

CONTINENTAL PLACER INC.

II Winners Circle • Albany, New York 12205 (518) 458-9203 fax (518) 458-9206 www.continentalplacer.com

November 2019

Continental Placer Inc. (CPI) is assisting MP 7 Holdings, LP in marketing their mining operation in Big Pond, PA. In doing so, we have assembled this brief prospectus to inform interested parties of some of the pertinent facts about the mining operation.

The Big Pond Quarry is permitted by the PADEP for bedrock mining operations; the permit area is 62.9 acres. The bedrock being mined at the Big Pond Quarry is either the Wiscoy Formation or the Towanda Formation; the bedrock geology map shows a "projected contact" between the two Formations right at the quarry location. The Wiscoy Formation is a sedimentary, Devonian aged (deposited 400,000,000 years ago) bedrock unit. It is described as gray to olive gray, inter-bedded sandstone, siltstone, mudstone and shale. The Towanda Formation is also a sedimentary, Devonian aged bedrock unit described as a gray, grayish green, grayish red, inter-bedded, shale and mudstone, and medium to fine grained sandstone.

Location: Off of Cheney Road in Big Pond, Springfield Township of Bradford County (see location map)

Mine Permit Status: Permitted Permitted Area: 62.9 acres

Permitted Reserve: 12,300,000+/- tons

Equipment: There is no equipment included in this sale

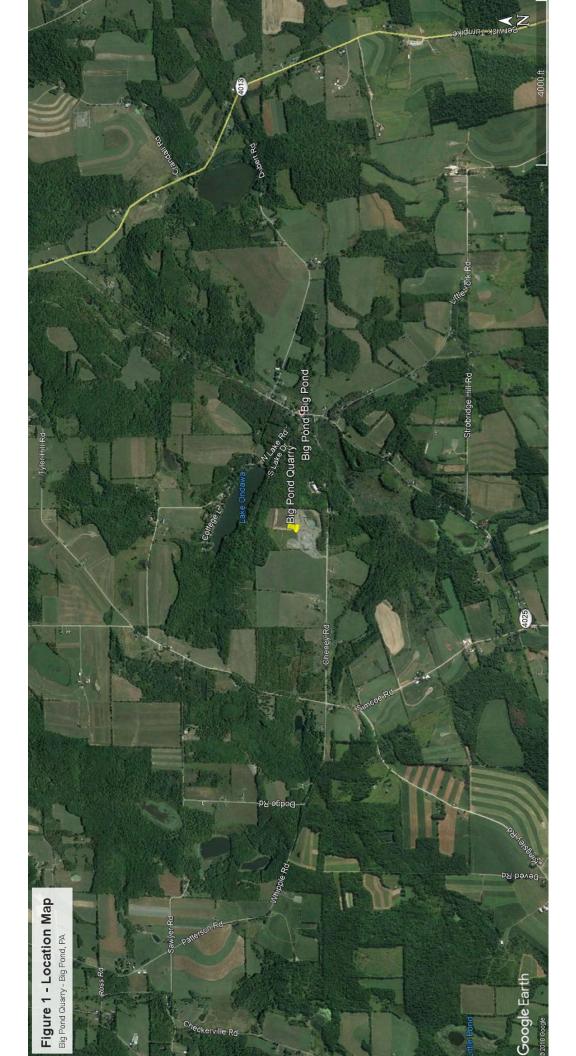
This information does not purport to be all-inclusive or to contain all of the information that a prospective buyer may desire. Certain information and other materials are described in summary form, the summaries do not purport to be complete.

No representation or warranty, expressed or implied, made by MP 7 Holdings or CPI as to the accuracy or completeness of this information or otherwise furnished to a recipient in this marketing effort. MP 7 Holdings and CPI expressly disclaim any and all liability which may be based on such information, errors therein or omissions therefrom. Each recipient of this information should perform its own independent investigation and analysis of MP 7 Holdings. The information herein is not a substitute for the recipient's independent evaluation and analysis. None of the contents herein should be constituted as legal or investment advice. Recipients should consult their own counsel, accountants and business advisors as to the legal, tax and related matters concerning the potential acquisition of MP 7 Holdings' assets.

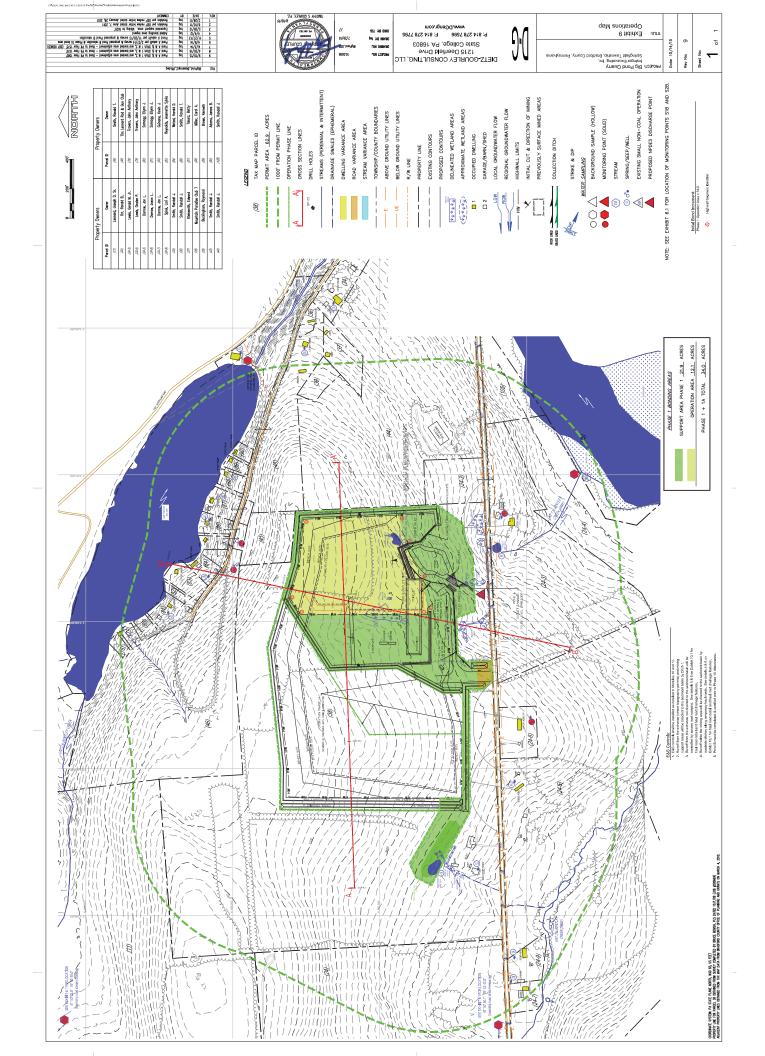
Any and all reasonable offers will be considered. MP 7 Holdings and CPI expressly reserve the right, at their sole discretion, to reject any or all expressions of interest or offers to purchase the Properties and/or terminate discussions with any party at any time with or without notice. MP 7 Holdings shall have no legal commitment or obligation to any purchaser reviewing this information or making an offer to purchase the Properties unless a written agreement for the purchase of the Properties has been fully executed, delivered and approved by MP 7 Holdings. CPI is not authorized to make any representation or agreement on behalf of MP 7 Holdings.

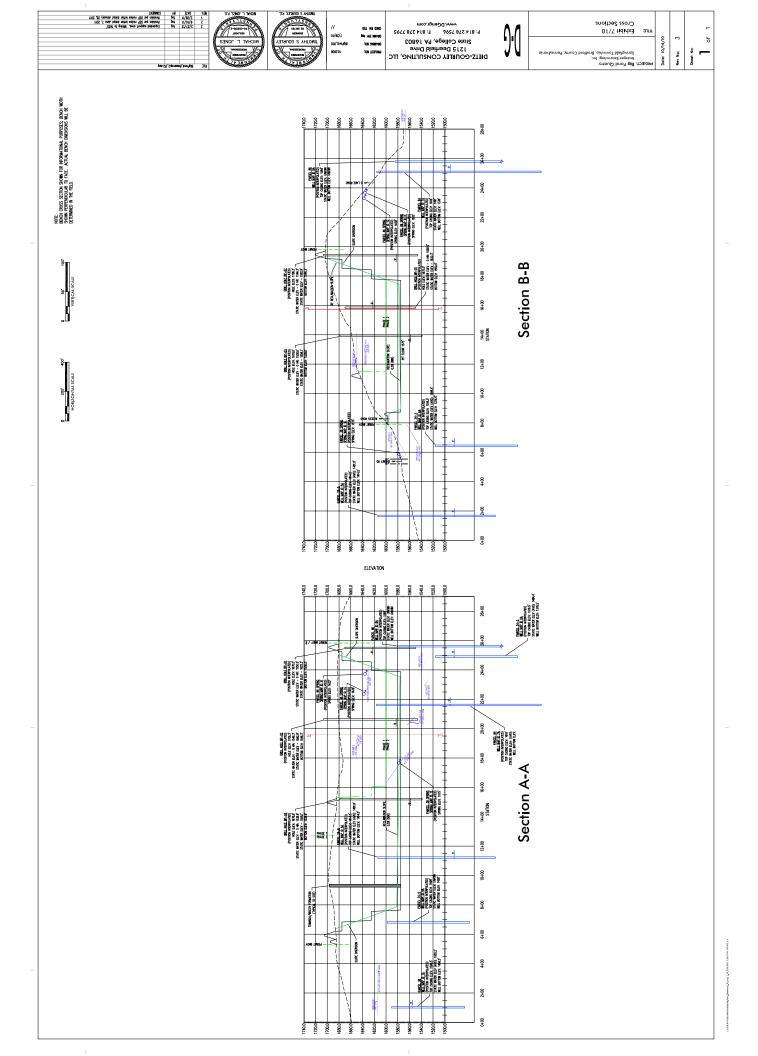
For additional information regarding the proposed purchase of the Properties, please contact Mr. Brent Tardif, Senior Geologist at CPI. Mr. Tardif can be reached at 518-458-9203 ext. 308 or btardif@continentalplacer.com.

SITE LOCATION MAP



PERMIT MAP AND CROSS SECTIONS





CORE LOGS

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			7.1(B) GE	OLOGIC LOG DRILL HOLI	ES/OVERI	BURDEN ANA	LYSIS DATA				Page <u>1</u>	of <u>2</u>
Hole No.				BP -1 1670.00	0	peration Name:	Big Pond					
Surface	Elevation	:		1670.00	M	lethod of Drilling:	Air rotary					
Bottom o	of Coal El	evations:			D	ate Drilled:	8/12/10					
					D	rilled By:	Cummings W	ell Drilling				
					L	ogged By:	IVIJS					
					T	ownship:	Springfield					
Groundy	vater Elev	ations	∑ 162	2.3 8/26/10		ounty:						
l .	e Measure						Bently Creek					
			<u>Ā</u>		L	aboratory:						
Surveye	d by:	FADS G		lethod: GPS	L	atitude:	41 52	59.7 Lo	ngitude:	76 42	48.8	
Remarks			•		G	rid Coordinates:			Ū			
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	3.0	-		Brown Gray Clay Shale								
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	3.0	- "		Gray Clay Shale								
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		-		Blue Gray Clay Shale		†						
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63.0		<u> </u>										
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1 7		-	-	Gray Brown Sandy Shale		1						
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69.0	2.0	-	-	Gray Silty Shale								
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				7.1(B) GE	OLOGIC LOG DRILL HOLES/OVE	RBURDEN ANA	LYSIS DATA - C	ONTINUED			Page 2	of <u>2</u>
Hole No.					BP -1	Operation Name:						
	Elevation	: _			1670.00	Township:	Springfield					
Date Dri					8/12/10	County:						
Remarks	s:											
					Lithologic Description: rock type,			Overbu	rden Anal	vsis Loas		
Depth	Thick-	5	Scale	Graphic	weathering, color, fossils, carbonate	Water	Munsell	OBA	Log	% Total	Fizz	NP
	ness			Log	minerals concentrations, pyrite, etc.	Conditions	Color Code	Sample No.	Interval	Sulfur	Rating	
		-	-		Gray Clay Shale (continued)							
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77.0	2.0	_	_		Gray Brown Silty Shale							
77.0		_	_		Gray Silty Shale							
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81.0		_	80 –									
83.0	2.0	-	-		Dark Gray Silty Shale							
85.0	2.0	_	_		Dark Gray Clay Shale (Powdery)							
_	2.0	-	_		Brown Gray Clay Shale							
87.0	2.0	-	_		Gray Clay Shale							
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		-	-		Dark Gray Clay Shale							
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105.0		_	_	= $=$ $=$								
		-	_		Brown Gray Clay Shale							
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109.0 _		_	-		Dark Gray Clay Shale							
		-	110 –		Jan Gray Glay Chais							
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115.0		-	-									
_	2.0	-	_		Dark Gray Sandy Shale							
117.0 _		_	-		Dark Gray Clay Shale							
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			7.1(B) GE	OLOGIC LOG DRILL HOLES/OVE	RBURDEN ANA	LYSIS DATA				Page 1	of <u>3</u>
Hole No.				BP-2	Operation Name:	Big Pond					
Surface	Elevation	:		1706.30	Method of Drilling:						
					Date Drilled:	0/12/10					
					Drilled By:	Cummings V	Vell Drilling				
					Logged By:	IVIJS					
					Township:	Springfield					
Groundw	vater Elev	ations	∑ 158		County:						
and Date	e Measure	ed	▼		Quadrangle:						
			<u> </u>		Laboratory:						
Surveyed	d by: E	ADS Gro	oup M	1ethod: GPS	Laboratory: Latitude:	41 53 (04.3 Lo	ongitude:	76 42	55.4	
Remarks			_		Grid Coordinates:						
								rden Anal	vois Logo		
Depth	Thick-	Scale	Graphic	Lithologic Description: rock type, weathering, color, fossils, carbonate	Water	Munsell	OBA	Log	% Total	Fizz	NP
Deptii	ness	Scale	Log	minerals concentrations, pyrite, etc.	Conditions	Color Code	Sample No.	_		Rating	'\"
			T= = = =	Brown Gray Clay Shale	Conditions	20101 2000	Cample 140.	Interval	Callai	raing	
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28.0		-	-===	Light Gray Clay Shale	_						
		- - 30		Light Gray Glay Ghale							
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40.0		- 40	-	Gray Silty Shale							
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		-	-	Dark Gray Silty Shale							
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46.0		-	-	Blue Gray Clay Shale	-						
	4.0	_		Dide Gray Clay State							
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1 7	2.0	- 50 -		Brown Gray Clay Shale							
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		_		Blue Gray Clay Shale							
	6.0	-									
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58.0		-	- ====	Proum Croy Cloy/City Chala	_						
		- - 60		Brown Gray Clay/Silty Shale							
	6.0	- 60 -	- ====								
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64.0		<u>-</u>	-===	Pl - O - Ol Ol Ol	_						
		-	-===	Blue Gray Clay Shale							
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				OLOGIC LOG DRILL HOLES/OVE			CONTINUED			Page 2	_ of <u>_3</u> _
Hole No				BP-2	Operation Name:						
				1706.30 8/12/10	Township:						
Date Dri Remark				0, 12, 10	County:	DISTOR					
rtemant	J										
.	Thick-		Graphic	Lithologic Description: rock type,	\A/=4==	NA U		rden Anal		- :	l ND
Depth	ness	Scale	Log	weathering, color, fossils, carbonate minerals concentrations, pyrite, etc.	Water Conditions	Munsell Color Code	OBA Sample No.	Log Interval	% Total Sulfur	Fizz Rating	NP
				Blue Gray Clay Shale (continued)							
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82.0	2.0		-	Blue Gray Silty Shale							
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84.0 _	2.0		-	Gray Silty Shale							
		<u> </u>		Gray Silly Shale							
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108.0											
_		[_ :		Gray Silty Shale							
	4.0	- 110 -	-								
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				Gray Clay Shale							
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116.0 _	-			Gray Silty Shale							
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			-	Blue Gray Silty Shale							
	4.0										

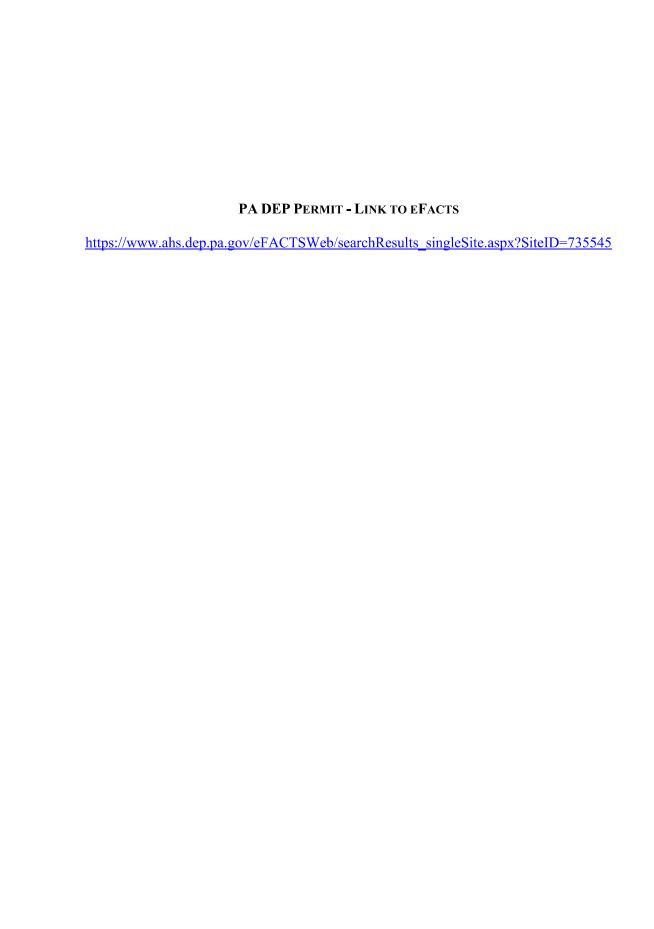
Hala Ni-				OLOGIC LOG DRILL HOLES/OVE BP-2			JONTINUED			Page <u>3</u>	_ of <u>_3</u> _
Hole No	Clayetian				Operation Name:						
					Township: County:						
Remark:				0,12,10	County.	Brauloru					
	·										
	Thick-		Graphic	Lithologic Description: rock type,					ysis Logs		
Depth	ness	Scale	Log	weathering, color, fossils, carbonate		Munsell	OBA	Log	% Total	Fizz	NP
		_		minerals concentrations, pyrite, etc.	Conditions	Color Code	Sample No.	Interval	Sulfur	Rating	
	4.0	<u> -</u>		Blue Gray Clay Shale							
154.0	4.0	- -	====								
_	2.0	<u> -</u>		Dark Gray Silty Shale							
156.0 _	2.0	- -	-								
	4.0	-		Borwn Gray Silty Shale							
160.0	4.0	-	-	<u>-</u>							
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			7.1(B) GEO	DLOGIC LOG DRILL HOLES/OVE	RBURDEN ANAI	LYSIS DATA				Page _1	of <u>2</u>
Hole No.				BP-3	Operation Name:	Big Pond					
Surface	Elevation	:		1678.60	Method of Drilling:	Air rotary					
Bottom o	of Coal Ele	evations:			Date Drilled:	8/13/10					
					Drilled By:	Cummings W	eli Drilling				
					Logged By:	IAI12					
					Township:	Springfield					
Groundw	vater Elev	ations		8.1 8/26/10	County:	Bradford					
and Date	e Measure	ed			Quadrangle:						
			<u>*</u>		Laboratory:						
Surveyed	d by: _E	ADS Gro	up M	lethod: GPS	Latitude:	41 52 59	9.9 Lo	ngitude:	76 43 C	2.4	
Remarks	3:				Grid Coordinates:						
		1		Lithelesia Description, reals toma			Overbu	rden Anal	veie I one		
Depth	Thick-	Scale	Graphic	Lithologic Description: rock type, weathering, color, fossils, carbonate	Water	Munsell	OBA	Log	% Total	Fizz	NP
Deptiii	ness	Ocalc	Log	minerals concentrations, pyrite, etc.	Conditions	Color Code	Sample No.	Interval	Sulfur	Rating	'''
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44.0		-		Gray Clay Shale							
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57.0		-	-	Brown Silty Shale							
	3.0	_		Diswit Silty Staje							
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63.0		-	-===	Dhua Cray Clay Chala							
		_		Blue Gray Clay Shale							
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				7.1(B) GEO	DLOGIC LOG DRILL HOLES/OVE	RBURDEN ANA	LYSIS DATA - (CONTINUED			Page <u>2</u>	of <u>2</u>
Hole No	. <u> </u>				BP-3	Operation Name:	Big Pond					
Surface	Elevation	_			1678.60	Township:	Springfield					
Date Dri	lled:				8/13/10	County:	Bradford					
Remarks	s:											
				1	Lithelesia Description, reals tone			Overbu	rden Anal	veis I ons		
Depth	Thick-	١,	Scale	Graphic	Lithologic Description: rock type, weathering, color, fossils, carbonate	Water	Munsell	OBA	Log	% Total	Fizz	NP
Бори.	ness		-	Log	minerals concentrations, pyrite, etc.	Conditions	Color Code	Sample No.	Interval	Sulfur	Rating	
		-		===	Blue Gray Clay Shale (continued)							
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75.0		-	-		Gray Clay Shale	_						
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	5.0	-	_									
80.0		_	80 -	====								
81.0	1.0	-	_		Gray Silty Shale	\prec						
83.0	2.0	_	_	= = = =	Blue Gray Clay Shale							
		-	-		Dark Gray Clay Shale							
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111.0 _		_	_		Gray Clay Shale							
	4.0	_	_		,,							
115.0			_									
	3.0	-	_		Gray Sandy Shale							
118.0 _	3.0	-	_									
120.0	2.0	_	_		Gray Silty Shale							
120.0 121.0	1.0	-	120 –		_ Dark Gray Silty Shale	*						
		-	-		Dark Gray Clay Shale	_						
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133.0 _		=	_	=======================================								
135.0 _	2.0	_	_		Dark Gray Sandy Shale							
_		-	_		Brownish Gray Clay Shale							
	5.0	_	_									
140.0		-	_									
170.0 _		_	140 –			- 						
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eFACTS on the Web
DEP Information
About DEP
DEP Home
Search eFACTS
Authorization Search
Client Search
Facility Search
Inspection Search
Mammography Search
Name Search
Pollution Prevention
Sites by
County/Municipality
Site Search
Other Sites
eMapPA
eNotice
EPA ECHO
EPA Envirofacts
Permits, Licensing, and
Certification
The PA Code

Site Details	Moshannon District Mining Office	Site Search	Sites by County/Muni Searc
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Site ID:	735545
Site Name:	BIG POND QUARRY
Address:	
Status:	Active

Clients (1)	Programs (2)	PA Municipalities (1)
Client List	DEP Programs	Municipalities/Counties
INSINGER EXCAV INC (242140)	Air Quality	Springfield Twp, Bradford County
	Mining	

Site Permits (2)

-	Authorization Id	Authorization Type	Date Received	Status/Date
-	940569	AQ General Permit	08/24/2012	Issued 09/18/2012
-	940566	AQ General Permit	08/24/2012	Issued 09/18/2012

Facility Permits (7)

Authorization Id	Authorization Type Date Received Status/Date		Status/Date
<u>939096</u>	NPDES Industrial Mineral Mine 10/26/2010 Issued 08/06/2012		Issued 08/06/2012
<u>1008994</u>	Large Surface Mining Permit 12/20/2013 Denied 05/06/2014		Denied 05/06/2014
<u>854259</u>	Large Surface Mining Permit	10/26/2010	Issued 08/06/2012
<u>1199591</u>	AQ GP 9 - Diesel or No.2 Fuel-Fired IC Engines	09/18/2017	Issued 10/05/2017
<u>1029034</u>	Large Surface Mining Permit	06/04/2014	Denied 01/26/2015
<u>1199589</u>	AQ GP 3 - Portable Nonmetallic Mineral Processing Plants	09/18/2017	Issued 10/05/2017
<u>1175837</u>	NPDES Industrial Mineral Mine	03/28/2017	Issued 10/12/2017

Site-Level and Primary Facility-Level Inspections (47)

Inspection ID	Inspection Date	Inspection Type	Inspection Results
2935496	09/19/2019	Full Compliance Evaluation	No Violations Noted
2891044	06/06/2019	Explosives	No Violations Noted
2882466	05/15/2019	Explosives	No Violations Noted
2836832	02/06/2019	Explosives	No Violations Noted
2775575	09/11/2018	Routine/Complete Inspection	No Violations Noted
2769028	08/27/2018	Explosives	No Violations Noted
2759731	08/01/2018	Full Compliance Evaluation	No Violations Noted
2752897	07/10/2018	Explosives	No Violations Noted
2733335	05/23/2018	Routine/Partial Inspection	No Violations Noted
2729552	05/09/2018	Explosives	No Violations Noted
2682577	01/08/2018	Routine/Partial Inspection	No Violations Noted
2660488	11/02/2017	Explosives	No Violations Noted
2654734	10/26/2017	Explosives	No Violations Noted
2654233	10/25/2017	Routine/Partial Inspection	No Violations Noted
2648878	10/12/2017	Routine/Partial Inspection	No Violations Noted
2636832	09/13/2017	Explosives	No Violations Noted
2631088	08/29/2017	Full Compliance Evaluation	No Violations Noted
2613259	07/06/2017	Explosives	No Violations Noted
2594139	05/15/2017	Explosives	No Violations Noted
2580266	03/29/2017	Routine/Complete Inspection	No Violations Noted
2562404	02/15/2017	Explosives	No Violations Noted
2528714	10/13/2016	Explosives	No Violations Noted
2530453	09/19/2016	Routine/Complete Inspection	No Violations Noted
2513736	08/26/2016	Full Compliance Evaluation	No Violations Noted
2497745	06/28/2016	Routine/Complete Inspection	No Violations Noted
2488385	05/26/2016	Explosives	No Violations Noted
2475614	04/14/2016	Explosives	No Violations Noted
2442921	01/20/2016	Routine/Complete Inspection	No Violations Noted
2402573	08/25/2015	Routine/Complete Inspection	No Violations Noted
2374709	05/26/2015	Explosives	No Violations Noted
2376450	05/19/2015	Routine/Complete Inspection	No Violations Noted
2352689	03/16/2015	Explosives	No Violations Noted
2304772	09/17/2014	Full Compliance Evaluation	No Violations Noted
2263926	04/17/2014	Explosives	No Violations Noted

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2231382	12/20/2013	Routine/Partial Inspection	In Compliance with Schedule
2222591	11/07/2013	Explosives	In Compliance with Schedule
2218276	10/22/2013	Routine/Complete Inspection	Violation(s) Noted View Details
2212835	10/10/2013	Explosives	Violation(s) Noted View Details
2216748	10/10/2013	Explosives	In Compliance with Schedule
2195970	08/14/2013	Full Compliance Evaluation	No Violations Noted
2179200	06/20/2013	Explosives	Violation(s) Noted View Details
2173551	05/30/2013	Routine/Complete Inspection	Violation(s) Noted View Details
2130043	01/09/2013	Routine/Partial Inspection	No Violations Noted
2110313	10/24/2012	Routine/Complete Inspection	No Violations Noted
2103214	09/27/2012	Routine/Partial Inspection	No Violations Noted
2100451	09/12/2012	Explosives	No Violations Noted
2092758	08/15/2012	Routine/Partial Inspection	No Violations Noted

PHOTOS



Photo 1: Panorama View Looking North at Lower Lift



Photo 2: Upper Lift Looking East Northeast

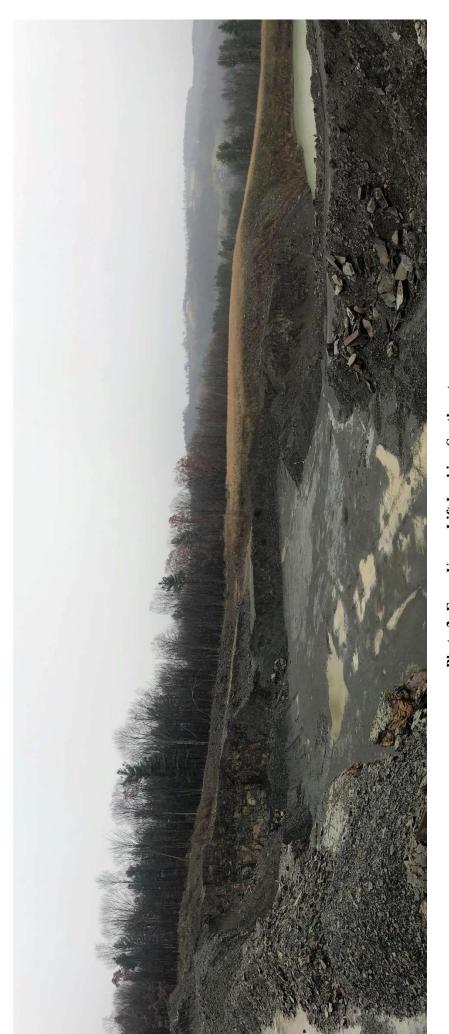


Photo 3: From Upper Lift Looking Southeast



Photo 4: View of Lower Lift Looking North



Photo 5: Scale House