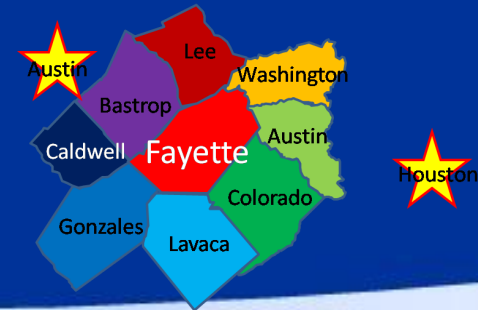


ADJACENT COUNTIES ANALYSIS



SOUTHWEST PARTNERS

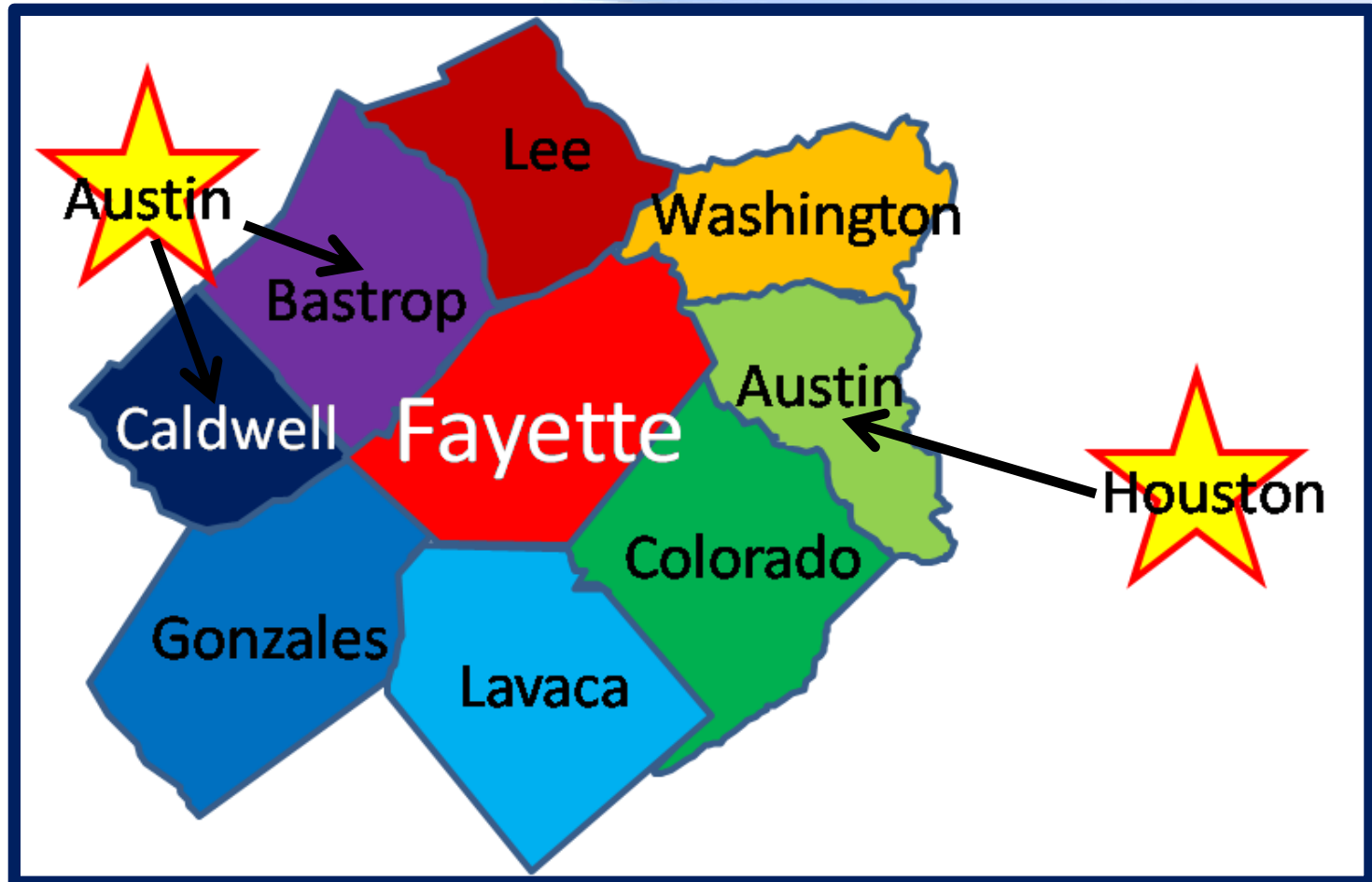
Overview of contiguous Counties, Counties in CBSAs and proximity to Austin and Houston



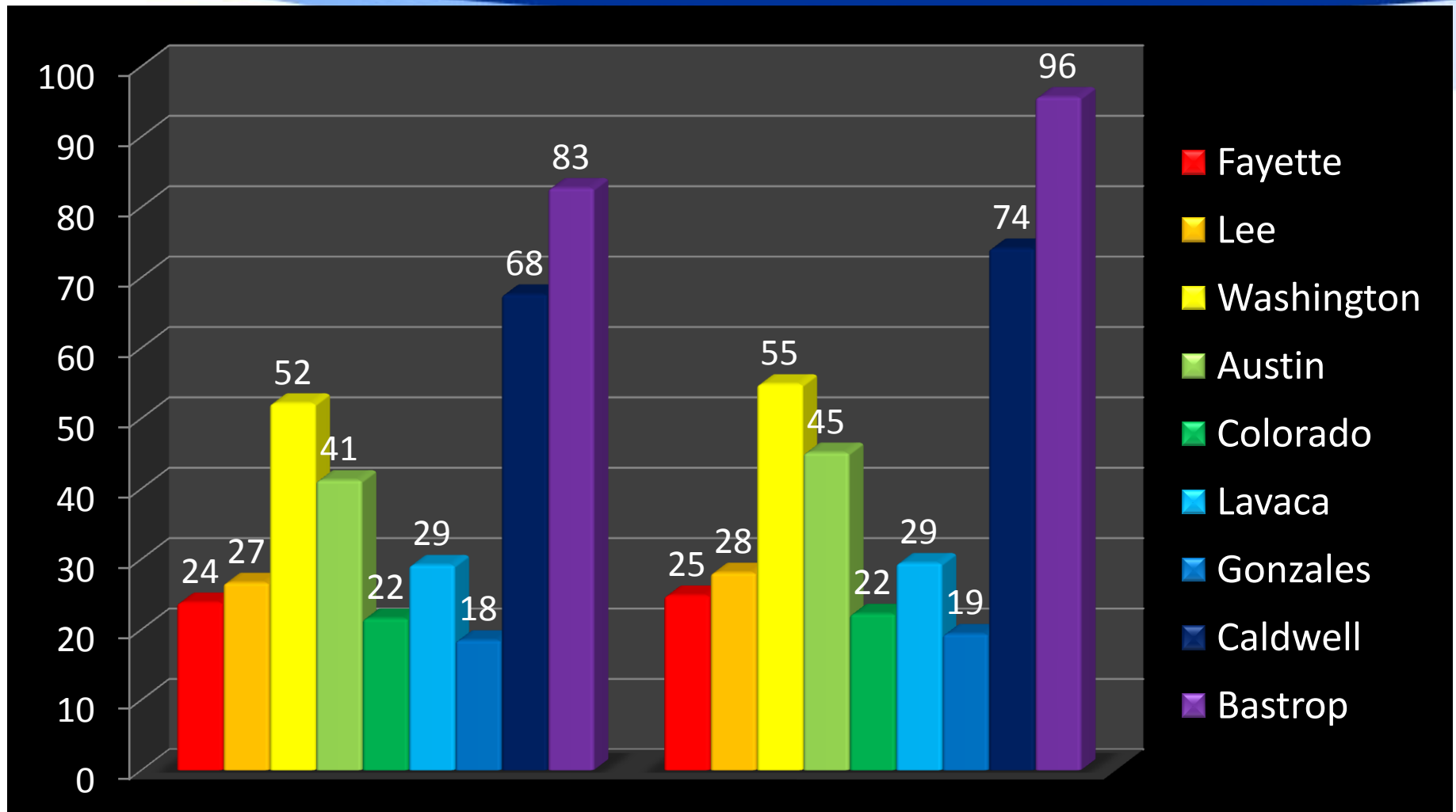
Bastrop &
Caldwell Counties
are in the Austin-
Round Rock
Metropolitan
CBSA .

Austin County is
in the Houston-
Sugar Land-
Baytown CBSA.

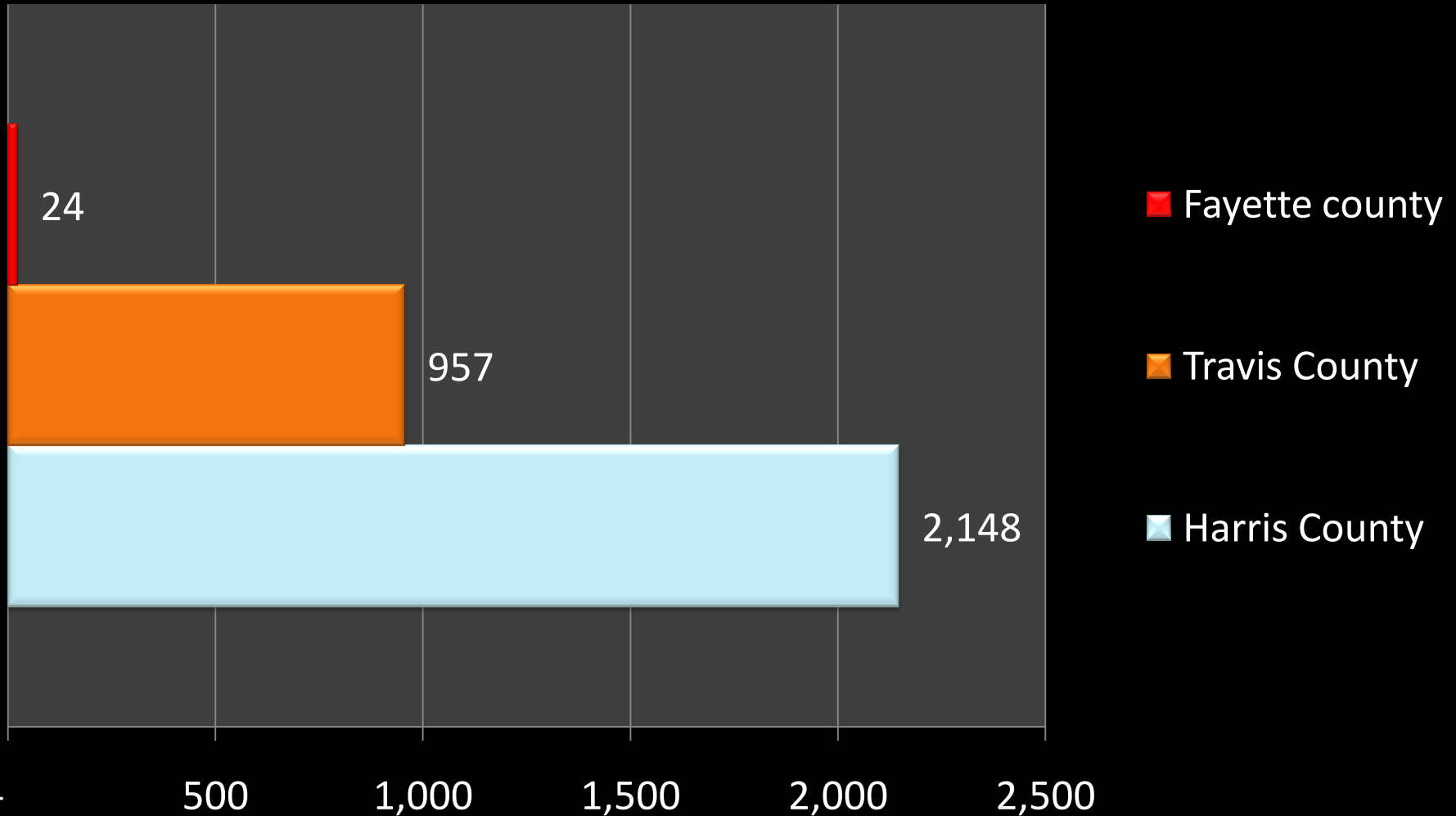
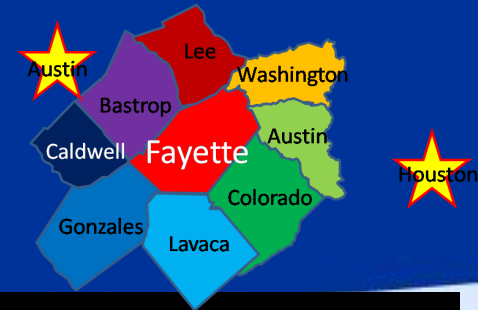
Fayette County
is directly
between the two
CBSAs.



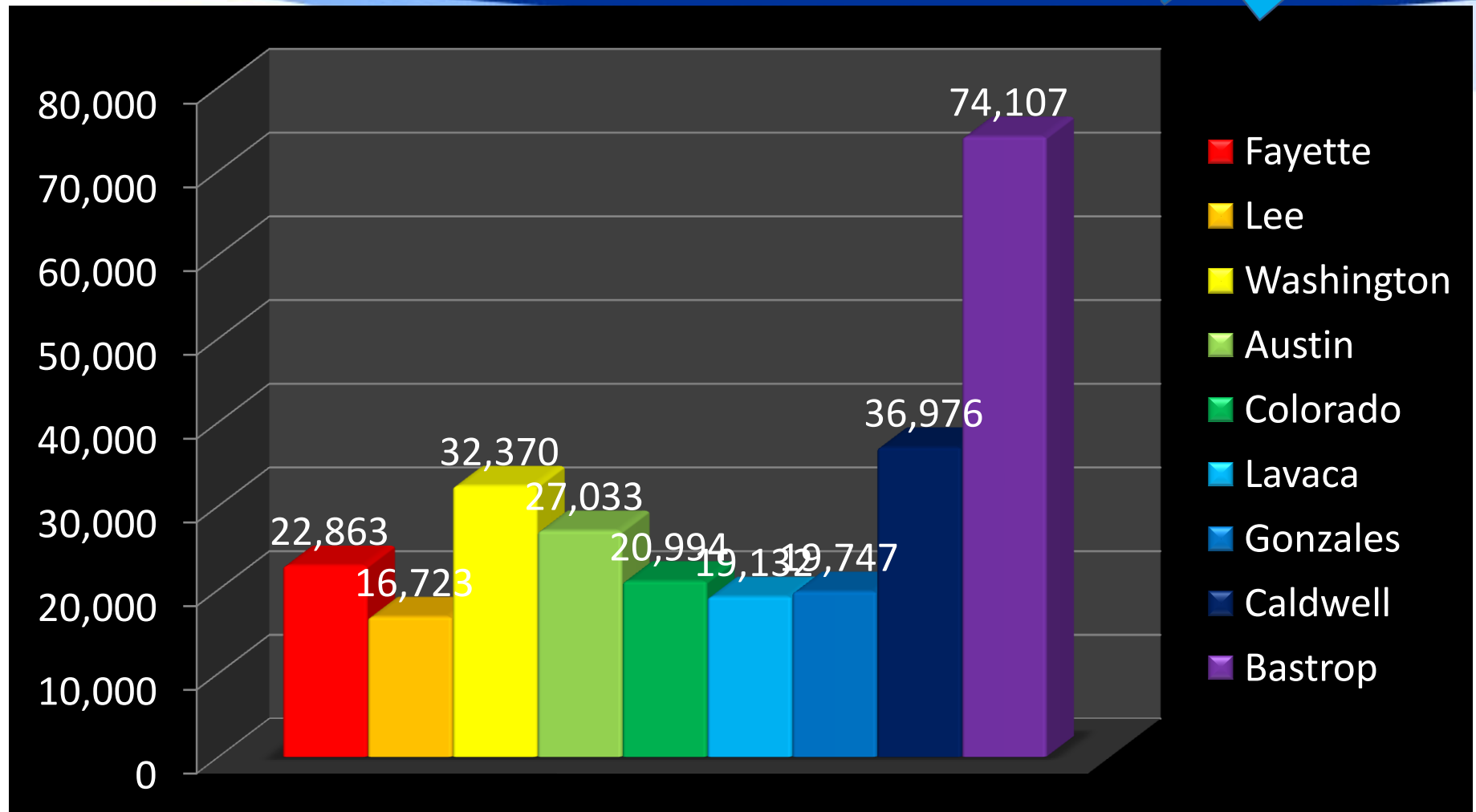
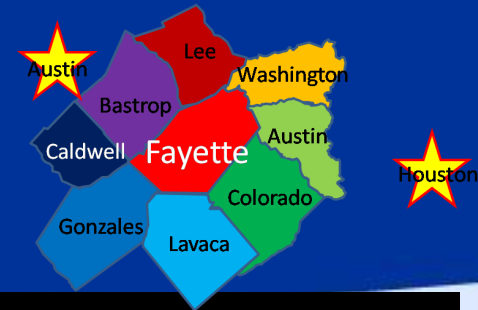
2008 & 2013 population per square mile (“Density”) contiguous County comparison



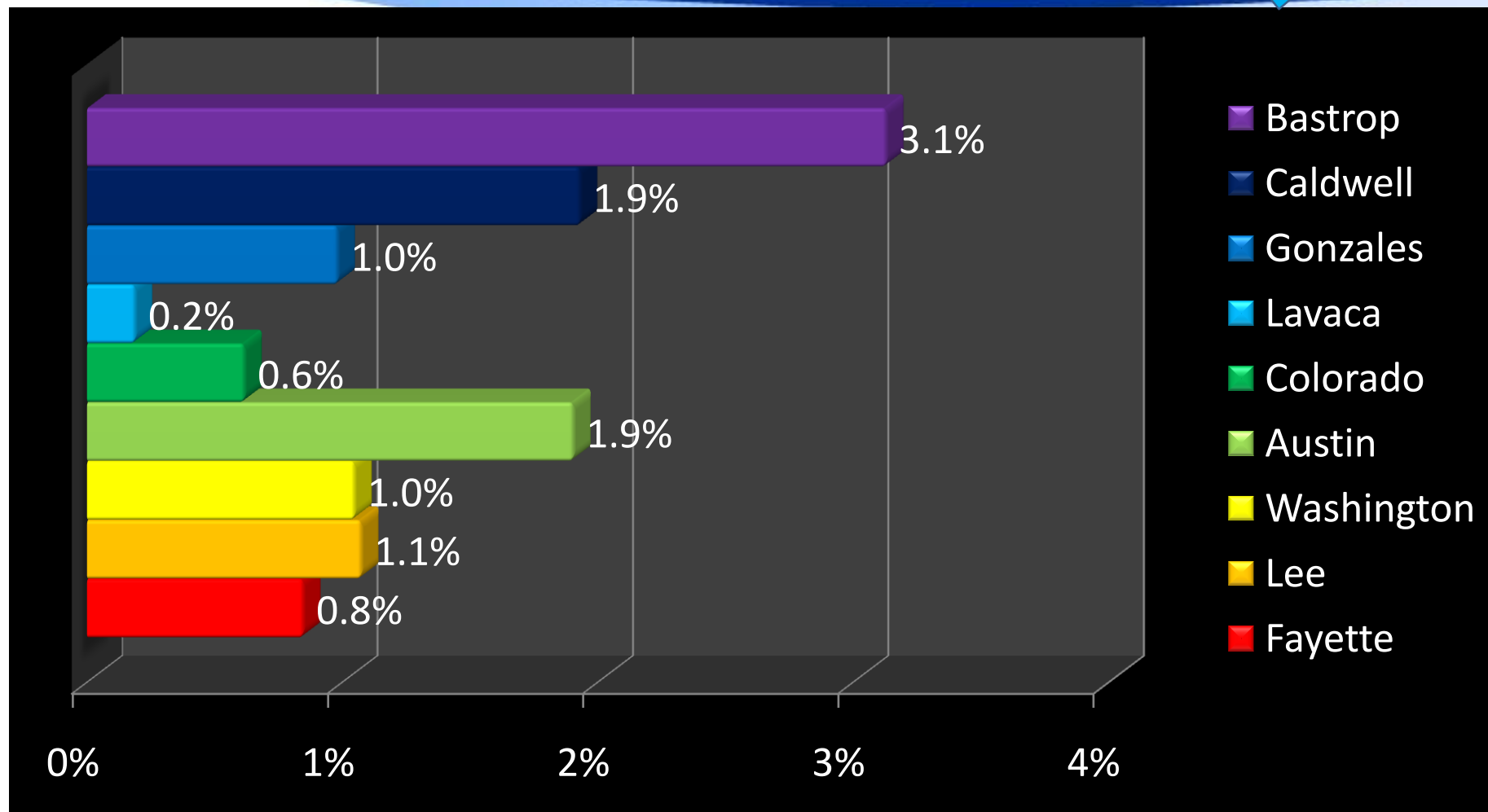
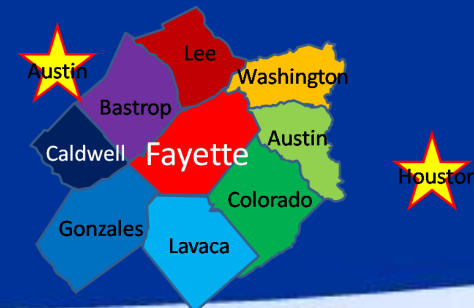
2008 Density comparisons: Fayette, Travis (Austin area) and Harris (Houston) Counties



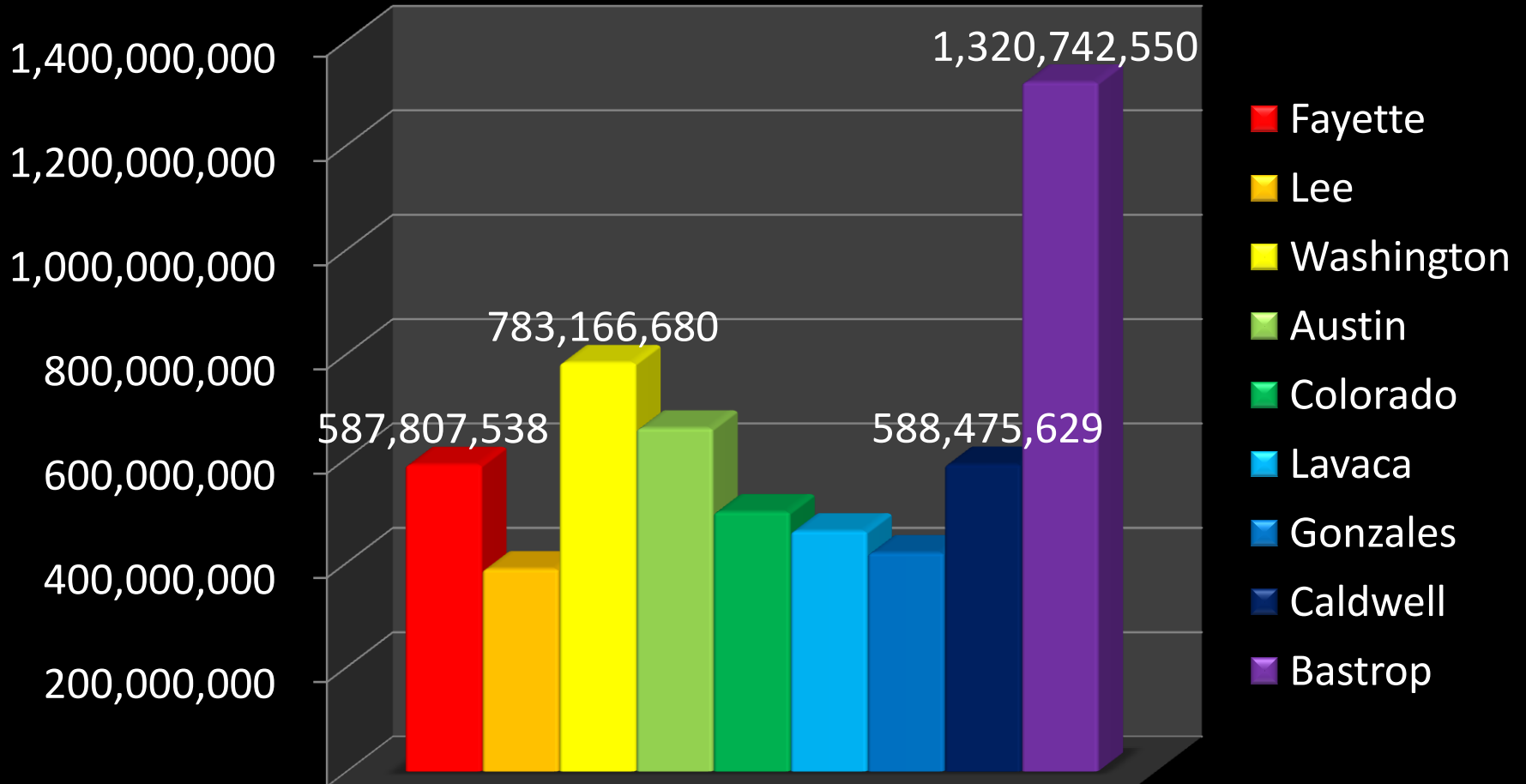
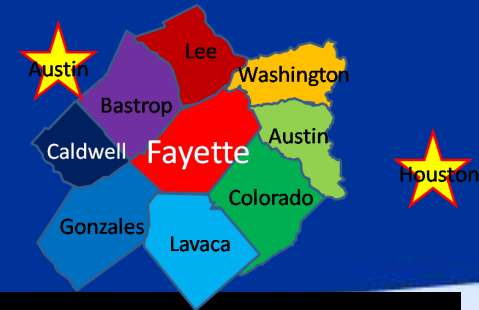
Comparative market 2008 estimated population



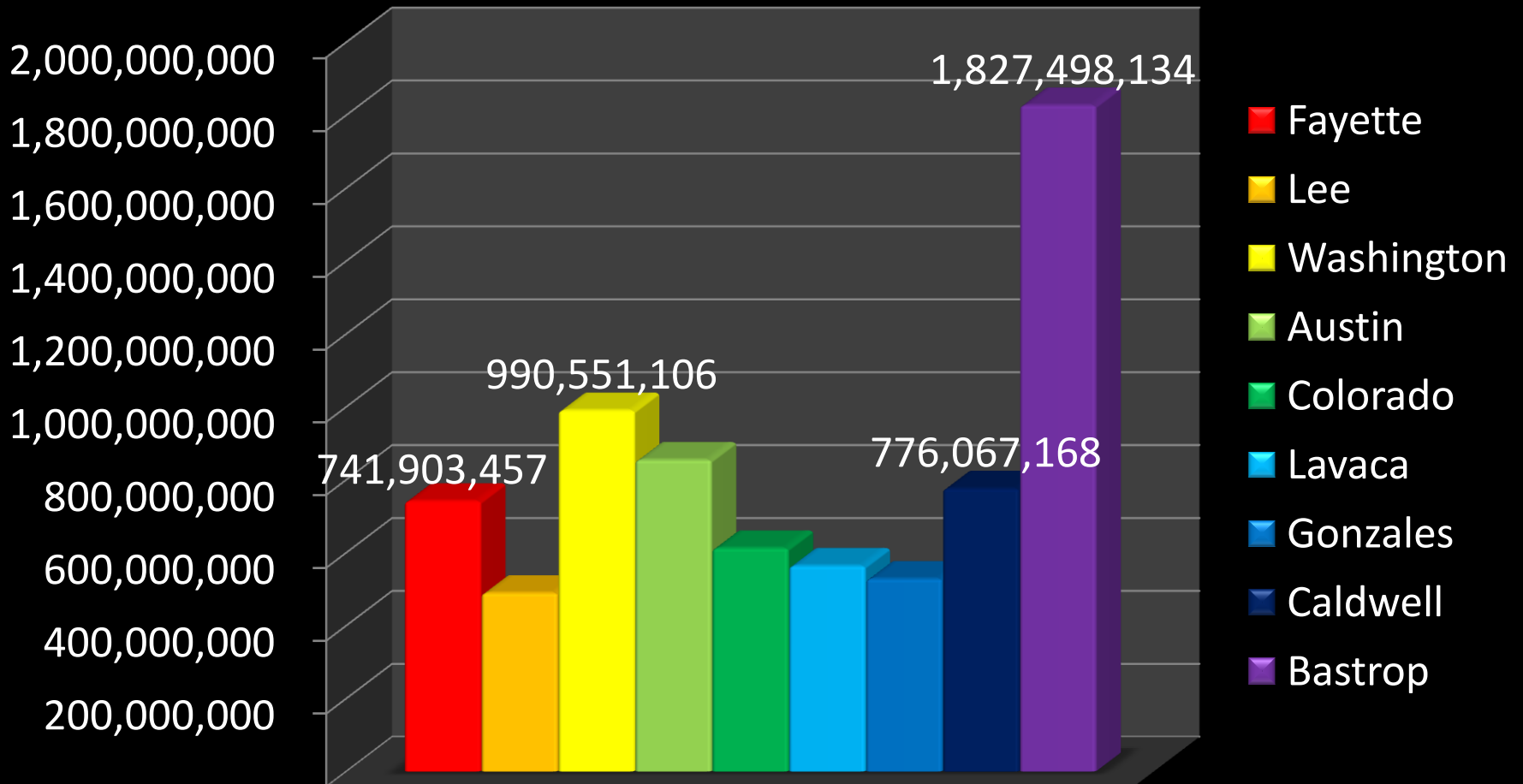
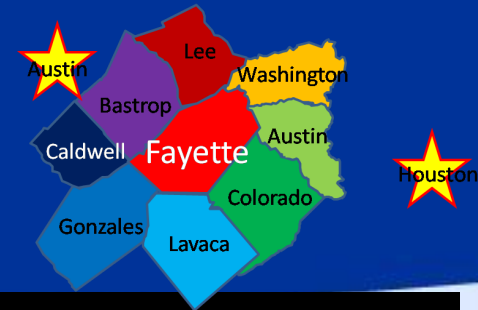
Comparative market 2008-2013 annual % population growth



Comparative market 2008 total economy



Comparative market 2013 total economy

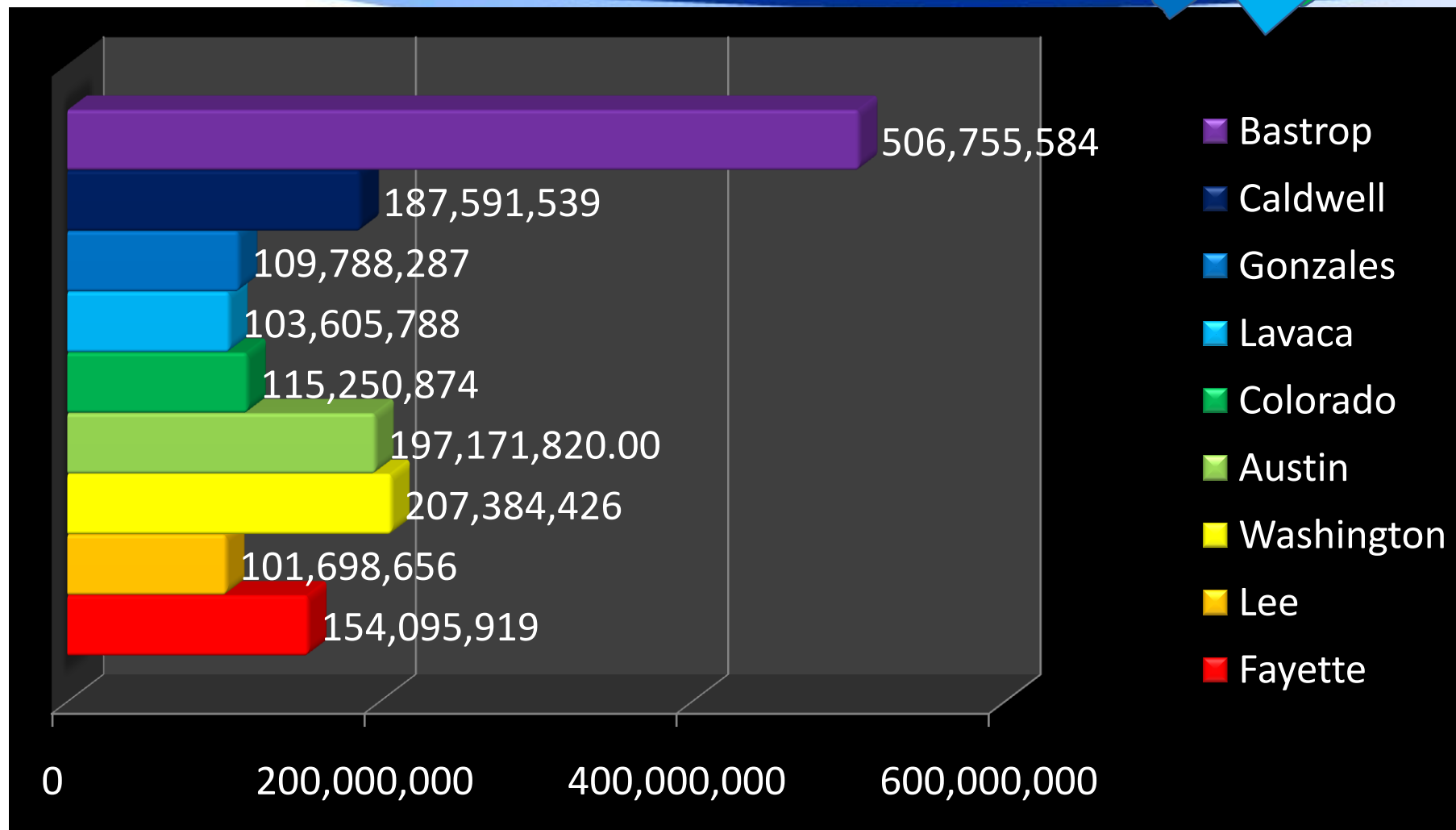
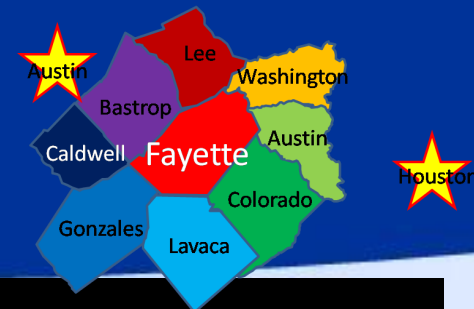




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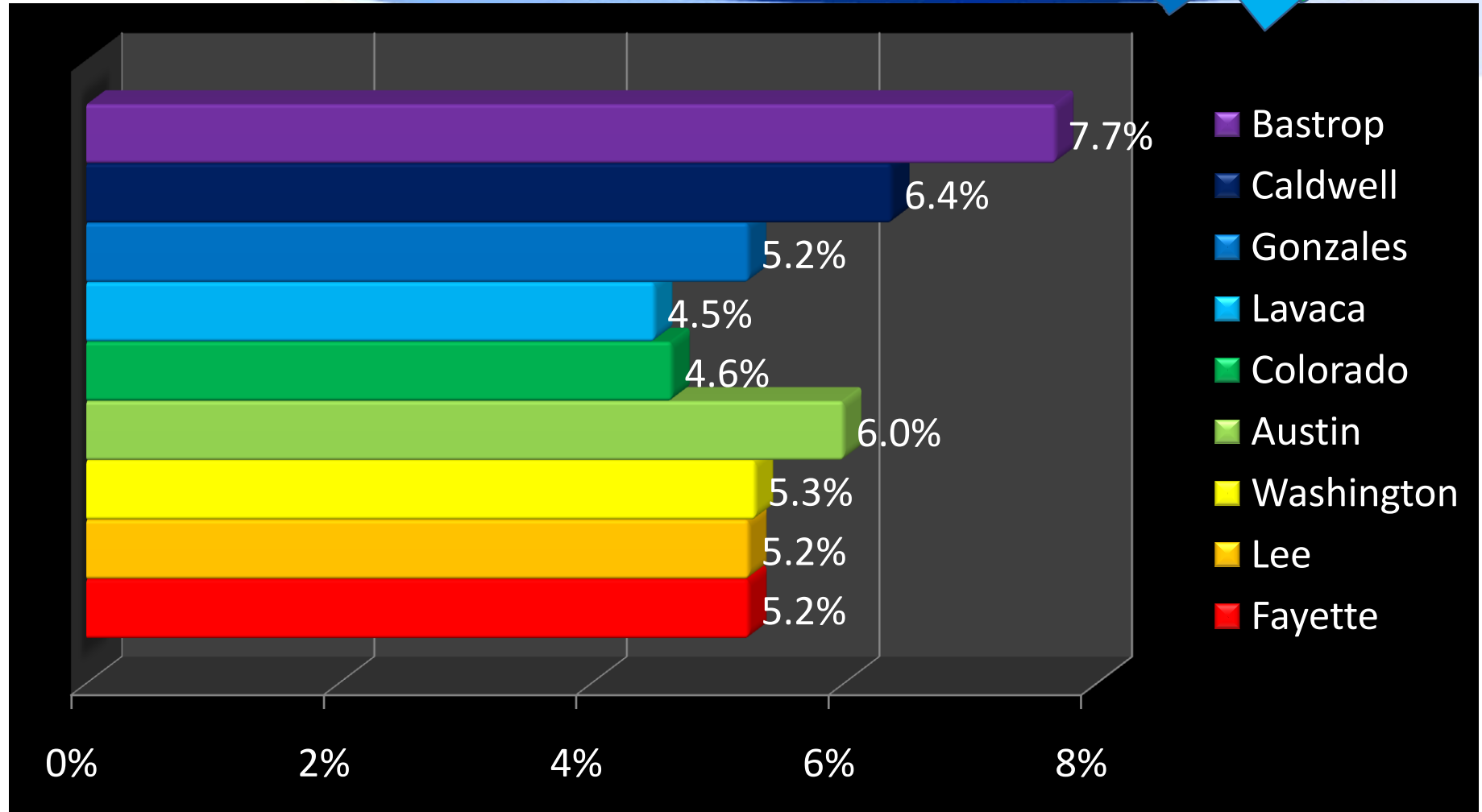
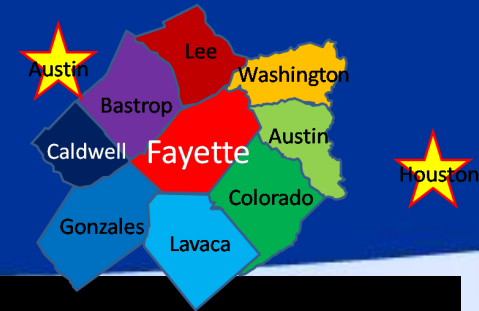
SOUTHWEST PARTNERS

Comparative market 2008-2013 comparison of total projected \$ economic growth

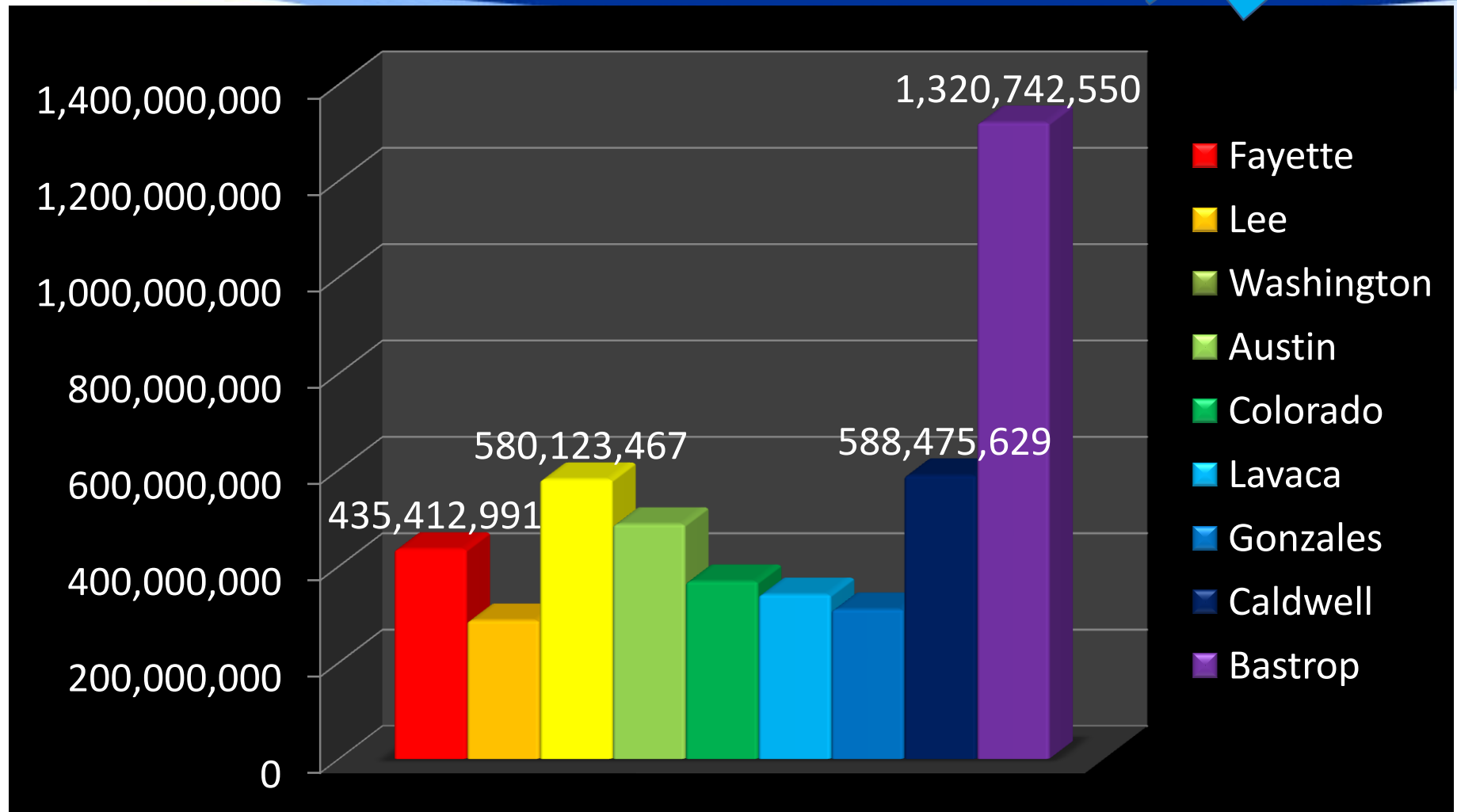
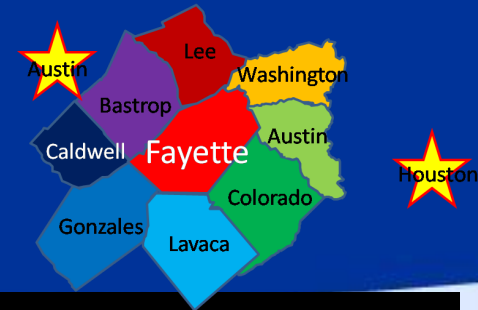


- Bastrop
- Caldwell
- Gonzales
- Lavaca
- Colorado
- Austin
- Washington
- Lee
- Fayette

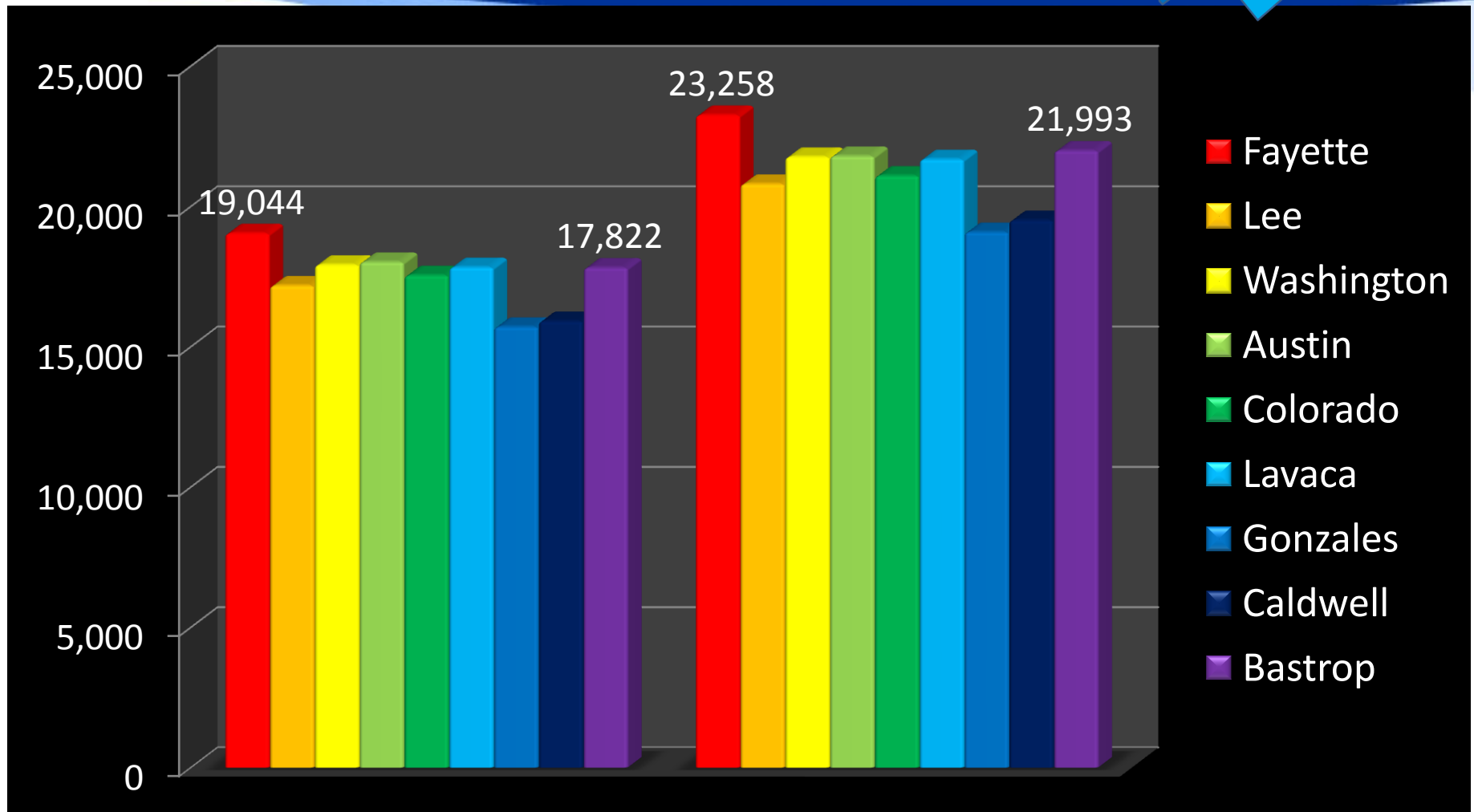
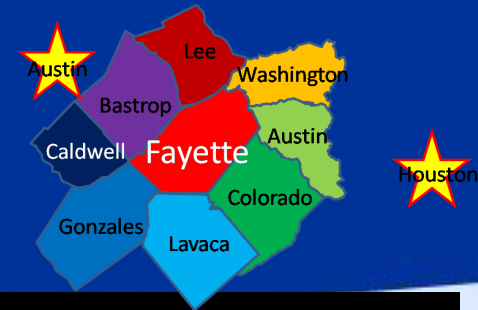
Comparative market 2008-2013 comparison of annual % economic growth



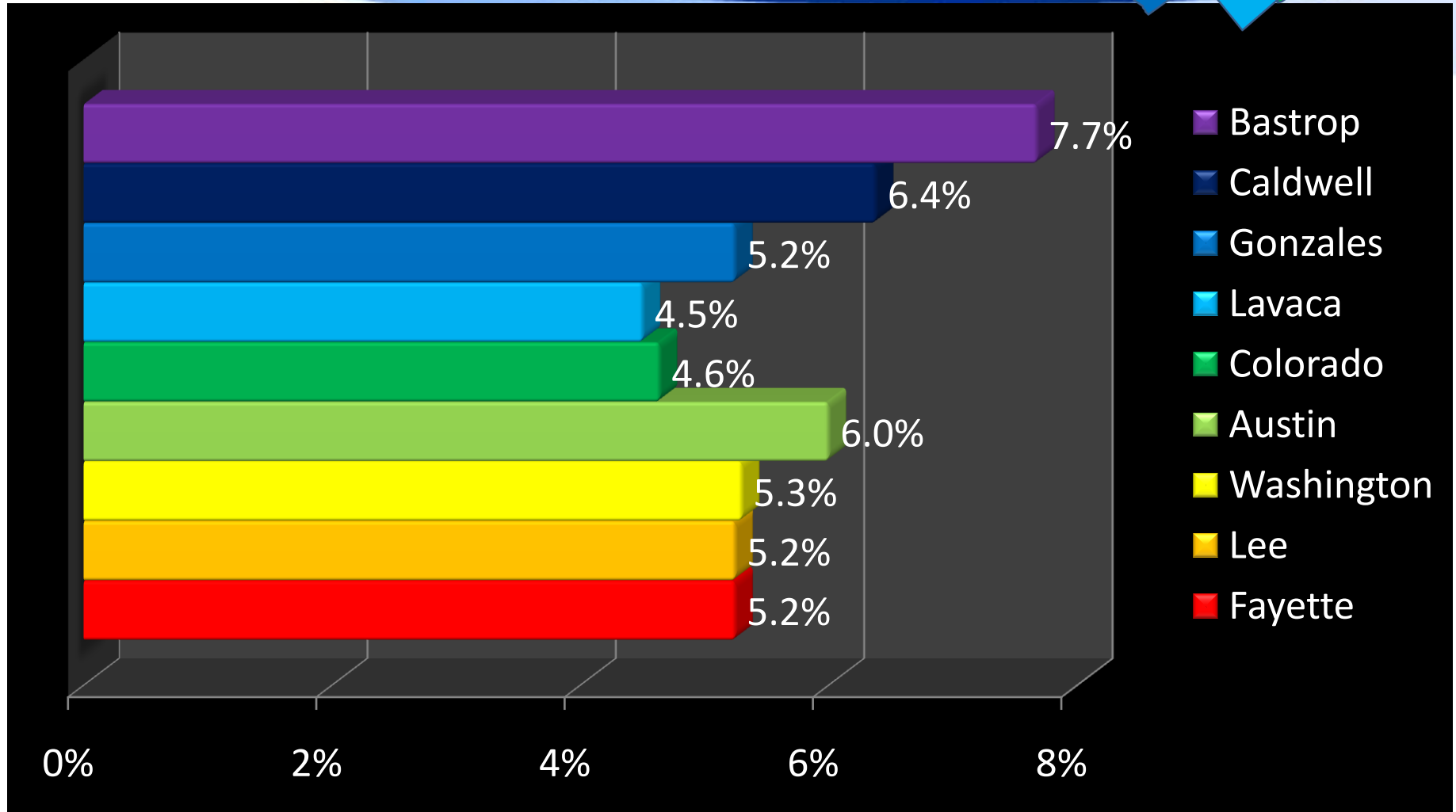
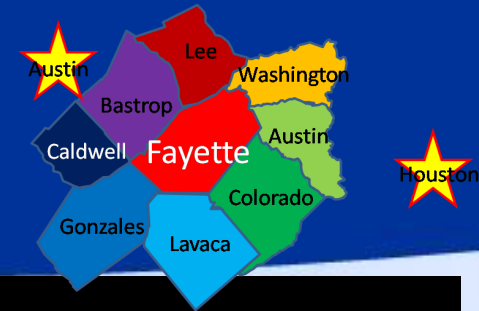
Comparative market 2008 total consumer spending



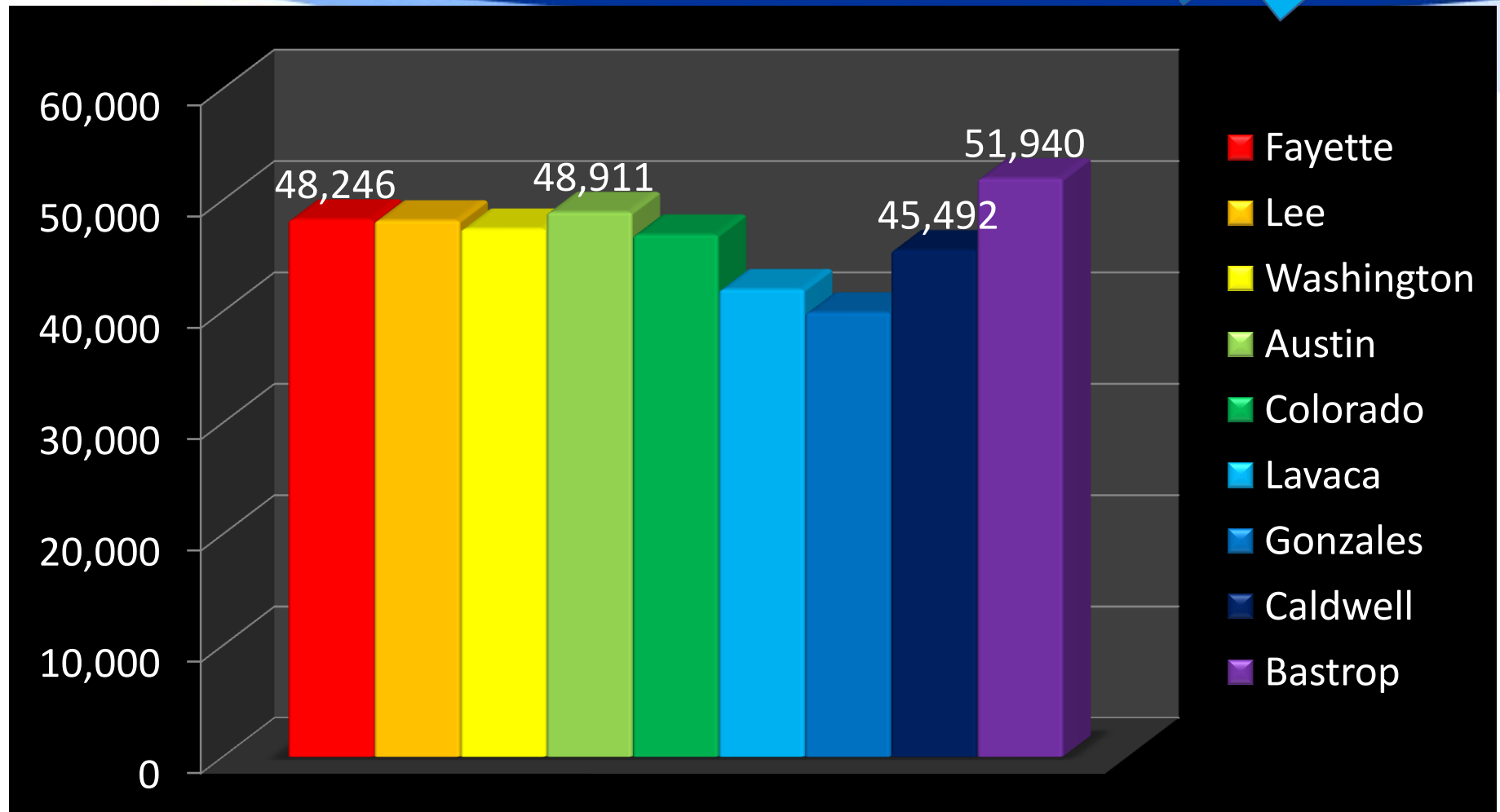
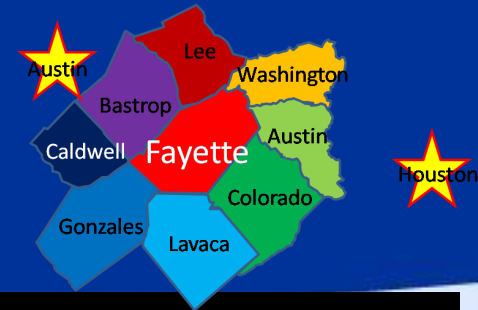
Comparative market 2008 estimated consumer spending per person



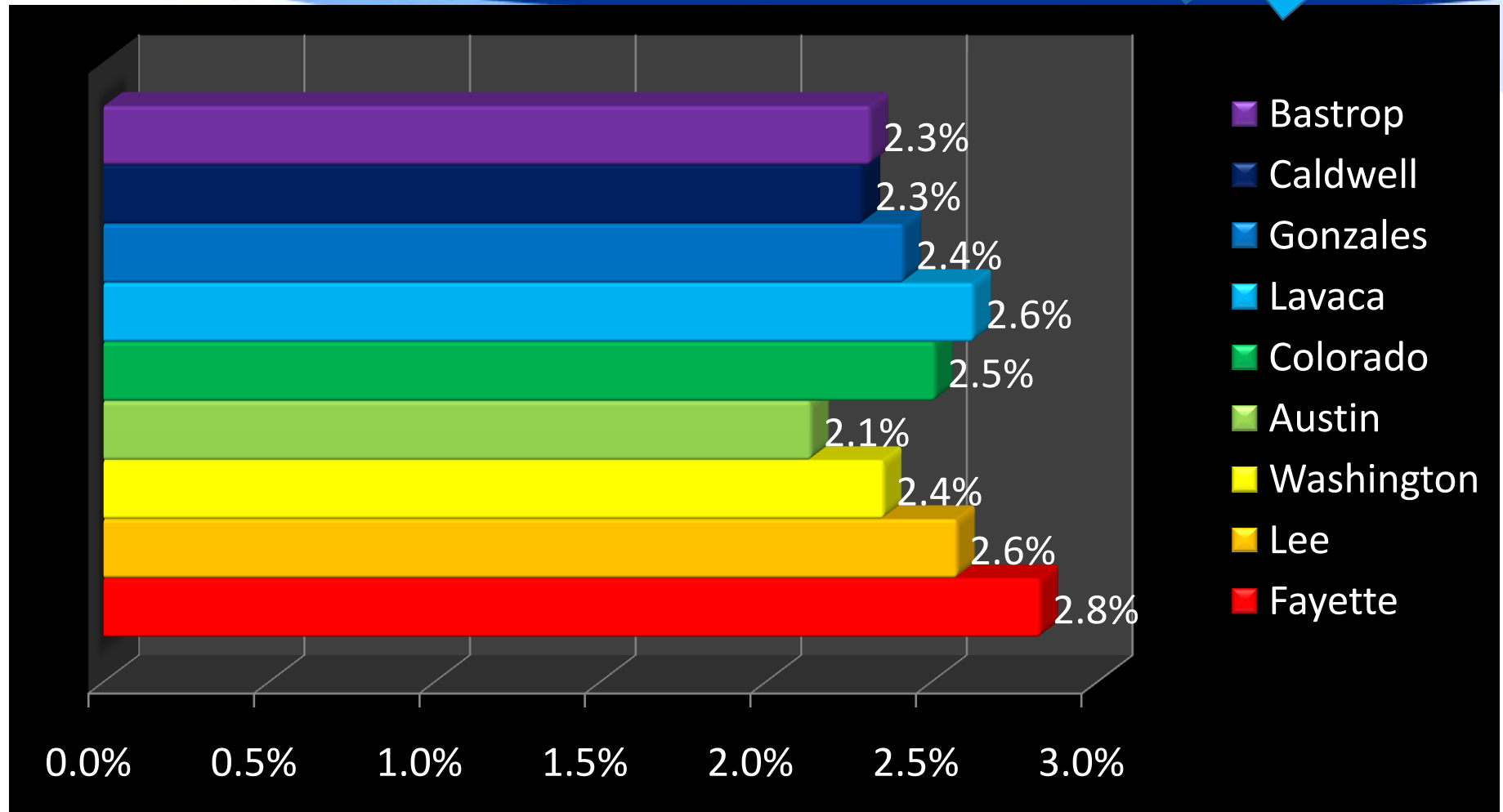
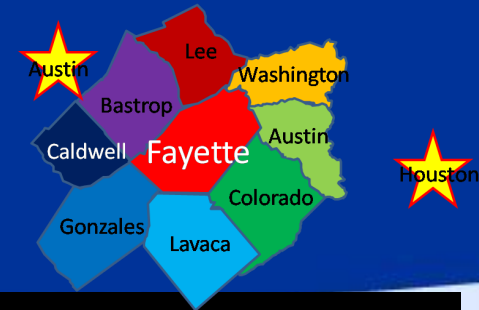
Comparative market 2008-2013 comparison of annual % consumer spending growth



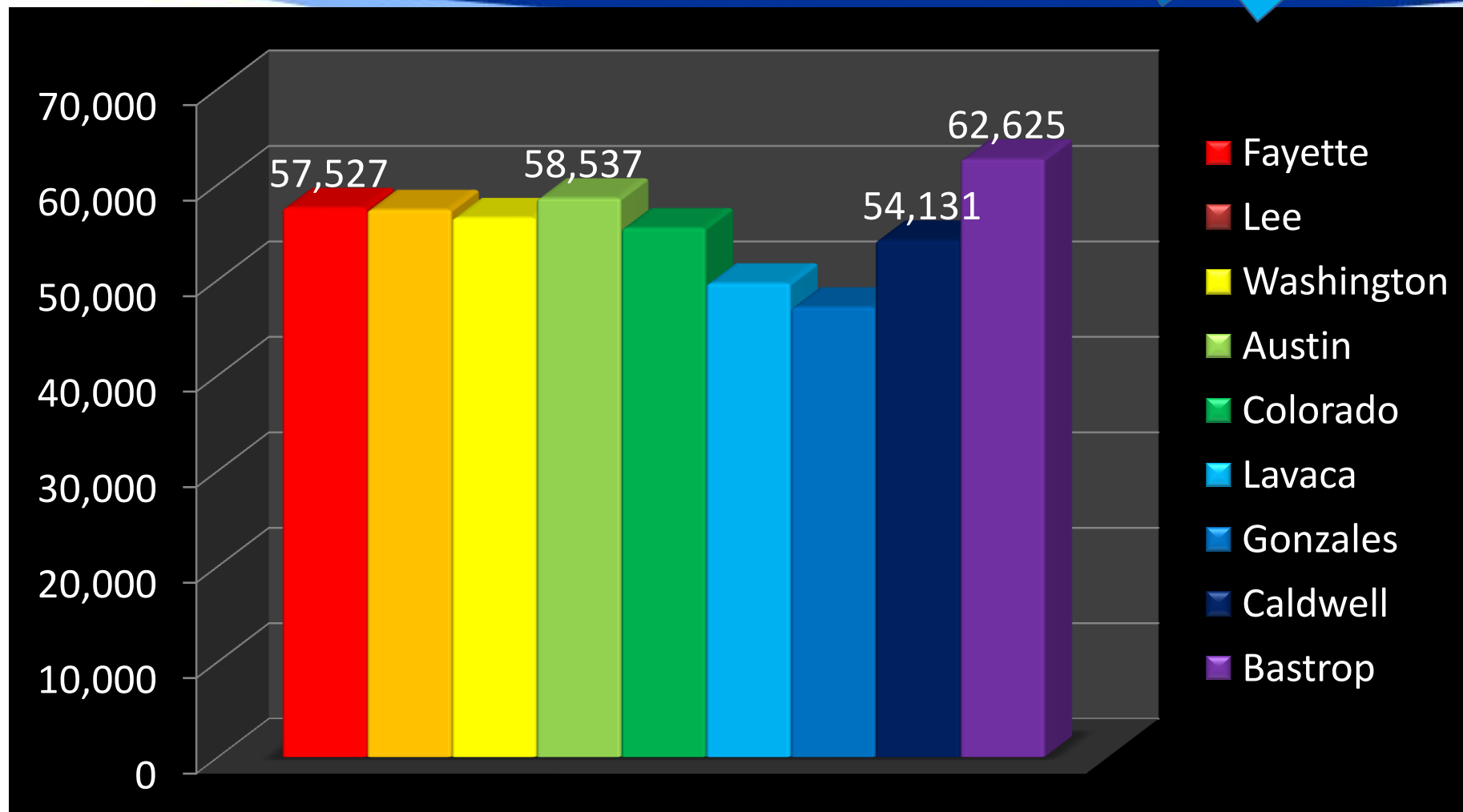
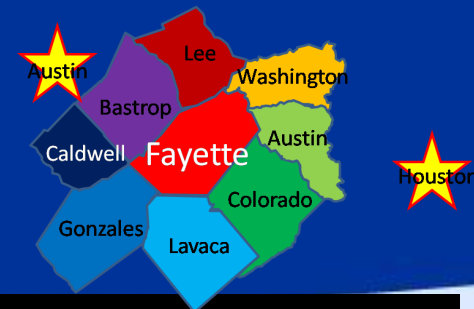
Comparative market 2008 average effective buying income



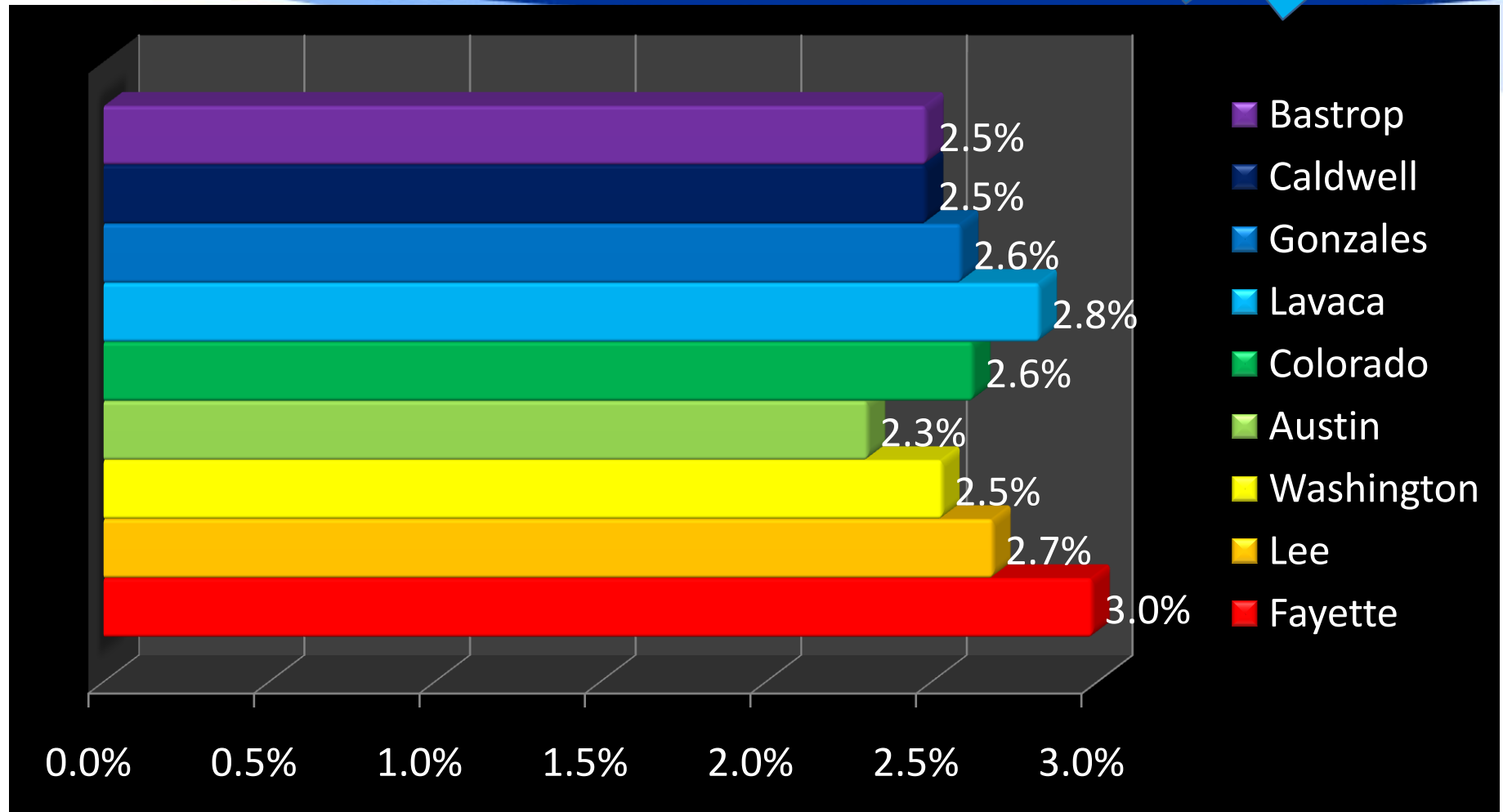
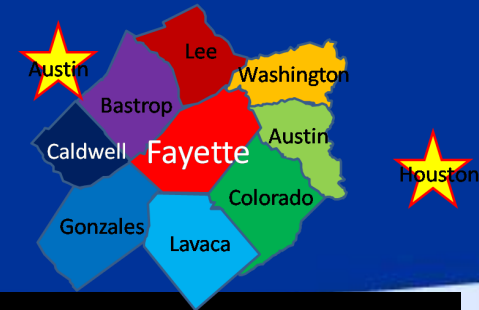
Comparative market 2008-2013 annual % growth in effective buying income



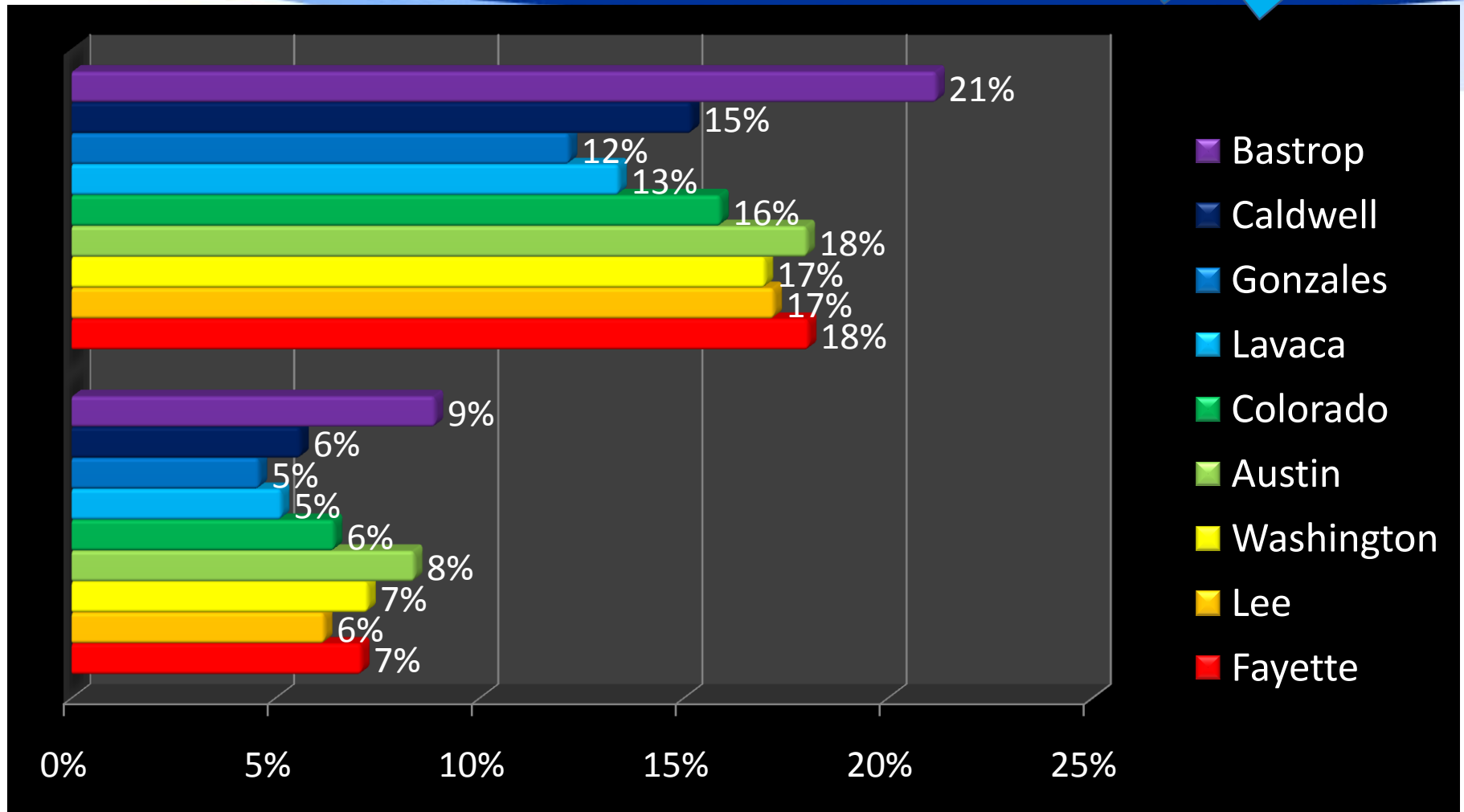
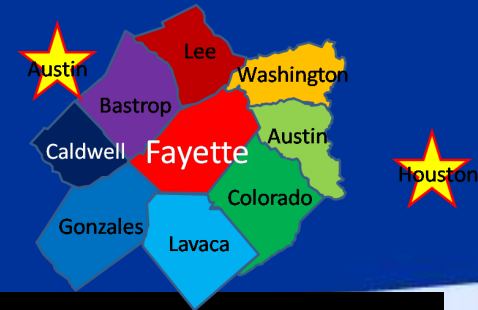
Comparative market 2008 estimated average household income



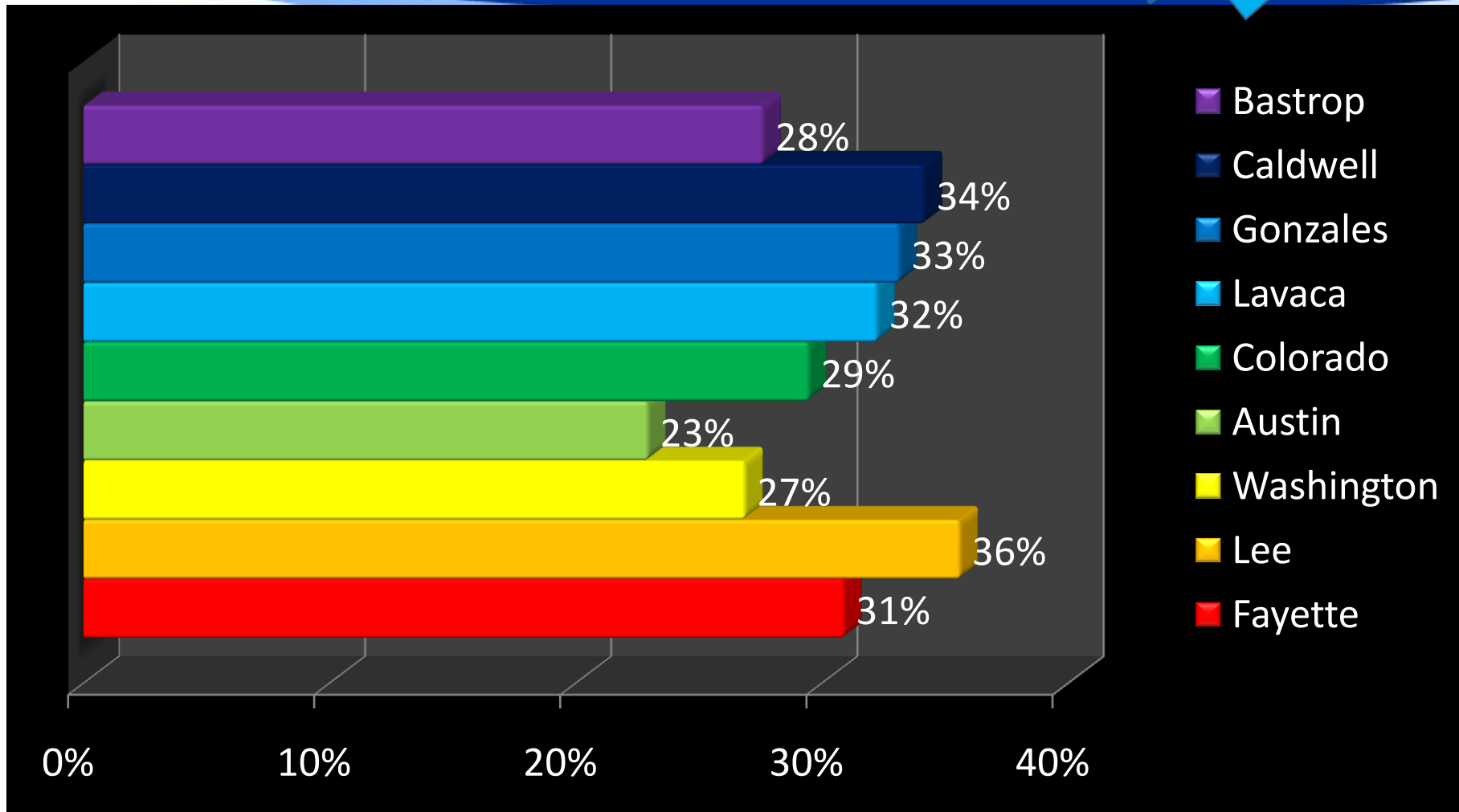
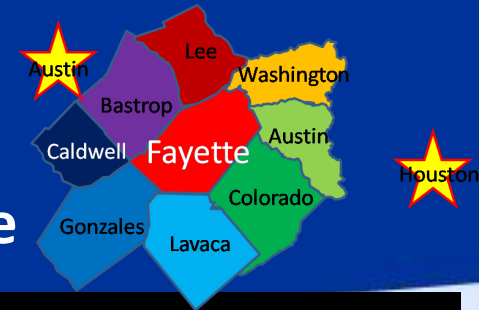
Comparative market 2008-2013 annual % growth in household income



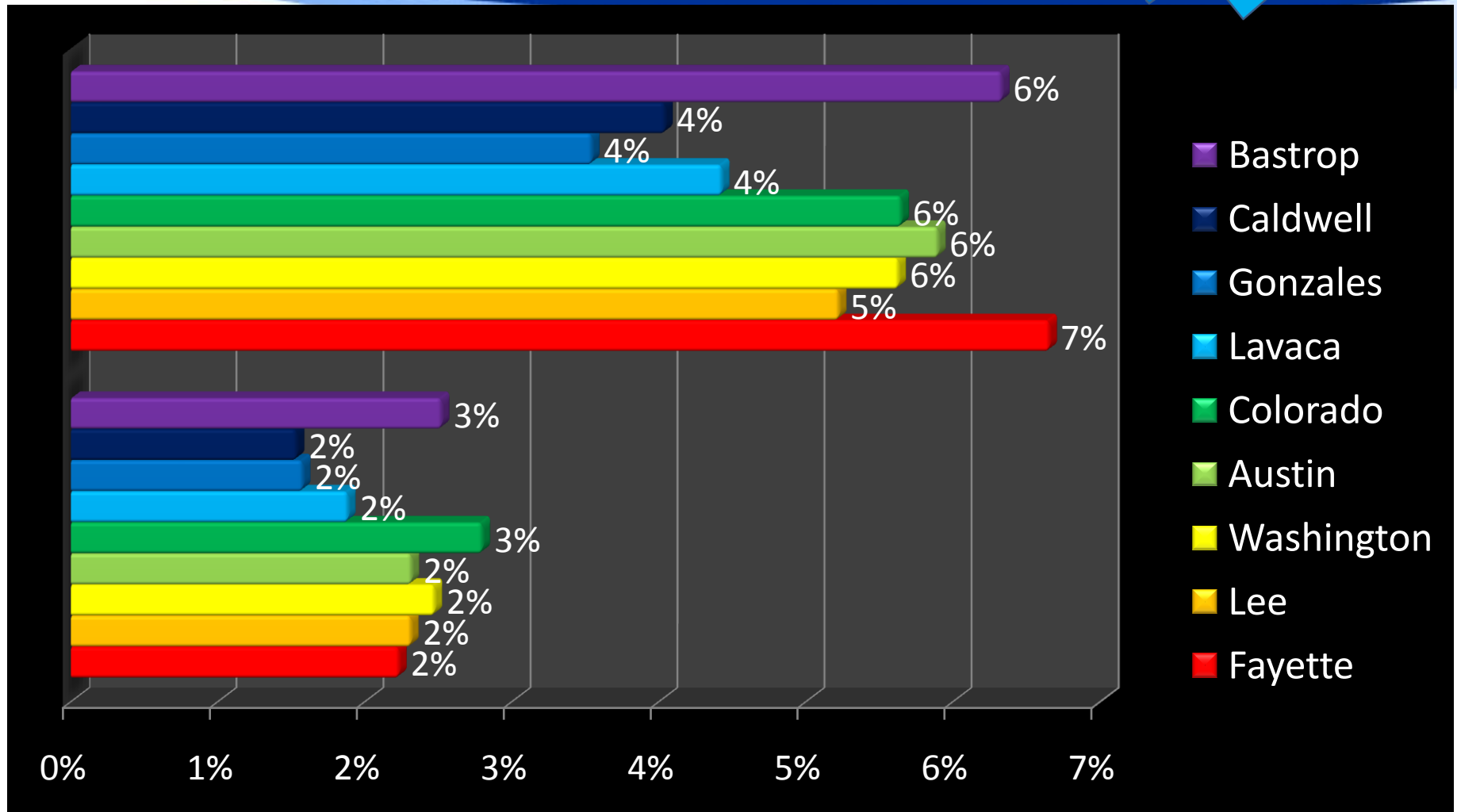
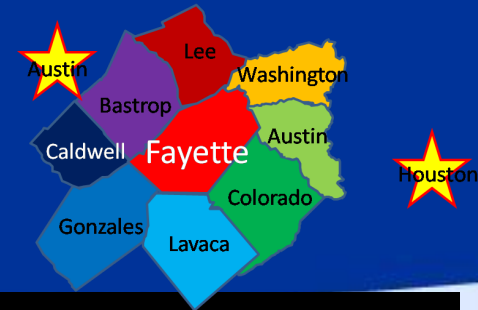
Comparative market 2008 & 2013 % of households with annual income of at least \$100K



Comparative market 2008-2013 annual % growth in households with at least \$100K annual income



Comparative market 2008 & 2013 % of households with annual income of at least \$150K

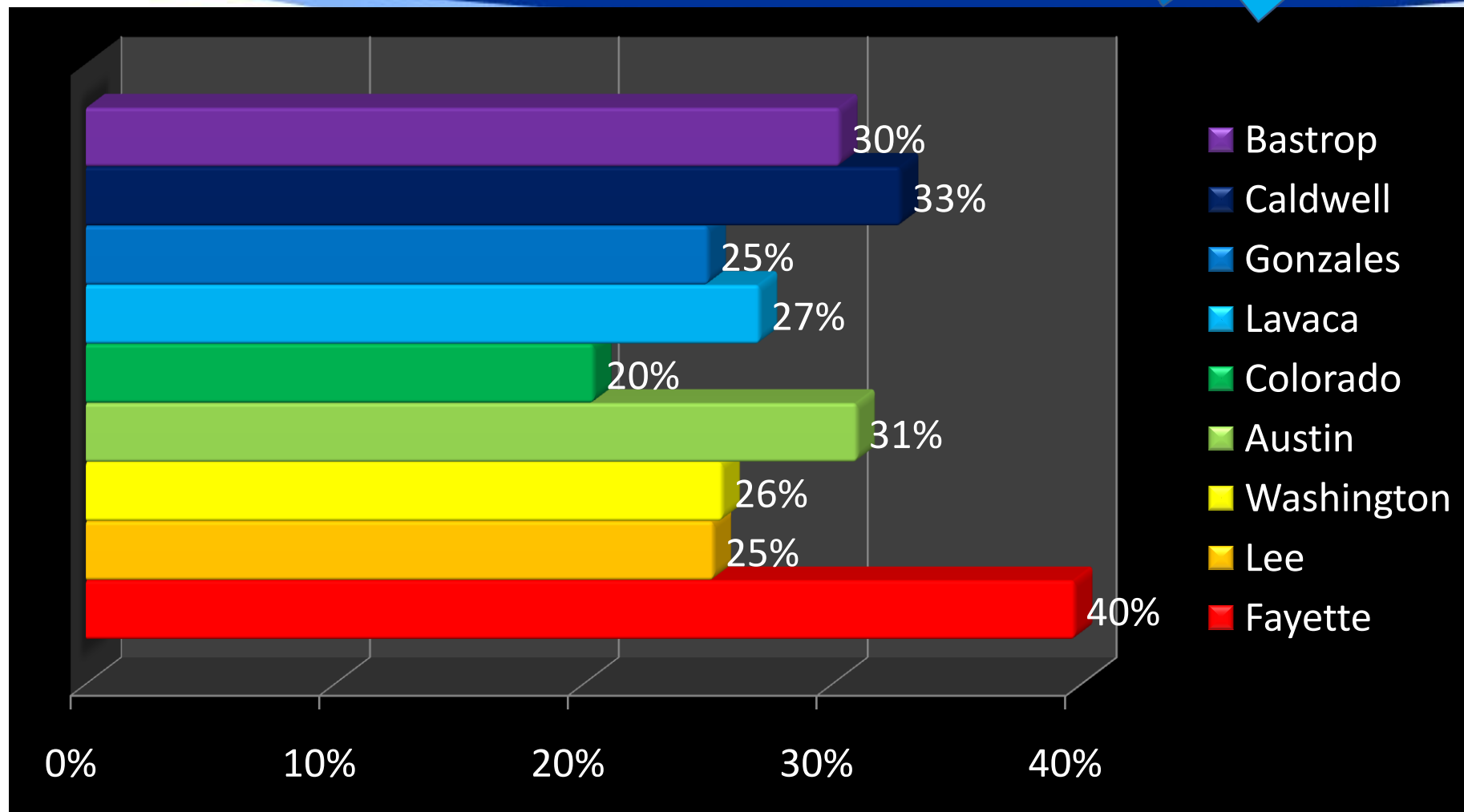
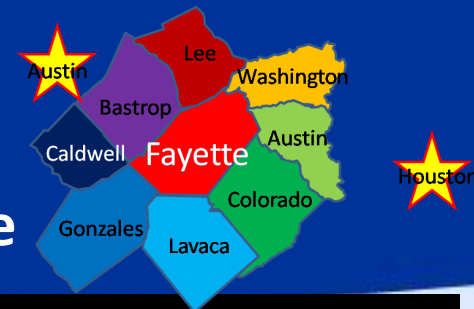




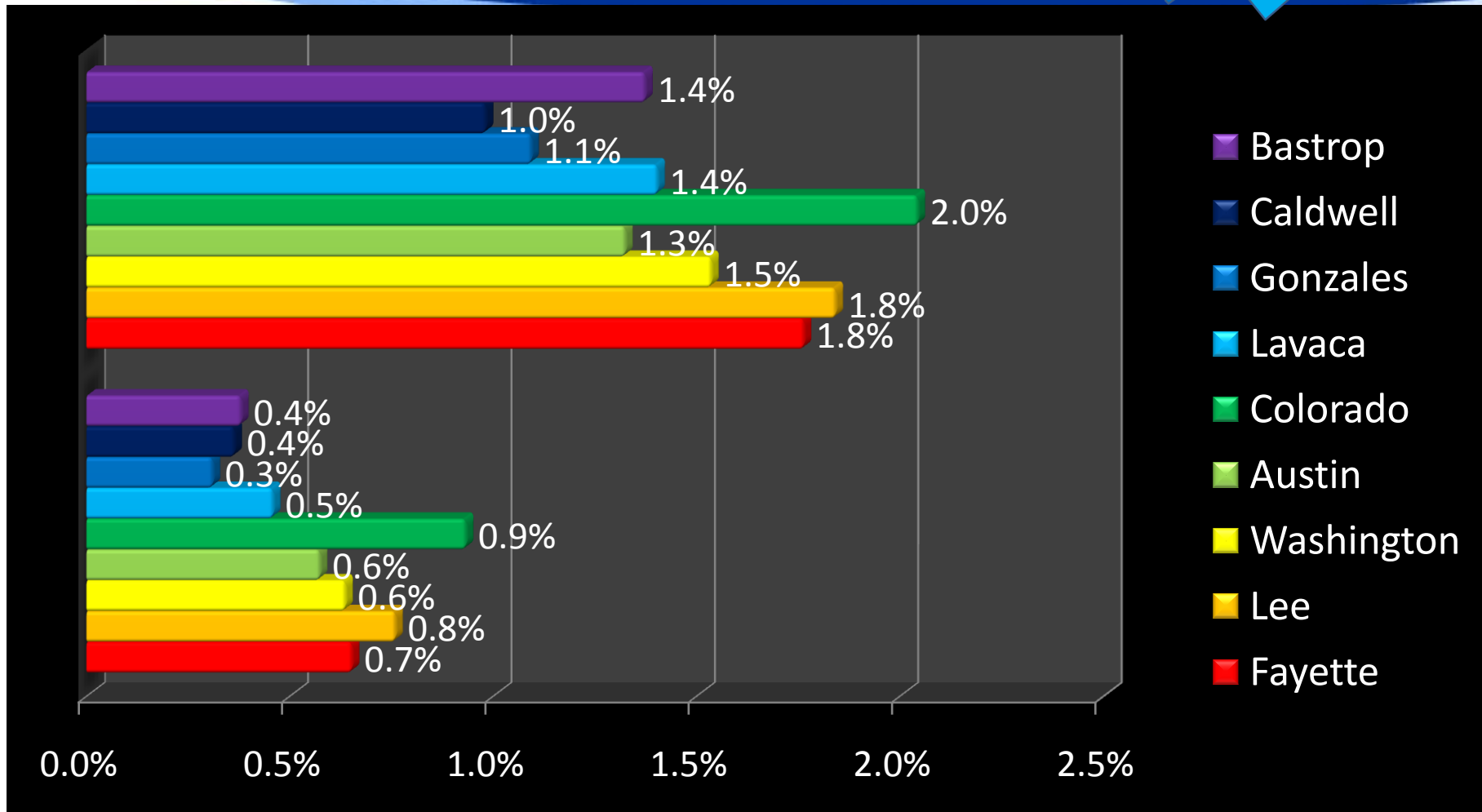
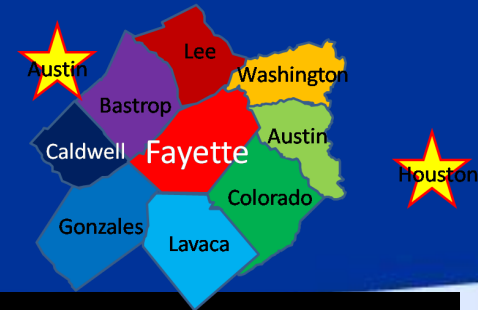
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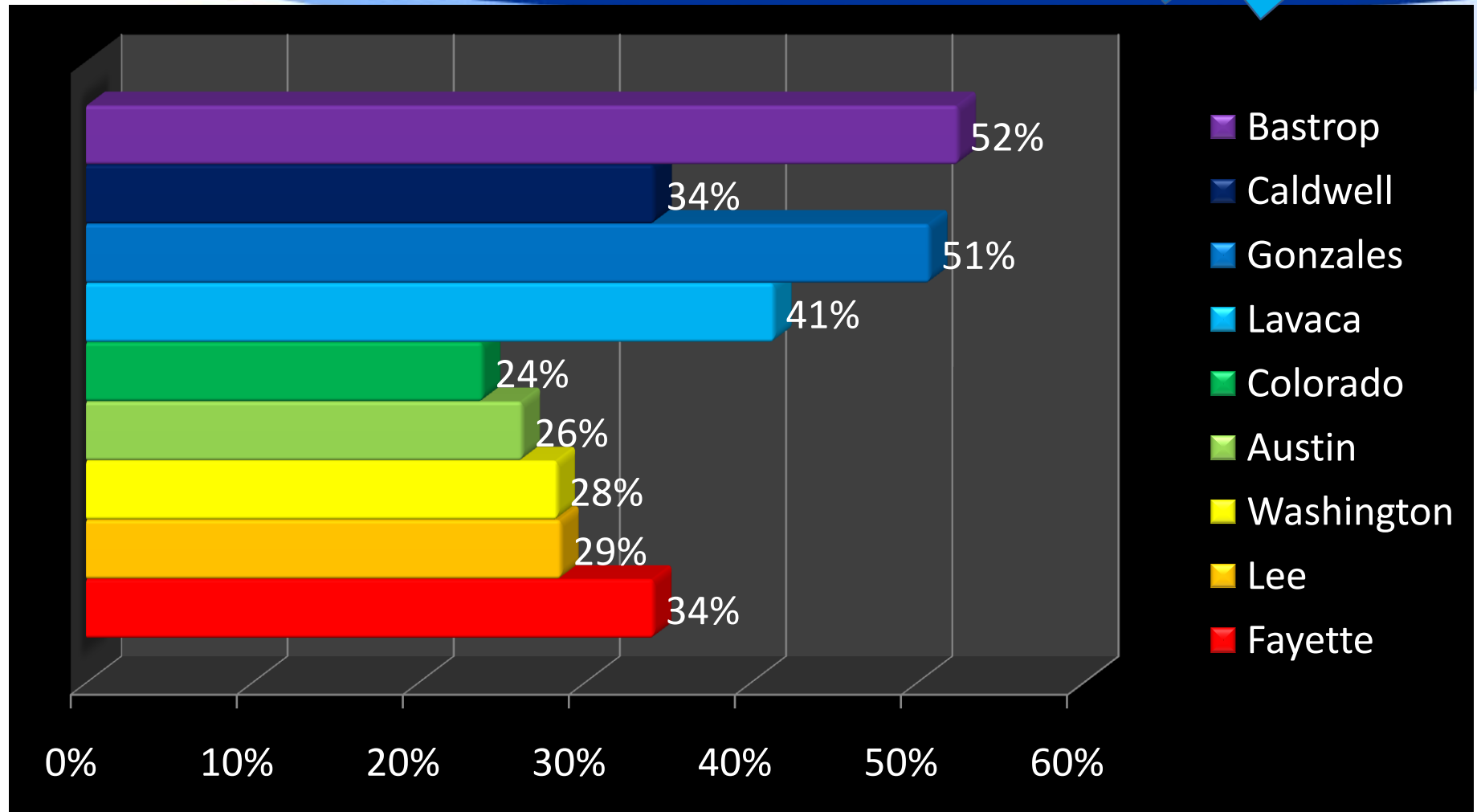
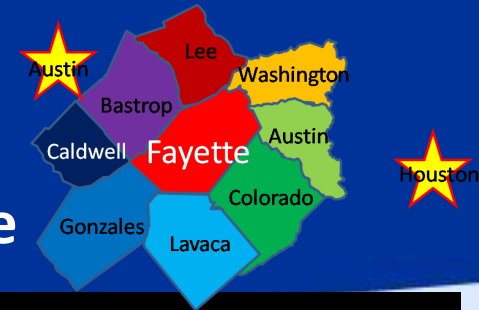
Comparative market 2008-2013 annual % growth in households with at least \$150K annual income



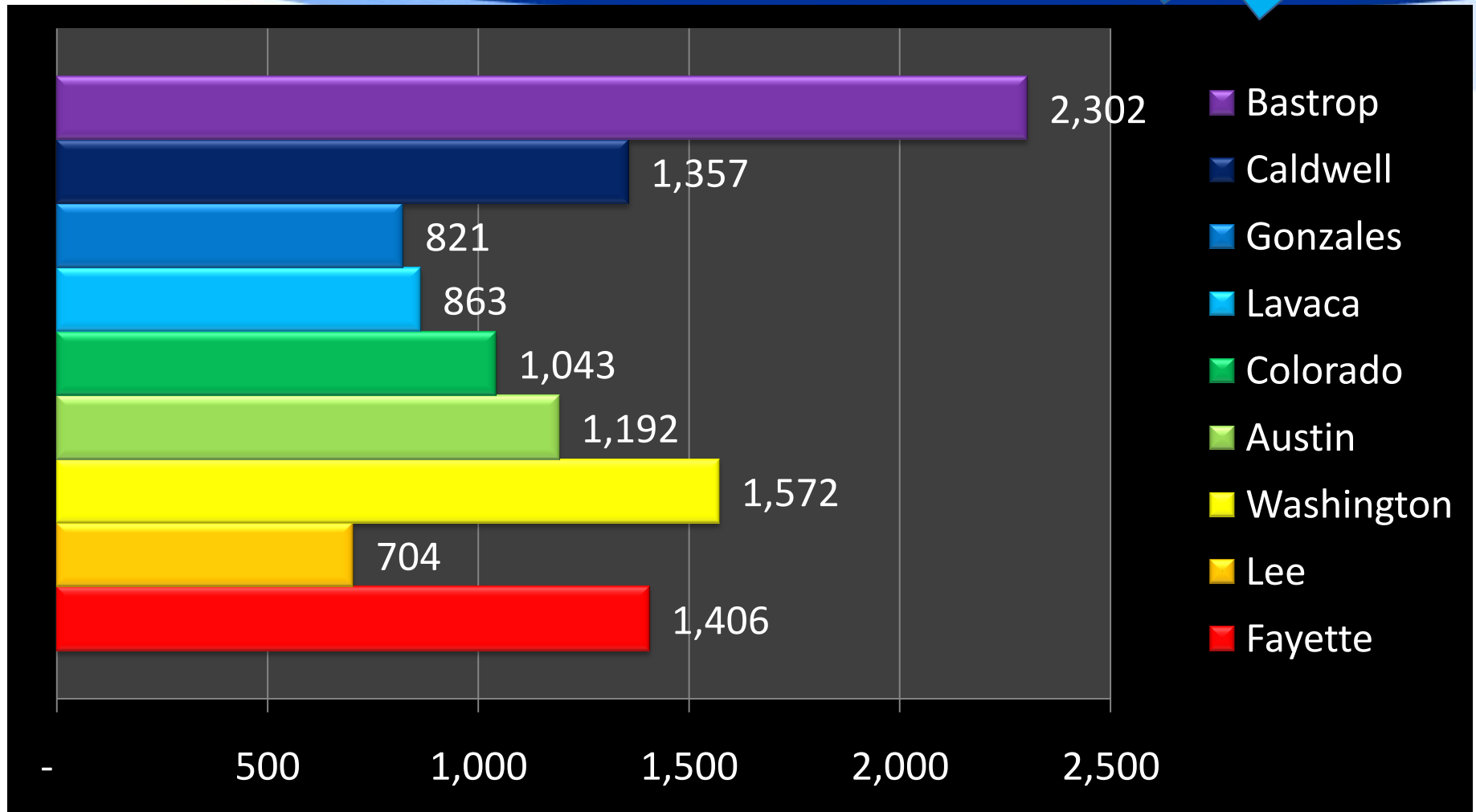
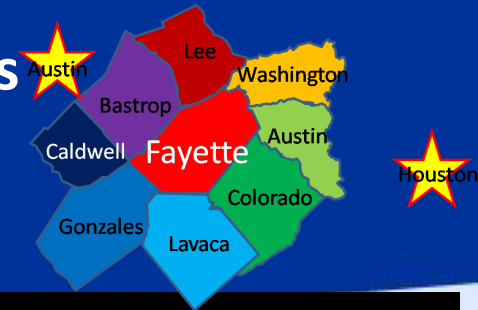
Comparative market 2008 & 2013 % of households with annual income of at least \$250K



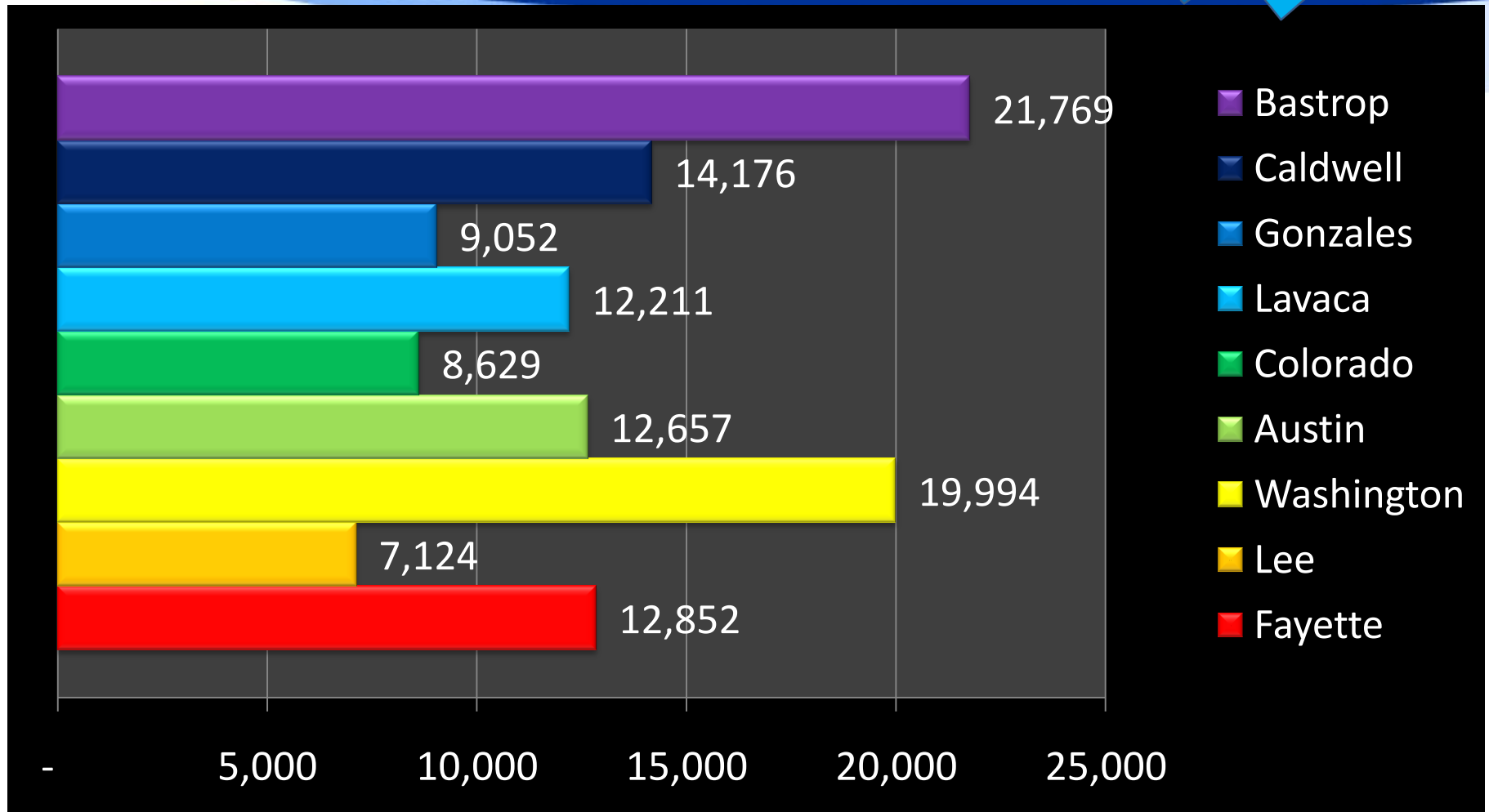
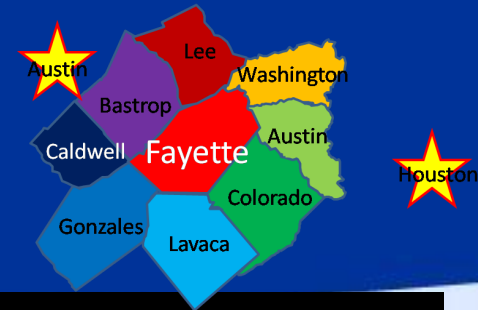
Comparative market 2008-2013 annual % growth in households with at least \$250K annual income



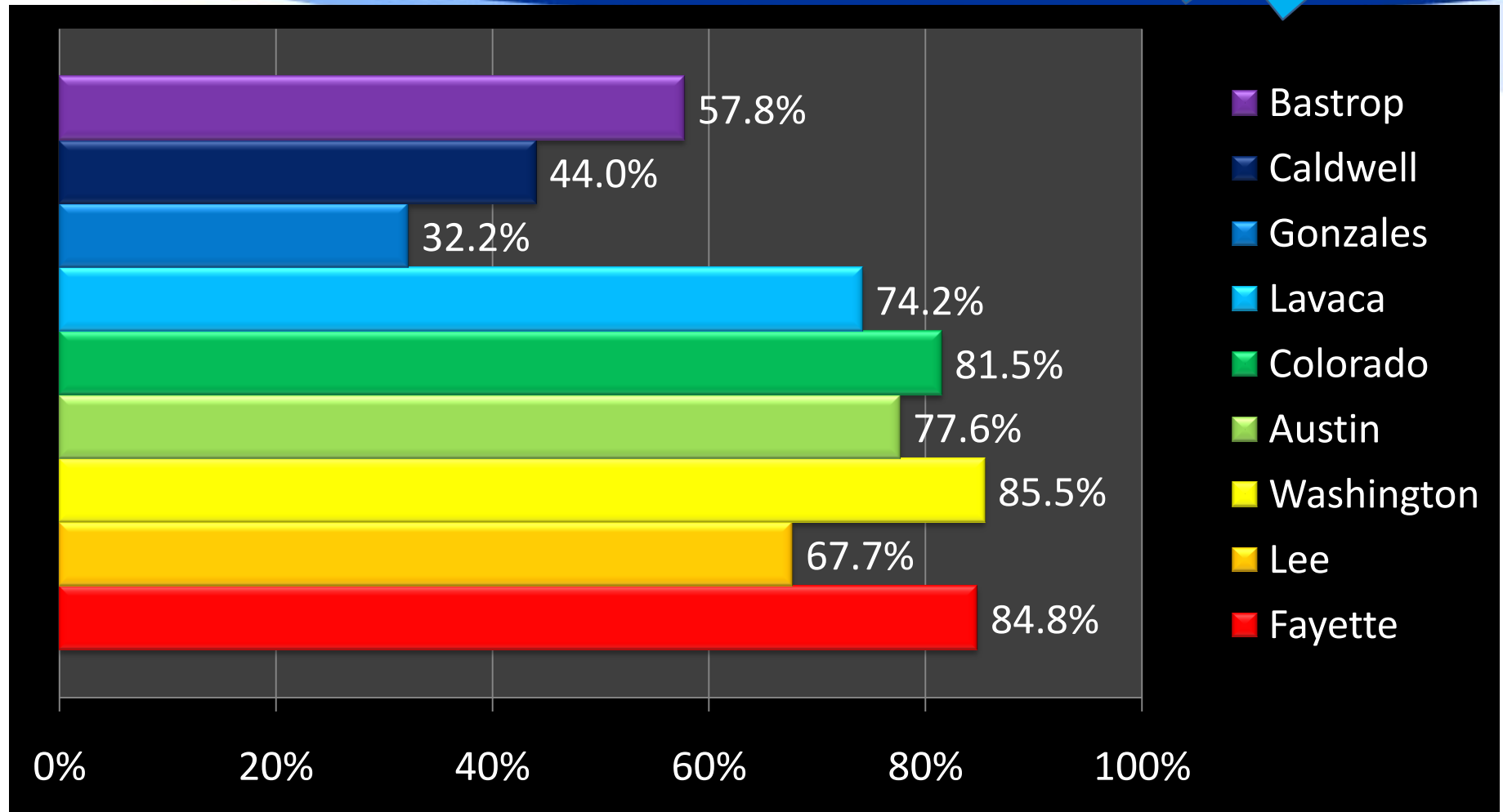
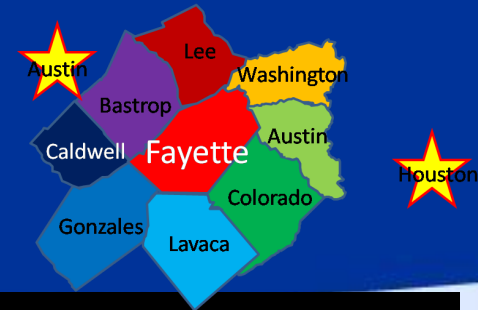
2008 number of private employers in Fayette and adjacent Counties



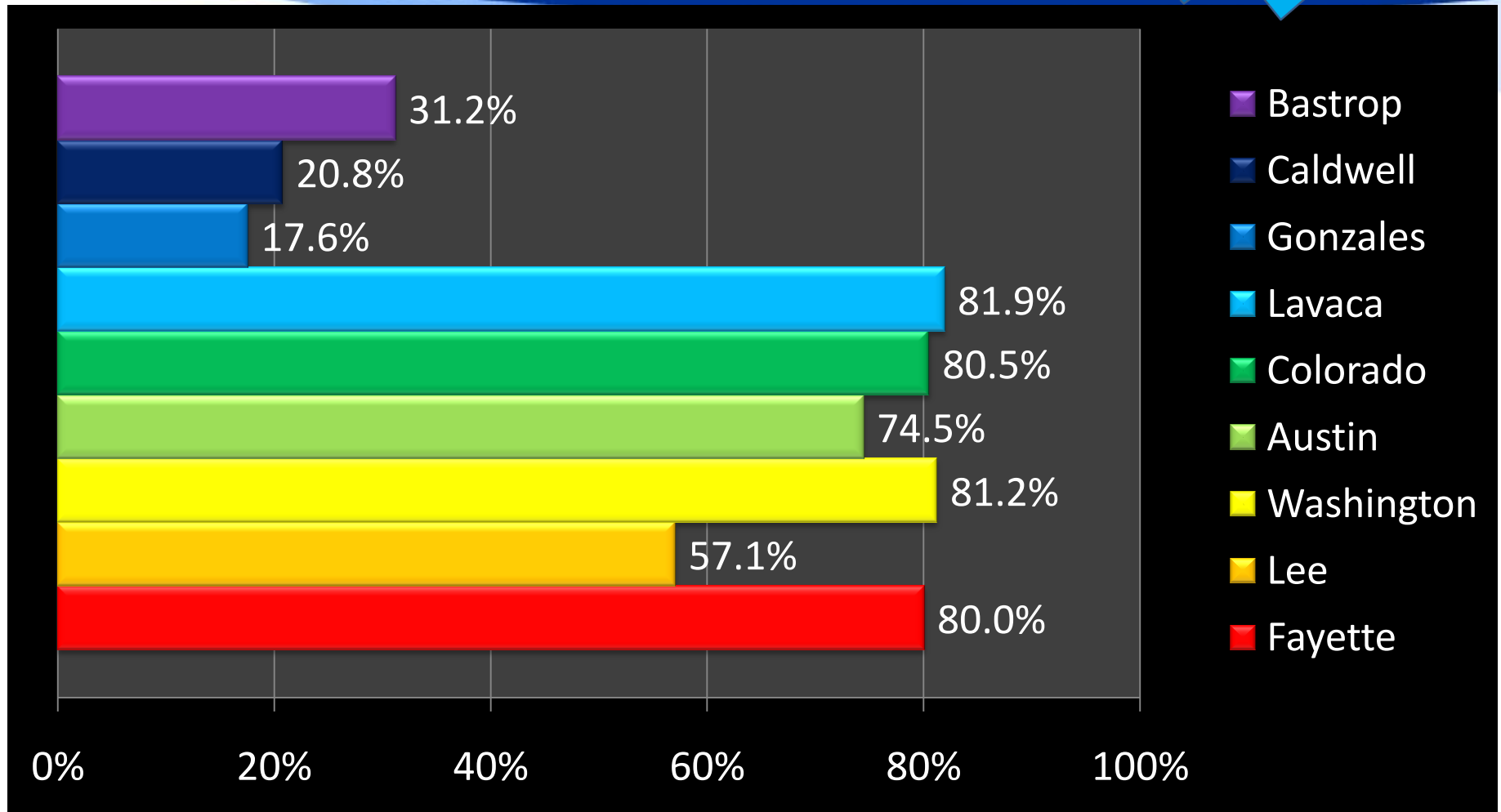
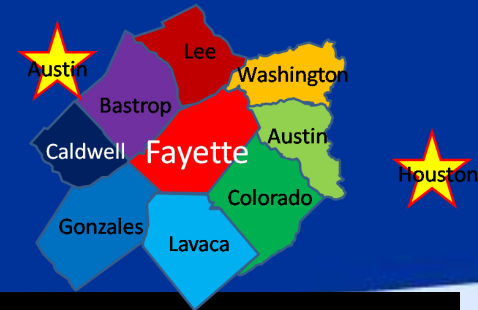
2008 number of private employees in Fayette and adjacent Counties



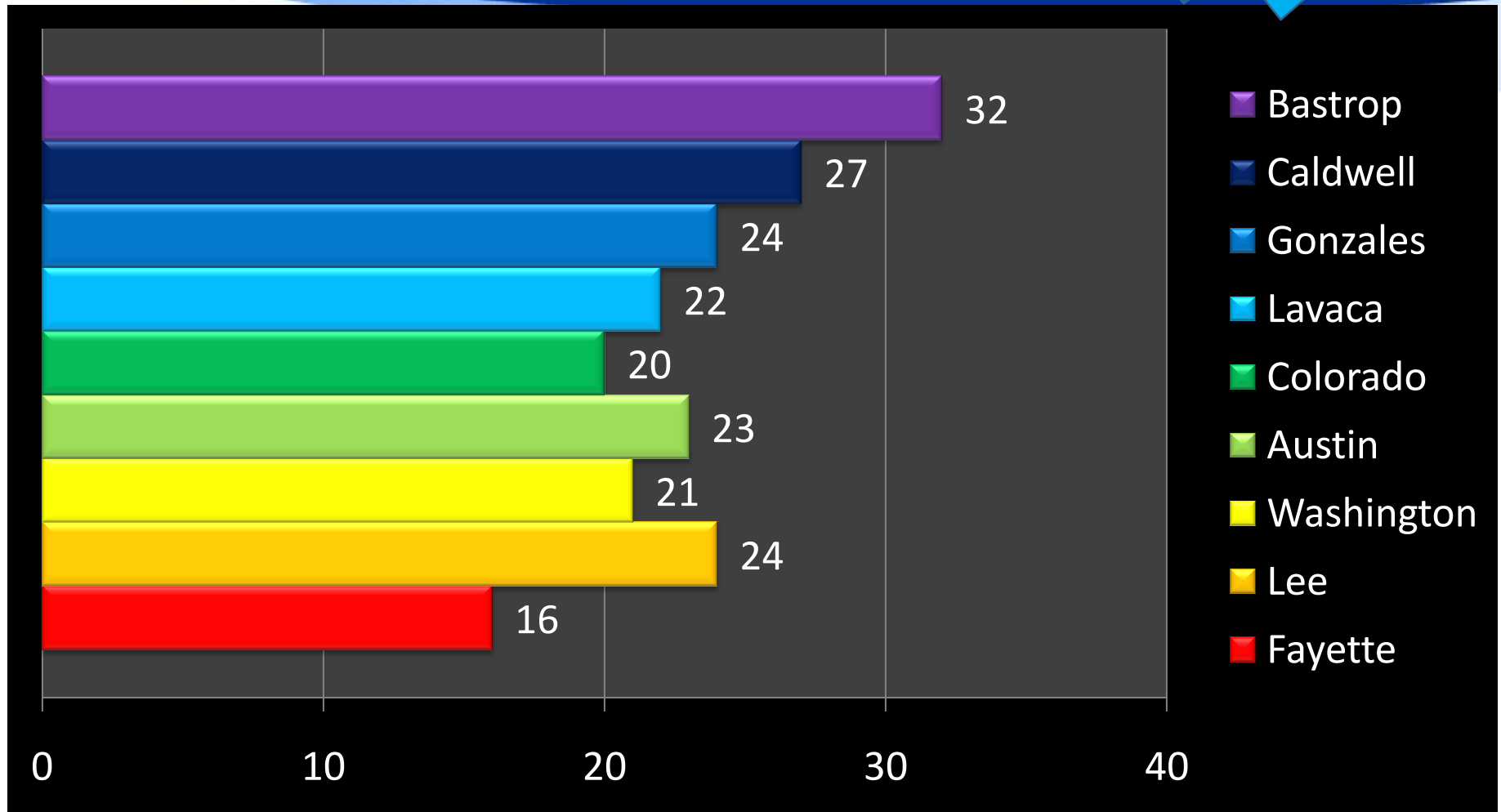
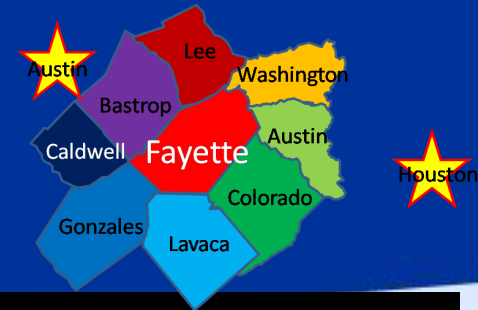
2008 % of private employers to total employers in Fayette and adjacent Counties



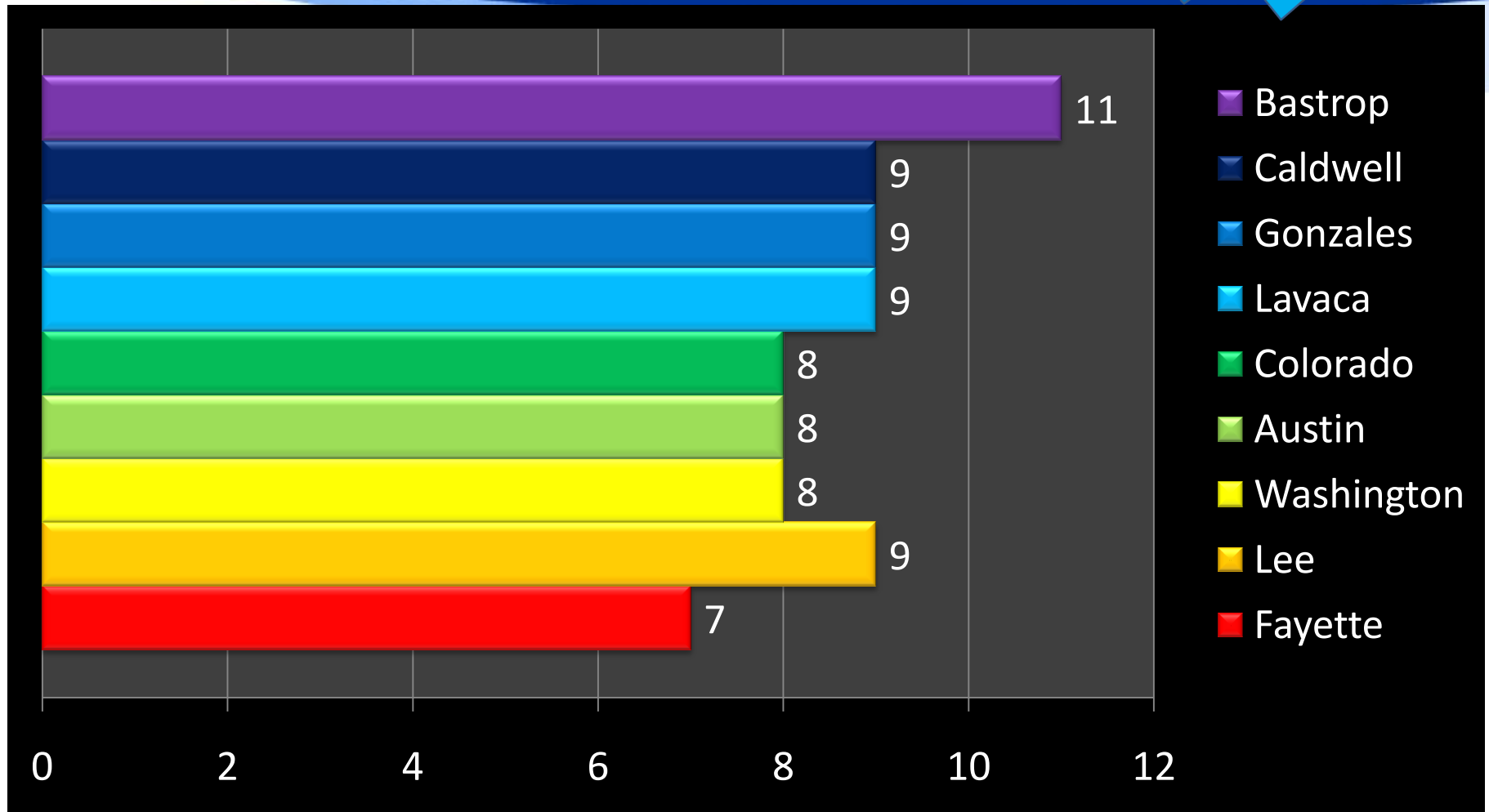
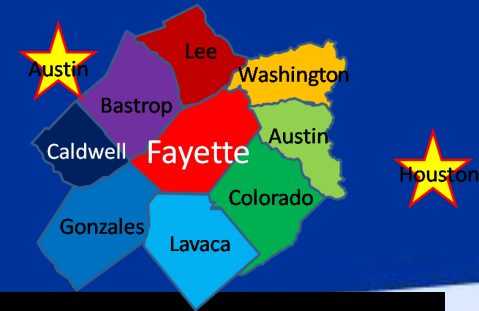
2008 % of private employees to total employees in Fayette and adjacent Counties



of residents per business in 2008 in Fayette and adjacent Counties



of households per business in 2008 in Fayette and adjacent Counties



GAFO per person in 2008 in Fayette and adjacent Counties

