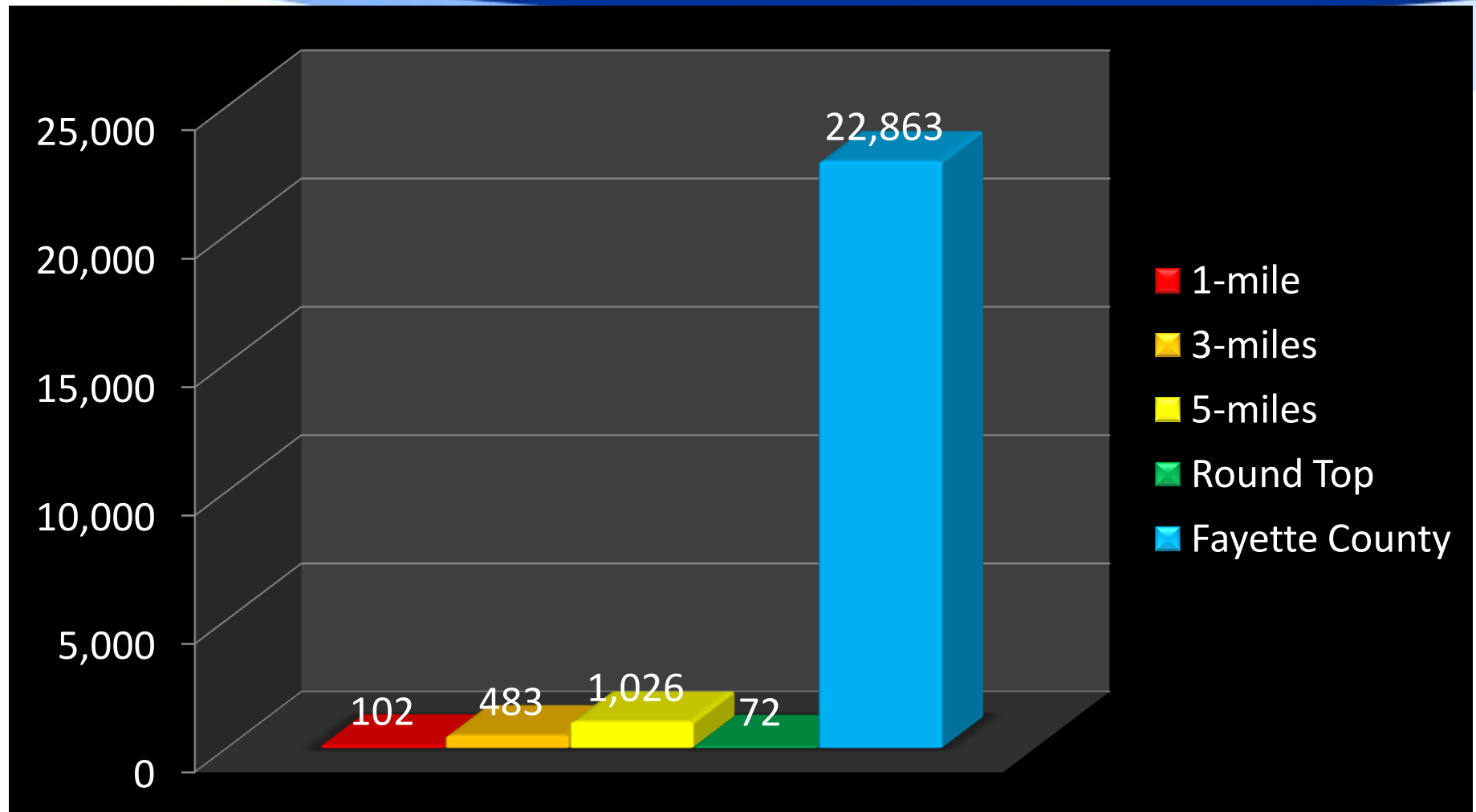


GREATER MARKET ANALYSIS

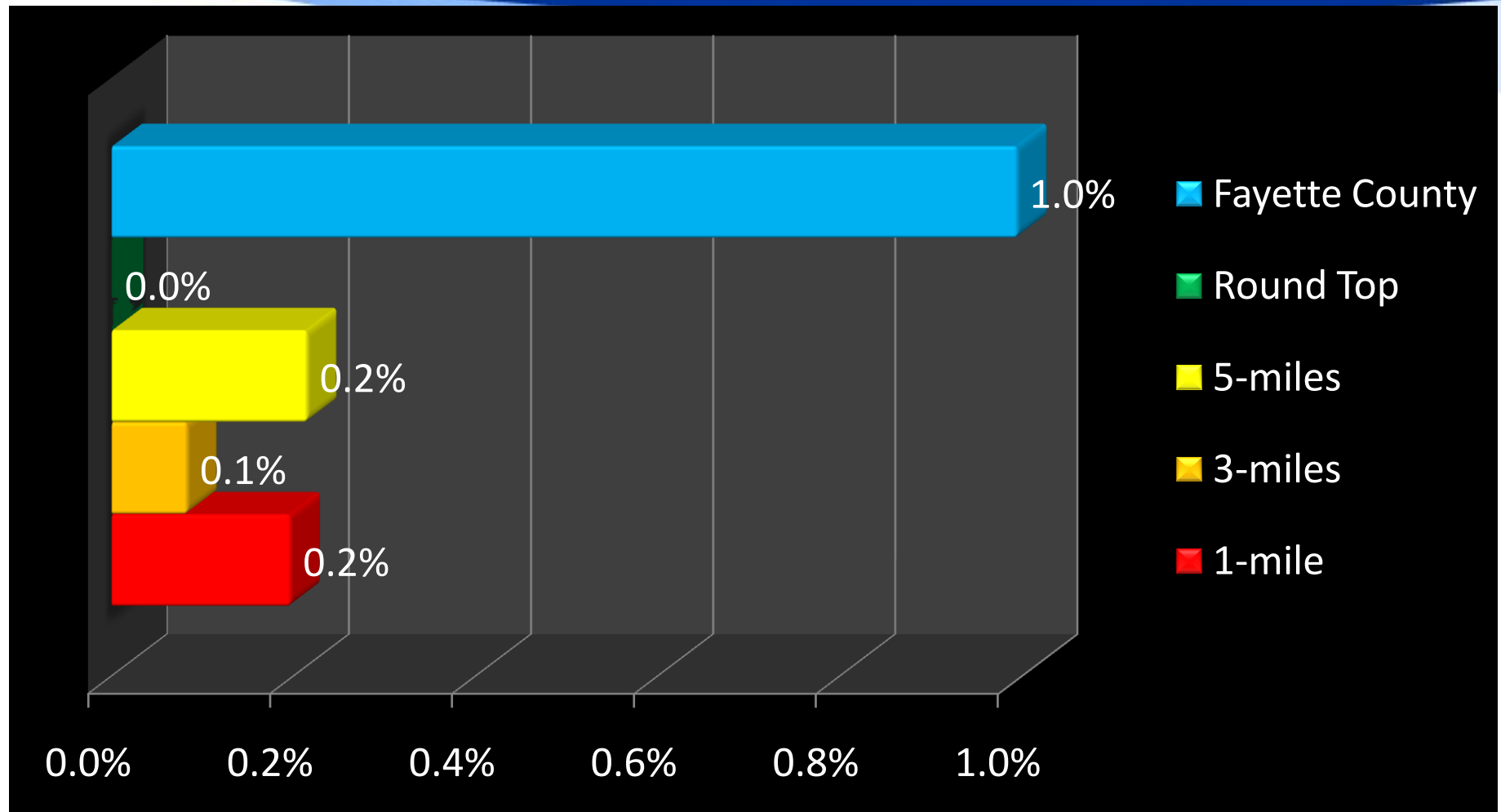


SOUTHWEST PARTNERS

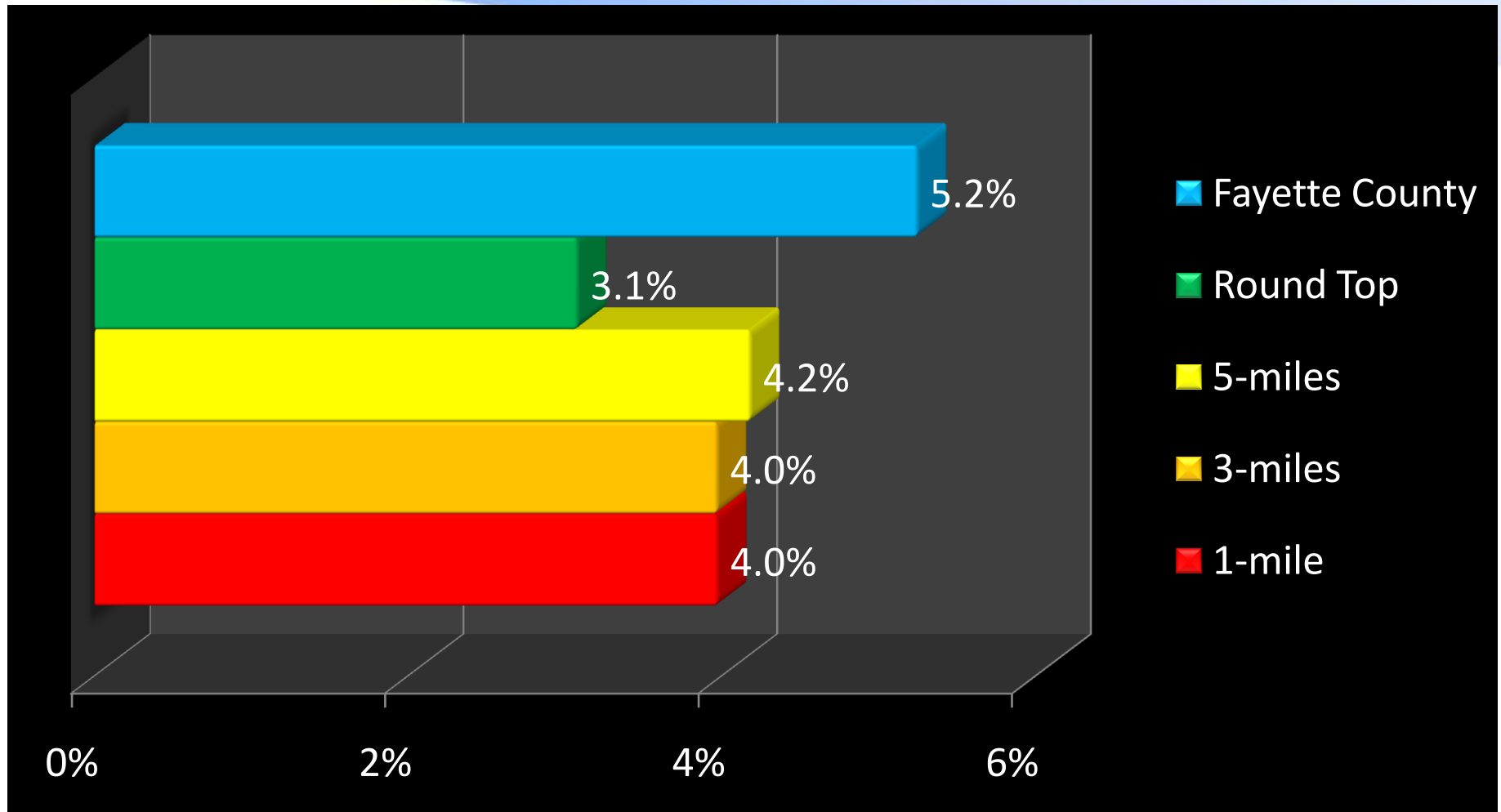
Greater market 2008 population



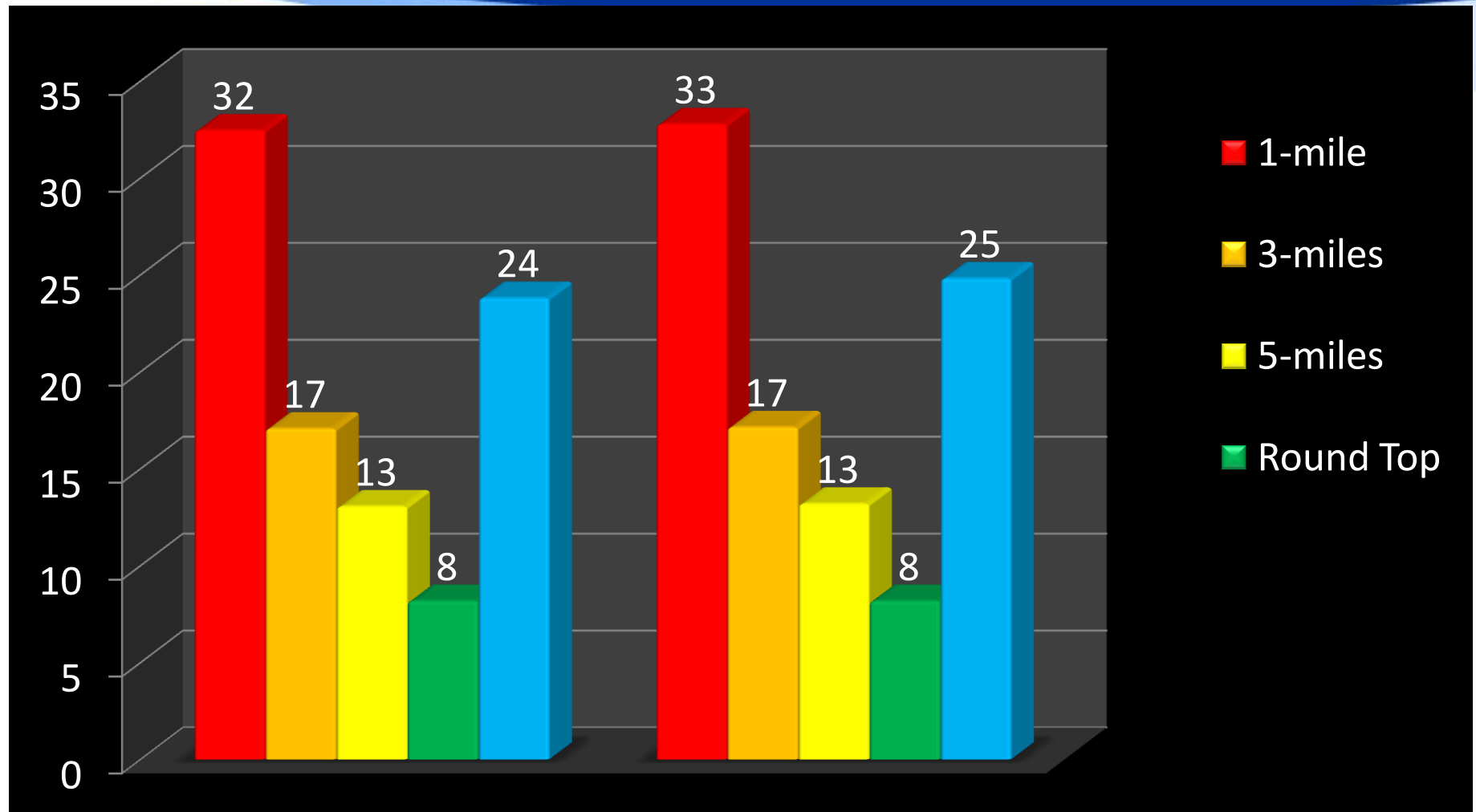
Greater market 2008-2013 annual % population growth



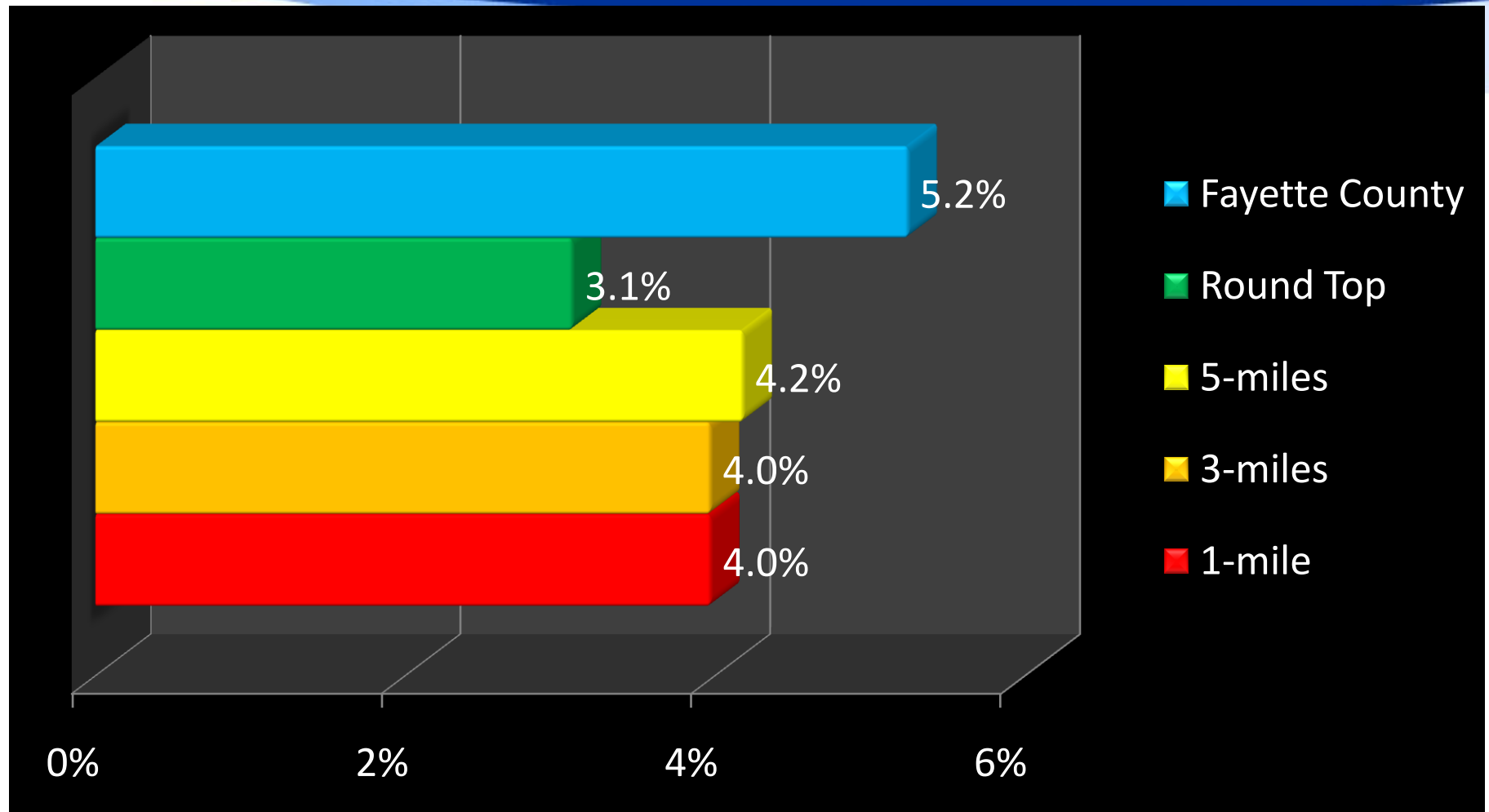
Greater market 2008 & 2013 comparison of annual % economic growth



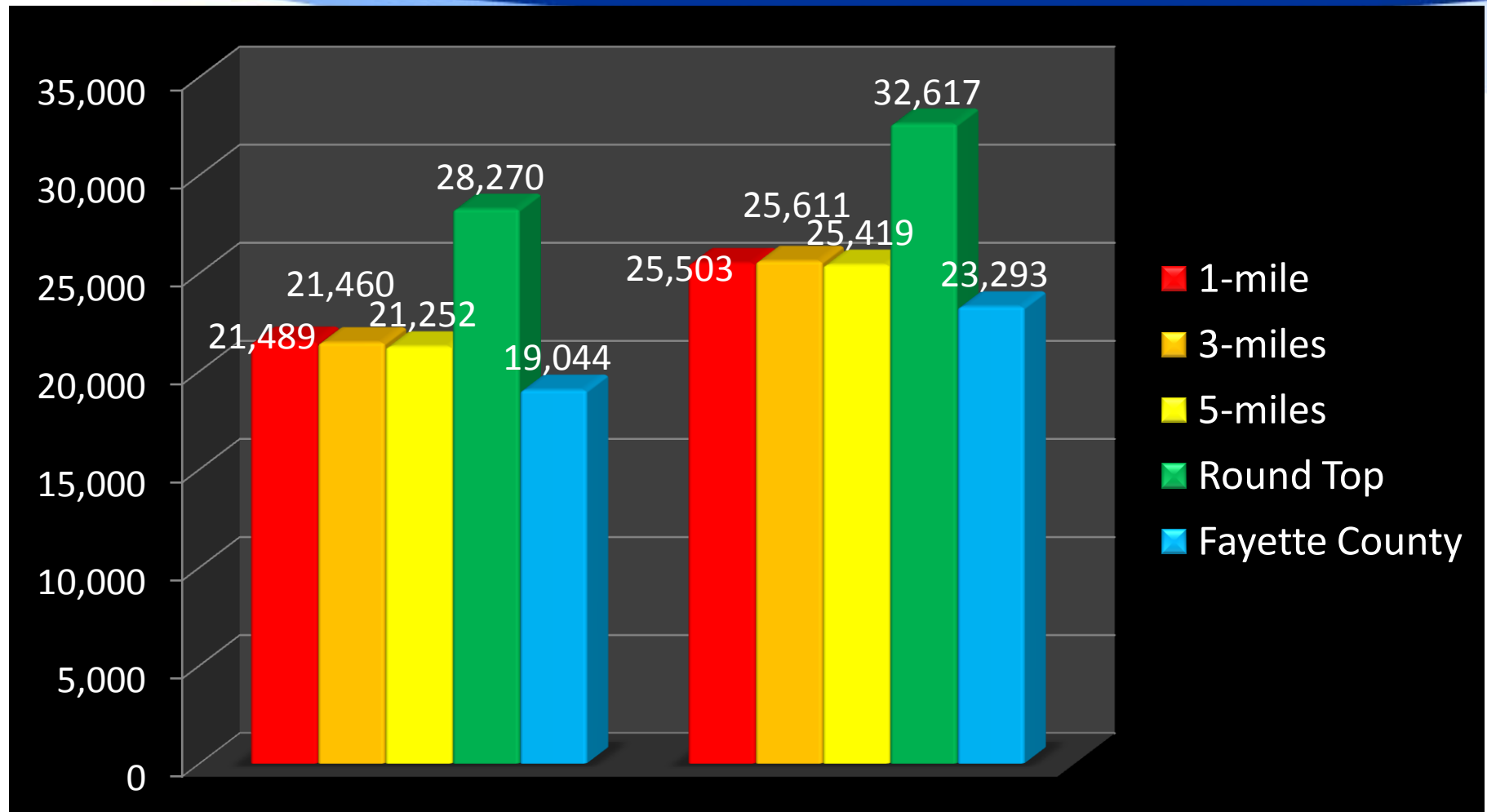
Greater market 2008-2013 density (population per square mile)



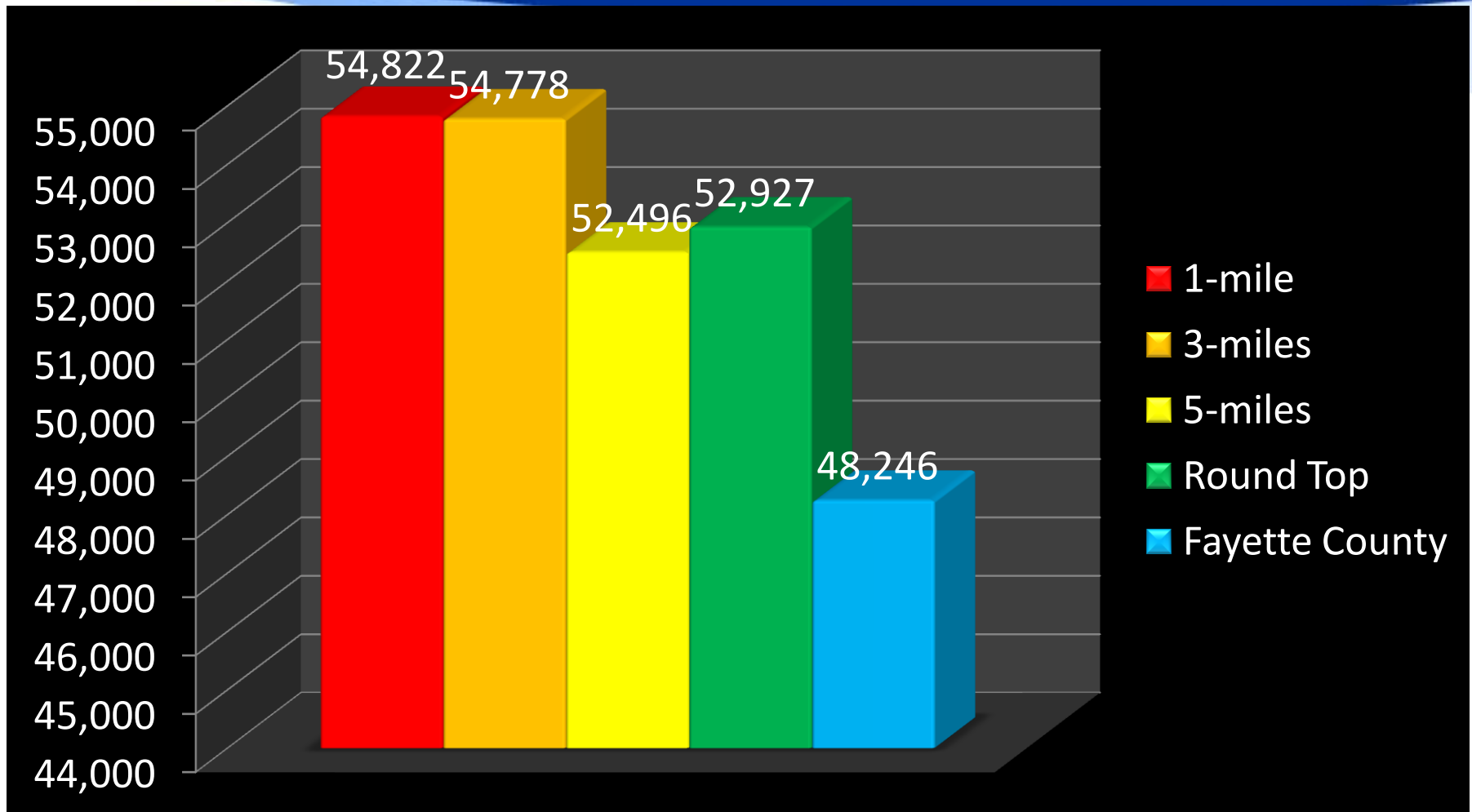
Greater market 2008-2013 annual % growth in consumer spending



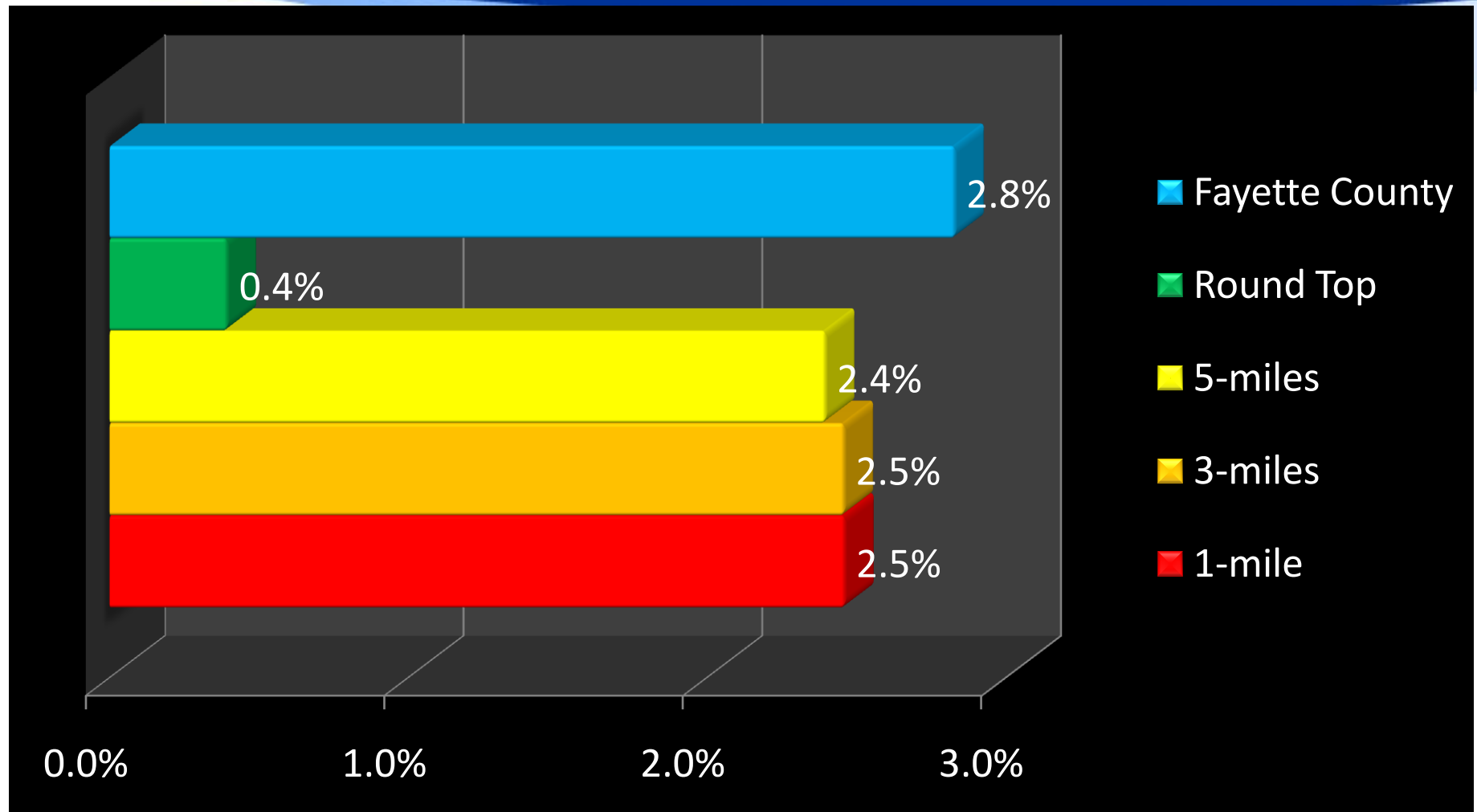
Greater market 2008 & 2013 estimated consumer spending per person



Greater market 2008 average effective buying income

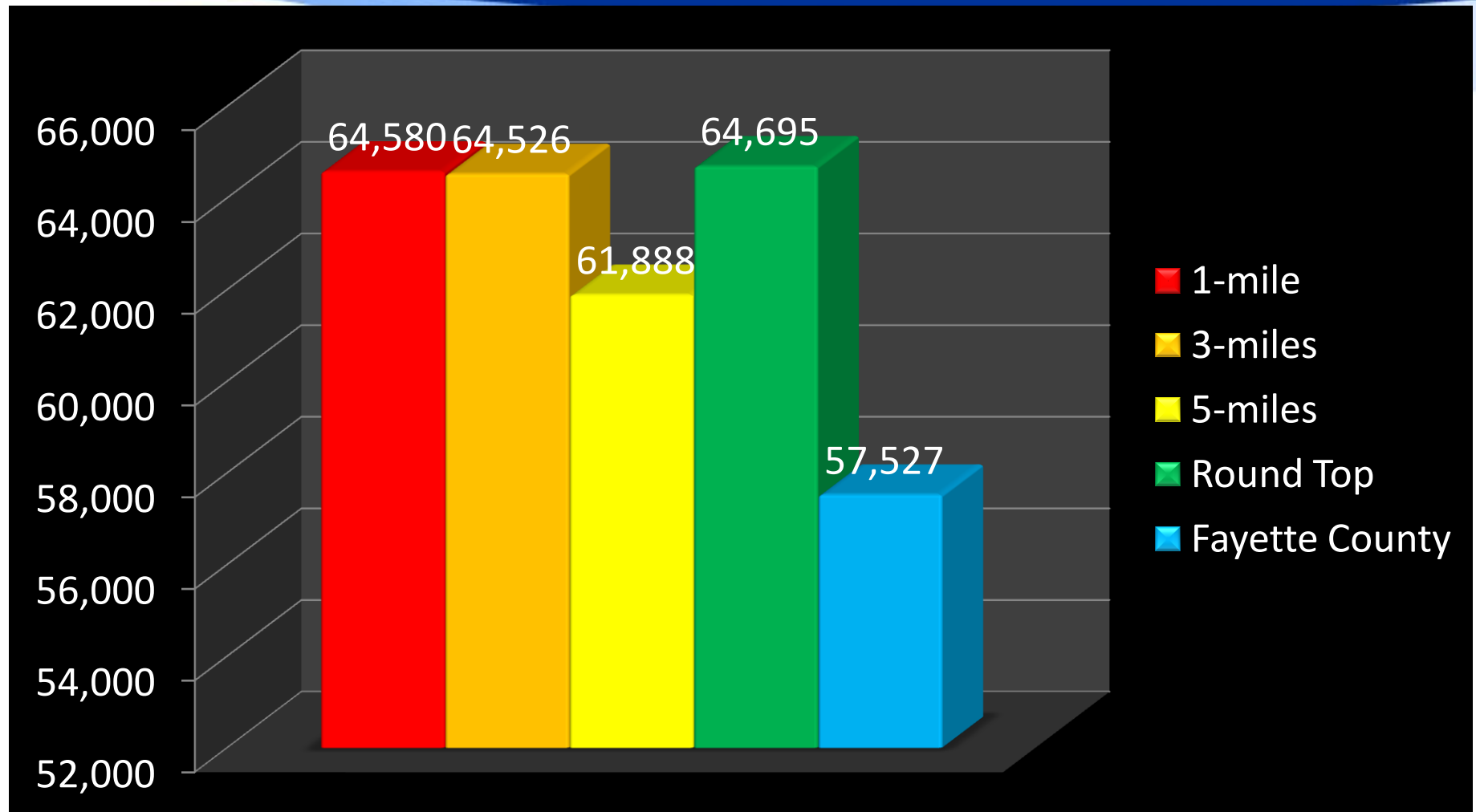


Greater market 2008-2013 annual % growth in average effective buying income

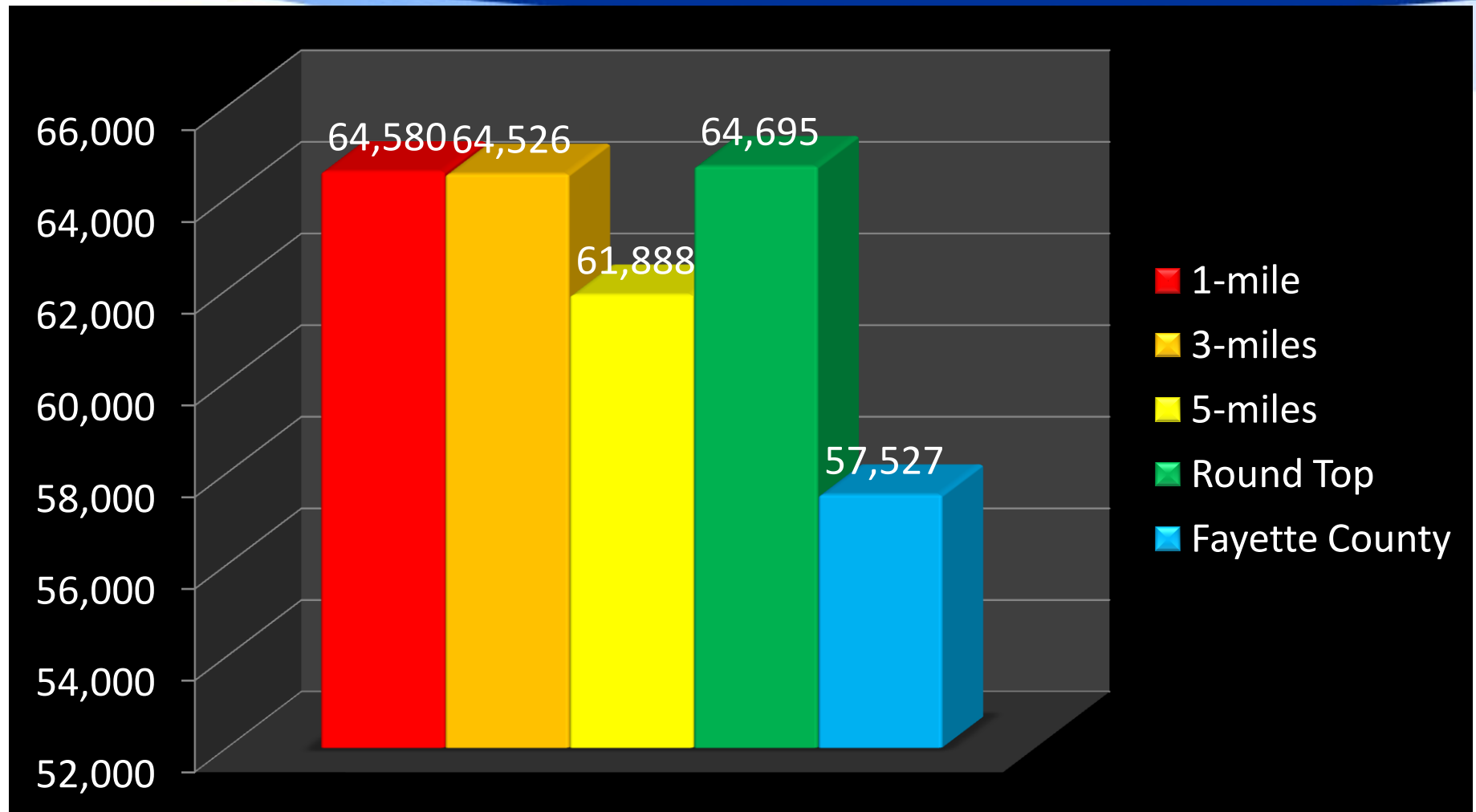




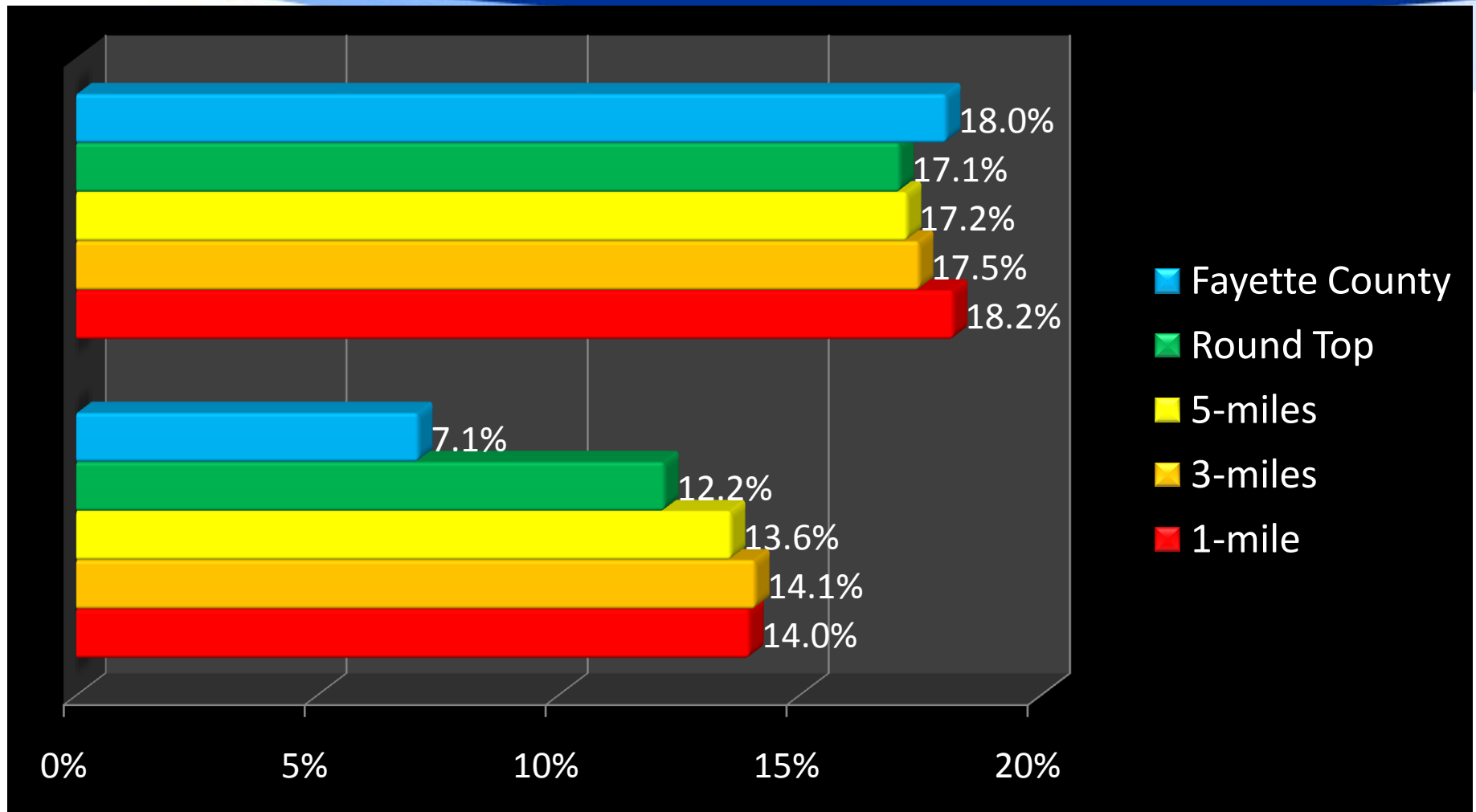
Greater market 2008 estimated average household income



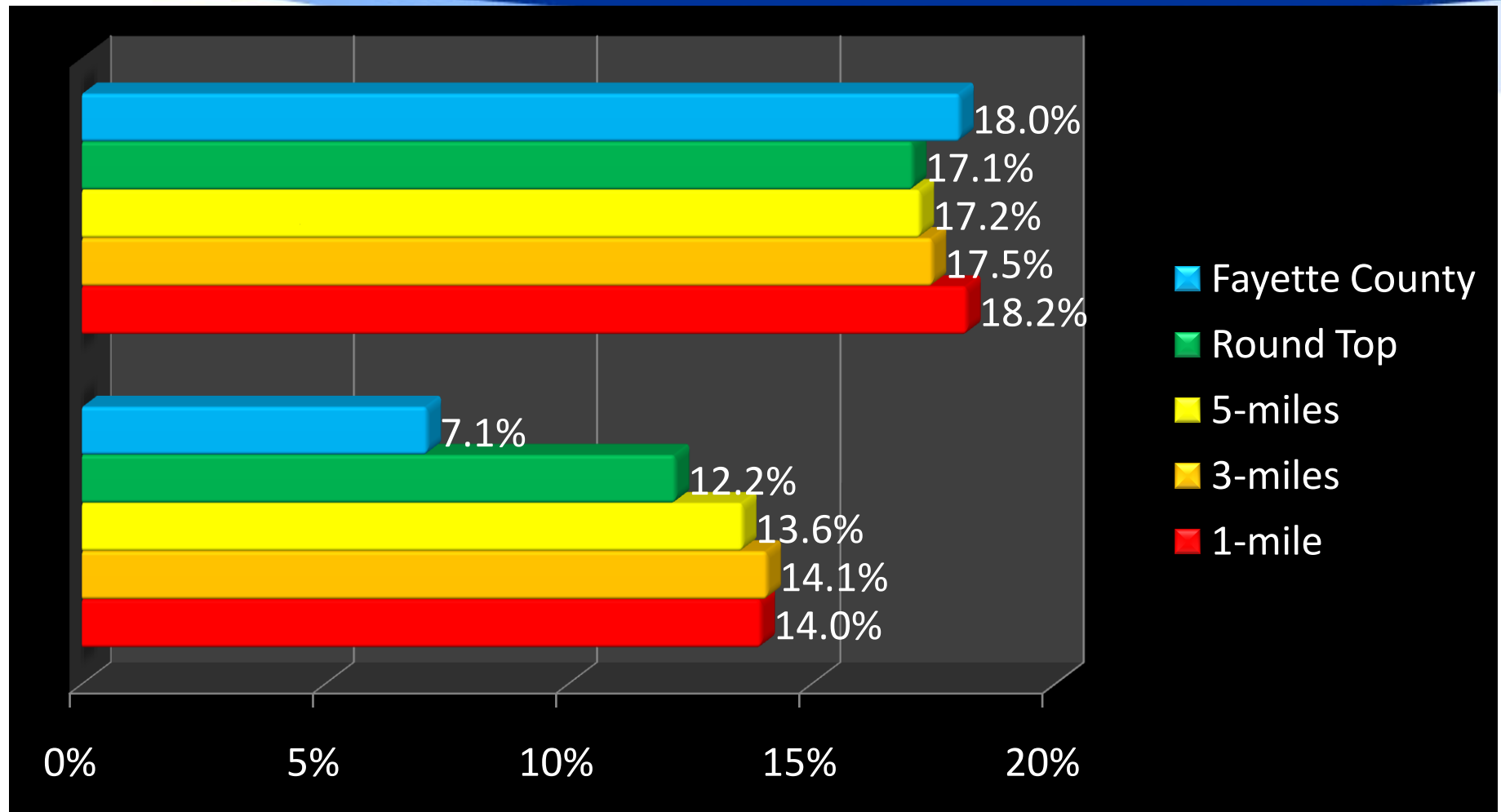
Greater market 2008-2013 annual % growth in household income



Greater market 2008 & 2013 % of households with annual income of at least \$100K

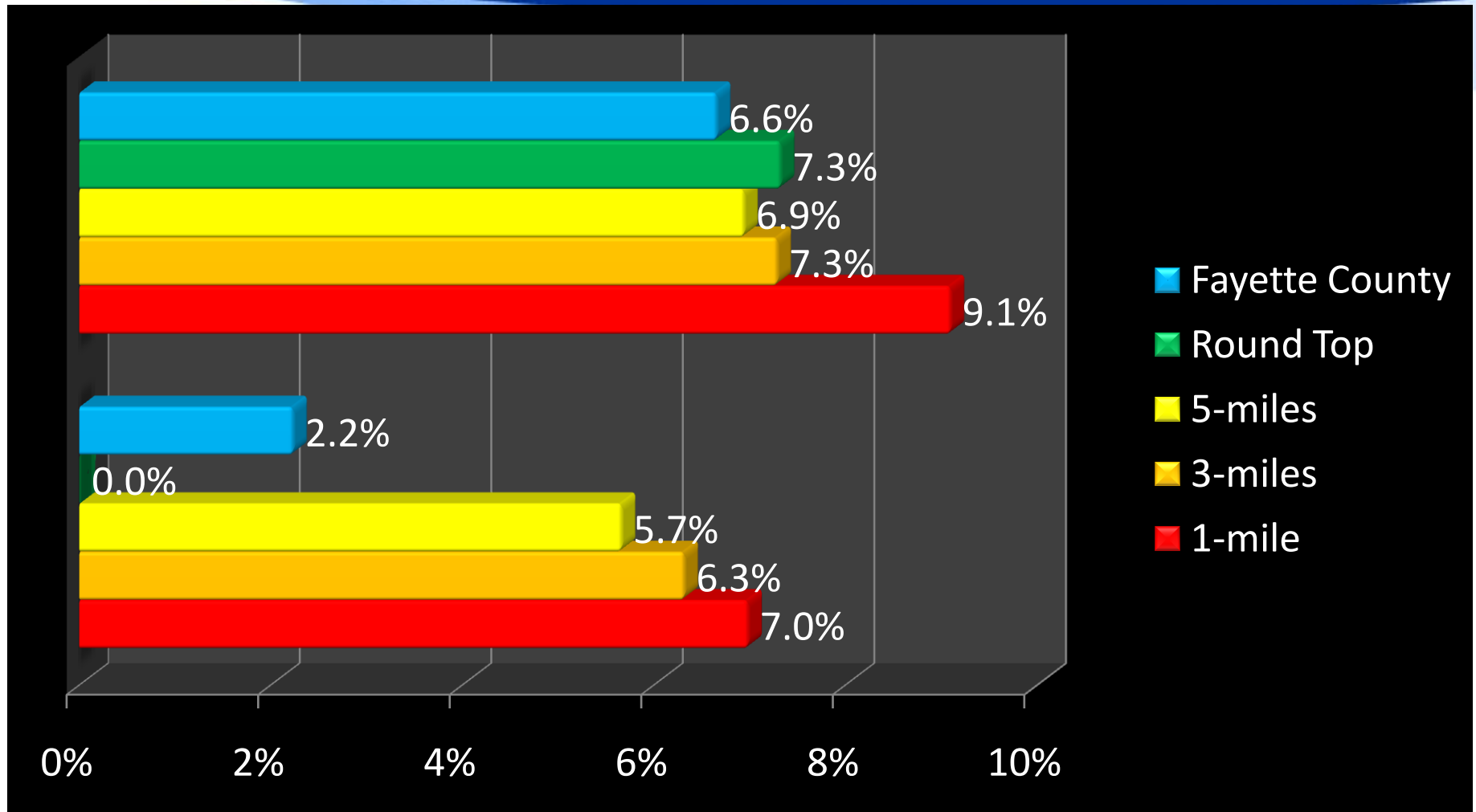


Greater market 2008-2013 annual % increase in households with annual income of at least \$100K

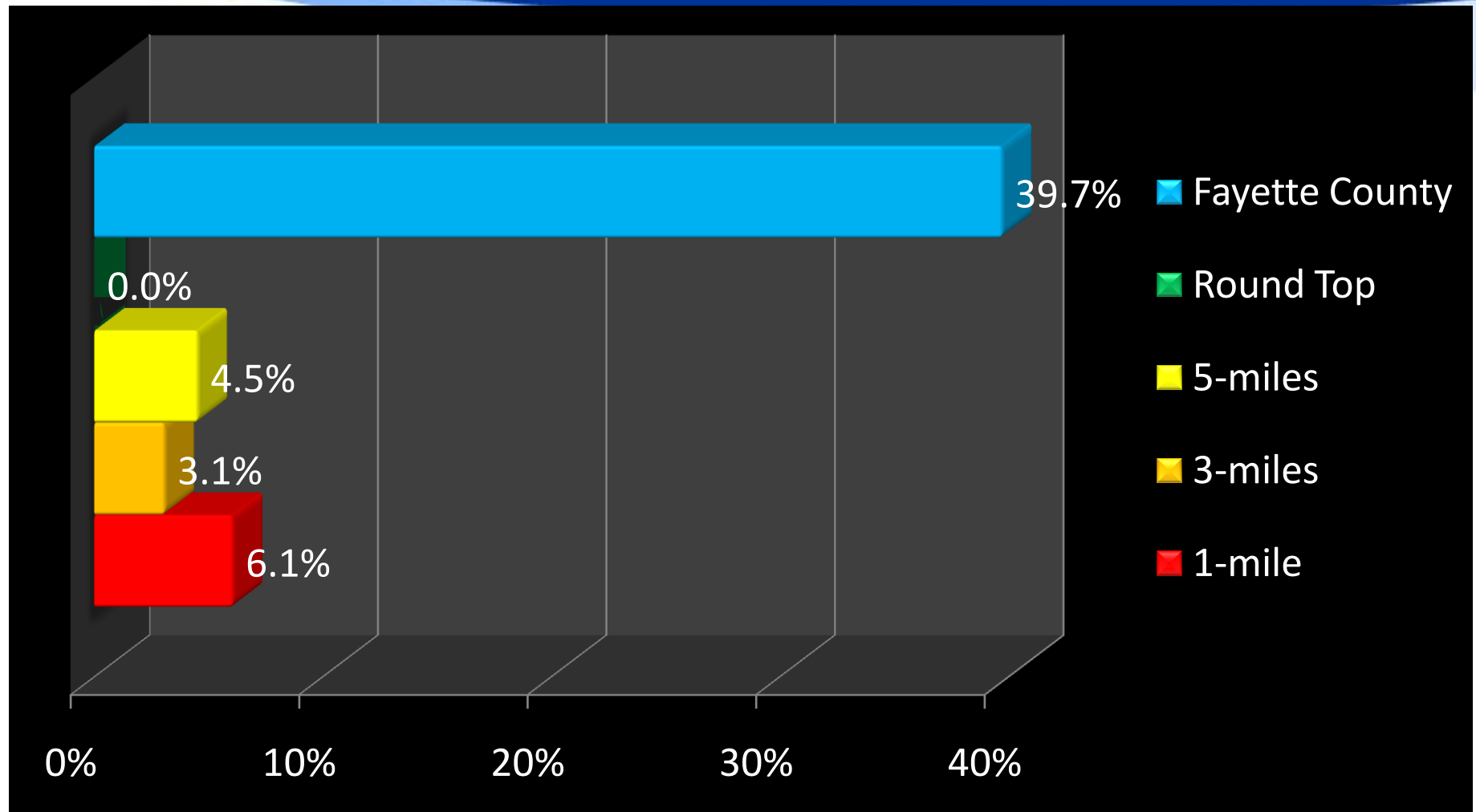


Greater market 2008 & 2013

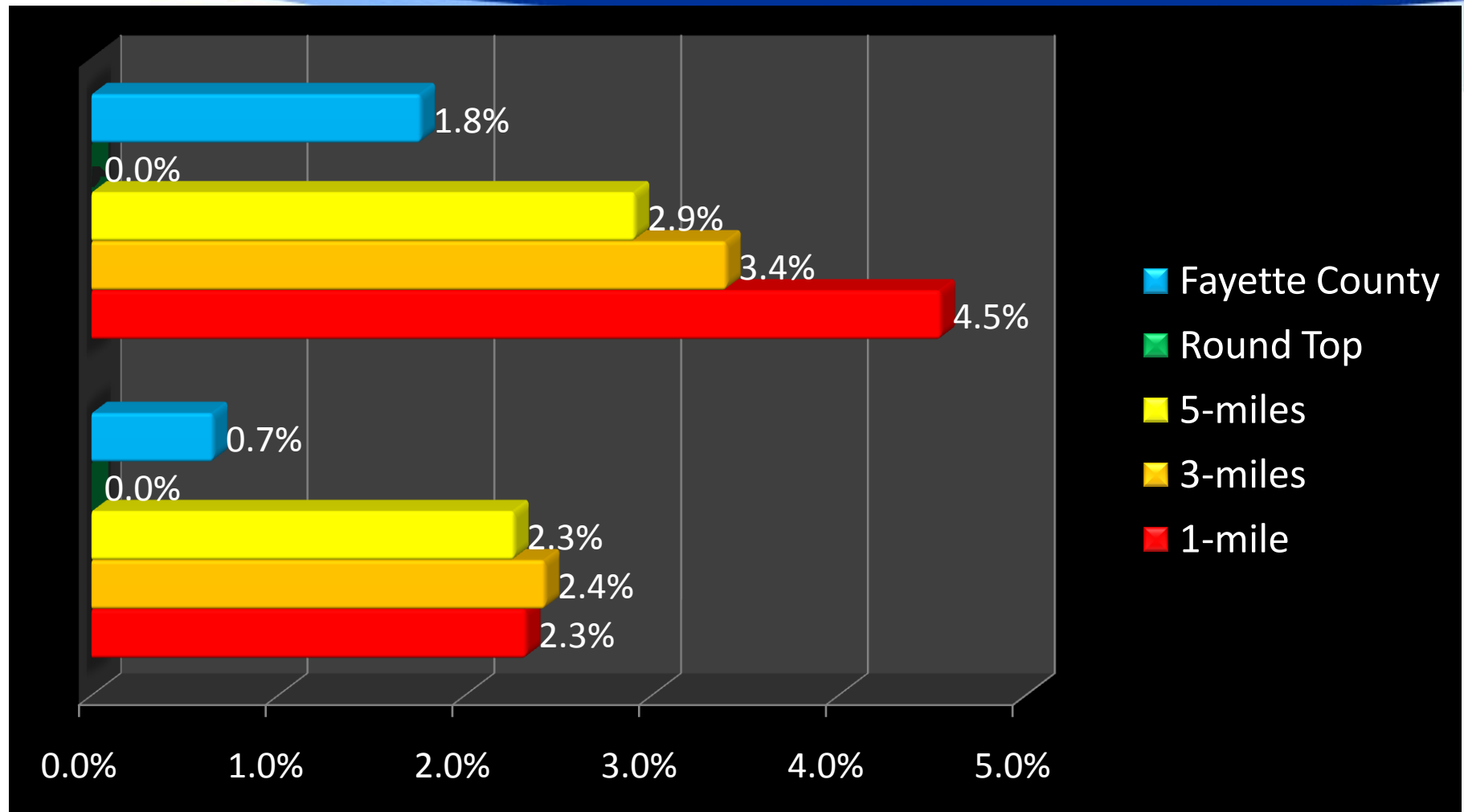
% of households with annual income of at least \$150K



Greater market 2008-2013 annual % increase in households with annual income of at least \$150K



Greater market 2008 & 2013 % of households with annual income of at least \$250K



Greater market 2008-2013 annual % increase in households with annual income of at least \$250K

