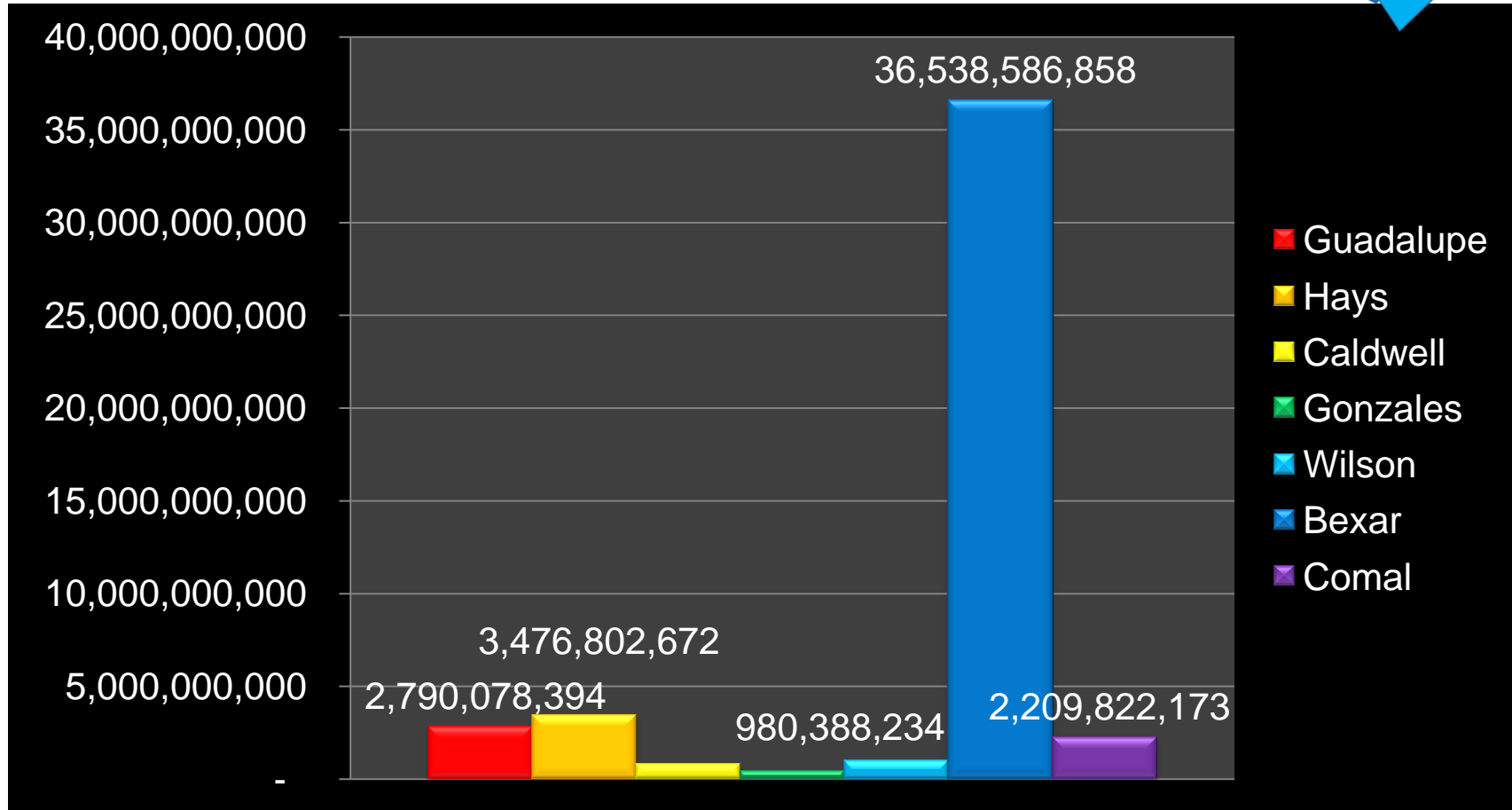


Adjacent County specific 2008-13 annual % population growth

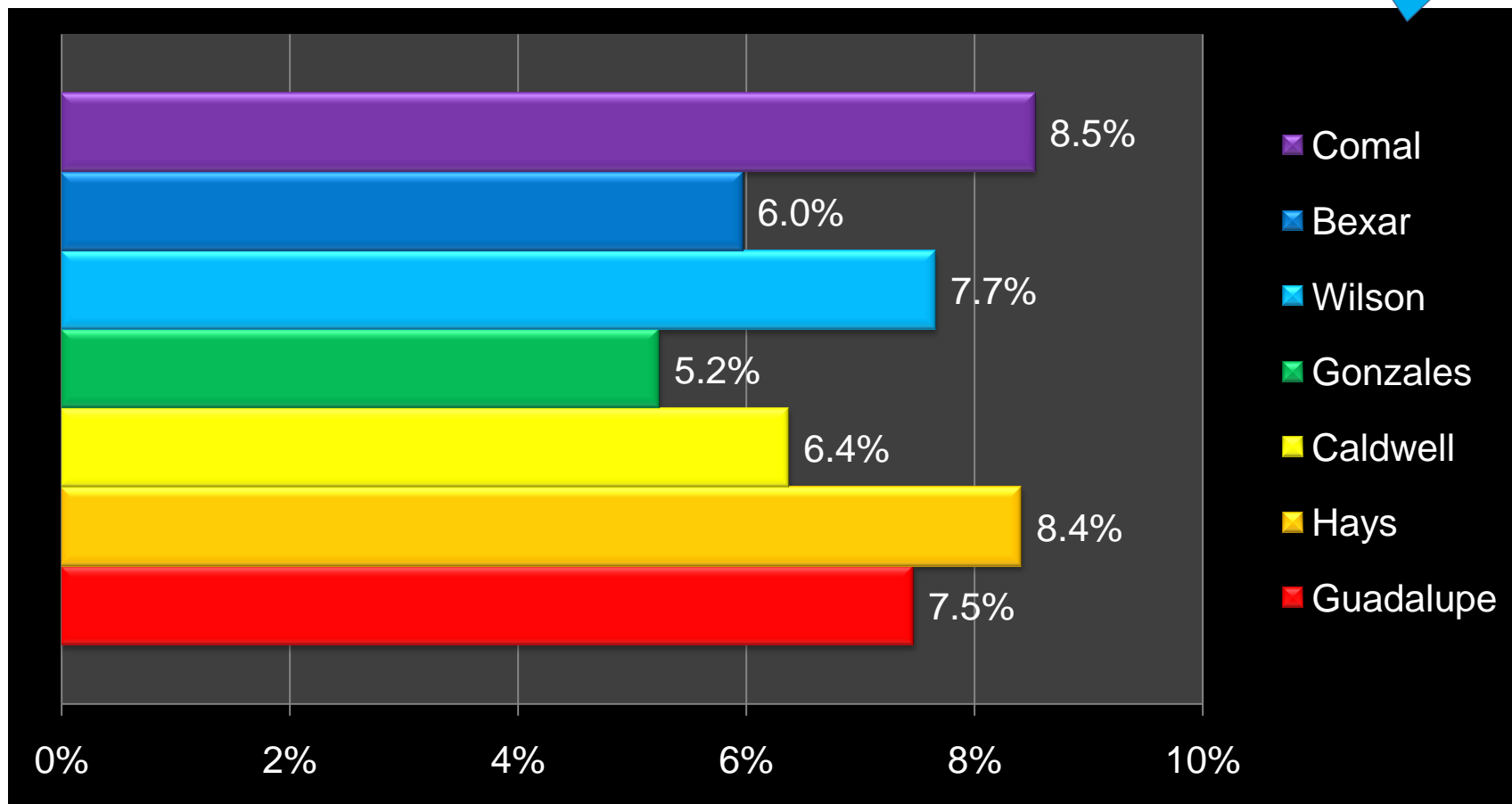


SOUTHWEST PARTNERS

Adjacent County specific 2008 total economy

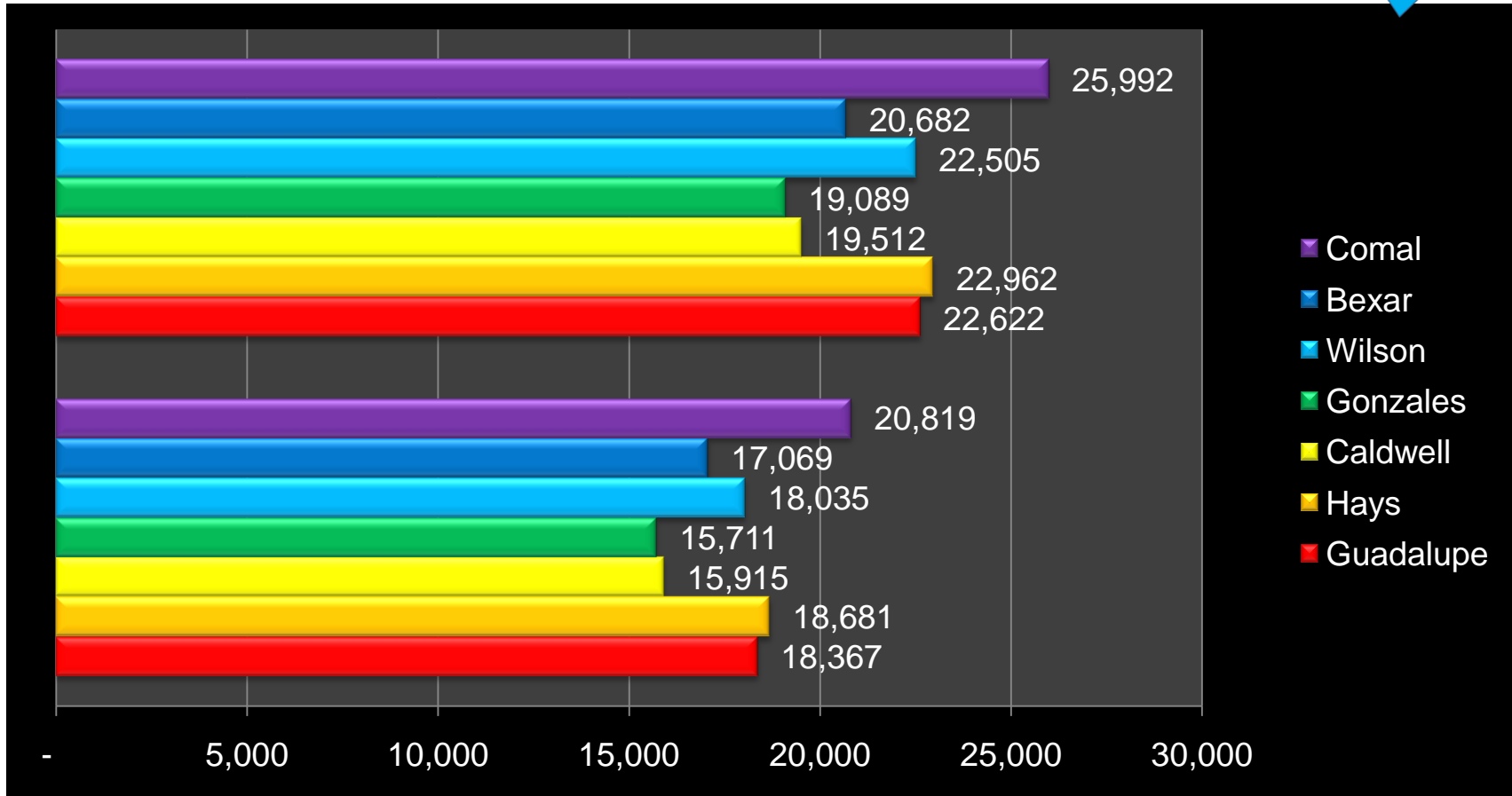


Adjacent County specific 2008-13 annual % population growth



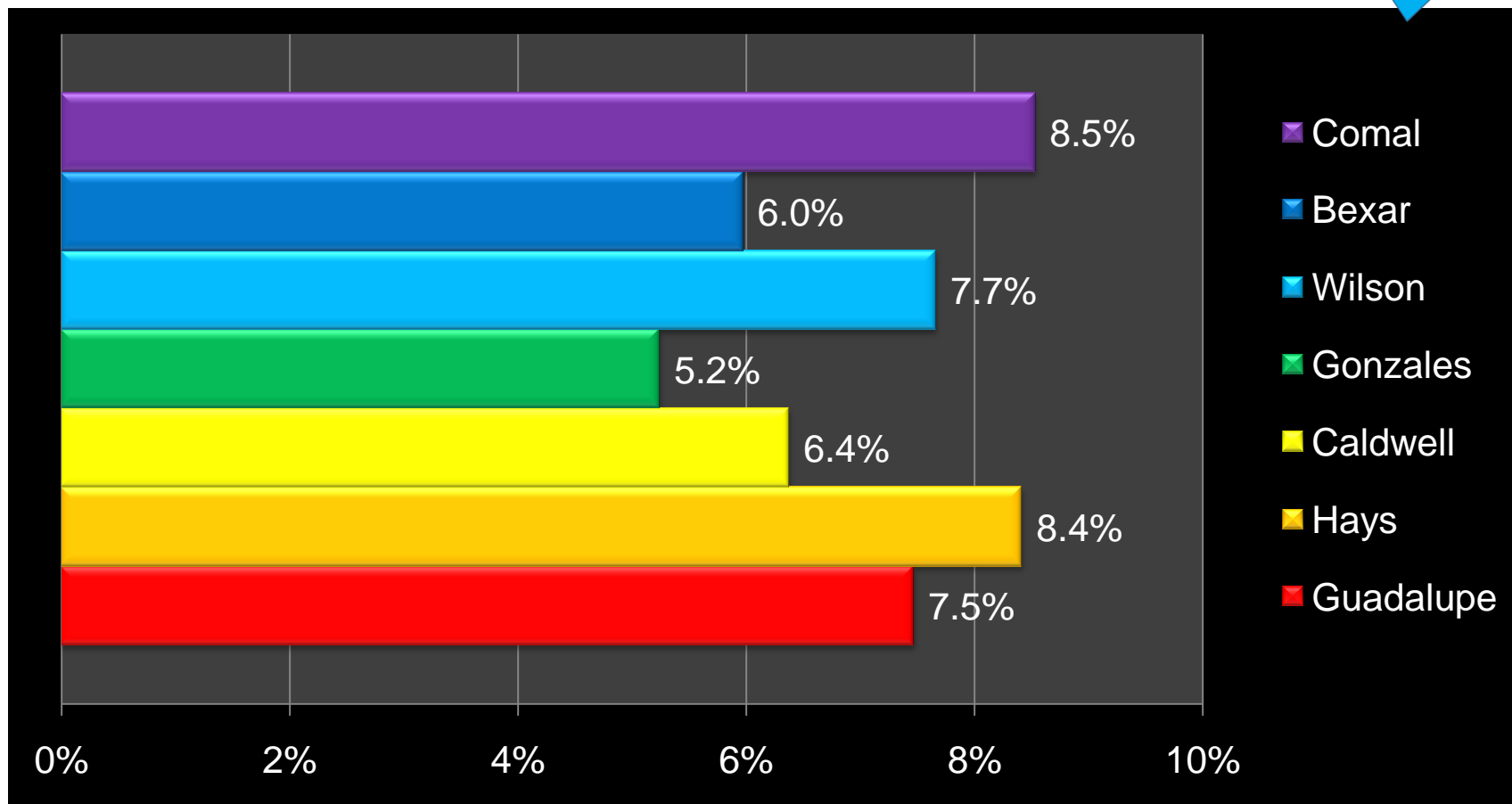
SOUTHWEST PARTNERS

Adjacent County specific 2008 & 13 per capita consumer spending



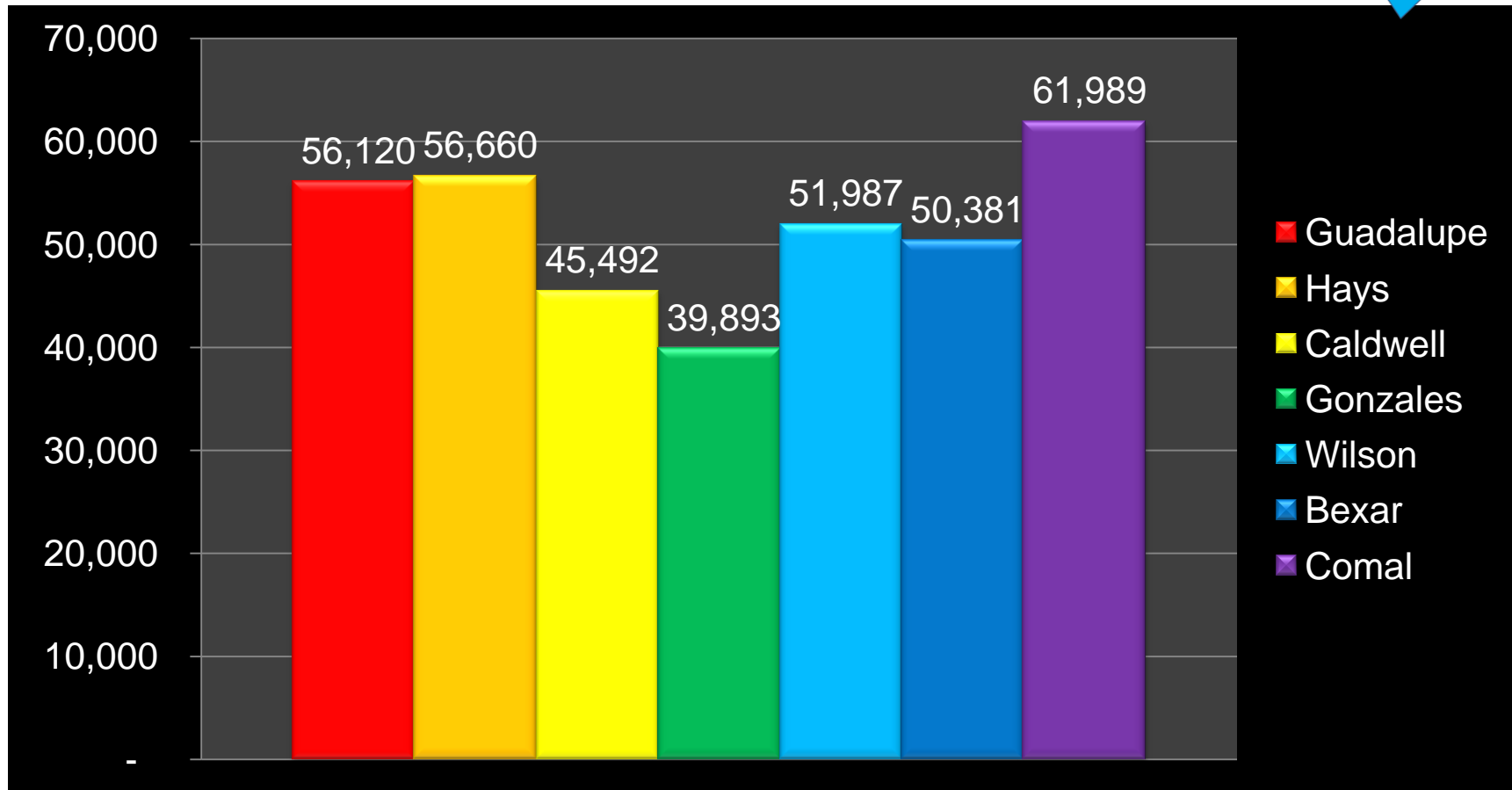
- Comal
- Bexar
- Wilson
- Gonzales
- Caldwell
- Hays
- Guadalupe

Adjacent County specific 2008-13 annual % consumer spending growth



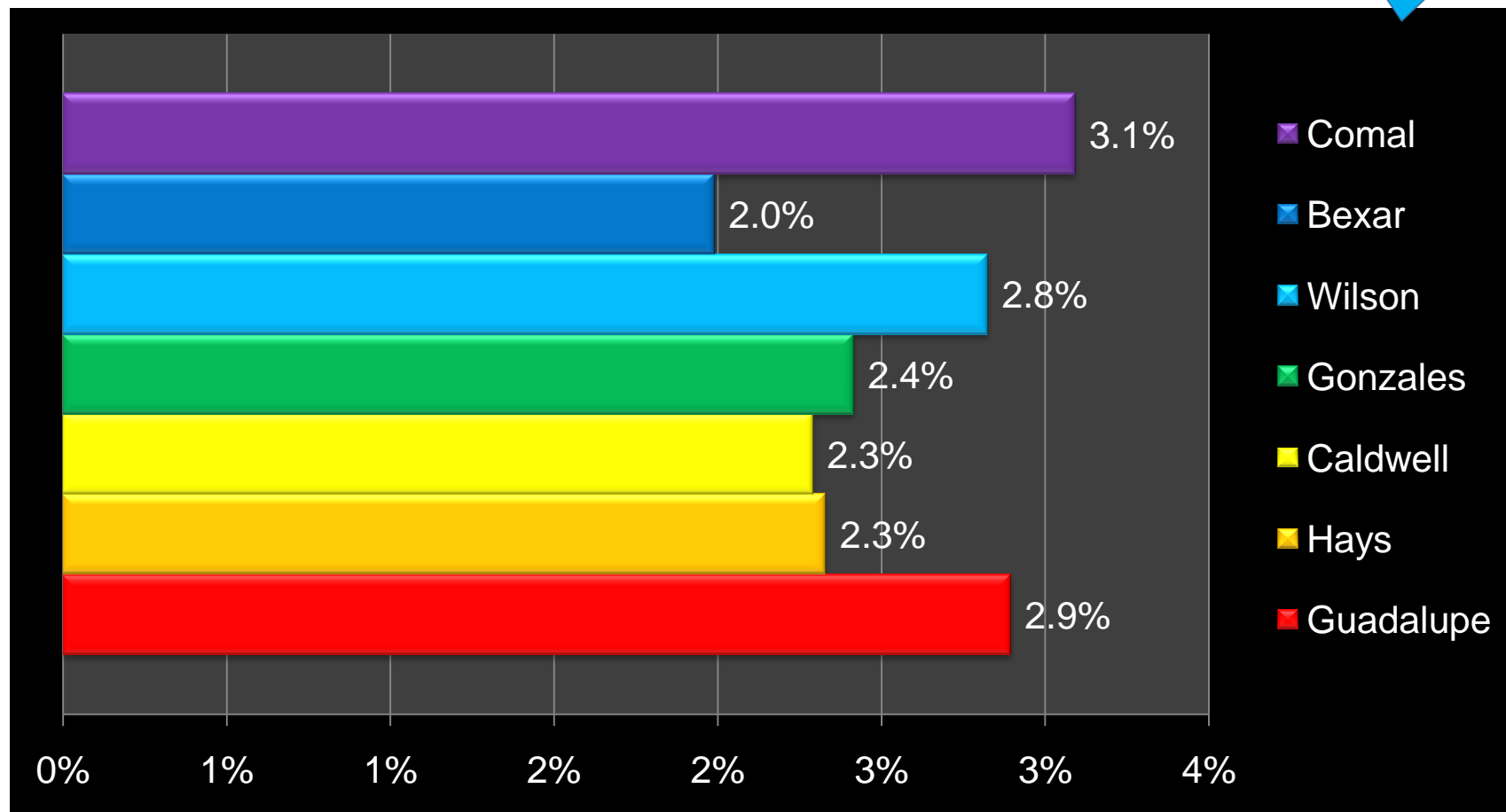
SOUTHWEST PARTNERS

Adjacent County specific 2008 per capita effective buying income



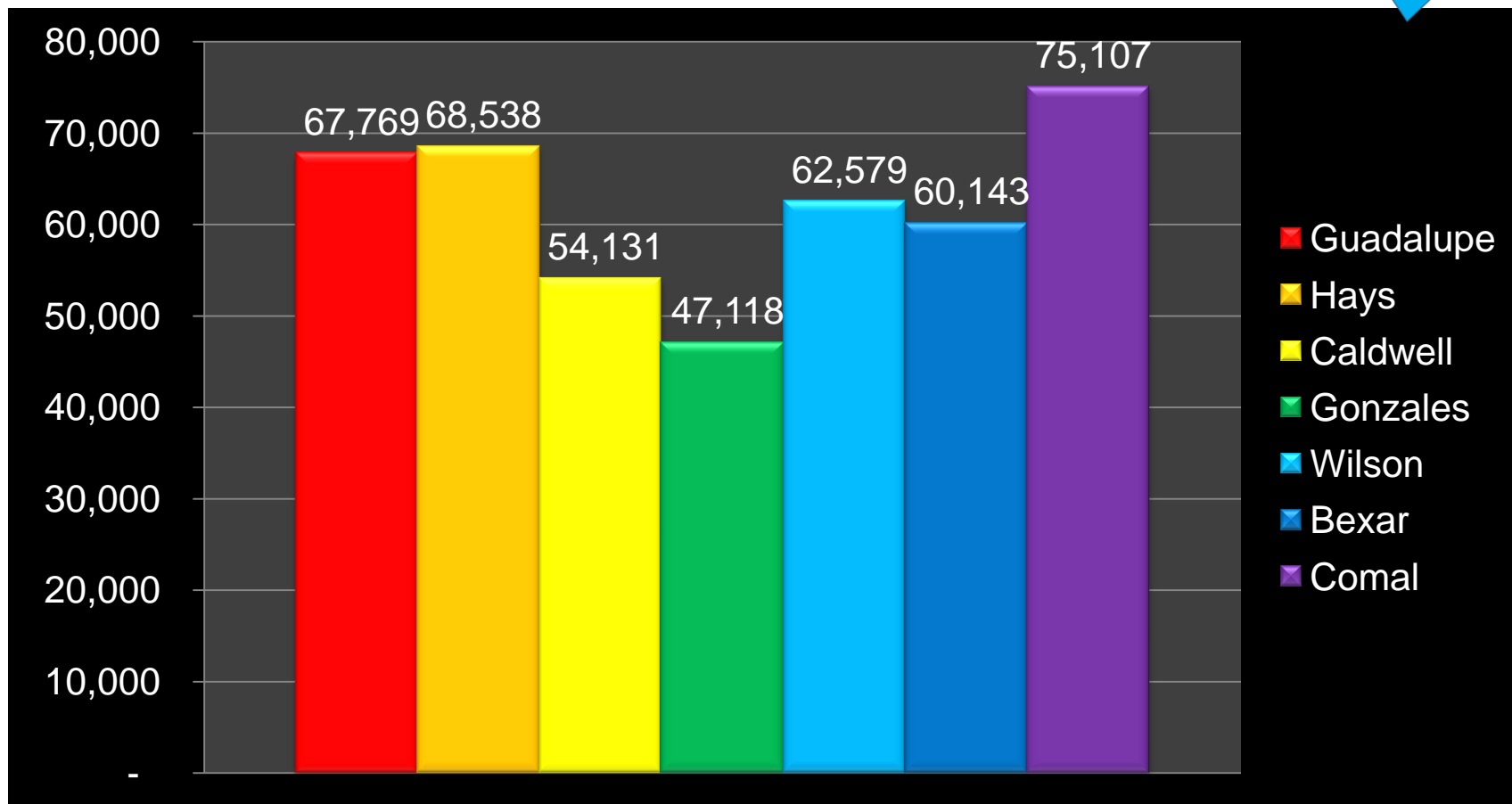
SOUTHWEST PARTNERS

Adjacent County specific 2008-13 annual % growth effective buying income



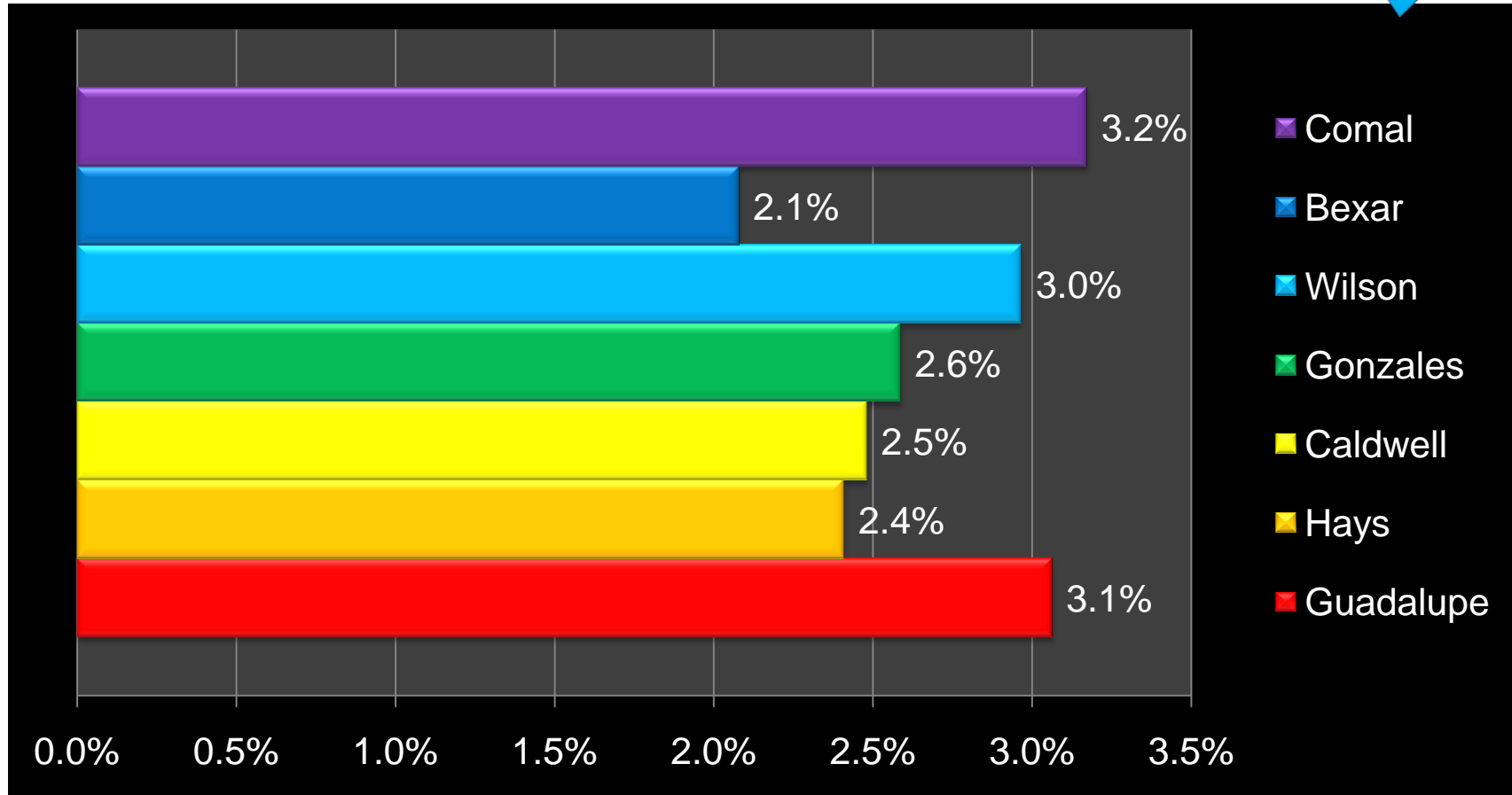
SOUTHWEST PARTNERS

Adjacent County specific 2008 average household income



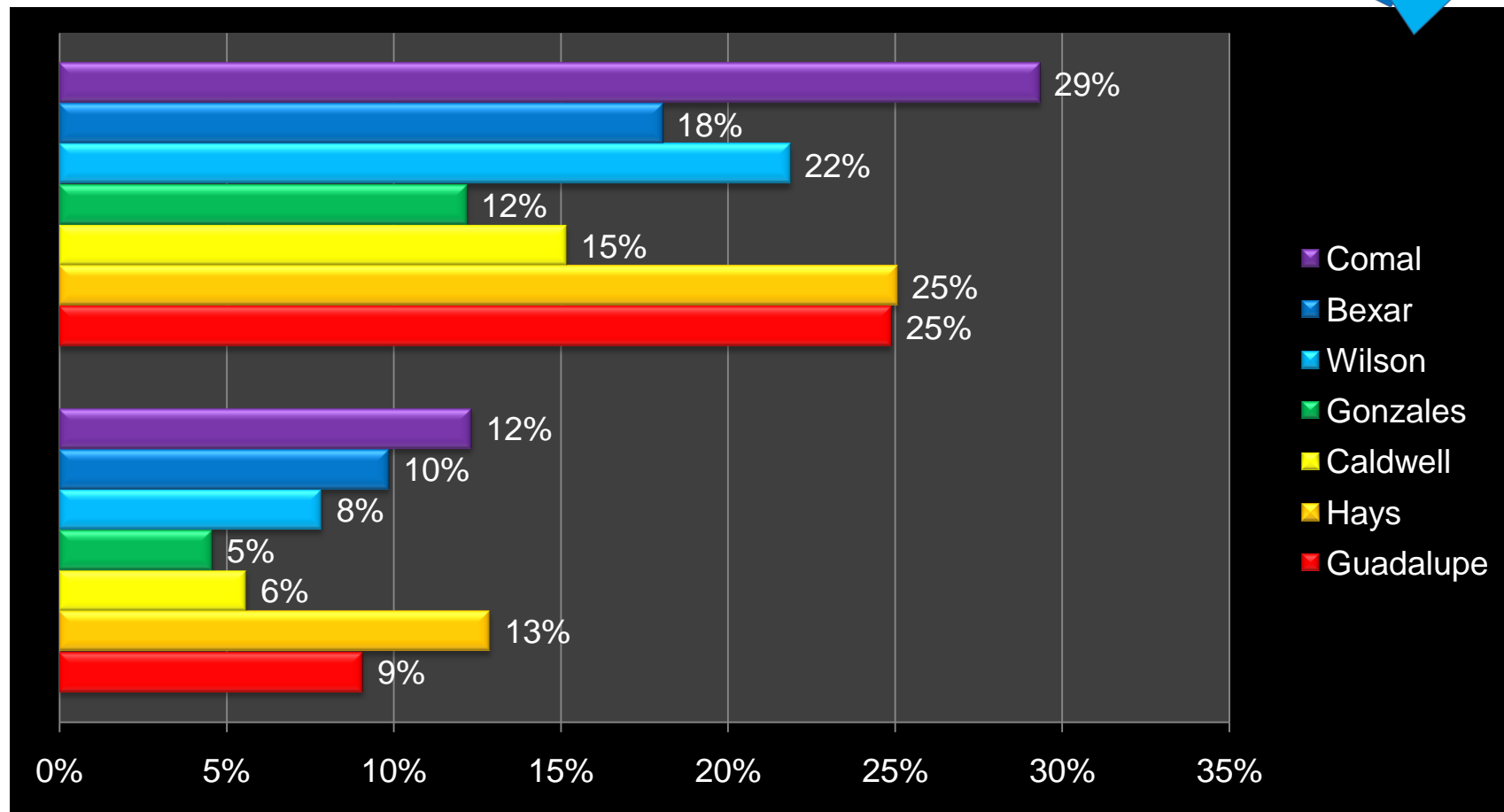
SOUTHWEST PARTNERS

Adjacent County specific 2008-13 annual % growth average household income



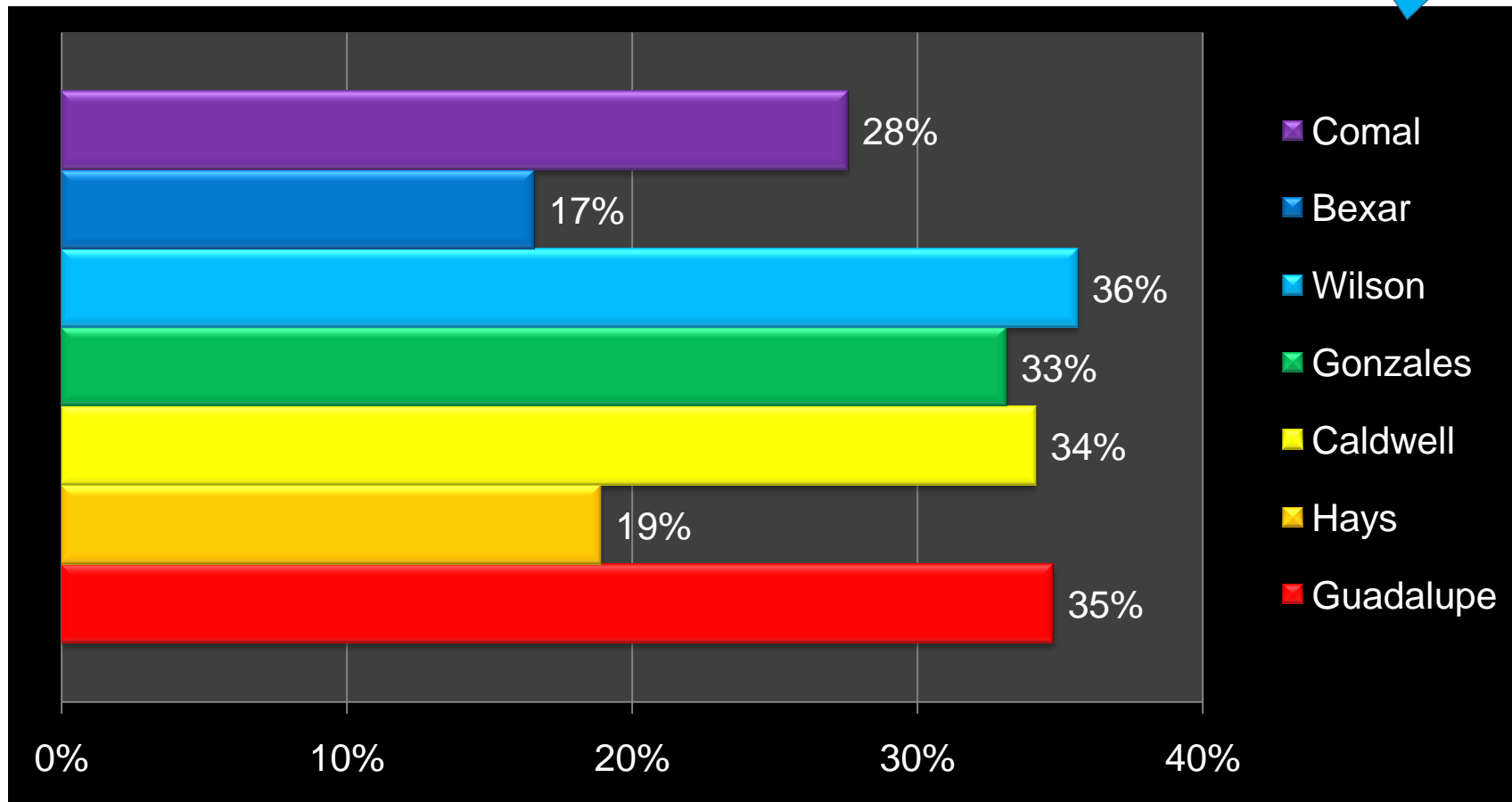
SOUTHWEST PARTNERS

Adjacent County specific 2008 & 13 % households at least \$100K annual income



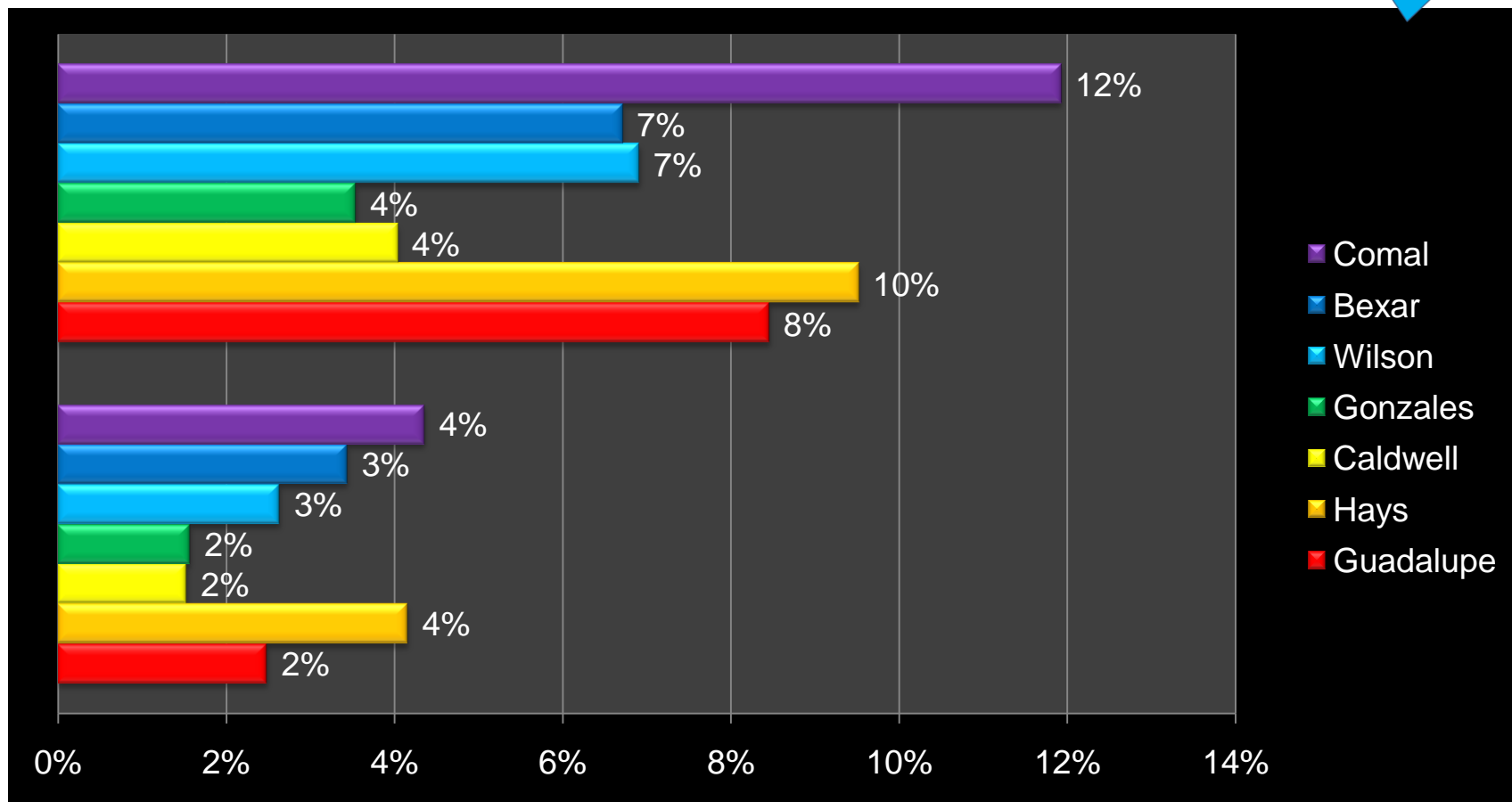
SOUTHWEST PARTNERS

Adjacent County specific 2008-13 annual % growth households at least \$100K annual income



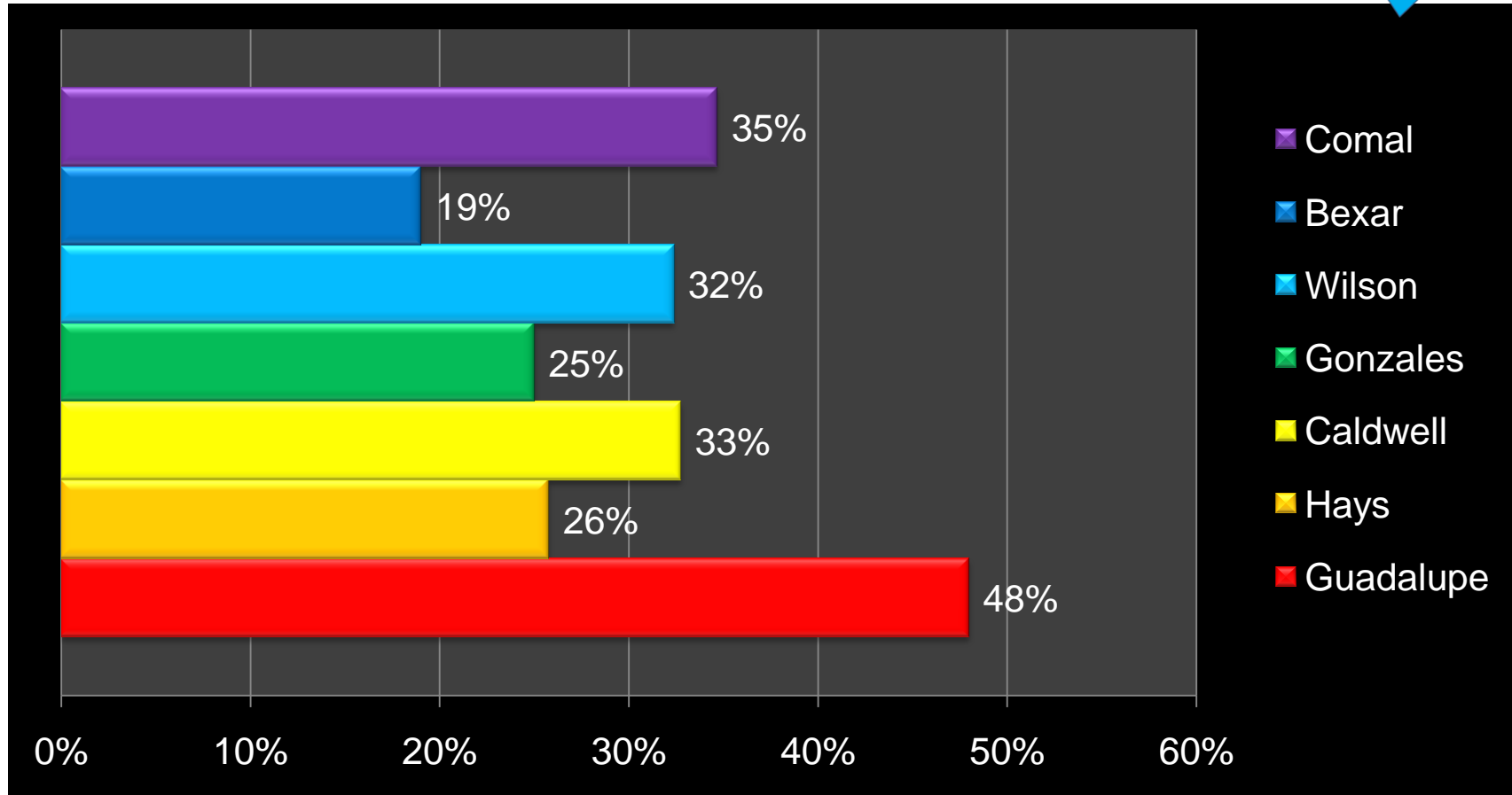
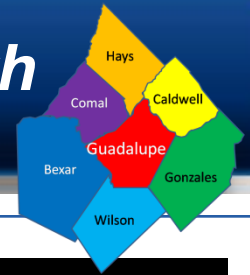
SOUTHWEST PARTNERS

Adjacent County specific 2008 & 13 % households at least \$150K annual income



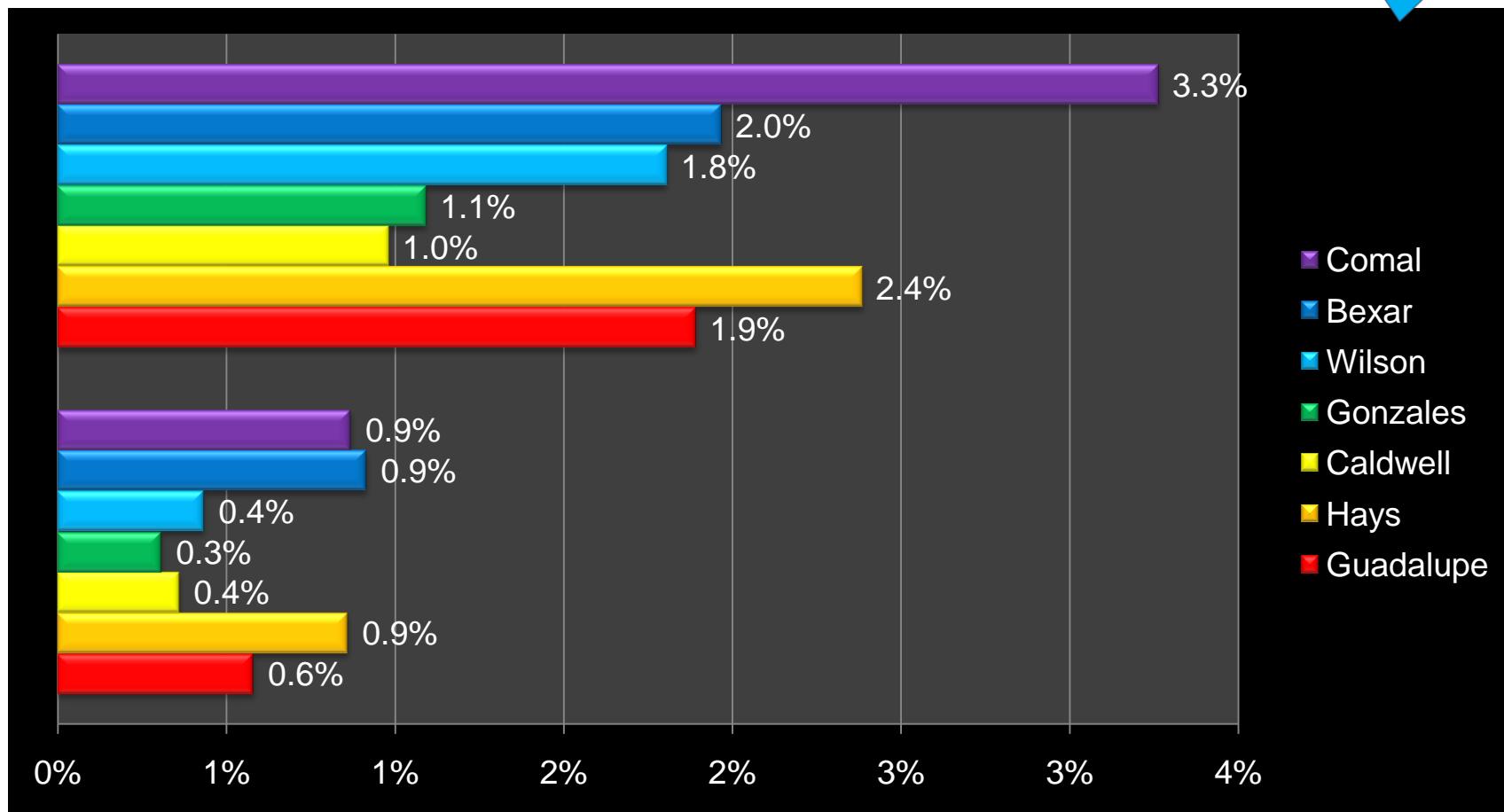
SOUTHWEST PARTNERS

Adjacent County specific 2008-13 annual % growth households at least \$150K annual income



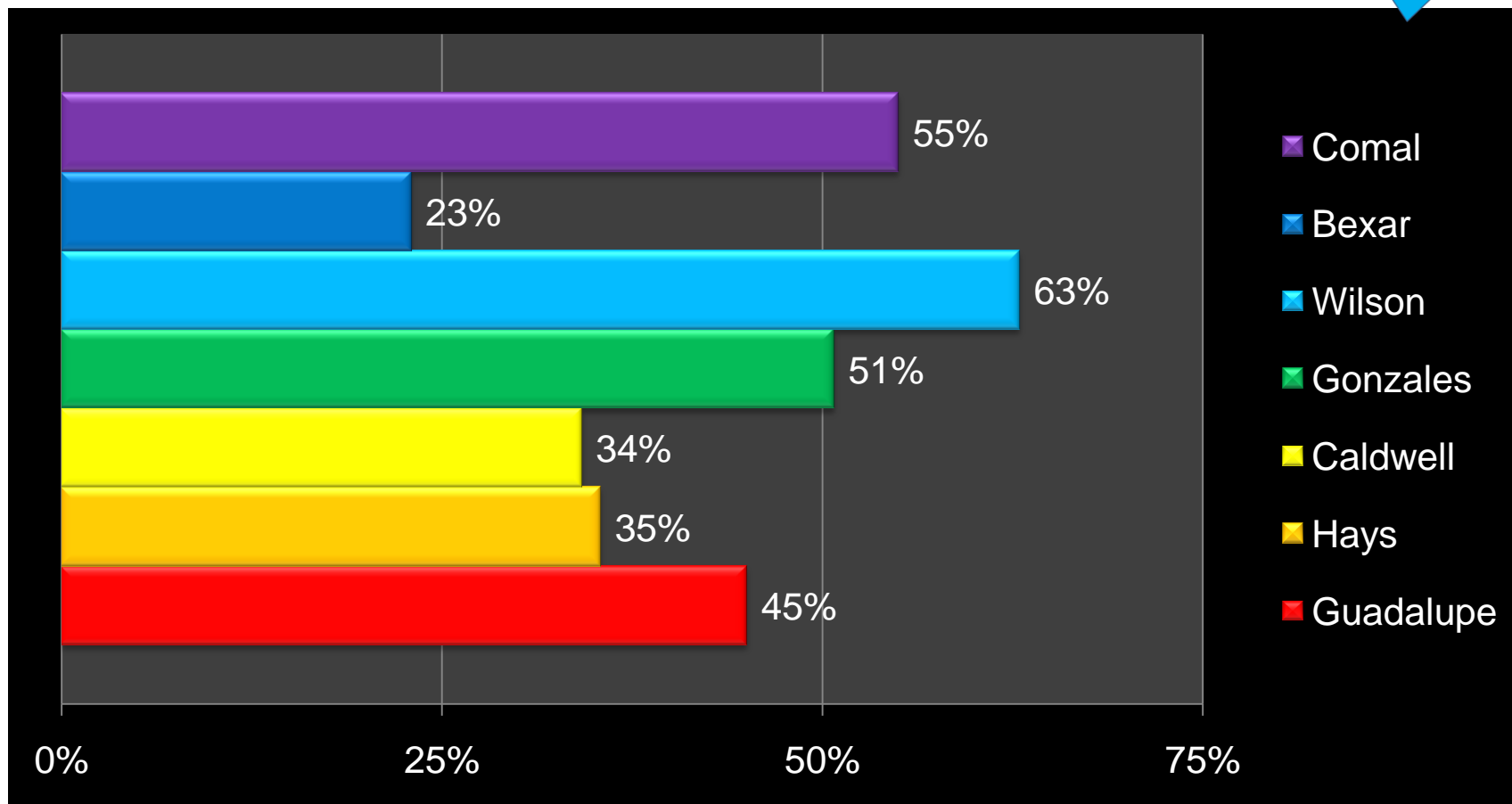
SOUTHWEST PARTNERS

Adjacent County specific 2008 & 13 % households at least \$250K annual income



SOUTHWEST PARTNERS

Adjacent County specific 2008-13 annual % growth households at least \$250K annual income



SOUTHWEST PARTNERS